

FMS	Vendor	FMS	Languages	Employee	Consultation	Budget Limit	Current	Contact Info
	Code	Model	Spoken	Burden	Requirement		Availability	
Acumen Address: 3131 CAMINO DEL RIO NORTH San Diego, CA 92108 FAX: 8887159391	PY1678 PY1678	315 Bill Payer 317 Sole Employer	English & Spanish Translators available for other languages.	Sole E- increase from 14.8% to <u>17.34%</u> <u>starting</u> <u>April 1,</u> <u>2024.</u>	Introductory call with new inquiries required to provide a general overview of our services including our pay schedule and pay methods as well as help answer questions the participant may have. This also ensures that their budget is one that Acumen can support	Less than \$200,000.00	Typically takes at least 60 days from the date of the initial consultation. Request introductory call required, need 1 to 2 months to process paperwork	Customer Service: (877) 211-3738 Website: http://www.acumenfis calagent.com/
Aveanna (Premier) 1210 S. BASCOM AVE #100 San Jose, CA 95128 Phone: (408) 288 6701	HS1188 HS1189	315 Bill Payer	English, Spanish, Vietnamese, Cantonese, Mandarin and Trieu Chau	*CoE- 13.6% + 3.3% sick pay They advise consumers to go with 20% just in case.	Require a budget and draft of the spending plan to schedule a consultation	Anything above \$150,000 requires additional review and is rarely accepted; they have a "hard limit" of \$200,00.000/yr	No "waitlist," but start dates are currently June 2023 or later.	Support Services: (866) 979-1182 Website: https://aveannasuppor tservices.com/services /the-self- determinationprogram/ EMAIL INBOXES: <u>General Customer</u> <u>Service: ca.sdp@aveanna.com</u> (Authorizations, AveannaCare Portal Assistance, Pay Rates, Vendor Enrollment, Expenditure Report Inquires etc) <u>Spending</u> <u>Plans: sdp.spendingplans@aveanna.com</u> (Renewals/ Revision Inquires <u>only</u>)



Cambrian Address:	РН2373	316 Co Employer 315 Bill Payer	English, Spanish,	*effective 2/1/24: increase employee burden to 14.07% *CoE-25% For	Can e-mail David Ellis and he will	No specific limit. Budgets	May 2023 (provided	Invoice Submissions: sdp.invoices@aveanna.com (Invoice/Pu rchase Related Inquires only) Referrals/Consultations: fms.info@aveanna.com (SDP New Client Transition Inquires only) *2024 we will be scheduling consultations Escalations: brianna.hernandez@aveanna.com, sidne y.ross@aveanna.com, adela.gonzalez@aveanna.com davide@cfms1.com – new inquiries, general problems, issues pertaining to Spending Plan or POS
5199 E PACIFIC CST HWY306 Long Beach, CA 90804 Phone: (562) 498- 1800	PH2374	316 Co Employer	Welsh, and Tagalog		send a screening document to fill out and send back	over \$120,000 require review and depend on the allocation of Employer vs. Vendor Budgets with more employees (instead of vendors) are preferred	the participant fits their screening criteria)	 (authorization), Goodflexi app. christinac@cfms1.com – employee & vendor paperwork. Christina Cisneros Spanish monicam@cfms1.com – monthly statements. invoices@cfms1.com – vendor payments & invoices purchases@cfms1.com – purchase requests SUPPORT@CFMS1.COM- Spending Plans Authorizations@cfms1.com-Authorizations serviceproviders@cfms1.com-employee & vendors questions & paperwork. alexg@cfms1.com-payroll questions



GT Independence Address: 2029 CENTURY PARK E #400 Los Angeles, CA 90067 Phone: (877) 659- 4500	PW7949 PW8151 PW7948	315 Bill Payer 316 Co Employer 317 Sole Employer	All languages are supported to assist Individuals in the language of their choice	*Co- employer- 24% * Sole Employer- 18% (as of 7/1/2023) *includes mandatory California sick leave rate **only applicable to goods and vendor services 1% non- payroll total budget	Require a budget and draft of the spending plan to schedule a consultation	None	No "waitlist," but start dates are currently July/August 023 Give projected start but could change.	Customer Service: 877.659.4500 (At 2:00pm calls with be sent to voicemail, stay online you will be connected) Website: <u>California - GT Independence</u>
Essential Pay- Casa Fiscal Address: 16501 VENTURA BLVD #424 Encino, CA 91436	PL2131 PL2132	315 Bill Payer 316 Co Employer	English, Spanish, Mandarin	*CoE- 22%		\$80,000	Only taking Bill Payer For Co Employer model-no new referrals, except	Office phone: (883) 268-8530 Website: <u>www.manoshomecare.com</u> . <u>contact@essentialpay.com</u>



							existing siblings	
Mains'l Address: 40 LANDING CIRCLE SUITE 1 Chico, CA 95973 Phone: 763-416- 9113	PF3917 PF3917 PF3917	315 Bill Payer 316 Co Employer For existing consumers, not available to new consumers 317 Sole Employer	English Only	*CoE- 17.5% *Sol E- 16.5% increase to 18%	Before scheduling, an appointment the new client should have: 1) a certified budget 2) spending plan draft.		No wait list, For those who wish to enroll, schedule a one hour Meet & Greet appointment. Families who are already using our services do not need to add to our list for a sibling to join. Giving at least a month notice to get the paperwork in place would be best practice.	Office number: 866-767-4296 Website: <u>https://www.mainsl.com/fms-ca/</u>
RITZ FINANCIAL MANAGEMENT Address: 2707 Valley Blvd. Ste 30 West Covina CA 91792	PP0481 PP0481	315 Bill Payer 316 Co Employer	English, Spanish and Mandarín	*Co Employer model 22.75%	New clients- visit website to fill out an inquiry form. For general questions, call the main number	\$120,000	Waitlist until June 2024 but will consider Pre- enrollments on case by case basis	Main office: (833) 748-9888 Website: Ritzfms.com



Action FMS	PW8618	315 Bill	English	*CoE-	New clients call	No budget	No waitlist	
Address:		Payer	Spanish	25%	and leave	limit		Main office: (310) 867-8882
9333 Cherokee Ln			_		message or fill			Website: actionfms.com
Beverly Hills, CA	PW8619	316 Co		*SolE-	out a <u>contact us</u>			Email: contact@actionfms.com
90210		Employer		17%	request on the			Or
					website.			a@actionfms.com
		317 Sole						
	PW8620	Employer						

SequoiaSD, Inc. Address: 34179 Golden Lantern, Suite 304 Dana Point, CA 92629	PM4667 PM4668 PM4669	315 Bill Payer 316 Co Employer 317 Sole Employer	English Spanish Translatio n available for other languages	*CoE- 22.5% *SolE- 21.64%	Must have an approved budget. Email: <u>sequoiaenrollment</u> @sequoiasd.com or info@sequoiasd.co m you can add the approved budget or inform if they have approved budget	\$250,000	No waitlist	Website: sequoiasd.com Fill out contact information on website to request a call back from a representative.
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FMS Pay LLC	PY2892	315 Bill	English	No	Complete intake	No budget	Waitlist	Phone: (858) 281-5910
Address: 4663 KANSAS ST #16		Payer	Spanish Translation	employee burden	packet found on the website,	limit	until June 2024	Website: <u>www.myfmspay.com</u>
San Diego, CA 92116 Phone: (858) 281- 5910			available for other languages		final spending plan signed and authorizations to start services.			On the 4th Monday of every month, offer provider information session-answer any SDP questions.

FACT-Financial	PW8172	315 Bill	English	* CoE and	all spending	none	no waitlist,	Jessica Burnett: FMS Budget Supervisor
Management		Payer	-	Sol E-20%	plans must be,		will begin	Jessica.Burnett@factfamily.org
Address:		-			evaluated and		taking new	
1880 Century Pk	PW8173	316 Co			approved before		clients on	Administrative Office: (310) 475-9620
East 512		Employer			enrollment.		March 1 st	Ext.298
Los Angeles, CA					Consultations		2024	
90067	PW8174	317 Sole			are required for			
		Employer			spending plans			
					over 300k, and			
					spending plans			
					with unique			
					purchase			
					requests.			



ACE FMS	PW8673	315 Bill	English	*Со-	Free	Each client	Available.	Phone: 833-4-ACE FMS (833-422-3367),
		Payer	Farsi	Employer	consultation	spending plan	No wait list	Option 1
Address:				25%	available to	is evaluated		E-mail: info@acefms.com
2450 COLORADO	PW8689	316 Co			prospective	on an		
AVE # 100E		Employer		*Sole	clients. Can be	individual		Web: <u>Http://AceFMS.com</u>
Santa Monica, CA 90404				Employer	booked using:	basis for		
20101		317 Sole		15.68%	http://consultati	suitability.		
	PW8674	Employer			on.acefms.com	Average Max		
						budget:		
						~\$120,000		

Balance FMS	PW	315 Bill	English,	*Со-		Available.	Main Line: (888) 368-3710
		Payer	Spanish	Employer-		No wait list	Teri Ercoli
Address:				19.55%			Phone: (424)228-9854
913 18 th St Apt. #4 Santa Monica, CA 90403	PW8855	316 Co Employer					E-mail: info@balancefms.com

