



Board of Trustees Meeting

Wednesday, April 13, 2022

6:30 p.m.

Via Zoom Technology

Packet #1

**NLACRC Board of Trustees Calendar
Fiscal Year 2021-22**

~ April 2022 ~						
◀ March						May ▶
Sun	Mon	Tue	Wed	Thu	Fri	Sat
					1	2
3	4	5	6 <u>11:00 am-1:00 pm</u> Consumer Advisory Committee Meeting <u>5:30 PM</u> Nominating Committee	7 <u>9:30 am</u> Vendor Advisory Committee Meeting (break-out groups)	8	9
10	11	12	13 <u>4:00 pm</u> Board Packet Review (Chatsworth Office) <u>6:00 pm</u> Board Dinner (Antelope Valley Office or Zoom TBD) <u>6:30 pm</u> Board Meeting (Antelope Valley Office or Zoom TBD) Presentation on Form 990 Tax Return	14 Holy Thursday	15 Good Friday Passover (begins at sundown)	16 Passover
17 Passover Easter Sunday	18 Passover <u>5:30 PM</u> Nominating Committee	19 Passover	20 Passover <u>6:00 pm</u> Consumer Services <u>7:00 pm</u> Government/Community Relations	21 Passover	22 Passover	23
24	25	26 <u>6:00 pm</u> Implicit Bias Training (via Zoom)	27 Administrative Professionals Day <u>5:30 pm</u> Post-Retirement Medical Trust <u>6:15 pm</u> Administrative Affairs <u>7:30 pm</u> Executive Committee	28	29	30

Please note that all meetings will be held via Zoom until further notice.

**NLACRC Board of Trustees Calendar
Fiscal Year 2021-22**

~ May 2022 ~						
◀ April						June ▶
Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2 <u>6:00 pm</u> Strategic Planning Committee Meeting	3	4 <u>11:00am-1:00 pm</u> Consumer Advisory Committee Meeting	5 <u>9:30 am</u> Vendor Advisory Committee (full meeting)	6	7
8	9	10	11 <u>5:30 pm</u> Board Packet Review <u>6:00 pm</u> Board Dinner (San Fernando Valley Office) <u>6:30 pm</u> Board Meeting (San Fernando Valley Office)	12	13	14
15	16	17	18 <u>6:00 pm</u> Consumer Services Committee Meeting <u>7:00 pm</u> Government/Community Relations Committee Meeting	19	20	21 <u>6:00pm</u> Annual Board Dinner
22	23 <u>6:00 pm</u> Strategic Planning Committee Meeting	24	25 <u>6:00 pm</u> Administrative Affairs Committee Meeting <u>7:30 pm</u> Executive Committee Meeting	26	27	28
29	30 Memorial Day (NLACRC closed)	31 <u>6:00 pm</u> Strategic Planning Committee Meeting				

Please note that all meetings will be held via Zoom until further notice.

North Los Angeles County Regional Center
Board of Trustees Meeting - *Via Zoom*
Wednesday, April 13, 2022
6:30 p.m.

~ **AGENDA** ~

1. **Call to Order & Welcome** – Lety Garcia, Board President
2. **Housekeeping**
 - A. Spanish Interpretation Available
 - B. Public Attendance (please note name in Chat)
 - C. Monthly Submission for Childcare/Attendant Care Billing
3. **Board Member Attendance** – Lizeth Chavez, Executive Administration Assistant
4. **Introductions**
 - A. Sylvia Brooks Griffin, Board Member
 - B. Vini Montague, Director of Finance
5. **Public Input & Comments** (3 minutes)
6. **Consent Items**
 - A. Approval of Agenda (*Packet 1, Page 4*)
 - B. Approval of March 9th Board Meeting Minutes (*Packet 1, Page 7*)
7. **Windes Presentation on Draft IRS Form 990 Tax Return – Aaron Phillips**
(*Packet 1, Page 22*)
8. **Committee Action Items**
 - A. Administrative Affairs Committee – Ana Quiles
 1. Approval of Contracts
 - a. REM California (27th Street) PL2093-999 (*Packet 1, Page 83*)
 - b. Stansbury Place PL2092-109 (*Packet 1, Page 87*)
 - c. HCBS Compliance Agreements FY2022, group of 5 (*Packet 1, Page 91*)
 - B. Executive Committee – Lety Garcia
 1. Approval of Bylaws Change – Article VII, Section 5.4 & 10.a (*Packet 1, Page 94*)
 - a. Consumer Advisory Committee Attendance – Policy (*Packet 1, Page 97*)
 2. Recording and Tracking of Board Member Attendance
 - a. Current Fiscal Year Calendar (*Packet 1, Page 99*)

b. 12 month Rolling Calendar (*Packet 1, Page 103*)

3. Board Budget vs Expenditures for FY 2021-22 (*Packet 1, Page 108*)

9. **Association of Regional Center Agencies** – Angelina Martinez
 - A. Report on ARCA Meetings (*Packet 1, Page 109*)
10. **Executive Director’s Report** – Ruth Janka (*Packet 1, Page 129*)
 - A. SIR Report (*Packet 1, Page 139*)
11. **Self-Determination Program (SDP)** – Jesse Weller
 - A. SDP Report - *deferred*
12. **Administrative Affairs Committee** – Ana Quiles
 - A. Minutes of the February 23rd Meeting (*Packet 1, Page 157*)
 - B. Minutes of the March 30th Meeting - *deferred*
 - C. FY2021-22 Financial Report (*Packet 1, Page 167*)
 - D. Human Resources Report (*Packet 1, Page 193*)
 - E. 3rd Quarter Human Resources Report (*Packet 1, Page 195*)
13. **Consumer Advisory Committee** – Caroline Mitchell
 - A. Minutes of the February 2nd Meeting (*Packet 1, Page 196*)
 - B. Minutes of the March 2nd Meeting (*Packet 1, Page 198*)
 - C. Minutes of the April 6th Meeting - *deferred*
14. **Consumer Services Committee** – Gabriela Herrera
 - A. Minutes of the February 16th Meeting (*Packet 1, Page 201*)
 - B. Minutes of the March 16th Meeting
15. **Executive Committee** – Lety Garcia
 - A. Minutes of the February 23rd Meeting (*Packet 1, Page 207*)
 - B. Minutes of the March 30th Meeting - *deferred*
 - C. Standing Agenda Item for CAC Concerns and Supports
 - D. Annual Board Dinner Update
16. **Government & Community Relations Committee** – Jeremy Sunderland
 - A. Minutes of the February 16th Meeting (*Packet 1, Page 215*)
 - B. Minutes of the March 16th Meeting
17. **Nominating Committee** – Angelina Martinez

- A. Redacted Minutes of the February 2nd Meeting (*Packet 1, Page 220*)
- B. Redacted Minutes of the March 2nd Meeting (*Packet 1, Page 223*)
- C. Status of Board & VAC Member Recruitment

18. Post-Retirement Medical Trust Committee – Lety Garcia

- A. Next Meeting April 27th at 5:30pm

19. Strategic Planning Committee – Marianne Davis

- A. Minutes of the February 28th Meeting (*Packet 1, Page 226*)
- B. Minutes of the March 28th Meeting - *deferred*
- C. Strategic Planning Retreat Update

20. Vendor Advisory Committee - Sharoll Jackson

- A. Minutes of the March 3rd Meeting (*Packet 1, Page 232*)
- B. Minutes of the April 7th Meeting - *deferred*

21. Old Business/New Business

- A. Board and Committee Meeting Attendance Sheets (*Packet 1, Page 240*)
- B. Board and Committee Meetings Time Report (*Packet 1, Page 244*)
- C. Updated Acronyms Listing (*Packet 1, Page 247*)
- D. Meeting Evaluation (*Packet 1, Page 253*)

22. Announcements/Information/Public Input

- A. **Town Hall: Thursday, April 21st at 1:30pm**
Topic: Social Recreation, Camp, and Non-Medical Therapies
- B. **Cafecito Entre Nos: Thursday, April 14th at 11:00am**
- C. **Aprendiendo Entre Nos: Thursday, April 21st at 10:00am**
- D. **Self Determination Advisory Committee Meeting: Thursday, April 21st at 6:30pm**
- E. **Caseload Ratio Virtual Public Meeting: Tuesday, May 3rd at 6:00pm**
- F. **Board Meeting: Wednesday, May 11th at 6:30 p.m. via Zoom**

23. Adjournment



Minutes of Regular Meeting
of
North Los Angeles County Regional Center
Board of Trustees

DRAFT

The Board of Trustees of North Los Angeles County Regional Center, Inc., a nonprofit corporation, held their regular board meeting via Zoom on March 9, 2022.

Trustees Present

Nicholas Abrahms
Marianne Davis
Gabriela Herrera
Sharoll Jackson
Sylvia Brooks Griffin
Jennifer Koster
Angelina Martinez
Lillian Martinez
Ana Laura Quiles
Jeremy Sunderland
Curtis Wang
Caroline Mitchell
Cathy Blin
David Coe
Rocio Sigala
Alma Rodriguez

Trustee Absent

Leticia Garcia

Guests Present

Andrew Ramirez
Genesis Jones
Karina Andrade
Lia Cervantes Lerma, SCDD
Kimberly Bermudez
Jordan Feinstock
Marla & Bob Boden
Nicolas Marquevich
Nancy Gallardo –
Spanish Interpreter
Isabel Romero –
Spanish Interpreter
Dolly – Minute Svcs
Perla Zuniga - DDS
Sharmila Brunjes
Wilda Tillman
Amparo Dallas
Kimberly Bermudez
DeShawn Turner

Staff Present

Dr. Jesse Weller
Ruth Janka
Michele Marra
Alan Darby
Jennifer Williamson
Liliana Windover
Lizeth Chavez
Jazmin Zinnerman
Gabriela Eshrati
Yolanda Hutchinson
Cristina Preuss
Natalia Langarica

1. Call to Order & Welcome – Jeremy Sunderland, Vice Chair, called the meeting to order at 6:32 p.m.
2. Housekeeping
 - A. Spanish Interpretation Available
Michele Marra provided instructions for translation in English. Liliana Windover provided instructions for translation in Spanish.
 - B. Public Attendance
Jeremy Sunderland requested that any public attendees provide their name in the chat.
 - C. Monthly Submission for Respite Billing
Jeremy Sunderland reminded participants to submit monthly billing for respite. Per the IRS, respite bills with appropriate documentation received within 60 days were tax exempt. 1099s were required for bills beyond 60-day timeframes.
3. Board Member Attendance – Liliana Windover, Executive Administrative Assistant
Liliana took the attendance of board members.

4. Introductions

Alma Rodriguez introduced her journey to the United States and spoke on her early childhood education experience in Guatemala and her further education in the United States and her commitment to community service.

Gabriella Eshrati spoke of her professional life and her journey in job placement programs, and more recent case management programs.

5. Public Input & Comments (3 minutes)

Marianne Davis spoke about the annual Abilities Expo and noted it was oriented towards the wheelchair community but served others as well.

Suzanne Paggi remarked on her concerns about the consumer advisory committee chair, favoritism, minute reporting, and felt the board was not supportive of the committee.

Lia Cervantas Lerma announced that the statewide training on how to give public testimony on March 14th will be in English and March 21st in Spanish. California Law and Budget Process will be on March 28th in English and April 4th in Spanish.

Jordan Feinstock remarked on the abilities expo and spoke about Music Therapy that was offered and can be used by participants in the Self Determination program and can be included in the budget.

6. Consent Items

A. Approval of Revised Agenda – March 9, 2022

M/S/C (C.Wang/A.Martinez) To approve the Revised Agenda as presented.

Ruth Janka wished to add the presentation from Tom Huey from Windes and the draft audited financials.

Ana Quiles wished to defer Board Support Policy revision action item.

B. Approval of February 9, 2022 Board Meeting Minutes

M/S/C (C.Wang/C.Mitchell) To approve the Minutes as presented.

7. Windes Presentation of NLACRC's FY 202-21 Audited Financial Statements – Tom Huey

Tom Huey presented on the results from the June 30, 2021 audit. There were no problems and was a clean audit. It is an unmodified, clean opinion.

- A. Their financial statements will show their financials are properly documented.
- B. significant accounting policies, management judgements and accounting estimates.
- C. There were no disagreements with Management
- D. They will request certain representations from management that will be reflected in the Management letter.

Jennifer Koster asked why they needed to end a business relationship with their current firm. Ruth replied that they have a requirement to change firms after 5 years. Jennifer asked to keep **the firm on a rotation basis. He also suggested to keep Tom Huey's firm** as a backup.

M/S/C (J. Koster/C. Mitchell) To accept the financial audit results.

8. Committee Action Items

- A. Administrative Affairs Committee – Ana Quiles
 - 1. Approval of Contracts

Alan Darby remarked on (3) vendor contracts that were presented to the Admin Affairs Committee. The committee recommended an action of the board of trustees to Approve the Contracts

- a. Beyond Expectations LLC.
- b. Integrated Resources Institute
- c. Skills LLC.

All (3) contracts are for NEW POS Services. The first (2) - reviewed were for Independent Living Services (ILS) as per Title 17

The 1st contract is for vendor Beyond Expectations providing (ILS) pursuant to Title 17 These services are for community-based day programs providing functional skills training necessary to foster self-sustaining & independent living for adult consumers

This is a (5) year contract - Beginning March 1st, 2022 – February 28, 2027. The projected Annual Cost is \$103,750 per year - \$518,750 over (5) years. The Vendor is expected to serve 11 consumers per month.

The Rates will be established by DDS based on the current temporary Rate for service code 520. This does include the rate increase as per AB 79 8.2%. The Rates are for: 1:1

@ \$38.77 per hour; 1:2 @ \$25.33 per hour; 1:3 @ \$17.55 per hour. The Contract term will be retro-active to the vendorization & rate approval of March 1st

The 2nd contract was for vendor Integrated Resources Institute – also an ILS services under Title 17. These services are also for community-based day programs - for adult consumers - providing functional skills training necessary to have self-sustaining & independent living

This is a (5) year contract - Beginning March 1st, 2022 – February 28, 2027. The projected Annual Cost = \$103,750 per year - \$518,750 over (5) years. The Vendor is projected to serve (11) consumers per month. Rates will be established by DDS based on the current temporary payment Rate for services code 520 & includes AB 79 8.2% rate increase. These will be 1:1s @ \$38.77 per hour. NLA requested the rate from DDS on February 3rd w/an effective date of March 1st. Contract term will be retro-active to the vendorization & rate approval of March 1st

The 3rd contract was for vendor Skills LLC. This vendor provides Socialization Training Program services - pursuant to Title 17 – section 54356. These are services for socialization training for school aged consumers – ages 3-18 years old – in a group setting

This is a (5) year contract - Beginning March 1st, 2022 – February 28, 2027. The projected Annual Cost = \$70,876 per year - \$354,380 over (5) years. The Vendor is projected to serve 33 consumers per month. The hourly rates will be \$29.83. This is a negotiated hourly rate based on a cost statement & includes the SB 81 8.2% increase. This rate complies with WIC Section 4691.9 (b)

M/S/C (Cathy/ J. Koster) To approve all three contracts as presented.

2. Monthly Human Resources – Ana Quiles
 - a. Approval of the Organizational Restructure Proposal

Michelle shared a presentation on the review of their organizational structure and proposed to add a Chief Information Officer to be a part of the Executive team. They are also looking to add a Chief Community Services Officer, a school-age and an adult Manager in the San Fernando Valley, a Quality improvement and Outcomes Manager reporting to the transition adult director, and an employment supervisor.

M/S/C (C. Mitchell / A. Martinez) To approve the proposed organizational restructure.

b. Approval of the Employee Referral Bonus Policy

Michele remarked on the Policy and Procedure Employee Referral Program to create a bonus for employees to refer applicants. The goal is to help continue recruitment efforts. It is a five-hundred-dollar (\$500) net bonus to be paid out through employment. Michele remarked that the basis is to use every resource to get candidates which is a common practice in many organizations.

M/S/C (C. Mitchell/ A. Martinez) To approve the Employee Referral Bonus Policy.

3. Proposal for New CPA Firm – Alan Darby

Alan remarked on the new accounting firm. There have been two firms interviewed. The selection committee has agreed on the firm Lindquist von Husen & Joyce LLP with an overall rate of 93.8/100.

M/S/C (C. Mitchell/A. Martinez) To accept the new accounting firm.

B. Consumer Services Committee – Gabriela Herrera

1. Approval of the Revised Case Finding and Public Information Service Standards

Dr. Jesse Weller remarked on the addition to the standard of the service as listed in page 134, he acknowledged an expedited time frame for those not eligible for regional services that return with a diagnosis with a third party in 45 days. Secondary situations can be done by request of a psychologist and language on provisional eligibility. Page 135 has additional language for North LA using assessments and data and will ensure children will be assessed prior to exiting early Start.

M/S/C (L.Martinez/R.Sigala) To Approve the Service Standards as presented.

C. Executive Committee – Michele Marra

1. Approval of Executive Director Performance Evaluation Process

a. Executive Director Performance Evaluation Timeline

Michele remarked on recommended revisions and consistency on the document and new additions and spoke on the timeline and outlined circumstances on

“Needs Improvement”. She noted the importance of sharing a Performance evaluation that must be signed by members of the board that will need to be submitted today to the Attorney, Lea Rangel or request for an extension. They have also added information on legal counsel. Michele clarified that the feedback is for the purpose of this evaluation.

M/S/C (J. Koster/C. Mitchell) To Approve the Revised Timeline.

b. Executive Director Evaluation Policy Revision

Michele Marra reviewed the Executive Director evaluation policy revision document and remarked on the language changes and included more language on legal counsel participation in the board process and the board president may include the negotiating committee for distribution of the final letter that outlines their performance rating and compensation information to the Executive Director.

M/S/C (C. Mitchell/J. Koster) To Approve the Document.

Ana asked about the options to address the issue that some members don't know about the information to complete the form in it's entirety. Michele replied that there was a discussion to add a N/A column but there was no consensus. The board determined it should be considered for next year. Michele asked if they could do the update, but Ana replied it would need to be done through the committee.

ACTION: Michele will take the feedback to report to the Committee and to include revisions on the form for the upcoming year.

c. Executive Director Performance Evaluation Form revision

Michelle Marra outlined the revisions for capitalization and language relating to **the “needs improvement” rating**.

M/S/C (C. Mitchell/C.Blin) To Approve the Revisions on the form as presented.

2. Approval of the Policy Development Process – Ruth Janka

Ruth Janka outlined the document for the draft process for policy development and amendments and provides a road map that identifies an issue that warrants a

new policy or amendment to service standards. It applies to all issues and any committee. If agreed, it will be finalized and be placed in the board manual.

M/S/C (C. Martinez/J. Koster) To Approve the Policy Development Process

Angelina Martinez recommended new board member training to review the policies.

ACTION: Board Manuals to be updated to include the new Policy Development Process

3. Approval of the Board Leadership Book Club (Budget Item) -Ana Quiles

Ana Quiles introduced a new effort to connect with the board members through a book club. **The first book is “Leadership” by John Maxwell** every other Friday at 2 PM.

M/S/C (C. Mitchell/R.Sigala) To pass a resolution to start the Book Club.

David Coe asked if staff could be included. Ruth spoke that originally it would be solely for board members but could also include Leadership Staff who regularly work with the board. Ruth also noted that the cost to operate the book club is nominal.

Lillian Martinez added that the book is available on audio and Marianne Davis noted that the book is available at the public library.

D. Nominating Committee – Angelina Martinez

1. Approval for Redacted Minutes to be Posted on Website

Ruth noted that the nominating committee minutes should be posted to be compliant with By Laws. However, the minutes will be redacted to protect personal information.

M/T/C (J.Sunderland/A.Quiles) To Approve Redacted Minutes to be Posted on Website.

9. Additional Action Items

A. Administrative Affairs Committee – Alan Darby

1. Approval of Contracts
 - a. Elywn (Wyse)
 - b. Brilliant Corners

Alan Darby spoke briefly on the new contracts. A third amendment for CPP housing and for enhanced behavior support in the home.

Alan Darby presented the approval of two (2) contracts

The 1st Contract is for the vendor: Elwyn Wyse. This is a new POS Contract for an ‘Enhanced Behavioral Supports Home’ (**EBSH**) operating a 4-bed home under service codes 900/901 and providing 24-hour non-medical care to individuals who require enhanced behavioral supports, staffing, and supervision in a homelike setting

This is a Three (3) Year contract beginning March 15, 2022 and ending February 28, 2025. The annual cost for TBD-900 (facility costs) have not been determined yet as Per Title 17, 59072(a)(1), DDS has final review and approval of the facility costs (based on the DS 6023 form). As of this meeting, DDS’ review is ongoing.

The projected costs for a service code 900 facility are estimated to be a maximum of \$83,290.34 per month. DDS is requesting that some of the costs be adjusted downward and the Resource Development team is working with Elwyn. This approved monthly cost will be divided amongst the number of consumers in the home.

Projected costs for 901 are pending an update from the provider. Based on other contracts for the same service code: the costs are expected to be approximately \$65,000 - \$70,000 for the first consumer. As each consumer moves in, an amendment would be required and presented for Board

The 2nd contract is for vendor Brilliant Corners - this is a Third Amendment to an existing POS Agreement for CPP Housing. The contract is for the acquisition, renovation and improvements of an ‘Enhanced Behavioral Support Home’ (**“EBSH”**), **for consumers, who are at risk of institutionalization**, or are transitioning to the community from a developmental center or other state-operated residential facility, or institution for mental disease (IMD). The vendor is projected to service four (4) consumers.

The purpose of the Third Amendment is, per DDS approval, to 1) change the Maximum Funding Amount for renovation funding: increase of \$8,800 for FY19-20 funds and increase of \$13,200 for FY20-21 funds and to extend the funding deadline from December 31, 2021 to March 31, 2022.

On January 10, 2022, DDS approved an additional \$13,200.00 in renovation funding under project NLACRC-2021-1. Funds will be allocated in the next allocation cycle.

This contract commences on the effective date of the Property acquisition – which was January 22, 2021 – AND ends on the earlier of (i) the date that Brilliant Corners is no longer the owner of the Property or (ii) December 31, 2050, subject to any earlier termination as provided in the Agreement.

10. Association of Regional Center Agencies – Angelina Martinez

Angelina reported the Nominating Committee finished the interview of last round of candidates and committee will meet to fill the vacancies. There is no report for ARCA. She also discussed an ARCA Webinar about Intake Process. She shared that ARCA Academy and was happy to see participation from the board members. She also spoke of an opportunity for board members to speak with California legislators. She stated that the legislators recognize residents as part of their families and understand their needs and concerns. She encouraged the community to send letters to the legislators. Angelina Martinez answered questions about the upcoming ARCA meeting tomorrow.

Ana Quiles remarked that the ARCA event was helpful. Her main takeaways were to encourage the need to transition to a new normal in a hybrid situation and be able to engage legislators through this process. Her other takeaway was that she appreciated the start of the training and wished to share the testimony to the board.

11. Executive Director's Report – Ruth Janka

Ruth spoke on public policy legislation proposed by ARCA. The first bill Senate 882 created an advisory council to include existing training for Peace Officers and their interactions with people w/ disabilities and mental conditions. Senate 855 includes a childhood drowning data collection plan. Senate 878 regards School transportation requiring the district to offer transport for students to/from their school and to receive state reimbursement for preschool students if it is appropriated in their budget. All students should be offered free transportation. Senate 912 requires healthcare plans and insurance policies to cover biomarker testing if the test is supported by scientific and medical evidence. Senate 1663 regarded Conservatorship reform as requiring the exhaustion of different alternatives prior to granting conservatorship. There is opposition by families to this bill.

State and Local updates include a professional workforce survey to gather information to formulate policy using the norms NCI Staff Ability survey. This survey will be sent to

4,500 services. She noted the Board will be promoting this survey. Rate information is ongoing. The first-rate goes into effect on April 4th and is a 25% increase from the established rate compared to the final rate. The last batch of rates will be on March 28th. Each community service will have separate codes. There will need to be retroactive authorizations to ensure providers get that increase effective April 1st. The Quality group met on March 1st, but there is no summary yet. The regional center measures workgroup met on Feb 17 and the department reviewed 37 measures.

She noted that ARCA has developed positions on the proposed governor's budget and are supporting many of the initiatives including the employee support model and the **assessment of the communication, specialists' positions** for early start education, rate model implementations, the regional performance center incentive program, reduced caseload ratio for children ages 0-5, and correct the annual core staffing budget problem and have proposed an updated model. They are also proposing the elimination of the annual family program and family health participation program because it creates a barrier for families getting service due to the fee programs.

The rate model acceleration 2nd increase will be effective July 1, 2022, rather than July 1, 2023, due to the severe staffing shortage.

Lastly, she remarked that the California Dental Association is seeking a 50-million-dollar grant to expand dental care to those with special healthcare needs.

The state council has co-sponsored the legislation **by Manshine's conservatorship** program proposal.

Ruth will be part of the review team regarding the fair hearing process to make it more friendly and supportive to families by creating expanded timelines and continuing services through an appeal and create opportunities to resolution prior to the hearing by creating the option for mediation.

The National Court indicator service cycles surveys are ongoing. The cycle closes this summer.

Covid related updates that the hospital and positivity rate is trending downward. The mask mandate is revised as of March 12th. The booster vaccine Mandate was effective March 1st. PPE products are in good supply.

Ruth shared North LA received a grant of \$90,000 to implement the workforce and employment project. They are establishing a specialist position and begin recruitment next week. Activities of the Policy Steering committee in regard to Diversity, Equity, and Inclusion and shared about future programs in regard to bias training. She noted that they were selected to participate in the DDI audit. They are in the fieldwork stage of the audit expected to last through March. Their last inquiry was to look at their fair hearing data.

She gave an update on the staffing positions and shared projections for March hires including 13 new staff. She also updated the board on the last Job fair and spoke about future job fairs in the area.

In terms of community engagement, she remarked that she and Dr. Waller attended an inclusive Cheer camp held by the LA Rams.

She remarked on the February Town Hall meeting and shared that the March town hall meeting is on March 17th, but there is a discussion on whether they should hold the meeting.

She updated the board on Quality Assurance activities, sharing activities of the Community service team and remarked on the Early Start program.

She spoke on the Special Incident report and remarked on the highlights in the report. There were no incident increases or spikes.

12. Self-Determination Program (SDP) Report – Jesse Weller

Dr. Weller remarked on page 83. There are 109 budgets that have been certified, 13 are in process, and there are 92 individuals in the self-determination program. He spoke during the recruiting and monthly orientation meetings.

They are working with Disability Voices United on a committee charter that will look at how they are implementing self-determination, best practices to help drive how the money should be spent.

The self-determination support group is continuing, and the next meeting is on April 6th. The next Local Advisory Committee is on March 17th.

13. Administrative Affairs Committee – Ana Quiles

A. Minutes of the February 23rd Meeting

These minutes were included in the packet for Board information.

B. FY2021-22 Monthly Financial Report

Alan Darby stated the monthly January expenses were \$51,440,167. POS of 47,126,134 and OPS of \$4,313,934.

Year-to-date expenditure totals were total 359,854,437, Operations: \$32,798,491.

The Administrative direct allocation percentage as of Feb 17th, 2022, is 14.2% and has been steady since January 27th.

FY2020-21 Provider Relief Funds Financial Report.

The residual was spent by December 31st of 2021.

C. Monthly Human Resources Report

Michelle Marra noted this information had already been covered previously.

14. Consumer Advisory Committee – Caroline Mitchell

A. Minutes of the March 2nd Meeting (*deferred*)

15. Consumer Services Committee – Gabriela Herrera

A. Minutes of the February 16th Meeting

These minutes were included in the packet for Board information.

16. Executive Committee – Lety Garcia (absent)

A. Minutes of the February 23rd Meeting (*deferred*)

B. Diversity, Equity, Inclusion, and Belonging Equity Report & Executive Summary

Jesse Weller remarked on that they are actively working with inclusion consultants helping with training and policy development. They are working with the executive committee and a matrix identifying which committees are appropriate to look at the recommendations. They are prioritizing the recommendations, and more is to come.

17. Government & Community Relations Committee – Jeremy Sunderland

A. Minutes of the February 16th Meeting (*deferred*)

18. Nominating Committee – Angelina Martinez

A. Minutes of the March 2nd Meeting (*deferred*)

Ruth Janka noted this is due to a challenge with the minute-taking service due to the content and timing and receipt of minutes which are currently under review.

Angelina Martinez noted that they are waiting to fill the vacancy needs.

B. Resignation of Trustees Jennifer Siguenza and DeShawn Turner
Ruth Janka noted these trustees resigned.

C. Resignation of VAC Member Olga Reyes

D. Status of Board & VAC Member Recruitment

Ruth Janka noted the Nominating Committee is interviewing candidates for these positions. The committee will be reviewing and updating **the board's** composition.

19. Post-Retirement Medical Trust Committee – Lety Garcia

- A. Next Quarterly Meeting: April 27th at 5:30 PM
There were no updates.

20. Strategic Planning Committee – Marianne Davis

- A. Minutes of the February 28th Meeting (*deferred*)
- B. 2nd Quarter Report on CIE/PIP Activities
- C. 2nd Quarter Report on Program Closures
- D. 2nd Quarter Report on New Vendorizations
- E. Strategic Planning Retreat Logistics Update
Friday, March 11th 6pm-9pm and Saturday, March 12th 9am-6pm

Marianne Davis asked if anyone had any questions about the retreat and the data to send the information over to Board Support.

21. Vendor Advisory Committee – Sharoll Jackson

- A. Minutes of the February 3rd Meeting
This report was included in the packet for Board information.
- B. Minutes of the March 3rd Meeting (*deferred*)
This report was included in the packet for Board information.

Sharoll Jackson thanked the Regional Center and staff about the issues and concerns that come up and capturing important details in the Meeting Minutes.

22. Old Business / New Business

- A. Board and Committee Meeting Attendance Sheets
- B. Board and Committee Meetings Time Report
- C. Updated Acronyms Listing
- D. Meeting Evaluation

Jeremy Sunderland asked for comments on any of these, noting that each had been completed and was included in the packet and wanted members to check if the information is accurate.

23. Announcements / Information / Public Input

- A. Town **Hall: “Adult Services”**, Thursday, March 17th at 1:30 p.m. Topic TBA
- B. Cafecito Entre Nos: Thursday, March 10th at 11:00 a.m.
- C. Purchase of Service Data Public Meeting: Thursday March 10th at 12:00 pm.
- D. Purchase of Service Data Public Meeting: Tuesday March 15th at 7:00 pm.
- E. Family Focus Resource Center: Generic Services Workshop on CalABLE: March 16th, 10 am.
- F. Board Meeting: Wednesday, April 13th at 6:30 p.m. via Zoom

Amparo Dallas is receiving employment calls and is sending a list to HR and commenting on future public announcements.

Nicholas Marquevich asked about the March 12th, 2022, mask mandate and asked if required to wear a mask at Desert Haven. Ruth replied that individual businesses have the choice of whether to require masks. Nicholas also asked about the referral process. Ruth replied that the best way to do this is to have that individual call the service coordinator and tell them they are interested in services at Desert Haven. Nicholas also **asked about the book club. Ruth replied that it wouldn't** be open other than to board and staff.

Deshawn Turner remarked that he felt that consumers are not being heard, expressed discomfort with the employment process, and felt consumers should be on the board.

Marla and Bob Boden shared concern about vocational support for their daughter and would like guidance. Ruth Janka replied that they will reach out to the family after the meeting to facilitate a connection to their service coordinator.

Marianne Davis remarked on the Guide for Consumers and Family and complemented Jennifer Williams and emphasized that it was a wonderful document.

24. Adjournment

Jeremy Sunderland adjourned the meeting at 9:08 p.m.

Submitted by:

() Lizeth Chavez*

Executive Administrative Assistant

() The majority of these minutes are taken from the Minutes Service submission and reviewed/edited as presented herein by NLACRC staff.*

WINDES, INC.
P.O. BOX 87
LONG BEACH, CA 90801-0087

NORTH LOS ANGELES COUNTY REGIONAL CENTER
CENTER, INC.
9200 OAKDALE AVENUE, NO. 100
CHATSWORTH, CA 91311



DRAFT

Caution: Forms printed from within Adobe Acrobat may not meet IRS or state taxing agency specifications. When using Acrobat, select the "Actual Size" in the Adobe "Print" dialog.

CLIENT'S COPY

DRAFT

April 5, 2022

North Los Angeles County Regional Center
Center, Inc.
9200 Oakdale Avenue No. 100
Chatsworth, CA 91311
Attention: Alan Darby, CFO

Dear Alan:

Enclosed is the organization's 2020 Exempt Organization return. The state Exempt Organization return and Annual Report are also enclosed.

Specific filing instructions are as follows.

FORM 990 RETURN:

This return has been prepared for electronic filing. If you wish to have it transmitted electronically to the IRS, please sign, date, and return Form 8879-EO to our office. We will then submit the electronic return to the IRS. Do not mail a paper copy of the return to the IRS. Return Form 8879-EO to us by May 16, 2022.

CALIFORNIA FORM 199 RETURN:

The California Form 199 return has been prepared for electronic filing. If you wish to have it transmitted electronically to the FTB, please sign, date and return Form 8453-EO to our office. We will then submit the electronic return to the FTB. Do not mail the paper copy of the return to the FTB.

No payment is required.

CALIFORNIA FORM RRF-1:

The California Form RRF-1 should be mailed as soon as possible to:

Registry of Charitable Trusts
P.O. Box 903447
Sacramento, CA 94203-4470

Enclose a check or money order for \$1,200.00, payable to

Department of Justice.

The report should be signed and dated by the authorized individual(s).

Copies of all the returns are enclosed for your files. We suggest that you retain these copies indefinitely.

Very truly yours,

Donita M. Joseph, CPA
WINDES, INC.

DRAFT

Form **8879-EO**

IRS e-file Signature Authorization for an Exempt Organization

OMB No. 1545-0047

For calendar year 2020, or fiscal year beginning JUL 1, 2020, and ending JUN 30, 2021

2020

Department of the Treasury
Internal Revenue Service

▶ **Do not send to the IRS. Keep for your records.**
▶ **Go to www.irs.gov/Form8879EO for the latest information.**

Name of exempt organization or person subject to tax

NORTH LOS ANGELES COUNTY REGIONAL CENTER CENTER, INC.

Taxpayer identification number

23-7351340

Name and title of officer or person subject to tax

**ALAN DARBY
CFO**

Part I Type of Return and Return Information (Whole Dollars Only)

Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line **1a, 2a, 3a, 4a, 5a, 6a, or 7a** below, and the amount on that line for the return being filed with this form was blank, then leave line **1b, 2b, 3b, 4b, 5b, 6b, or 7b**, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. **Do not** complete more than one line in Part I.

1a Form 990 check here ▶ <input checked="" type="checkbox"/>	b Total revenue , if any (Form 990, Part VIII, column (A), line 12)	1b <u>645,129,859.</u>
2a Form 990-EZ check here ▶ <input type="checkbox"/>	b Total revenue , if any (Form 990-EZ, line 9)	2b _____
3a Form 1120-POL check here ▶ <input type="checkbox"/>	b Total tax (Form 1120-POL, line 22)	3b _____
4a Form 990-PF check here ▶ <input type="checkbox"/>	b Tax based on investment income (Form 990-PF, Part VI, line 5)	4b _____
5a Form 8868 check here ▶ <input type="checkbox"/>	b Balance due (Form 8868, line 3c)	5b _____
6a Form 990-T check here ▶ <input type="checkbox"/>	b Total tax (Form 990-T, Part III, line 4)	6b _____
7a Form 4720 check here ▶ <input type="checkbox"/>	b Total tax (Form 4720, Part III, line 1)	7b _____

Part II Declaration and Signature Authorization of Officer or Person Subject to Tax

Under penalties of perjury, I declare that I am an officer of the above organization or I am a person subject to tax with respect to (name of organization) _____, (EIN) _____ and that I have examined a copy

of the 2020 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

PIN: check one box only

I authorize WINDES, INC. to enter my PIN 21329
ERO firm name Enter five numbers, but do not enter all zeros

as my signature on the tax year 2020 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer or person subject to tax with respect to the organization, I will enter my PIN as my signature on the tax year 2020 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Signature of officer or person subject to tax ▶ ***** THIS IS NOT A FILEABLE COPY *** Date ▶

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

33755921329

Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2020 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 4163**, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶ WINDES, INC. Date ▶ 04/05/22

**ERO Must Retain This Form - See Instructions
Do Not Submit This Form to the IRS Unless Requested To Do So**

LHA For Paperwork Reduction Act Notice, see instructions.

Form **8879-EO** (2020)

Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**
▶ **Go to www.irs.gov/Form8868 for the latest information.**

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions. NORTH LOS ANGELES COUNTY REGIONAL CENTER CENTER, INC.	Taxpayer identification number (TIN) 23-7351340
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 9200 OAKDALE AVENUE, NO. 100	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. CHATSWORTH, CA 91311	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 | 1

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

ALAN DARBY

- The books are in the care of ▶ **9200 OAKDALE AVENUE, NO. 100 - CHATSWORTH, CA 91311**
Telephone No. ▶ **(818) 778-1900** Fax No. ▶ _____
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until **MAY 16, 2022**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ▶ calendar year _____ or
 ▶ tax year beginning **JUL 1, 2020**, and ending **JUN 30, 2021**.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

Form **990**

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

2020

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

A For the 2020 calendar year, or tax year beginning **JUL 1, 2020** and ending **JUN 30, 2021**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization NORTH LOS ANGELES COUNTY REGIONAL CENTER CENTER, INC. Doing business as Number and street (or P.O. box if mail is not delivered to street address) Room/suite 9200 OAKDALE AVENUE 100 City or town, state or province, country, and ZIP or foreign postal code CHATSWORTH, CA 91311 F Name and address of principal officer: RUTH JANKA SAME AS C ABOVE	D Employer identification number 23-7351340 E Telephone number (818) 778-1900 G Gross receipts \$ 645,129,859. H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. See instructions H(c) Group exemption number ▶
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		
J Website: ▶ WWW.NLACRC.ORG		
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		L Year of formation: 1974 M State of legal domicile: CA

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: PROVIDE SERVICES TO PERSONS WITH DEVELOPMENTAL DISABILITIES. 2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets. 3 Number of voting members of the governing body (Part VI, line 1a) 3 14 4 Number of independent voting members of the governing body (Part VI, line 1b) 4 9 5 Total number of individuals employed in calendar year 2020 (Part V, line 2a) 5 655 6 Total number of volunteers (estimate if necessary) 6 14 7a Total unrelated business revenue from Part VIII, column (C), line 12 7a 0. 7b Net unrelated business taxable income from Form 990-T, Part I, line 11 7b 0.																									
Revenue	<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: right;">Prior Year</th> <th style="text-align: right;">Current Year</th> </tr> </thead> <tbody> <tr> <td>8 Contributions and grants (Part VIII, line 1h)</td> <td style="text-align: right;">562,164,266.</td> <td style="text-align: right;">635,540,257.</td> </tr> <tr> <td>9 Program service revenue (Part VIII, line 2g)</td> <td style="text-align: right;">9,963,310.</td> <td style="text-align: right;">9,431,831.</td> </tr> <tr> <td>10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)</td> <td style="text-align: right;">416,216.</td> <td style="text-align: right;">60,310.</td> </tr> <tr> <td>11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)</td> <td style="text-align: right;">39,116.</td> <td style="text-align: right;">97,461.</td> </tr> <tr> <td>12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)</td> <td style="text-align: right;">572,582,908.</td> <td style="text-align: right;">645,129,859.</td> </tr> </tbody> </table>		Prior Year	Current Year	8 Contributions and grants (Part VIII, line 1h)	562,164,266.	635,540,257.	9 Program service revenue (Part VIII, line 2g)	9,963,310.	9,431,831.	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	416,216.	60,310.	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	39,116.	97,461.	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	572,582,908.	645,129,859.							
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Net Assets or Fund Balances	<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: right;">Beginning of Current Year</th> <th style="text-align: right;">End of Year</th> </tr> </thead> <tbody> <tr> <td>20 Total assets (Part X, line 16)</td> <td style="text-align: right;">175,185,207.</td> <td style="text-align: right;">198,868,333.</td> </tr> <tr> <td>21 Total liabilities (Part X, line 26)</td> <td style="text-align: right;">219,132,682.</td> <td style="text-align: right;">202,187,742.</td> </tr> <tr> <td>22 Net assets or fund balances. Subtract line 21 from line 20</td> <td style="text-align: right;">-43,947,475.</td> <td style="text-align: right;">-3,319,409.</td> </tr> </tbody> </table>		Beginning of Current Year	End of Year	20 Total assets (Part X, line 16)	175,185,207.	198,868,333.	21 Total liabilities (Part X, line 26)	219,132,682.	202,187,742.	22 Net assets or fund balances. Subtract line 21 from line 20	-43,947,475.	-3,319,409.													
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Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer ALAN DARBY, CFO Type or print name and title	Date			
Paid Preparer Use Only	Print/Type preparer's name DONITA M. JOSEPH	Preparer's signature DONITA M. JOSEPH	Date	Check if self-employed <input type="checkbox"/>	PTIN P00286656
	Firm's name ▶ WINDES, INC.	Firm's EIN ▶ 95-3001179		Phone no. (562) 435-1191	
	Firm's address ▶ P.O. BOX 87 LONG BEACH, CA 90801-0087				

May the IRS discuss this return with the preparer shown above? See instructions Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:
NORTH LOS ANGELES COUNTY REGIONAL CENTER, WITH INTEGRITY AND
TRANSPARENCY, PROVIDES LIFELONG PARTNERSHIPS AND PLANNING TO PERSONS
WITH DEVELOPMENTAL DISABILITIES BY PROMOTING THEIR CIVIL AND PERSONAL
RIGHTS, PROVIDING COMPREHENSIVE INFORMATION, ADVOCATING IN COOPERATION

2 Did the organization undertake any significant program services during the year which were not listed on the
prior Form 990 or 990-EZ? Yes No
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No
If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 632,839,670. including grants of \$ 573,985,828.) (Revenue \$ 9,431,831.)
THE CENTER WAS ORGANIZED IN ACCORDANCE WITH THE PROVISIONS OF THE
LANTERMAN DEVELOPMENTAL DISABILITIES SERVICES ACT (THE LANTERMAN ACT)
OF THE WELFARE AND INSTITUTIONS CODE OF THE STATE OF CALIFORNIA. IN
ACCORDANCE WITH THE LANTERMAN ACT, THE CENTER WORKS IN PARTNERSHIP WITH
PEOPLE WITH DEVELOPMENTAL DISABILITIES, THEIR FAMILIES, LOCAL
COMMUNITIES, SERVICE PROVIDERS AND THE GOVERNMENT. ITS MISSION IS TO
ENABLE PERSONS WITH DEVELOPMENTAL DISABILITIES TO LIVE INDEPENDENT
PRODUCTIVE AND SATISFYING LIVES IN THEIR COMMUNITY. THE CENTER ALSO
STRIVES TO LESSEN DEVELOPMENTAL DELAYS IN INFANTS AND YOUNG CHILDREN
AND MINIMIZE THE RISK OF DEVELOPMENTAL DISABILITIES. AMONG THE SERVICES
AND SUPPORT THE CENTER PROVIDES OR COORDINATES ARE DIAGNOSIS AND
ASSESSMENT, INDIVIDUALIZED PLANNING AND SERVICE COORDINATION, EARLY

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe on Schedule O.)
(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ▶ 632,839,670.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	X	
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i>		X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>		X
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		X
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	X	
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>		X

NORTH LOS ANGELES COUNTY REGIONAL CENTER
CENTER, INC.

Form 990 (2020)

23-7351340 Page 4

Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>		X
b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>		X
c A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>	X	
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	X	

Note: All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

	Yes	No
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable		
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 655		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b X	X	
Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year? 3a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O 3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4a		X
b	If "Yes," enter the name of the foreign country ▶ _____ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b		X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T? 5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? 6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6b		
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year 7d		
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? ... 7g	N/A	
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? ... 7h	N/A	
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 8 N/A		
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the sponsoring organization make any taxable distributions under section 4966? 9a N/A		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9b N/A		
10	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12 10a N/A		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b		
11	Section 501(c)(12) organizations. Enter:		
a	Gross income from members or shareholders 11a N/A		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 11b		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b N/A		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
a	Is the organization licensed to issue qualified health plans in more than one state? 13a N/A		
Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13b		
c	Enter the amount of reserves on hand 13c		
14a	Did the organization receive any payments for indoor tanning services during the tax year? 14a		X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15		X
If "Yes," see instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16		X
If "Yes," complete Form 4720, Schedule O.			

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.		
1b	Enter the number of voting members included on line 1a, above, who are independent		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6	Did the organization have members or stockholders?		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
7b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
8a	The governing body?	X	
8b	Each committee with authority to act on behalf of the governing body?	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?		X
10b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
11b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
12b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
12c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	X	
13	Did the organization have a written whistleblower policy?	X	
14	Did the organization have a written document retention and destruction policy?	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
15a	The organization's CEO, Executive Director, or top management official	X	
15b	Other officers or key employees of the organization	X	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
16b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed **CA**
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain on Schedule O)
- 19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records **ALAN DARBY - (818)778-1900**
9200 OAKDALE AVENUE, NO. 100, CHATSWORTH, CA 91311

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) CARLO DE ANTONIO CLINICAL SERVICES DIRECTOR	40.00				X		302,794.	0.	65,197.	
(2) RUTH JANKA EXECUTIVE DIRECTOR	40.00			X			251,170.	0.	85,662.	
(3) MARGARET SWAINE MEDICAL SERVICES SUPERVISOR	40.00				X		250,550.	0.	36,276.	
(4) KIM ROLFES DEPUTY DIRECTOR-CFO	40.00			X			214,592.	0.	50,799.	
(5) MICHELE MARRA CHIEF ORGANIZATIONAL DEV. OFFICER	40.00			X			197,249.	0.	38,655.	
(6) MALORIE LANTHIER IT DIRECTOR	40.00				X		193,082.	0.	21,746.	
(7) VINI MONTAGUE DIRECTOR OF FINANCE	40.00				X		172,763.	0.	21,321.	
(8) JENNIFER WILLIAMSON POLICY & PROCEDURE MANAGER	40.00				X		159,835.	0.	23,362.	
(9) JESSE WELLER CHIEF OF PROGRAM SERVICES	40.00			X			154,480.	0.	22,721.	
(10) LILLIAN MARTINEZ BOARD MEMBER (SECRETARY)	3.50	X		X			3,054.	0.	0.	
(11) ANGELINA MARTINEZ BOARD MEMBER (ARCA DELEGATE)	3.50	X		X			2,210.	0.	0.	
(12) ANA LAURA QUILES BOARD MEMBER (TREASURER, ARCA ALTERN)	3.50	X		X			2,029.	0.	0.	
(13) JEREMY SUNDERLAND BOARD MEMBER (1ST VICE PRESIDENT)	3.50	X		X			795.	0.	0.	
(14) ELENA BURNETT BOARD MEMBER (PRESIDENT) THRU 9/2020	3.50	X		X			0.	0.	0.	
(15) LETICIA GARCIA BOARD MEMBER (PRESIDENT)	3.50	X		X			0.	0.	0.	
(16) MARIANNE DAVIS BOARD MEMBER (2ND VICE PRESIDENT)	3.50	X		X			0.	0.	0.	
(17) CAROLINE MITCHELL BOARD MEMBER (ARCA CAC DELEGATE)	3.50	X		X			0.	0.	0.	

NORTH LOS ANGELES COUNTY REGIONAL CENTER
CENTER, INC.

Form 990 (2020)

23-7351340 Page 8

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) SHAROLL JACKSON BOARD MEMBER (VAC CHAIR)	3.50	X						0.	0.	0.
(19) NICHOLAS ABRAHMS BOARD MEMBER	3.50	X						0.	0.	0.
(20) IVETTE ARRIAGA BOARD MEMBER THRU 2/2021	3.50	X						0.	0.	0.
(21) DENA BOGROW BOARD MEMBER THRU 8/2020	3.50	X						0.	0.	0.
(22) ADAM BREALL BOARD MEMBER THRU 1/2021	3.50	X						0.	0.	0.
(23) CHRISTINA CANNARELLA BOARD MEMBER	3.50	X						0.	0.	0.
(24) GABRIELA HERRERA BOARD MEMBER	3.50	X						0.	0.	0.
(25) CURTIS WANG BOARD MEMBER	3.50	X						0.	0.	0.
(26) NELMONIKA JONES BOARD MEMBER	3.50	X						0.	0.	0.
1b Subtotal								1,904,603.	0.	365,739.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								1,904,603.	0.	365,739.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **29**

	Yes	No
3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
RIGHT CHOICE IN-HOME CARE 7104 OWENSMOUTH AVE., CANOGA PARK, CA 91303	PERSONAL ASSISTANCE SERVICES, IN-HOME RE	35,134,844.
ACCREDITED RESPITE SERVICES, 5955 DE SOTO AVE. #160, WOODLAND HILLS, CA 91367	PERSONAL ASSISTANCE SERVICES, IN-HOME RE	29,768,222.
CHOICE HOMECARE, INC., 14101 VALLEY HEART DR. #200, SHERMAN OAKS, CA 91423	IN-HOME RESPITE SERVICES, HOME HEALT	23,243,722.
TIERRA DEL SOL FOUNDATION 9919 SUNLAND BLVD., SUNLAND, CA 91040	ADULT DEVELOPMENT SERVICES, COMMUNITY	14,190,584.
JAY NOLAN COMMUNITY SVCS, 15501 SAN FERNANDO MISSION BLVD, SUITE 200., MISSION	SUPPORTED LIVING SERVICES, INDEPENDEN	12,380,254.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **393**

SEE PART VII, SECTION A CONTINUATION SHEETS

Form 990 (2020)

NORTH LOS ANGELES COUNTY REGIONAL CENTER
CENTER, INC.

Form 990

23-7351340

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(27) JENNIFER KOSTER BOARD MEMBER	3.50	X						0.	0.	0.
Total to Part VII, Section A, line 1c										

NORTH LOS ANGELES COUNTY REGIONAL CENTER
CENTER, INC.

Form 990 (2020)

23-7351340 Page 9

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A)	(B)	(C)	(D)	
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c					
	d Related organizations	1d					
	e Government grants (contributions)	1e	635,527,207.				
	f All other contributions, gifts, grants, and similar amounts not included above	1f	13,050.				
	g Noncash contributions included in lines 1a-1f	1g	\$ 2,850.				
	h Total. Add lines 1a-1f		635,540,257.				
	Program Service Revenue	2 a INTERMEDIATE CARE FACILITY	Business Code	900099	9,431,831.	9,431,831.	
b							
c							
d							
e							
f All other program service revenue							
g Total. Add lines 2a-2f			9,431,831.				
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		60,310.			60,310.	
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
	6 a Gross rents	6a	(i) Real				
			(ii) Personal				
	b Less: rental expenses	6b					
	c Rental income or (loss)	6c					
	d Net rental income or (loss)						
	7 a Gross amount from sales of assets other than inventory	7a	(i) Securities				
			(ii) Other				
	b Less: cost or other basis and sales expenses	7b					
	c Gain or (loss)	7c					
	d Net gain or (loss)						
8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	8a						
b Less: direct expenses	8b						
c Net income or (loss) from fundraising events							
9 a Gross income from gaming activities. See Part IV, line 19	9a						
b Less: direct expenses	9b						
c Net income or (loss) from gaming activities							
10 a Gross sales of inventory, less returns and allowances	10a						
b Less: cost of goods sold	10b						
c Net income or (loss) from sales of inventory							
Miscellaneous Revenue	11 a REIMBURSED EXPENSES	Business Code	900099	97,461.		97,461.	
	b						
	c						
	d All other revenue						
	e Total. Add lines 11a-11d		97,461.				
12 Total revenue. See instructions		645,129,859.	9,431,831.	0.	157,771.		

NORTH LOS ANGELES COUNTY REGIONAL CENTER
CENTER, INC.

Form 990 (2020)

23-7351340 Page 10

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21				
2 Grants and other assistance to domestic individuals. See Part IV, line 22	573,985,828.	573,985,828.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	1,062,181.	912,442.	149,739.	
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	34,554,509.	29,583,854.	4,970,655.	
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	2,135,152.	1,859,837.	275,315.	
9 Other employee benefits	21,315,656.	18,567,130.	2,748,526.	
10 Payroll taxes	493,508.	427,675.	65,833.	
11 Fees for services (nonemployees):				
a Management				
b Legal	339,222.	312,729.	26,493.	
c Accounting	85,650.		85,650.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)	1,086,753.	963,567.	123,186.	
12 Advertising and promotion				
13 Office expenses	488,189.	376,613.	111,576.	
14 Information technology	883,995.		883,995.	
15 Royalties				
16 Occupancy	3,575,466.	3,232,182.	343,284.	
17 Travel	49,239.	15,329.	33,910.	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	28,137.		28,137.	
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance	399,769.	284,137.	115,632.	
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a GENERAL EXPENSE	2,607,391.	650,916.	1,956,475.	
b COVID-19 EQUIPMENT	874,329.	804,383.	69,946.	
c EQUIPMENT PURCHASES	518,898.	475,933.	42,965.	
d COMMUNICATION	288,581.	262,941.	25,640.	
e All other expenses	350,459.	124,174.	226,285.	
25 Total functional expenses. Add lines 1 through 24e	645,122,912.	632,839,670.	12,283,242.	0.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here if following SOP 98-2 (ASC 958-720)

NORTH LOS ANGELES COUNTY REGIONAL CENTER
CENTER, INC.

Form 990 (2020)

23-7351340 Page 11

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X X

		(A)		(B)	
		Beginning of year		End of year	
Assets	1	Cash - non-interest-bearing	100,098.	1	91,274.
	2	Savings and temporary cash investments	34,237,129.	2	39,067,511.
	3	Pledges and grants receivable, net	20,483,452.	3	26,719,299.
	4	Accounts receivable, net		4	
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7	Notes and loans receivable, net		7	
	8	Inventories for sale or use		8	
	9	Prepaid expenses and deferred charges	781,996.	9	468,350.
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a		
	b	Less: accumulated depreciation	10b	10c	
	11	Investments - publicly traded securities		11	
	12	Investments - other securities. See Part IV, line 11		12	
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11	119,582,532.	15	132,521,899.
16	Total assets. Add lines 1 through 15 (must equal line 33)	175,185,207.	16	198,868,333.	
Liabilities	17	Accounts payable and accrued expenses	61,003,536.	17	68,897,319.
	18	Grants payable		18	
	19	Deferred revenue	0.	19	116,914.
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D	2,761,727.	21	5,772,430.
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23	Secured mortgages and notes payable to unrelated third parties	0.	23	1,301,694.
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	155,367,419.	25	126,099,385.
	26	Total liabilities. Add lines 17 through 25	219,132,682.	26	202,187,742.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> X and complete lines 27, 28, 32, and 33.				
	27	Net assets without donor restrictions	-43,947,475.	27	-3,319,409.
	28	Net assets with donor restrictions		28	
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.				
	29	Capital stock or trust principal, or current funds		29	
	30	Paid-in or capital surplus, or land, building, or equipment fund		30	
	31	Retained earnings, endowment, accumulated income, or other funds		31	
	32	Total net assets or fund balances	-43,947,475.	32	-3,319,409.
33	Total liabilities and net assets/fund balances	175,185,207.	33	198,868,333.	

Form 990 (2020)

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	645,129,859.
2	Total expenses (must equal Part IX, column (A), line 25)	2	645,122,912.
3	Revenue less expenses. Subtract line 2 from line 1	3	6,947.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	-43,947,475.
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	40,621,119.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	-3,319,409.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
b	Were the organization's financial statements audited by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	X	
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	X	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? _____	X	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits _____	X	

Form 990 (2020)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization **NORTH LOS ANGELES COUNTY REGIONAL CENTER CENTER, INC.** Employer identification number **23-7351340**

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
 - f Enter the number of supported organizations _____
 - g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	424,051,170.	453,576,062.	498,202,340.	562,164,266.	635,540,257.	2573534095.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	424,051,170.	453,576,062.	498,202,340.	562,164,266.	635,540,257.	2573534095.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						2573534095.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
7 Amounts from line 4	424,051,170.	453,576,062.	498,202,340.	562,164,266.	635,540,257.	2573534095.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	38,879.	72,239.	340,429.	416,216.	60,310.	928,073.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	128,560.	141,644.	144,399.	39,116.	97,461.	551,180.
11 Total support. Add lines 7 through 10						2575013348.
12 Gross receipts from related activities, etc. (see instructions)					12	45,435,607.
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2020 (line 6, column (f), divided by line 11, column (f)).....	14	99.94 %
15 Public support percentage from 2019 Schedule A, Part II, line 14	15	99.93 %
16a 33 1/3% support test - 2020. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	<input checked="" type="checkbox"/>	
b 33 1/3% support test - 2019. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	<input type="checkbox"/>	
17a 10% -facts-and-circumstances test - 2020. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization	<input type="checkbox"/>	
b 10% -facts-and-circumstances test - 2019. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization	<input type="checkbox"/>	
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions	<input type="checkbox"/>	

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

15 Public support percentage for 2020 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2019 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2020 (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from 2019 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2020. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2019. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described in lines 11b and 11c below, the governing body of a supported organization?		
11a		
b A family member of a person described in line 11a above?		
11b		
c A 35% controlled entity of a person described in line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.		
11c		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
1		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		
2		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		
1		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
1		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
2		
3 By reason of the relationship described in line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		
3		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).		
a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).		
2 Activities Test. Answer lines 2a and 2b below.		
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	Yes	No
2a		
b Did the activities described in line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.		
2b		
3 Parent of Supported Organizations. Answer lines 3a and 3b below.		
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.		
3a		
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.		
3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions.
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required - provide details in Part VI)	5
6	Other distributions (describe in Part VI). See instructions.	6
7	Total annual distributions. Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	8
9	Distributable amount for 2020 from Section C, line 6	9
10	Line 8 amount divided by line 9 amount	10

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2020	(iii) Distributable Amount for 2020
1	Distributable amount for 2020 from Section C, line 6		
2	Underdistributions, if any, for years prior to 2020 (reasonable cause required - explain in Part VI). See instructions.		
3	Excess distributions carryover, if any, to 2020		
a	From 2015		
b	From 2016		
c	From 2017		
d	From 2018		
e	From 2019		
f	Total of lines 3a through 3e		
g	Applied to underdistributions of prior years		
h	Applied to 2020 distributable amount		
i	Carryover from 2015 not applied (see instructions)		
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.		
4	Distributions for 2020 from Section D, line 7: \$		
a	Applied to underdistributions of prior years		
b	Applied to 2020 distributable amount		
c	Remainder. Subtract lines 4a and 4b from line 4.		
5	Remaining underdistributions for years prior to 2020, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.		
6	Remaining underdistributions for 2020. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.		
7	Excess distributions carryover to 2021. Add lines 3j and 4c.		
8	Breakdown of line 7:		
a	Excess from 2016		
b	Excess from 2017		
c	Excess from 2018		
d	Excess from 2019		
e	Excess from 2020		

Schedule A (Form 990 or 990-EZ) 2020

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:

REIMBURSED EXPENSES

2016 AMOUNT: \$ 128,560.

2017 AMOUNT: \$ 141,644.

2018 AMOUNT: \$ 144,399.

2019 AMOUNT: \$ 39,116.

2020 AMOUNT: \$ 97,461.



Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Name of the organization

NORTH LOS ANGELES COUNTY REGIONAL CENTER
CENTER, INC.

Employer identification number

23-7351340

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization NORTH LOS ANGELES COUNTY REGIONAL CENTER CENTER, INC.	Employer identification number 23-7351340
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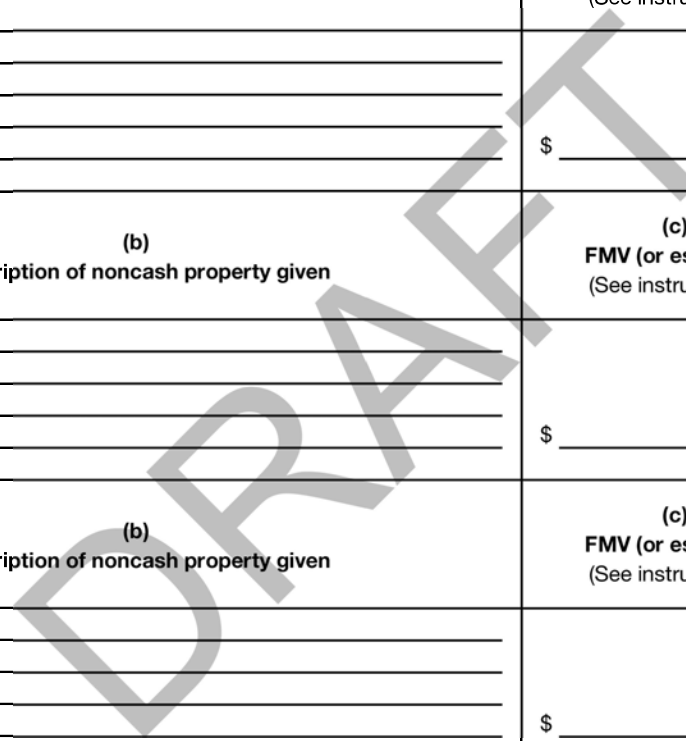
Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DEPARTMENT OF DEVELOPMENTAL SERVICES 1600 9TH STREET, STE 205 SACRAMENTO, CA 95814	\$ 634,652,878.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization NORTH LOS ANGELES COUNTY REGIONAL CENTER CENTER, INC.	Employer identification number 23-7351340
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____



Name of organization NORTH LOS ANGELES COUNTY REGIONAL CENTER, INC.	Employer identification number 23-7351340
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**
▶ **Attach to Form 990.**

▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization NORTH LOS ANGELES COUNTY REGIONAL CENTER CENTER, INC. **Employer identification number** 23-7351340

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		<input type="checkbox"/> Yes <input type="checkbox"/> No

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area

Protection of natural habitat Preservation of a certified historic structure

Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

Yes No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

Yes No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1

▶ \$ _____

(ii) Assets included in Form 990, Part X

▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1

▶ \$ _____

b Assets included in Form 990, Part X

▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):
- a Public exhibition
 - b Scholarly research
 - c Preservation for future generations
 - d Loan or exchange program
 - e Other _____
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- | | Amount |
|---------------------------------|--------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment _____ %
 - b Permanent endowment _____ %
 - c Term endowment _____ %
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- | | Yes | No |
|--|--------|----|
| (i) Unrelated organizations | 3a(i) | |
| (ii) Related organizations | 3a(ii) | |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? _____ | 3b | |
- 4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				0.

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) DUE FROM STATE - ACCRUED VACATION AND OTHER EE BENEFITS	109,369,886.
(2) DUE FROM STATE - DEFERRED RENT	2,372,733.
(3) DUE FROM STATE - EQUIPMENT FINANCED WITH DEBT	1,301,694.
(4) RECEIVABLE FROM INTERMEDIATE CARE FACILITIES	3,649,229.
(5) OTHER RECEIVABLES	15,828,357.
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)	132,521,899.

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) RETIREMENT HEALTH CARE PLAN	
(3) OBLIGATION	22,834,488.
(4) DEFERRED RENT	2,372,733.
(5) PENSION PLAN OBLIGATION	100,452,298.
(6) DUE TO STATE	439,866.
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)	126,099,385.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII...

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	645,129,859.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a		
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d	2e		0.
3	Subtract line 2e from line 1		3	645,129,859.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b	4c		0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		5	645,129,859.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	645,122,912.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d	2e		0.
3	Subtract line 2e from line 1		3	645,122,912.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b	4c		0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)		5	645,122,912.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART IV, LINE 2B:

THE CENTER FUNCTIONS AS CUSTODIAN FOR THE RECEIPT OF CERTAIN GOVERNMENTAL PAYMENTS AND RESULTING DISBURSEMENTS MADE ON BEHALF OF REGIONAL CENTER CLIENTS. THESE CASH BALANCES ARE SEGREGATED FROM THE OPERATING CASH ACCOUNTS OF THE CENTER AND ARE RESTRICTED FOR CLIENT SUPPORT. SINCE THE CENTER IS ACTING AS AN AGENT IN PROCESSING THESE TRANSACTIONS, NO REVENUE OR EXPENSE IS REFLECTED ON THE ACCOMPANYING STATEMENTS OF ACTIVITIES. THE FUNDS ARE DISBURSED FOR RESIDENTIAL CARE AND OTHER EXPENSES RELATED TO THE CARE OF THE SPECIFIC CLIENTS OF THE CENTER.

PART X, LINE 2:

FIN 48:

Part XIII Supplemental Information (continued)

THE CENTER RECOGNIZES THE FINANCIAL STATEMENT BENEFIT OF TAX POSITIONS,
SUCH AS A FILING STATUS OF TAX-EXEMPT, ONLY AFTER DETERMINING THAT THE
RELEVANT TAX AUTHORITY WOULD MORE LIKELY THAN NOT SUSTAIN THE POSITION
FOLLOWING AN AUDIT. THE CENTER IS SUBJECT TO POTENTIAL INCOME TAX AUDITS
ON OPEN TAX YEARS BY ANY TAXING JURISDICTION IN WHICH IT OPERATES. THE
STATUTE OF LIMITATIONS FOR FEDERAL AND CALIFORNIA PURPOSES IS GENERALLY
THREE AND FOUR YEARS, RESPECTIVELY.



**SCHEDULE I
(Form 990)**

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Open to Public
Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization: **NORTH LOS ANGELES COUNTY REGIONAL CENTER CENTER, INC.**

Employer identification number: **23-7351340**

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II **Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	1 (b) EIN	1 (c) IRC section (if applicable)	1 (d) Amount of cash grant	1 (e) Amount of non-cash assistance	1 (f) Method of valuation (book, FMV, appraisal, other)	1 (g) Description of noncash assistance	1 (h) Purpose of grant or assistance

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

NORTH LOS ANGELES COUNTY REGIONAL CENTER
 CENTER, INC.

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
OTHER PURCHASED SERVICES	29000	391,382,863.	0.		
DAY PROGRAM	29000	77,837,676.	0.		
RESIDENTIAL SERVICES	29000	104,765,289.	0.		

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

ASSISTANCE IS PROVIDED TO RESIDENTS OF THE STATE OF CALIFORNIA WHO HAVE DEVELOPMENTAL DISABILITIES. THE CENTER MAINTAINS CONFIDENTIAL FILES ON EACH OF ITS CLIENTS. THE CENTER IS AUDITED BY THE STATE OF CALIFORNIA'S DEPARTMENT OF DEVELOPMENTAL SERVICES AND ALSO REVIEWED BY FEDERAL STAFF FROM CMS TO ENSURE COMPLIANCE.

NORTH LOS ANGELES COUNTY REGIONAL CENTER SERVED OVER 29,000 CLIENTS IN THE FISCAL YEAR ENDED JUNE 30, 2021. EACH CLIENT RECEIVED ASSISTANCE BASED ON

Part IV Supplemental Information

INDIVIDUAL NEED. SOME TOOK ADVANTAGE OF ALL PROGRAMS PROVIDED WHILE OTHERS ONLY UTILIZED SOME OF THE PROGRAMS.

SCHEDULE I, PART III (B)

THIS NUMBER IS THE ESTIMATED NUMBER OF ACTIVE CONSUMERS THAT THE CENTER SERVES AS OF JUNE 30, 2021. THE ACTUAL NUMBER OF CONSUMERS SERVED DURING ALL OF FY 2021 WILL DIFFER DUE TO TRANSFER INS, TRANSFER OUTS AND CLOSED CASES.



**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
 ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
 ▶ Attach to Form 990.
 ▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization **NORTH LOS ANGELES COUNTY REGIONAL CENTER CENTER, INC.** Employer identification number **23-7351340**

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|---|---|
| <input checked="" type="checkbox"/> Compensation committee | <input checked="" type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment? **4a**
- b** Participate in or receive payment from a supplemental nonqualified retirement plan? **4b**
- c** Participate in or receive payment from an equity-based compensation arrangement? **4c**
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization? **5a**
- b** Any related organization? **5b**
- If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization? **6a**
- b** Any related organization? **6b**
- If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
1b		
2		
4a		X
4b		X
4c		X
5a		X
5b		X
6a		X
6b		X
7		X
8		X
9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2020

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title	(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
	(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) CARLO DE ANTONIO CLINICAL SERVICES DIRECTOR	(i) 247,500. (ii) 0. (iii) 0.	(ii) 20,137. (iii) 0.	(iii) 35,157. (iii) 0.	(C) 42,196. (C) 0.	(D) 23,001. (D) 0.	(E) 367,991. (E) 0.	(F) 0. (F) 0.
(2) RUTH JANKA EXECUTIVE DIRECTOR	(i) 221,523. (ii) 0. (iii) 0.	(ii) 17,820. (iii) 0.	(iii) 11,827. (iii) 0.	(C) 59,575. (C) 0.	(D) 26,087. (D) 0.	(E) 336,832. (E) 0.	(F) 0. (F) 0.
(3) MARGARET SWAINE MEDICAL SERVICES SUPERVISOR	(i) 203,792. (ii) 0. (iii) 0.	(ii) 16,581. (iii) 0.	(iii) 30,177. (iii) 0.	(C) 26,927. (C) 0.	(D) 9,349. (D) 0.	(E) 286,826. (E) 0.	(F) 0. (F) 0.
(4) KIM ROLFES DEPUTY DIRECTOR-CFO	(i) 195,750. (ii) 0. (iii) 0.	(ii) 15,927. (iii) 0.	(iii) 2,915. (iii) 0.	(C) 30,450. (C) 0.	(D) 20,349. (D) 0.	(E) 265,391. (E) 0.	(F) 0. (F) 0.
(5) MICHELE MARRA CHIEF ORGANIZATIONAL DEV. OFFICER	(i) 170,628. (ii) 0. (iii) 0.	(ii) 19,841. (iii) 0.	(iii) 6,780. (iii) 0.	(C) 26,548. (C) 0.	(D) 12,107. (D) 0.	(E) 235,904. (E) 0.	(F) 0. (F) 0.
(6) MALORIE LANTHIER IT DIRECTOR	(i) 162,652. (ii) 0. (iii) 0.	(ii) 13,234. (iii) 0.	(iii) 17,196. (iii) 0.	(C) 12,881. (C) 0.	(D) 8,865. (D) 0.	(E) 214,828. (E) 0.	(F) 0. (F) 0.
(7) VINI MONTAGUE DIRECTOR OF FINANCE	(i) 138,689. (ii) 0. (iii) 0.	(ii) 11,285. (iii) 0.	(iii) 22,789. (iii) 0.	(C) 18,325. (C) 0.	(D) 2,996. (D) 0.	(E) 194,084. (E) 0.	(F) 0. (F) 0.
(8) JENNIFER WILLIAMSON POLICY & PROCEDURE MANAGER	(i) 130,303. (ii) 0. (iii) 0.	(ii) 10,444. (iii) 0.	(iii) 19,088. (iii) 0.	(C) 12,228. (C) 0.	(D) 11,134. (D) 0.	(E) 183,197. (E) 0.	(F) 0. (F) 0.
(9) JESSE WELER CHIEF OF PROGRAM SERVICES	(i) 137,767. (ii) 0. (iii) 0.	(ii) 11,209. (iii) 0.	(iii) 5,504. (iii) 0.	(C) 11,787. (C) 0.	(D) 10,934. (D) 0.	(E) 177,201. (E) 0.	(F) 0. (F) 0.
	(i) 0. (ii) 0. (iii) 0.	(ii) 0. (iii) 0.	(iii) 0. (iii) 0.	(C) 0. (C) 0.	(D) 0. (D) 0.	(E) 0. (E) 0.	(F) 0. (F) 0.
	(i) 0. (ii) 0. (iii) 0.	(ii) 0. (iii) 0.	(iii) 0. (iii) 0.	(C) 0. (C) 0.	(D) 0. (D) 0.	(E) 0. (E) 0.	(F) 0. (F) 0.
	(i) 0. (ii) 0. (iii) 0.	(ii) 0. (iii) 0.	(iii) 0. (iii) 0.	(C) 0. (C) 0.	(D) 0. (D) 0.	(E) 0. (E) 0.	(F) 0. (F) 0.
	(i) 0. (ii) 0. (iii) 0.	(ii) 0. (iii) 0.	(iii) 0. (iii) 0.	(C) 0. (C) 0.	(D) 0. (D) 0.	(E) 0. (E) 0.	(F) 0. (F) 0.
	(i) 0. (ii) 0. (iii) 0.	(ii) 0. (iii) 0.	(iii) 0. (iii) 0.	(C) 0. (C) 0.	(D) 0. (D) 0.	(E) 0. (E) 0.	(F) 0. (F) 0.
	(i) 0. (ii) 0. (iii) 0.	(ii) 0. (iii) 0.	(iii) 0. (iii) 0.	(C) 0. (C) 0.	(D) 0. (D) 0.	(E) 0. (E) 0.	(F) 0. (F) 0.
	(i) 0. (ii) 0. (iii) 0.	(ii) 0. (iii) 0.	(iii) 0. (iii) 0.	(C) 0. (C) 0.	(D) 0. (D) 0.	(E) 0. (E) 0.	(F) 0. (F) 0.
	(i) 0. (ii) 0. (iii) 0.	(ii) 0. (iii) 0.	(iii) 0. (iii) 0.	(C) 0. (C) 0.	(D) 0. (D) 0.	(E) 0. (E) 0.	(F) 0. (F) 0.

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 1B:

EXPENSE REIMBURSEMENT POLICY:

THE FILING ORGANIZATION HAS AN EXPENSE REIMBURSEMENT POLICY THAT ENSURES REIMBURSEMENTS TO REGIONAL CENTER EMPLOYEES FOR NECESSARY EXPENSES ARE EQUITABLE, REASONABLE, AND PROPERLY DOCUMENTED. THIS POLICY REQUIRES THAT EMPLOYEES OBTAIN PRIOR AUTHORIZATION BEFORE ANY SIGNIFICANT EXPENSES ARE INCURRED. UPON REQUEST FOR REIMBURSEMENT, THE INDIVIDUAL INCURRING THE EXPENSE MUST PROVIDE DOCUMENTATION REGARDING REASONABLENESS OF THE EXPENSE AND PROOF OF PAYMENT.

SCHEDULE L
(Form 990 or 990-EZ)

Transactions With Interested Persons

OMB No. 1545-0047

2020

Open To Public Inspection

Department of the Treasury
Internal Revenue Service

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.**

▶ **Attach to Form 990 or Form 990-EZ.**

▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

Name of the organization **NORTH LOS ANGELES COUNTY REGIONAL CENTER CENTER, INC.**

Employer identification number
23-7351340

Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and section 501(c)(29) organizations only).

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

1 (a) Name of disqualified person	(b) Relationship between disqualified person and organization	(c) Description of transaction	(d) Corrected?	
			Yes	No

2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958 ▶ \$ _____

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ▶ \$ _____

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22.

(a) Name of interested person	(b) Relationship with organization	(c) Purpose of loan	(d) Loan to or from the organization?		(e) Original principal amount	(f) Balance due	(g) In default?		(h) Approved by board or committee?		(i) Written agreement?	
			To	From			Yes	No	Yes	No	Yes	No
Total							▶ \$ _____					

Part III Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	(d) Type of assistance	(e) Purpose of assistance

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

Table with 5 main columns: (a) Name of interested person, (b) Relationship between interested person and the organization, (c) Amount of transaction, (d) Description of transaction, (e) Sharing of organization's revenues? (Yes/No). Row 1: SHAROLL JACKSON, BOARD MEMBER & COOR, 9,593,894., SHAROLL JAC, Yes/No (X).

Part V Supplemental Information.

Provide additional information for responses to questions on Schedule L (see instructions).

SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS:

(A) NAME OF PERSON: SHAROLL JACKSON

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

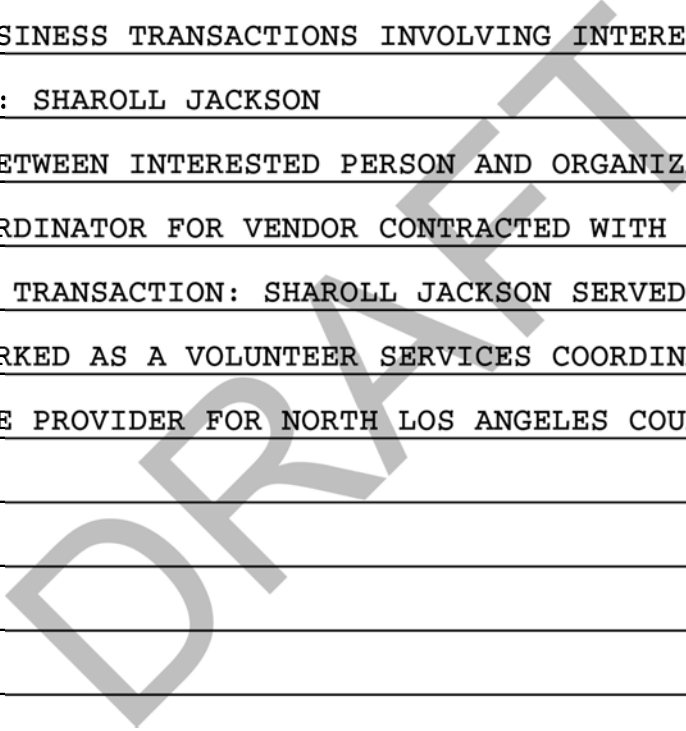
BOARD MEMBER & COORDINATOR FOR VENDOR CONTRACTED WITH THE REGIONAL CENTER.

(D) DESCRIPTION OF TRANSACTION: SHAROLL JACKSON SERVED AS A BOARD

MEMBER, AND SHE WORKED AS A VOLUNTEER SERVICES COORDINATOR FOR NEW

HORIZONS, A SERVICE PROVIDER FOR NORTH LOS ANGELES COUNTY REGIONAL

CENTER.



SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Open to Public
Inspection

Name of the organization	NORTH LOS ANGELES COUNTY REGIONAL CENTER CENTER, INC.	Employer identification number	23-7351340
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FORM 990, PART I, LINE 16B, FUNDRAISING EXPENSES:

THE CENTER RECEIVES FUNDING ON AN ANNUAL BASIS FROM THE STATE OF CALIFORNIA. THE CENTER CONTRACTS WITH THE DEPARTMENT OF DEVELOPMENTAL SERVICES TO PROVIDE OR COORDINATE SERVICES AND SUPPORT FOR INDIVIDUALS WITH DEVELOPMENTAL DISABILITIES. THERE IS NO MONEY SPENT BY THE CENTER FOR FUNDRAISING FROM PRIVATE DONORS.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

WITH CONSUMERS, PROMOTING AND PROVIDING QUALITY SERVICES, AND SUPPORTING FULL PARTICIPATION OF CONSUMERS AND FAMILIES IN ALL ASPECTS OF COMMUNITY LIFE.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

INTERVENTION AND PREVENTION, COMMUNITY LIVING OPTIONS, SUPPORTED WORK AND VOCATIONAL PROGRAMS, ADVOCACY, TRAINING AND EDUCATIONAL OPPORTUNITIES, AND OTHER SUPPORT SERVICES FOR CONSUMERS AND FAMILIES.

OTHER PURCHASED SERVICES	391,382,863
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DAY PROGRAM	77,837,676
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RESIDENTIAL SERVICES	104,765,289
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TOTAL ASSISTANCE TO INDIVIDUALS	573,985,828
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THE CENTER SERVED OVER 29,000 CONSUMERS IN THE FISCAL YEAR ENDING JUNE 30, 2021.

Name of the organization	NORTH LOS ANGELES COUNTY REGIONAL CENTER CENTER, INC.	Employer identification number	23-7351340
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FORM 990, PART VI, SECTION B, LINE 11B:

DESCRIBE THE PROCESS THE ORGANIZATION USES TO REVIEW FORM 990.

A DRAFT OF THE FORM 990 IS REVIEWED AND APPROVED BY THE ADMINISTRATIVE AFFAIRS AND THE EXECUTIVE COMMITTEES. AFTER APPROVAL BY THE COMMITTEES, THE CPA WILL PRESENT TO THE BOARD OF TRUSTEES FOR THEIR APPROVAL. BEFORE FILING, THE FORM 990 IS APPROVED AND FORWARDED TO THE ENTIRE BOARD OF TRUSTEES.

FORM 990, PART VI, SECTION B, LINE 12C:

DESCRIBE THE PROCESS USED BY THE ORGANIZATION TO ENFORCE COMPLIANCE WITH THE CONFLICT OF INTEREST POLICY.

BOARD TRUSTEES AND EMPLOYEES MUST SIGN A "CONFLICT OF INTEREST" DOCUMENT WHEN APPOINTED OR HIRED. THE SIGNED DOCUMENTS FOR EMPLOYEES ARE MAINTAINED IN THE EMPLOYEE'S PERSONNEL FILE LOCATED IN THE HUMAN RESOURCES DEPARTMENT. THE SIGNED DOCUMENTS FOR BOARD TRUSTEES ARE MAINTAINED IN THE ADMINISTRATION OFFICE.

FORM 990, PART VI, SECTION B, LINE 15:

DESCRIBE THE PROCESS THE ORGANIZATION USES TO DETERMINE COMPENSATION OF THE ORGANIZATION'S OFFICERS OR KEY EMPLOYEES.

OFFICER AND KEY EMPLOYEE COMPENSATION IS DETERMINED THROUGH REVIEW AND APPROVAL BY THE BOARD OF TRUSTEES. THE EXECUTIVE DIRECTOR'S COMPENSATION IS REVIEWED ANNUALLY BY THE EXECUTIVE DIRECTOR COMPENSATION COMMITTEE AND APPROVED BY THE BOARD OF TRUSTEES. COMPENSATION FOR EXECUTIVE MANAGEMENT STAFF IS REVIEWED 1) UPON HIRE, AND 2) IF THEY RECEIVE A SALARY ADJUSTMENT AT A DIFFERENT RATE THAN OTHER MANAGEMENT STAFF MEMBERS. COMPENSATION IS BASED ON SALARY SURVEYS AND RESEARCH OF OTHER REGIONAL CENTERS.

Name of the organization	NORTH LOS ANGELES COUNTY REGIONAL CENTER CENTER, INC.	Employer identification number	23-7351340
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FORM 990, PART VI, SECTION C, LINE 19:

DESCRIBE HOW THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC.

THE FORM 990, THE FORM 1023, THE DETERMINATION LETTER, THE ARTICLES OF INCORPORATION, AND THE BYLAWS ARE ALL AVAILABLE UPON WRITTEN OR VERBAL REQUEST TO ANYONE WHO INQUIRES TO THE CENTER. GOVERNING DOCUMENTS ARE ALSO AVAILABLE AT THE CENTER'S OFFICE. ADDITIONALLY, THE FORM 990 AND FINANCIAL STATEMENTS ARE POSTED ON THE ORGANIZATION'S WEBSITE. THE ORGANIZATION'S CONFLICT OF INTEREST POLICY AND FORMS FOR EMPLOYEES WITH A CONFLICT OF INTEREST ARE ALSO POSTED ON THE WEBSITE.

FORM 990, PART VI, SECTION A, LINE 1B, INDEPENDENT VOTING BOARD MEMBERS:

PURSUANT TO THE LANTERMAN ACT OF THE STATE OF CALIFORNIA, THE CENTER IS REQUIRED TO APPOINT PERSONS WITH DISABILITIES (CLIENTS WHO RECEIVE SERVICES OR THEIR PARENTS OR LEGAL GUARDIANS TO THE BOARD OF TRUSTEES. THE LANTERMAN ACT ALSO REQUIRES ONE TRUSTEE TO BE A CLIENT SERVICE PROVIDER. TO COMPLY WITH THIS STATE LAW, THE CENTER'S BOARD OF TRUSTEES INCLUDES 4 CLIENTS, 9 PARENTS/LEGAL GUARDIANS OF CLIENTS, 1 SERVICE PROVIDER (ALSO A PARENT) AND 0 MEMBER OF THE PUBLIC (NOT A CONSUMER OR PARENT), FOR A TOTAL OF 14 MEMBERS AS OF JUNE 30, 2021.

FORM 990, PART VII, BOARD MEMBER COMPENSATION:

DURING FISCAL YEAR END 6/30/2021, NLACRC REIMBURSED CERTAIN BOARD MEMBERS FOR RESPITE SERVICES PROVIDED DUE TO BOARD OBLIGATIONS. THOSE REIMBURSEMENTS WERE REPORTED ON FORMS 1099 ARE INCLUDED IN FORM 990

PART VII.

Name of the organization NORTH LOS ANGELES COUNTY REGIONAL CENTER CENTER, INC.	Employer identification number 23-7351340
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FORM 990, PART X, LINE 10, EQUIPMENT PURCHASES:

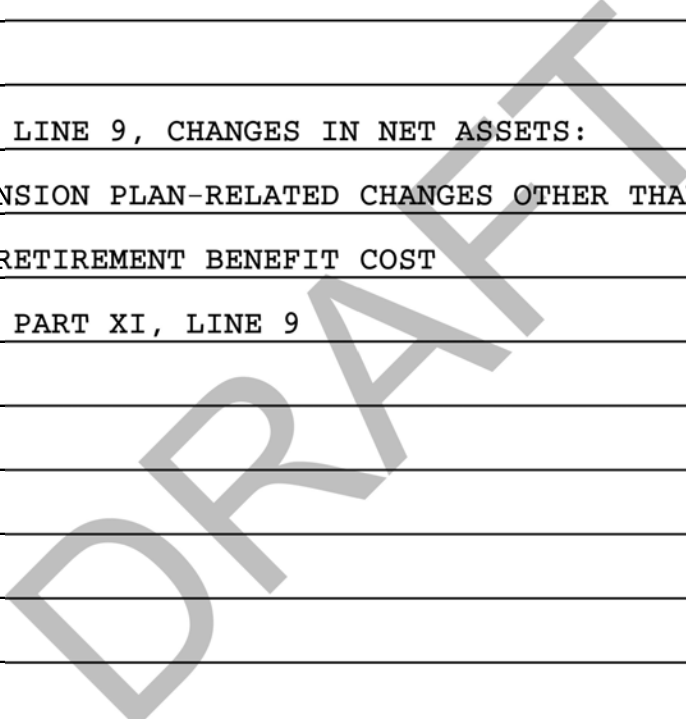
PURSUANT TO THE TERMS OF THE DDS CONTRACT, EQUIPMENT PURCHASES BECOME THE PROPERTY OF THE STATE AND, ACCORDINGLY, ARE CHARGED AS EXPENSES WHEN INCURRED. FOR THE YEAR ENDED JUNE 30, 2021 EQUIPMENT PURCHASES TOTALED \$518,898.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

HEALTH CARE AND PENSION PLAN-RELATED CHANGES OTHER THAN

NET PERIODIC POST-RETIREMENT BENEFIT COST	40,621,119.
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TOTAL TO FORM 990, PART XI, LINE 9	40,621,119.
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California Exempt Organization Annual Information Return

Calendar Year 2020 or fiscal year beginning (mm/dd/yyyy) **07/01/2020**, and ending (mm/dd/yyyy) **06/30/2021**

Corporation/Organization name
**NORTH LOS ANGELES COUNTY REGIONAL CENTER
CENTER, INC.**

California corporation number
0706134

Additional information. See instructions.
FEIN
23-7351340

Street address (suite or room)
9200 OAKDALE AVENUE, NO. 100

PMB no.

City
CHATSWORTH

State
CA

ZIP code
91311

Foreign country name Foreign province/state/county Foreign postal code

A First return Yes No

B Amended return Yes No

C IRC Section 4947(a)(1) trust Yes No

D Final information return?
 Dissolved Surrendered (Withdrawn) Merged/Reorganized
 Enter date: (mm/dd/yyyy)

E Check accounting method: (1) Cash (2) Accrual (3) Other

F Federal return filed? (1) 990T (2) 990PF (3) Sch H (990)
 (4) Other 990 series

G Is this a group filing? See instructions Yes No

H Is this organization in a group exemption Yes No
 If "Yes," what is the parent's name?

I Did the organization have any changes to its guidelines not reported to the FTB? See instructions Yes No

J If exempt under R&TC Section 23701d, has the organization engaged in political activities? See instructions. Yes No

K Is the organization exempt under R&TC Section 23701g? Yes No
 If "Yes," enter the gross receipts from nonmember sources \$

L Is the organization a limited liability company? Yes No

M Did the organization file Form 100 or Form 109 to report taxable income? Yes No

N Is the organization under audit by the IRS or has the IRS audited in a prior year? Yes No

O Is federal Form 1023/1024 pending? Yes No
 Date filed with IRS

Part I Complete Part I unless not required to file this form. See General Information B and C.

Receipts and Revenues	1	Gross sales or receipts from other sources. From Side 2, Part II, line 8	1	9,589,602	00
	2	Gross dues and assessments from members and affiliates	2		00
	3	Gross contributions, gifts, grants, and similar amounts received STMT 1	3	635,540,257	00
	4	Total gross receipts for filing requirement test. Add line 1 through line 3. STMT 2 This line must be completed. If the result is less than \$50,000, see General Information B	4	645,129,859	00
	5	Cost of goods sold	5		00
	6	Cost or other basis, and sales expenses of assets sold	6		00
	7	Total costs. Add line 5 and line 6	7		00
	8	Total gross income. Subtract line 7 from line 4	8	645,129,859	00
Expenses	9	Total expenses and disbursements. From Side 2, Part II, line 18	9	645,122,912	00
	10	Excess of receipts over expenses and disbursements. Subtract line 9 from line 8	10	6,947	00
Filing Fee	11	Total payments	11		00
	12	Use tax. See General Information K	12		00
	13	Payments balance. If line 11 is more than line 12, subtract line 12 from line 11	13		00
	14	Use tax balance. If line 12 is more than line 11, subtract line 11 from line 12	14		00
	15	Penalties and Interest. See General Information J	15		00
	16	Balance due. Add line 12 and line 15. Then subtract line 11 from the result	16		00
Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				
Paid Preparer's Use Only	Signature of officer	CFO	Title	Date	Telephone
	Preparer's signature	DONITA M. JOSEPH	Date	Check if self-employed <input type="checkbox"/>	PTIN P00286656
	Firm's name (or yours, if self-employed) and address	WINDES, INC. P.O. BOX 87 LONG BEACH, CA 90801-0087			Firm's FEIN 95-3001179 Telephone (562) 435-1191
May the FTB discuss this return with the preparer shown above? See instructions <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No					

Part II Organizations with gross receipts of more than \$50,000 and private foundations regardless of amount of gross receipts - complete Part II or furnish substitute information.

028951 12-22-20

Receipts from Other Sources	1	Gross sales or receipts from all business activities. See instructions	•	1		00	
	2	Interest	•	2	60,310	00	
	3	Dividends	•	3		00	
	4	Gross rents	•	4		00	
	5	Gross royalties	•	5		00	
	6	Gross amount received from sale of assets (See Instructions)	•	6		00	
	7	Other income	•	7	9,529,292	00	
	8	Total gross sales or receipts from other sources. Add line 1 through line 7. Enter here and on Side 1, Part I, line 1	•	8	9,589,602	00	
	9	Contributions, gifts, grants, and similar amounts paid	•	9	573,985,828	00	
	10	Disbursements to or for members	•	10		00	
	11	Compensation of officers, directors, and trustees	•	11	1,062,181	00	
	12	Other salaries and wages	•	12	34,554,509	00	
	Expenses and Disbursements	13	Interest	•	13		00
		14	Taxes	•	14	493,508	00
		15	Rents	•	15	3,575,466	00
		16	Depreciation and depletion (See instructions)	•	16		00
		17	Other expenses and disbursements	•	17	31,451,420	00
		18	Total expenses and disbursements. Add line 9 through line 17. Enter here and on Side 1, Part I, line 9	•	18	645,122,912	00

Schedule L Balance Sheet	Beginning of taxable year		End of taxable year	
	(a)	(b)	(c)	(d)
Assets				
1 Cash		34,337,227		• 39,158,785
2 Net accounts receivable				•
3 Net notes receivable				•
4 Inventories				•
5 Federal and state government obligations				•
6 Investments in other bonds				•
7 Investments in stock				•
8 Mortgage loans				•
9 Other investments				•
10 a Depreciable assets				
b Less accumulated depreciation	()	()		
11 Land				•
12 Other assets		140,847,980		• 159,709,548
13 Total assets		175,185,207		198,868,333
Liabilities and net worth				
14 Accounts payable		61,003,536		• 68,897,319
15 Contributions, gifts, or grants payable				•
16 Bonds and notes payable		2,761,727		• 5,772,430
17 Mortgages payable				• 1,301,694
18 Other liabilities		155,367,419		126,216,299
19 Capital stock or principal fund				•
20 Paid-in or capital surplus. Attach reconciliation				•
21 Retained earnings or income fund		-43,947,475		• -3,319,409
22 Total liabilities and net worth		175,185,207		198,868,333

Schedule M-1 Reconciliation of income per books with income per return			
Do not complete this schedule if the amount on Schedule L, line 13, column (d), is less than \$50,000.			
1 Net income per books	• 40,628,066	7 Income recorded on books this year not included in this return	• 40,621,119
2 Federal income tax	•	8 Deductions in this return not charged against book income this year	•
3 Excess of capital losses over capital gains	•	9 Total. Add line 7 and line 8	40,621,119
4 Income not recorded on books this year	•	10 Net income per return.	
5 Expenses recorded on books this year not deducted in this return	•	Subtract line 9 from line 6	6,947
6 Total. Add line 1 through line 5	40,628,066		

CA 199	CASH CONTRIBUTIONS INCLUDED ON PART I, LINE 3	STATEMENT	1
--------	--	-----------	---

CONTRIBUTOR'S NAME	CONTRIBUTOR'S ADDRESS	DATE OF GIFT	AMOUNT
DEPARTMENT OF DEVELOPMENTAL SERVICES	1600 9TH STREET, STE 205 SACRAMENTO, CA 95814		634,652,878.
ACCREDITED NURSING CARE	5955 DE SOTO AVE, #160 WOODLAND HILLS, CA 91367	06/30/21	6,000.
HEALTH RESOURCES & SERVICES ADMINISTRATION	5600 FISHERS LANE ROCKVILLE, MD 20857		874,329.
TOTAL INCLUDED ON LINE 3			635,533,207.

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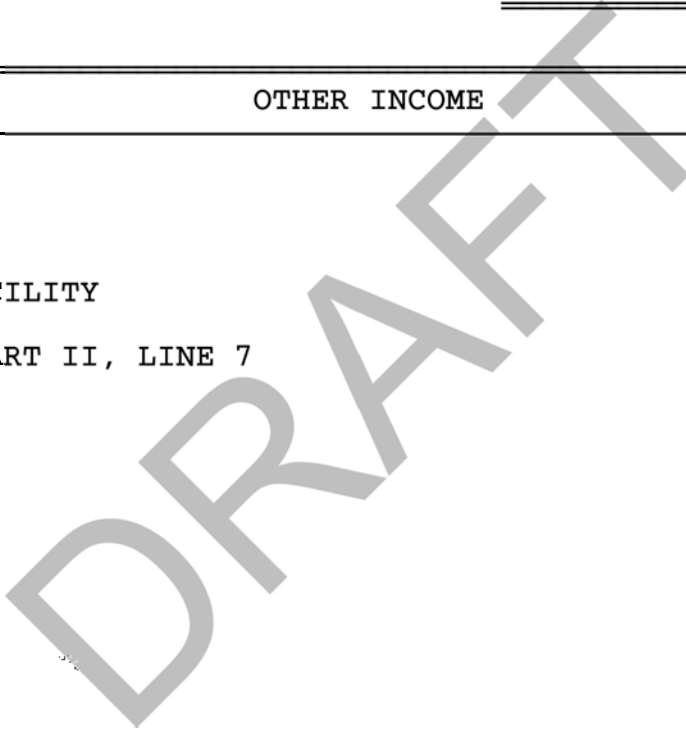
CA 199	NONCASH CONTRIBUTIONS INCLUDED ON PART I, LINE 3	STATEMENT	2
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<u>CONTRIBUTOR'S NAME</u>	<u>CONTRIBUTOR'S ADDRESS</u>		
ACCREDITED NURSING CARE	5955 DE SOTO AVE, #160 WOODLAND HILLS, CA 91367		

<u>PROPERTY DESCRIPTION</u>	<u>DATE OF GIFT</u>	<u>FMV OF GIFT</u>	<u>TOTAL AMOUNT</u>
25 TARGET GIFT CARDS AT \$50 EACH	06/30/21	2,500.	8,500.
TOTAL INCLUDED ON LINE 3		2,500.	8,500.

CA 199	OTHER INCOME	STATEMENT	3
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<u>DESCRIPTION</u>	<u>AMOUNT</u>
REIMBURSED EXPENSES INTERMEDIATE CARE FACILITY	97,461. 9,431,831.
TOTAL TO FORM 199, PART II, LINE 7	9,529,292.



CA 199 CASH CONTRIBUTIONS, GIFTS, GRANTS STATEMENT 4
AND SIMILAR AMOUNTS PAID

ACTIVITY CLASSIFICATION: ASSIST PERSONS WITH DISABILITIES

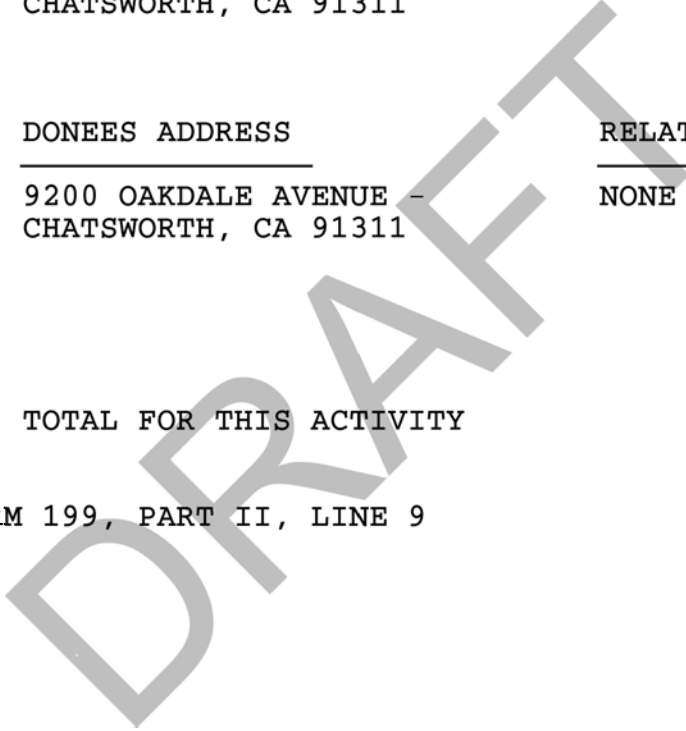
<u>DONEES NAME</u>	<u>DONEES ADDRESS</u>	<u>RELATIONSHIP</u>	<u>AMOUNT</u>
OTHER PURCHASED SERVICES	9200 OAKDALE AVENUE - CHATSWORTH, CA 91311	NONE	391,382,863.

<u>DONEES NAME</u>	<u>DONEES ADDRESS</u>	<u>RELATIONSHIP</u>	<u>AMOUNT</u>
DAY PROGRAM	9200 OAKDALE AVENUE - CHATSWORTH, CA 91311	NONE	77,837,676.

<u>DONEES NAME</u>	<u>DONEES ADDRESS</u>	<u>RELATIONSHIP</u>	<u>AMOUNT</u>
RESIDENTIAL SERVICES	9200 OAKDALE AVENUE - CHATSWORTH, CA 91311	NONE	104,765,289.

TOTAL FOR THIS ACTIVITY 573,985,828.

TOTAL INCLUDED ON FORM 199, PART II, LINE 9 573,985,828.



CA 199	COMPENSATION OF OFFICERS, DIRECTORS AND TRUSTEES	STATEMENT	5
NAME AND ADDRESS	TITLE AND AVERAGE HRS WORKED/WK	COMPENSATION	
RUTH JANKA 9200 OAKDALE AVENUE, NO. 100 CHATSWORTH, CA 91311	EXECUTIVE DIRECTOR 40.00	351,104.	
KIM ROLFES 9200 OAKDALE AVENUE, NO. 100 CHATSWORTH, CA 91311	DEPUTY DIRECTOR-CFO 40.00	279,642.	
MICHELE MARRA 9200 OAKDALE AVENUE, NO. 100 CHATSWORTH, CA 91311	CHIEF ORGANIZATIONAL DEV. 40.00	243,216.	
JESSE WELLER 9200 OAKDALE AVENUE, NO. 100 CHATSWORTH, CA 91311	CHIEF OF PROGRAM SERVICES 40.00	183,660.	
LILLIAN MARTINEZ 9200 OAKDALE AVENUE, NO. 100 CHATSWORTH, CA 91311	BOARD MEMBER (SECRETARY) 3.50	1,519.	
ANGELINA MARTINEZ 9200 OAKDALE AVENUE, NO. 100 CHATSWORTH, CA 91311	BOARD MEMBER (ARCA DELEGAT 3.50	2,686.	
ANA LAURA QUILES 9200 OAKDALE AVENUE, NO. 100 CHATSWORTH, CA 91311	BOARD MEMBER (TREASURER, A 3.50	354.	
ELENA BURNETT 9200 OAKDALE AVENUE, NO. 100 CHATSWORTH, CA 91311	BOARD MEMBER (PRESIDENT) T 3.50	0.	
LETICIA GARCIA 9200 OAKDALE AVENUE, NO. 100 CHATSWORTH, CA 91311	BOARD MEMBER (PRESIDENT) 3.50	0.	
MARIANNE DAVIS 9200 OAKDALE AVENUE, NO. 100 CHATSWORTH, CA 91311	BOARD MEMBER (2ND VICE PRE 3.50	0.	
CAROLINE MITCHELL 9200 OAKDALE AVENUE, NO. 100 CHATSWORTH, CA 91311	BOARD MEMBER (ARCA CAC DEL 3.50	0.	

SHAROLL JACKSON 9200 OAKDALE AVENUE, NO. 100 CHATSWORTH, CA 91311	BOARD MEMBER (VAC CHAIR) 3.50	0.
NICHOLAS ABRAHMS 9200 OAKDALE AVENUE, NO. 100 CHATSWORTH, CA 91311	BOARD MEMBER 3.50	0.
IVETTE ARRIAGA 9200 OAKDALE AVENUE, NO. 100 CHATSWORTH, CA 91311	BOARD MEMBER THRU 2/2021 3.50	0.
DENA BOGROW 9200 OAKDALE AVENUE, NO. 100 CHATSWORTH, CA 91311	BOARD MEMBER THRU 8/2020 3.50	0.
ADAM BREALL 9200 OAKDALE AVENUE, NO. 100 CHATSWORTH, CA 91311	BOARD MEMBER THRU 1/2021 3.50	0.
CHRISTINA CANNARELLA 9200 OAKDALE AVENUE, NO. 100 CHATSWORTH, CA 91311	BOARD MEMBER 3.50	0.
GABRIELA HERRERA 9200 OAKDALE AVENUE, NO. 100 CHATSWORTH, CA 91311	BOARD MEMBER 3.50	0.
CURTIS WANG 9200 OAKDALE AVENUE, NO. 100 CHATSWORTH, CA 91311	BOARD MEMBER 3.50	0.
NELMONIKA JONES 9200 OAKDALE AVENUE, NO. 100 CHATSWORTH, CA 91311	BOARD MEMBER 3.50	0.
JENNIFER KOSTER 9200 OAKDALE AVENUE, NO. 100 CHATSWORTH, CA 91311	BOARD MEMBER 3.50	0.

TOTAL TO FORM 199, PART II, LINE 11

1,062,181.

CA 199	OTHER EXPENSES	STATEMENT	6
DESCRIPTION		AMOUNT	
GENERAL EXPENSE		2,607,391.	
COVID-19 EQUIPMENT		874,329.	
EQUIPMENT PURCHASES		518,898.	
COMMUNICATION		288,581.	
PENSION PLAN CONTRIBUTIONS		2,135,152.	
OTHER EMPLOYEE BENEFITS		21,315,656.	
LEGAL FEES		339,222.	
ACCOUNTING FEES		85,650.	
OTHER PROFESSIONAL FEES		1,086,753.	
OFFICE EXPENSES		488,189.	
INFORMATION TECHNOLOGY		883,995.	
TRAVEL		49,239.	
CONFERENCES AND CONVENTIONS		28,137.	
INSURANCE		399,769.	
ALL OTHER EXPENSES		350,459.	
TOTAL TO FORM 199, PART II, LINE 17		31,451,420.	

CA 199	OTHER ASSETS	STATEMENT	7
DESCRIPTION	BEG. OF YEAR	END OF YEAR	
PLEDGES AND GRANTS RECEIVABLE	20,483,452.	26,719,299.	
PREPAID EXPENSES AND DEFERRED CHARGES	781,996.	468,350.	
DUE FROM STATE - ACCRUED VACATION AND OTHER EE BENEFITS	111,230,965.	109,369,886.	
DUE FROM STATE - DEFERRED RENT	2,381,167.	2,372,733.	
DUE FROM STATE - EQUIPMENT FINANCED WITH DEBT	0.	1,301,694.	
RECEIVABLE FROM INTERMEDIATE CARE FACILITIES	4,924,463.	3,649,229.	
OTHER RECEIVABLES	1,045,937.	15,828,357.	
TOTAL TO FORM 199, SCHEDULE L, LINE 12	140,847,980.	159,709,548.	

CA 199	BONDS AND NOTES PAYABLE	STATEMENT	8
DESCRIPTION	BEG. OF YEAR	END OF YEAR	
ESCROW ACCOUNT LIABILITIES	2,761,727.	5,772,430.	
TOTAL TO FORM 199, SCHEDULE L, LINE 16	2,761,727.	5,772,430.	

CA 199	OTHER LIABILITIES	STATEMENT	9
DESCRIPTION	BEG. OF YEAR	END OF YEAR	
RETIREMENT HEALTH CARE PLAN OBLIGATION	37,361,747.	22,834,488.	
DEFERRED RENT	2,381,167.	2,372,733.	
PENSION PLAN OBLIGATION	115,624,505.	100,452,298.	
DUE TO STATE	0.	439,866.	
DEFERRED REVENUE	0.	116,914.	
TOTAL TO FORM 199, SCHEDULE L, LINE 18	155,367,419.	126,216,299.	

CA 199	INCOME RECORDED ON BOOKS THIS YEAR NOT INCLUDED IN THIS RETURN	STATEMENT	10
DESCRIPTION		AMOUNT	
HEALTH CARE AND PENSION PLAN-RELATED CHANGES OTHER THAN		40,621,119.	
TOTAL TO FORM 199, SCHEDULE M-1, LINE 7		40,621,119.	

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TAXABLE YEAR
2020

California e-file Return Authorization for Exempt Organizations

FORM
8453-EO

Exempt Organization name NORTH LOS ANGELES COUNTY REGIONAL CENTER CENTER, INC.	Identifying number 23-7351340
--	---

Part I Electronic Return Information (whole dollars only)

1 Total gross receipts (Form 199, line 4)	1	645,129,859
2 Total gross income (Form 199, line 8)	2	645,129,859
3 Total expenses and disbursements (Form 199, line 9)	3	645,122,912

Part II Settle Your Account Electronically for Taxable Year 2020

4 <input type="checkbox"/> Electronic funds withdrawal	4a Amount	4b Withdrawal date (mm/dd/yyyy)
--	-----------	---------------------------------

Part III Banking Information (Have you verified the exempt organization's banking information?)

5 Routing number _____	7 Type of account: <input type="checkbox"/> Checking <input type="checkbox"/> Savings
6 Account number _____	

Part IV Declaration of Officer

I authorize the exempt organization's account to be settled as designated in Part II. If I check Part II, Box 4, I authorize an electronic funds withdrawal for the amount listed on line 4a.

Under penalties of perjury, I declare that I am an officer of the above exempt organization and that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider and the amounts in Part I above agree with the amounts on the corresponding lines of the exempt organization's 2020 California electronic return. To the best of my knowledge and belief, the exempt organization's return is true, correct, and complete. If the exempt organization is filing a balance due return, I understand that if the Franchise Tax Board (FTB) does not receive full and timely payment of the exempt organization's fee liability, the exempt organization will remain liable for the fee liability and all applicable interest and penalties. I authorize the exempt organization return and accompanying schedules and statements be transmitted to the FTB by the ERO, transmitter, or intermediate service provider. **If the processing of the exempt organization's return or refund is delayed, I authorize the FTB to disclose to the ERO or intermediate service provider the reason(s) for the delay.**

Sign Here	Signature of officer _____	Date _____	CFO	Title _____
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Part V Declaration of Electronic Return Originator (ERO) and Paid Preparer.

I declare that I have reviewed the above exempt organization's return and that the entries on form FTB 8453-EO are complete and correct to the best of my knowledge. (If I am only an intermediate service provider, I understand that I am not responsible for reviewing the exempt organization's return. I declare, however, that form FTB 8453-EO accurately reflects the data on the return.) I have obtained the organization officer's signature on form FTB 8453-EO before transmitting this return to the FTB; I have provided the organization officer with a copy of all forms and information that I will file with the FTB, and I have followed all other requirements described in FTB Pub. 1345, 2020 Handbook for Authorized e-file Providers. I will keep form FTB 8453-EO on file for **four** years from the due date of the return or **four** years from the date the exempt organization return is filed, whichever is later, and I will make a copy available to the FTB upon request. If I am also the paid preparer, under penalties of perjury, I declare that I have examined the above exempt organization's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I make this declaration based on all information of which I have knowledge.

ERO	ERO's signature WINDES, INC.	Date	Check if also paid preparer <input checked="" type="checkbox"/>	Check if self-employed <input type="checkbox"/>	ERO's PTIN P00286656
Must Sign	Firm's name (or yours if self-employed) and address WINDES, INC. P.O. BOX 87 LONG BEACH, CA	Firm's FEIN 95-3001179	ZIP code 90801-0087		

Under penalties of perjury, I declare that I have examined the above organization's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I make this declaration based on all information of which I have knowledge.

Paid Preparer	Paid preparer's signature	Date	Check if self-employed <input type="checkbox"/>	Paid preparer's PTIN
Must Sign	Firm's name (or yours if self-employed) and address	Firm's FEIN	ZIP code	



MAIL TO:
Registry of Charitable Trusts
P.O. Box 903447
Sacramento, CA 94203-4470

ANNUAL REGISTRATION RENEWAL FEE REPORT TO ATTORNEY GENERAL OF CALIFORNIA

(For Registry Use Only)

STREET ADDRESS:
1300 I Street
Sacramento, CA 95814
(916) 210-6400

**Sections 12586 and 12587, California Government Code
11 Cal. Code Regs. sections 301-306, 309, 311, and 312**

Failure to submit this report annually no later than four months and fifteen days after the end of the organization's accounting period may result in the loss of tax exemption and the assessment of a minimum tax of \$800, plus interest, and/or fines or filing penalties. Revenue & Taxation Code section 23703; Government Code section 12586.1. IRS extensions will be honored.

WEBSITE ADDRESS:
www.oag.ca.gov/charities

<p>NORTH LOS ANGELES COUNTY REGIONAL CENTER CENTER, IN Name of Organization</p> <hr/> <p>List all DBAs and names the organization uses or has used</p> <p>9200 OAKDALE AVENUE, NO. 100 Address (Number and Street)</p> <p>CHATSWORTH, CA 91311 City or Town, State, and ZIP Code</p> <p>(818)778-1900 KROLFES@NLACRC.ORG Telephone Number E-mail Address</p>	<p>Check if:</p> <p><input type="checkbox"/> Change of address</p> <p><input type="checkbox"/> Amended report</p> <hr/> <p>State Charity Registration Number <u>CT018662</u></p> <hr/> <p>Corporation or Organization No. <u>0706134</u></p> <hr/> <p>Federal Employer ID No. <u>23-7351340</u></p>
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ANNUAL REGISTRATION RENEWAL FEE SCHEDULE (11 Cal. Code Regs. sections 301-307, 311, and 312)
Make Check Payable to Department of Justice

Total Revenue	Fee	Total Revenue	Fee	Total Revenue	Fee
Less than \$50,000	\$25	Between \$250,001 and \$1 million	\$100	Between \$20,000,001 and \$100 million	\$800
Between \$50,000 and \$100,000	\$50	Between \$1,000,001 and \$5 million	\$200	Between \$100,000,001 and \$500 million	\$1,000
Between \$100,001 and \$250,000	\$75	Between \$5,000,001 and \$20 million	\$400	Greater than \$500 million	\$1,200

PART A - ACTIVITIES

For your most recent full accounting period (beginning 07 / 01 / 2020 ending 06 / 30 / 2021) list:

Total Revenue \$	645,129,859	Noncash Contributions \$	2,850.00	Total Assets \$	198,868,333
Program Expenses \$		632,839,670		Total Expenses \$	
		645,122,912			

PART B - STATEMENTS REGARDING ORGANIZATION DURING THE PERIOD OF THIS REPORT

Note: All questions must be answered. If you answer "yes" to any of the questions below, you must attach a separate page providing an explanation and details for each "yes" response. Please review RRF-1 instructions for information required.

	Yes	No
1. During this reporting period, were there any contracts, loans, leases or other financial transactions between the organization and any officer, director or trustee thereof, either directly or with an entity in which any such officer, director or trustee had any financial interest?	✓	
2. During this reporting period, was there any theft, embezzlement, diversion or misuse of the organization's charitable property or funds?		✓
3. During this reporting period, were any organization funds used to pay any penalty, fine or judgment?		✓
4. During this reporting period, were the services of a commercial fundraiser, fundraising counsel for charitable purposes, or commercial coventurer used?		✓
5. During this reporting period, did the organization receive any governmental funding?	✓	
6. During this reporting period, did the organization hold a raffle for charitable purposes?		✓
7. Does the organization conduct a vehicle donation program?		✓
8. Did the organization conduct an independent audit and prepare audited financial statements in accordance with generally accepted accounting principles for this reporting period?	✓	
9. At the end of this reporting period, did the organization hold restricted net assets, while reporting negative unrestricted net assets?		✓

I declare under penalty of perjury that I have examined this report, including accompanying documents, and to the best of my knowledge and belief, the content is true, correct and complete, and I am authorized to sign.

Signature of Authorized Agent	ALAN DARBY	CFO	Date
Printed Name	Title		

CA RRF-1

EXPLANATION OF FINANCIAL TRANSACTIONS
PART B, LINE 1

STATEMENT 11

A MEMBER OF THE BOARD OF DIRECTORS IS AN OFFICER OF AN ENTITY THAT
TRANSACTIONED BUSINESS WITH THE REGIONAL CENTER. THIS VENDOR
REPRESENTATIVE SITS ON THE BOARD OF DIRECTORS PURSUANT TO THE
LANTERMAN ACT WHICH STATES THAT THE BOARD MUST HAVE AT LEAST ONE
VENDOR REPRESENTATIVE.

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CA RRF-1

INFORMATION REGARDING GOVERNMENTAL FUNDING
PART B, LINE 5

STATEMENT 12

DEPARTMENT OF DEVELOPMENTAL SERVICES
1600 9TH STREET
SACRAMENTO, CA 95814
CONTACT: BRIAN WINFIELD, (916) 654-1897

HEALTH RESOURCES & SERVICES ADMINISTRATION
5600 FISHERS LANE
ROCKVILLE, MD 20857

DRAFT

Contract Summary and Board Resolution

No.	Description	Contract Summary
1.	Contract Overview: (New/Amendment) (POS/OPS)	New Contract - Service Development Agreement POS
2.	Name of Vendor or Service Provider	REM California, LLC (27th Street) Project #: NLACRC-1617-1, NLACRC-1920-4 Vendor Number: PL2093, Service Code: 999
3.	Purpose of the Contract	<p>Service Development Agreement to provide startup funding to acquire, renovate, and operate one (1) Specialized Residential Facility (“SRF”), under service code 113. Each SRF will serve four (4) consumers who are moving from a State Developmental Center (SDC) into the community, or who are at risk for placement into a SDC. The home is to be designed for two (2) residents who will be moving from a California State Developmental Center or a locked facility, and for two (2) residents needing deflection from these more restrictive environments.</p> <p>Pursuant to Title 17, Section 54356 and the DDS published guidelines regarding Miscellaneous Services revised 05/10/2010, a regional center shall classify a vendor as a DSS Licensed – Specialized Residential Facility (Habilitation) provider, under service code 113, if the vendor operates a residential care facility licensed by the Department of Social Services (DSS) for individuals with developmental disabilities who require 24 hour care and supervision and whose needs cannot be appropriately met within the array of other community living options.</p> <p>Previous contract, term June 1, 2017 – March 31, 2022, provided \$275,000 start-up funding for CPES California, Inc. (PL1636-999). However, only \$245,000 was claimed and disbursed prior to their bankruptcy filing and subsequent sale of the home to California Mentor. The purpose of this contract is to allow REM California to be reimbursed remaining milestones, up to \$10,000.</p>
4.	Contract Term	December 1, 2020 through May 31, 2022
5.	Total Amount of the Contract	\$10,000.00 to develop one SRF (FY19-20 Funds)
6.	Total Number of Consumers Served	four (4) consumers

7.	Rate of Payment or Payment Amount	Payment will be reimbursed to service provider based on achievement of Performance Milestones.
8.	Method or Process Utilized to Award the Contract	Request for Proposal (RFP) process that was published by NLACRC on 10/20/2017.
9.	Method or Process Utilized to Establish the Rate or the Payment Amount	FY2016-2017 CPP start-up funds were requested from DDS to develop one (1) SRF, and DDS approved the funding in the NLACRC 16-17 CPP approved plan dated 10/12/2016. \$245,000 of the original \$275,000 FY2107 Funds were disbursed to CPES. \$30,000 FY2017 Funds reverted to the State of California and were re-appropriated as FY2020 Funds.
10.	Exceptional Conditions or Terms: If Yes, provide explanation	On August 11, 2020, CPES California, Inc. filed for Chapter 11 Bankruptcy in the United States Bankruptcy Court Central District of California – Northern Division. On October 6, 2020, Mark Monson, CEO of CPES California, Inc. filed a declaration in support of the sale under Section 363 of the Bankruptcy Code of CPES California, Inc. to National Mentor Healthcare, LLC dba California Mentor. NLACRC vendored REM California, LLC, a subsidiary of National Mentor Healthcare, LLC dba California Mentor, on December 1, 2020 (PL1995-113).

The North Los Angeles County Regional Center’s (“NLACRC”) Administrative Affairs Committee reviewed and discussed the above Service Development Agreement (“Contract”) and is recommending an action of the Board of Trustees to **Approve** the Contract.

Ana Quiles, Board Treasurer

April 30, 2022

Date

Contract Summary and Board Resolution

The North Los Angeles County Regional Center's ("NLACRC") Board of Trustees reviewed and discussed the Service Development Agreement ("Contract") for **REM California, LLC** and passed the following resolution:

RESOLVED THAT, in compliance with NLACRC's Board of Trustees' Contract Policy, the Contract between NLACRC and **REM California, LLC** has been reviewed and is hereby approved by NLACRC's Board of Trustees on **April 13, 2022**.

NLACRC's Board of Trustees hereby authorizes and designates any officer of NLACRC to finalize, execute and deliver the Contract on behalf of NLACRC, in such form as NLACRC's legal counsel may advise, and on such further terms and conditions as such Officer may approve. The final terms of the Contract shall be conclusively evidenced by the execution of the Contract by such Officer. For purposes of this authorization, an "Officer" means NLACRC's Executive Director, Deputy Director, Chief Financial Officer, or Chief Organizational Development Officer, and no one else.

Certification by Secretary: I certify that: (1) I am the Secretary of the NLACRC; (2) the foregoing Resolution is a complete and accurate copy of the Resolution duly adopted by NLACRC's Board of Trustees; (3) the Resolution is in full force and has not been revoked or changed in any way.

Lillian Martinez, Board Secretary

April 13, 2022
Date

NLACRC – VENDOR CONTRACT REQUEST – EXECUTIVE SUMMARY

REM California, LLC

Vendor #	Service Code & Description	Vendor Name
PL1995	113 Specialized Residential Facility	REM – 27 th Street Home
PL1996	113 Specialized Residential Facility	REM – Baird Home
PL1997	113 Specialized Residential Facility	REM – Desert Hills Home
PL1998	113 Specialized Residential Facility	REM – Donna Home
PL1999	113 Specialized Residential Facility	REM – Granada Hills Home
PL2000	113 Specialized Residential Facility	REM – Napa Home
PL2001	113 Specialized Residential Facility	REM – Osborne Home
PL2002	113 Specialized Residential Facility	REM – Tupper Home
PL2003	109 Supplemental Residential Support	REM – 27 th Street Home
PL2004	109 Supplemental Residential Support	REM – Baird Home
PL2005	109 Supplemental Residential Support	REM – Desert Hills home
PL2006	109 Supplemental Residential Support	REM – Donna Home
PL2007	109 Supplemental Residential Support	REM – Granada Hills Home
PL2008	109 Supplemental Residential Support	REM – Napa Home
PL2009	109 Supplemental Residential Support	REM – Osborne Home
PL2010	109 Supplemental Residential Support	REM – Tupper Home
HL0932	880 Transportation Add'l Component	REM – Baird Home
HL0931	880 Transportation Add'l Component	REM – 27 th Street Home
HL0933	880 Transportation Add'l Component	REM (various)

Service Addresses:

PL1995/PL2003 REM – 27th Street Home
43778 27th St West
Lancaster, CA 93550

PL1999/PL2007 REM – Granada Hills Home
16544 Bircher Street
Granada Hills, CA 91344

PL1996/PL2004/HL0932 REM – Baird Home
10426 Baird Ave
Northridge, CA 91324

PL2000/PL2008 REM – Napa Home
16214 Napa Street
North Hills, CA 91343

PL1997/PL2005 REM – Desert Hills Home
8241 West Ave C-14
Lancaster, CA 93536

PL2001/PL2009 REM – Osborne Home
15952 Osborne Street
North Hills, CA 91343

PL1998/PL2006 REM – Donna Home
9512 Donna Ave
Northridge, CA 91324

PL2002/PL2010 REM – Tupper Home
16312 TUPPER Street
North Hills, CA 913

Service Description:

REM California will take over operation of the Specialized Residential Facilities, Supplemental Program Support, and Transportation Additional Component for the eight (8) homes in the NLACRC catchment area currently being operated by CPES California, Inc.

Individuals residing in the homes may have a co-occurring mental health diagnosis, and may require specialized supports and services for behavioral and medical concerns. Residents will need assistance with activities of daily living, safety, communication, socialization, community integration and court appointments. The homes will provide 24-hour support, with an emphasis on skill instruction and development, positive behavior supports, health supports, therapeutic activities and community integration.

Employment Component: N/A

Contract Summary and Board Resolution

No.	Description	Contract Summary
1.	Contract Overview: (New or Amendment) (POS or OPS)	New Nonresidential Negotiated Rate Agreement, Purchase of Services (POS)
2.	The Name of Vendor or Service Provider	Stansbury Place, Inc. Vendor Number: PL2092, Service Code 109
3.	The Purpose of the Contract	The service provider will provide Supplemental Residential Services Program Support services pursuant to Title 17, Section 54356 and the DDS published guidelines regarding Miscellaneous Services revised 05/10/2010. The service provider will provide, or obtain the time limited supplemental staffing in excess of the amount required by regulation. Supplemental Residential Program Support is designed to implement an objective in the consumer's IPP and allows the consumer to remain in their current residential environment. Supplemental Residential Program Support services include, but are not limited to: assistance and training in skills for activities of daily living and in socially appropriate skills to replace (and serve the same function/purpose as) a challenging behavior.
4.	The Contract Term	Five (5) year contract effective 01/01/2022 through 12/31/2026.
5.	The Total Amount of the Contract	Projected annual cost is \$123,614.40 per year, or \$618,072.00 over the entire five (5) year term of the contract based on the provider's cost.
6.	The Total Proposed Number of Consumers Served	Projected 4 consumers per month.
7.	The Rate of Payment or Payment Amount	Payment will be reimbursed to service provider based on 1) the actual services authorized; 2) the actual services provided; and 3) the authorized hourly rate.
8.	Method or Process Utilized to Award the Contract.	Based on vendorization requirements under statute and regulation for Supplemental Residential Services Program Support services.
9.	Method or Process Utilized to Establish the Rate or the Payment Amount	Negotiated hourly rate of \$ 13.08 is based on a cost statement. The rate negotiated complies with WIC, Section 4691.9 (b) which states that effective July 1, 2008 "no Regional Center may negotiate a rate with a new service provider, for services where rates are determined through a negotiation between the Regional Center and the provider, that is higher than the Regional Center's median rate for the same service code

		and unit of service, or the statewide median rate for the same service code and unit of service, whichever is lower.” The provider’s stated cost is the same as both the Statewide Median rate and the NLACRC Median rate, effective July 1, 2016, of \$13.08 per hour. With the SB-81 Supplemental Rate Increase of 8.2% (effective 01/01/2020), \$1.07 is added to the hourly rate of \$13.08 to equal \$14.15 per hour.
10.	Exceptional Conditions or Terms: Yes/No If Yes, provide explanation	No

The North Los Angeles County Regional Center’s (“NLACRC”) Administrative Affairs Committee reviewed and discussed the above Nonresidential Negotiated Rate Agreement (“**Contract**”) and is recommending an action of the Board of Trustees to **Approve** the Contract.

Ana Quiles, Board Treasurer

March 30, 2022

Date

Contract Summary and Board Resolution

The North Los Angeles County Regional Center's ("NLACRC") Board of Trustees reviewed and discussed the Nonresidential Negotiated Rate Agreement ("Agreement", or "Contract") for **Stansbury Place, Inc.** and passed the following resolution:

RESOLVED THAT in compliance with NLACRC's Board of Trustees Contract Policy, the Nonresidential Negotiated Rate Agreement between NLACRC and **Stansbury Place, Inc.** was reviewed and approved by NLACRC's Board of Trustees on **April 13, 2022.**

NLACRC's Board of Trustees hereby authorizes and designates any officer of NLACRC to finalize, execute and deliver the Contract on behalf of NLACRC, in such form as NLACRC's legal counsel may advise, and on such further terms and conditions as such Officer may approve. The final terms of the Contract shall be conclusively evidenced by the execution of the Contract by such Officer. For purposes of this authorization, an "Officer" means NLACRC's Executive Director, Deputy Director, Chief Financial Officer, Chief Organizational Development Officer, and no one else.

Certification by Secretary: I certify that: (1) I am the Secretary of the NLACRC; (2) the foregoing Resolution is a complete and accurate copy of the Resolution duly adopted by NLACRC's Board of Trustees; (3) the Resolution is in full force and has not been revoked or changed in any way.

Lillian Martinez, Board Secretary

April 13, 2022
Date

NLACRC – VENDOR CONTRACT REQUEST – EXECUTIVE SUMMARY

Other Vendorizations with Vendor's Tax Identification Number (TIN):

Vendor #	Service Code	Service Code Description	Vendor Name
PL2072	096	Geriatric Facility	Stansbury Place, Inc

Vendor Name: Stansbury Place Inc.

Vendor Number: PL2092

Service Code: 109

Service Code Description: Supplemental Residential Program Support

Service Address: 8425 Stansbury Ave., Panorama City, California

Service Area: San Fernando Valley

Service Description: Supplemental Residential Program Support consists of time limited support the residential provider obtains in excess of the amount required by regulation. Supplemental Residential Program Support is designed to implement an objective in the consumer's IPP and allow the consumer to remain in their current residential environment. Supplemental Residential Program Support services include, but are not limited to: assistance and training in skills for activities of daily living and in socially appropriate skills to replace (and serve the same function/purpose as) challenging behavior.

Staffing: Direct Care Staff is responsible for direct care of consumers to ensure their needs are met to their satisfaction. Qualifications include: At least 18 years of age or older, hands-on prior experience with elderly and developmentally disabled individuals, Direct Support Professional (DSP) 1 and 2.

Contract Summary and Board Resolution

No.	Description	Contract Summary
1.	Contract Overview: (New or Amendment) (POS or OPS)	New HCBS Compliance Agreements, Purchase of Services (POS)
2.	The Name of Vendor or Service Provider	<p>NLACRC vended Service Providers who received Department of Developmental Services (“DDS”) approval of funding concepts to comply with the CMS Final Rules (“HCBS Funding Concepts”):</p> <ol style="list-style-type: none"> 1. Activities, Recreation, and Care (ARC) 2. Antelope Valley Foundation for the Developmentally Disabled (AVFDD) 3. PathPoint 4. The Adult Skills Center 5. Workability LA <p>Service code: 999</p>
3.	The Purpose of the Contract	<p>The 2021 Budget Act contained \$15 million for service providers to make changes to their services and supports in order to meet the requirements of the federal Centers for Medicare & Medicaid Services (“CMS”) Home and Community-Based Services (“HCBS”) final regulations, or “Rules”.</p> <p>March 18, 2022 NLACRC received initial approval from DDS for five (5) funding concepts.</p>
4.	The Contract Term	June 1, 2022 through February 28, 2024
5.	The Total Amount of the Contract	<ol style="list-style-type: none"> 1. \$33,600: Activities, Recreation, and Care (ARC) 2. \$104,000: Antelope Valley Foundation for the Developmentally Disabled (AVFDD) 3. \$25,000: PathPoint 4. \$67,600: The Adult Skills Center 5. \$45,000: Workability LA <p>Total approved funding proposals: \$275,200</p>
6.	The Total Proposed Number of Consumers Served	<p>Currently serving (consumers/month):</p> <ol style="list-style-type: none"> 1. 376: Activities, Recreation, and Care (ARC) 2. 108: Antelope Valley Foundation for the Developmentally Disabled (AVFDD) 3. 115: PathPoint 4. 87: The Adult Skills Center

		5. 4: Workability LA* *(provider vended eff 6/1/2021)
7.	The Rate of Payment or Payment Amount	Payment will be reimbursed to Service Providers based on performance milestones or on other such terms as required under DDS's written guidelines.
8.	Method or Process Utilized to Award the Contract.	Funding application process published by DDS on September 28, 2021.
9.	Method or Process Utilized to Establish the Rate or the Payment Amount	DDS reviewed 291 Service Provider Funding Applications statewide, and on March 18, 2022 DDS notified all regional centers of the Service Providers for which DDS approved the HCBS Funding Concepts.
10.	Exceptional Conditions or Terms: Yes/No If Yes, provide explanation	Preparation for the contracts and the authorizations of the HCBS Funding Concepts are contingent upon DDS providing written guidelines to Regional Centers.

The North Los Angeles County Regional Center's ("NLACRC") Administrative Affairs Committee reviewed and discussed the above five (5) HCBS Compliance Agreements ("Contracts") and is recommending an action of the Board of Trustees to **Approve** the Contract.

Ana Quiles, Board Treasurer

March 30, 2022

Date

Contract Summary and Board Resolution

The North Los Angeles County Regional Center’s (“NLACRC”) Board of Trustees reviewed and discussed the Contract Summary for the above five (5) HCBS Compliance Agreements and passed the following resolution:

RESOLVED THAT in compliance with NLACRC’s Board of Trustees Contract Policy, the NLACRC Board of Trustees has reviewed and discussed the Contract Summary and hereby authorizes any Officer of the NLACRC to execute the above five (5) HCBS Compliance Agreements (“**Agreements**” or “**Contracts**”) related to the Department of Developmental Services (“**DDS**”) approved HCBS Funding Concepts on **April 13, 2022**.

The NLACRC’s Board of Trustees hereby approves all such Contracts that are related to the DDS-approved HCBS Funding Concepts. The NLACRC’s Board of Trustees hereby authorized and designates any officer of NLACRC to finalize, execute and deliver the Contract on behalf of NLACRC, in such form as NLACRC’s legal counsel may advise, and on such further terms and conditions as such Officer may approve. The final terms of the Contract shall be conclusively evidenced by the execution of the Contract by such Officer. For purposes of this authorization, an “Officer” means NLACRC’s Executive Director, Deputy Director, Chief Financial Officer, or Chief Organizational Development Officer, and no one else.

Certification by Secretary: I certify that: (1) I am the Secretary of the NLACRC; (2) the foregoing Resolution is a complete and accurate copy of the Resolution duly adopted by NLACRC’s Board of Trustees; (3) the Resolution is in full force and has not been revoked or changed in any way.

Lillian Martinez, Board Secretary

April 13, 2022
Date

Section 5. Nominating Committee.

(a) Composition. The membership of the Nominating Committee shall consist of not less than four (4) members. The Nominating Committee members will elect their own chairperson. A quorum shall consist of 50% of the members of the Nominating Committee.

(b) Term of Members. The term of members shall be set at two (2) years, with not more than two (2) members of the Nominating Committee being replaced annually to provide for continuity.

(c) Duties. The duties of the Nominating Committee shall be to collect, categorize, screen, and keep on file at the principal office all applications submitted to the Regional Center for the Board designated business. These applications shall be kept confidential; only the Board President, Executive Director, Secretary, and members of the Nominating Committee (including the Vendor Advisory Committee representative) may have access to them.

(1) Selection of Board Members. The Nominating Committee shall have the responsibility to seek out and select qualified candidates for presentation and election as Trustees of the Regional Center, as provided for at Section 7 of Article IV of these Bylaws.

(2) Selection of Officers. The Nominating Committee shall present a slate to the Board for the office of President, First Vice President, Second Vice President, Secretary, Treasurer, ARCA delegate and ARCA alternate, as provided for at Section 2 of Article V of these Bylaws. In the event of a vacancy occurring in any office during a term of office, the Nominating Committee shall present to the Board its recommendation for a person or persons to fill the vacancy.

(3) Selection of Vendor Advisory Committee Members. The Nominating Committee shall submit to the Board a slate of providers to be elected to the Vendor Advisory Committee by the Board at its regularly scheduled June meeting.

(4) Selection of Consumer Advisory Committee Members. The Consumer Advisory Committee shall be composed of adult consumers who reside in the regional center's catchment area and participate in ~~four (4)~~ five (5) Consumer Advisory Committee meetings during any 12-month period.

Section 6. Consumer Services Committee.

(a) Composition. The Consumer Services Committee shall select its chairperson. A quorum shall consist of 50% of the members of the Consumer Services Committee.

(b) Term of Members. The term of members shall be set at one (1) year.

(c) Duties. The duties of the Consumer Services Committee shall be to review and recommend standards and policy consistent with the needs of Regional Center consumers with regard to:

- (1) Regional Center services such as consumers' rights, case management, intake, assessment, and community development.
- (2) Services provided by agencies outside the Regional Center.

Section 7. Government and Community Relations Committee.

(a) Composition. The Government and Community Relations Committee shall select its chairperson. A quorum shall consist of 50% of the members of the Government and Community Relations Committee.

(b) Term of Members. The term of members shall be set at one (1) year.

(c) Duties. The duties of the Government and Community Relations Committee shall be to:

- (1) Review any pending legislation pertinent to people with developmental disabilities and to coordinate contacts with legislators representing the catchment area or responsible for introducing, reviewing or acting upon legislation affecting the segment of the population served by this Regional Center; and
- (2) To inform and educate the diversified communities served by the Regional Center as to the purposes, policies and operational procedures of the organization; and to serve as a clearing-house for all public awareness forums.

Section 8. Administrative Affairs Committee.

(a) Composition. The Treasurer shall be the chairperson. A quorum shall consist of 50% of the members of the Administrative Affairs Committee.

(b) Term of Members. The term of members shall be set at one (1) year.

(c) Duties. The duties of the Administrative Affairs Committee shall be to review and monitor contract obligations; review and monitor the budget; report expenditures to the Board; recommend policy in personnel matters regarding hiring, salaries, retention and related issues; and recommend policies affecting other areas of administrative services.

Section 9. Vendor Advisory Committee.

(a) Composition. The membership of the Vendor Advisory Committee shall consist of not more than eighteen (18) members. It shall be composed of persons representing a wide variety of the various categories of providers from which the Regional Center purchases consumer services including the disabilities served by the Regional Center. The Trustee designated to the Board by the Vendor Advisory Committee shall serve as chairperson. A quorum shall consist of 50% of the members of the Vendor Advisory Committee.

(b) Election and Term of Members. The members of the Vendor Advisory Committee shall be elected by the Board and shall each serve a term of three (3) years. Such term shall commence on July 1 of the year in which a member is elected unless the member has been elected to fill a vacancy as provided for herein. If a vacancy occurs on the Vendor Advisory Committee, the Nominating Committee shall recommend a replacement to the Board as a whole who shall then elect the replacement by a majority vote. In the event a member has been elected to fill such vacancy, the term shall commence upon election or as otherwise provided by the Board and shall continue for the balance of the regular term subject to such vacancy. No member shall serve on the Vendor Advisory Committee for more than six (6) consecutive years. An individual who has served six (6) consecutive years shall not be eligible to again serve as a member of the Vendor Advisory Committee for a period of twelve (12) months. If an individual who resigns from the Vendor Advisory Committee prior to the expiration of his or her term is re-appointed to the Vendor Advisory Committee in less than twelve (12) months, his or her prior months/years served on the Vendor Advisory Committee shall be considered part of the person's term.

(c) Duties. The duties of the Vendor Advisory Committee shall be to provide advice, guidance, recommendations, and technical assistance to the Board to assist the Board in carrying out its mandated duties. The Vendor Advisory Committee shall designate one (1) of its members to serve as a member of the Board.

Section 10. Consumer Advisory Committee.

(a) Composition. The Consumer Advisory Committee shall be composed of adult consumers who reside in the regional center's catchment area and participate in ~~four~~ five Consumer Advisory Committee meetings during any 12-month period.

(b) Election of Committee Chair. The Consumer Advisory Committee chair shall be a member of the Board of Trustees and elected by the Board of Trustees. The term of office shall be one year with no limitations on the number of terms. However, the Nominating

North Los Angeles County Regional Center
Consumer Advisory Committee

Policies & Procedures

Bylaws

The Consumer Advisory Committee is established as a standing committee in Article VII., Section 10, of the bylaws of the Board of Trustees of the North Los Angeles County Regional Center, pursuant to Welfare and Institutions Code Sections 4622(G) and 4626. -The committee is responsible for providing the center's Board of Trustees with recommendations on issues important to consumers, such as legislation or services and supports provided by NLACRC or other publicly-funded entities.

Appointment of Committee Chairperson and Vice-Chairperson

The Consumer Advisory Committee chair shall be a member of the Board of Trustees and elected by the Board of Trustees. The term of office shall be one year with no limitations on the number of terms. However, the Nominating Committee should give consideration to alternating their nomination for the position among eligible board members. Election of the committee chair will occur at the time of the regular board elections. The Nominating Committee will also recommend the nomination of a vice chair.

Membership

The Consumer Advisory Committee shall be composed of adult consumers who reside in the regional center's catchment area and participate in 5 Consumer Advisory Committee meetings during any 12-month period.

Meeting Frequency

The Consumer Advisory Committee shall meet monthly, except in July and December. A copy of the scheduled meetings will be provided to the Board of Trustees. Other meetings may be scheduled and called by the chairperson of the committee.

Relationship to the Board of Trustees

- Submission of Advice:

The Consumer Advisory Committee, as a standing committee of the Board of Trustees, shall submit advice through reports submitted by its chairperson/designee to the board.

- Training:

The Consumer Advisory Committee shall schedule an orientation and training session for its members annually after new members are seated.

- Staff Support:

Staff support shall be provided through the executive director of the regional center.

**NLACRC 2021-22 Board of Trustees
Board Meeting Attendance**

12-Month Attendance Board Members	Jul-21 Board	Aug-21 Board	Sep-21 Board	Oct-21 Board	Nov-21 Board	Dec-21 Dark	Jan-22 Board	Feb-22 Board	Mar-22 Board	Apr-22 Board	May-22 Board	Jun-22 Board	Total Absences
Nicholas Abrahms		P	P	P	P		P	P	P				0
Cathy Blin		P	P	P	P		P	P	P				0
Sylvia Brooks Griffin		Ab	P	P	P		P	P	P				1
David Coe		P	P	P	P		P	P	P				0
Marianne Davis		P	P	P	P		P	P	P				0
Leticia Garcia		P	P	P	Ab		P	P	Ab				2
Gabriela Herrera		P	P	Ab	P		P	P	P				1
Sharoll Jackson		P	P	P	P		P	P	P				0
Jennifer Koster		P	P	P	Ab		P	P	P				1
Angelina Martinez		P	P	P	P		Ab	P	P				1
Lillian Martinez		P	Ab	P	P		P	P	P				1
Caroline Mitchell		P	Ab	P	P		Ab	P	P				2
Ana Laura Quiles		P	P	P	P		P	P	P				0
Alma Rodriguez		P	P	P	P		P	P	P				0
Rocio Sigala		P	P	P	P		P	P	P				0
Jeremy Sunderland		P	P	Ab	P		P	P	P				1
Curtis Wang		P	P	P	P		P	P	P				0

P = Present Ab = Absent

Attendance Policy: In the event a Trustee shall be absent from three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more committees on which he or she may be serving, or shall be absent from five (5) regularly-scheduled Board meetings or from five (5) meetings of any one or more Committees on which he or she may be serving during any twelve (12) month period, then the Trustee shall, without any notice or further action required of the Board, be automatically deemed to have resigned from the Board effective immediately. The secretary of the Board shall mail notice of each Trustee's absences during the preceding twelve (12) month period to each Board member following each regularly-scheduled Board meeting. (policy adopted 2-10-99)

**NLACRC 2021-22 Board of Trustees
Committee Attendance**

12-Month Attendance Board Members	Jul-21							Aug-21							Sep-21					Oct-21									
	AA	EC	CS	GCR	CAC	VAC	PRMT	AA	EC	CS	GCR	CAC	VAC	SPC	NC	AA	EC	CS	GCR	CAC	VAC	AA	EC	CS	GCR	CAC	NC	VAC	PRMT
Nicholas Abrahms			P	P						P	P	Ab								Ab					P	P			
Cathy Blin										P	P														P	P			
Sylvia Brooks Griffin			P	P						P	P														P	P			
Marianne Davis	Ab	Ab		P				P	P					P		Ab	Ab						P	P					
Leticia Garcia	P	P		P			P	P	P					P		P	P						P	P			P	P	
Gabriela Herrera			P	P						Ab	Ab														P	P			
Sharoll Jackson				P						P	P		P	P							P				P	P		P	
Jennifer Koster			P	P						P	P														P	P			
Angelina Martinez		P		P					Ab		P						P							P	P		P		
Lillian Martinez	P	P						P	P					P		P	P						P	P					
Caroline Mitchell												Ab								Ab						P	P		
Ana Laura Quiles	P	P		P			P	Ab	Ab					P		P	P						P	P				P	
Jeremy Sunderland	P	P		P			P	P	P		P					P	Ab						P	Ab		P		P	
David Coe			P	P						P	P														P	P			
Alma Rodriguez			P	P						P	P														P	P			
Rocio Sigala			P	P						Ab	Ab														P	P			
Curtis Wang														P															

P = Present Ab = Absent

Attendance Policy: In the event a Trustee shall be absent from three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more committees on which he or she may be serving, or shall be absent from five (5) regularly-scheduled Board meetings or from five (5) meetings of any one or more Committees on which he or she may be serving during any twelve (12) month period, then the Trustee shall, without any notice or further action required of the Board, be automatically deemed to have resigned from the Board effective immediately. The secretary of the Board shall mail notice of each Trustee's absences during the preceding twelve (12) month period to each Board member following each regularly-scheduled Board meeting. (policy adopted 2-10-99)

**NLACRC 2021-22 Board of Trustees
Committee Attendance**

12-Month Attendance Board Members	Nov-21							Dec-21	Jan-22									31-Jan	Feb-22									
	AA	EC	CS	GCR	CAC	VAC	SPC	All Dark	PRMT	AA	EC	CS	GCR	CAC	VAC	AHB	NC	SPC	SPC	AA	EC	CS	GCR	CAC	VAC	SPC	AHB	NC
Nicholas Abrahms			P	P							P	P										P	P					
Cathy Blin			P	P							P	P										P	P					
Sylvia Brooks Griffin				P								P											Ab					
Marianne Davis	P	P					P				P	P					Ab	P	P	P	P					P		
Leticia Garcia	Ab	Ab					P		P	P						P	P	P	P	P						P	P	
Gabriela Herrera			P	P							Ab	Ab										P	P					
Sharoll Jackson			P	P		P	P					P		P			Ab	P			P	P		P	P			
Jennifer Koster			P	P							P	P										Ab	P					
Angelina Martinez		P		P							P	P				P				P		P					P	
Lillian Martinez	P	P					P				P	P					P	P	P	P						P		
Caroline Mitchell					P								Ab			P							Ab				A	
Ana Laura Quiles	P	P					P		P	P							P	P	P	P						P	P	
Jeremy Sunderland	P	P		Ab					P	P		P				P			Ab	Ab		P					P	
David Coe			P	P							P	P										P	P					
Alma Rodriguez			P	P							P	P										P	P					
Rocio Sigala			P	P							P	P										P	P					
Curtis Wang							P										P	P								P		

**NLACRC 2021-22 Board of Trustees
Committee Attendance**

12-Month Attendance Board Members	Mar-22								Apr-22								May-22								Jun-22								Total Absences
	AA	EC	CS	GCR	CAC	VAC	SPC	NC	AA	EC	CS	GCR	CAC	VAC	PRMT	NC	AA	EC	CS	GCR	CAC	VAC	SPC	NC	AA	EC	CS	GCR	CAC	VAC	NC		
Nicholas Abrahms			P	P																												2	
Cathy Blin			P	P																												0	
Sylvia Brooks Griffin				Ab																												2	
Marianne Davis	Ab	Ab					Ab																									8	
Leticia Garcia	P	P					P	Ab								P																3	
Gabriela Herrera			P	P																												4	
Sharoll Jackson			P	P		P	P							P																		1	
Jennifer Koster			P	P																												1	
Angelina Martinez		P		P				P								P																1	
Lillian Martinez	P	P					P																									0	
Caroline Mitchell					P			P								P																4	
Ana Laura Quiles	P	P					P	P								P																2	
Jeremy Sunderland	P	P		Ab				Ab								P																7	
David Coe			P	P																												0	
Alma Rodriguez			P	P																												0	
Rocio Sigala			P	P																												2	
Curtis Wang							P																									0	

**NLACRC 2021-22 Board of Trustees
Board Meeting Attendance**

12-Month Attendance Board Members	Apr-21 Board	May-21 Board	Jun-21 Board	Jul-21 Board	Aug-21 Board	Sep-21 Board	Oct-21 Board	Nov-21 Board	Dec-21 Dark	Jan-22 Board	Feb-22 Board	Mar-22 Board	Apr-22 Board	Total Absences
Nicholas Abrahms	P				P	P	P	P		P	P	P		0
Cathy Blin					P	P	P	P		P	P	P		0
Sylvia Brooks Griffin					Ab	P	P	P		P	P	P		1
David Coe					P	P	P	P		P	P	P		0
Marianne Davis	P	P	Ab		P	P	P	P		P	P	P		1
Leticia Garcia	P	P	P		P	P	P	Ab		P	P	Ab		2
Gabriela Herrera	Ab	P	P		P	P	Ab	P		P	P	P		2
Sharoll Jackson	P	P	P		P	P	P	P		P	P	P		0
Jennifer Koster	P	P	P		P	P	P	Ab		P	P	P		1
Angelina Martinez	P	P	P		P	P	P	P		Ab	P	P		1
Lillian Martinez	P	P	P		P	Ab	P	P		P	P	P		1
Caroline Mitchell	P	P	P		P	Ab	P	P		Ab	P	P		2
Ana Laura Quiles	P	P	P		P	P	P	P		P	P	P		0
Alma Rodriguez					P	P	P	P		P	P	P		0
Rocio Sigala					P	P	P	P		P	P	P		0
Jeremy Sunderland	P	P	P		P	P	Ab	P		P	P	P		1
Curtis Wang	P	P	P		P	P	P	P		P	P	P		0

P = Present Ab = Absent

Attendance Policy: In the event a Trustee shall be absent from three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more committees on which he or she may be serving, or shall be absent from five (5) regularly-scheduled Board meetings or from five (5) meetings of any one or more Committees on which he or she may be serving during any twelve (12) month period, then the Trustee shall, without any notice or further action required of the Board, be automatically deemed to have resigned from the Board effective immediately. The secretary of the Board shall mail notice of each Trustee's absences during the preceding twelve (12) month period to each Board member following each regularly-scheduled Board meeting. (policy adopted 2-10-99)

NLACRC 2021-22 Board of Trustees Committee Attendance

12-Month Attendance Board Members	Apr-21								May-21								Jun-21								Jul-21								
	AA	EC	CS	GCR	CAC	VAC	PRMT	NC	AA	EC	CS	GCR	CAC	VAC	SPC	NC	AA	EC	CS	GCR	CAC	VAC	NC	AA	EC	CS	GCR	CAC	VAC	PRMT	AA	EC	CS
Nicholas Abrahms			P	P							P	P														P	P						
Cathy Blin																																	
Sylvia Brooks Griffin																										P	P						
Marianne Davis	Ab	Ab							P	P					Ab									Ab	Ab		P				P	P	
Leticia Garcia	P	P	Ab	P			P	P	P	P	P	P			P									P	P		P			P	P	P	
Gabriela Herrera																										P	P						Ab
Sharoll Jackson			P	P		P					P	P		P								P					P						P
Jennifer Koster			P	P							P	P														P	P						P
Angelina Martinez		P						P		P					P							P			P		P						Ab
Lillian Martinez	P	P							P	P					P							P		P	P						P	P	
Caroline Mitchell					Ab			P					Ab																				
Ana Laura Quiles	P	P					P		P	P					P									P	P		P			P	Ab	Ab	
Jeremy Sunderland	P	P		P			P	P	P	P		P												P	P		P			P	P	P	
David Coe																										P	P						P
Alma Rodriguez																										P	P						P
Rocio Sigala																										P	P						Ab
Curtis Wang			P	P				P			P	P											P										

P = Present Ab = Absent
Attendance Policy: In the event a Trustee shall be absent from committees on which he or she may be serving, or shall be absent he or she may be serving during any twelve (12) month period resigned from the Board effective immediately. The secretary member following each regularly-scheduled Board meeting.

**NLACRC 2021-22 Board of Trustees
Committee Attendance**

12-Month Attendance Board Members	Aug-21					Sep-21						Oct-21							
	GCR	CAC	VAC	SPC	NC	AA	EC	CS	GCR	CAC	VAC	AA	EC	CS	GCR	CAC	NC	VAC	PRMT
Nicholas Abrahms	P	Ab								Ab				P	P				
Cathy Blin	P													P	P				
Sylvia Brooks Griffin	P													P	P				
Marianne Davis				P		Ab	Ab					P	P						
Leticia Garcia				P		P	P					P	P				P		P
Gabriela Herrera	Ab													P	P				
Sharoll Jackson	P		P	P							P			P	P			P	
Jennifer Koster	P													P	P				
Angelina Martinez	P						P						P		P		P		
Lillian Martinez				P		P	P					P	P						
Caroline Mitchell		Ab								Ab						P	P		
Ana Laura Quiles				P		P	P					P	P						P
Jeremy Sunderland	P					P	Ab					P	Ab		P		P		P
David Coe	P													P	P				
Alma Rodriguez	P													P	P				
Rocio Sigala	Ab													P	P				
Curtis Wang				P															

n three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more sent from five (5) regularly-scheduled Board meetings or from five (5) meetings of any one or more Committees on which l, then the Trustee shall, without any notice or further action required of the Board, be automatically deemed to have / of the Board shall mail notice of each Trustee’s absences during the preceding twelve (12) month period to each Board (policy adopted 2-10-99)

**NLACRC 2021-22 Board of Trustees
Committee Attendance**

12-Month Attendance Board Members	Nov-21							Dec-21	Jan-22									31-Jan	Feb-22									
	AA	EC	CS	GCR	CAC	VAC	SPC	All Dark	PRMT	AA	EC	CS	GCR	CAC	VAC	AHB	NC	SPC	SPC	AA	EC	CS	GCR	CAC	VAC	SPC	AHB	NC
Nicholas Abrahms			P	P							P	P									P	P						
Cathy Blin			P	P							P	P									P	P						
Sylvia Brooks Griffin				P								P										Ab						
Marianne Davis	P	P					P			P	P						Ab	P	P	P	P					P		
Leticia Garcia	Ab	Ab					P		P	P						P	P	P	P	P						P	P	
Gabriela Herrera			P	P							Ab	Ab									P	P						
Sharoll Jackson			P	P		P	P					P					Ab	P			P	P		P	P			
Jennifer Koster			P	P							P	P									Ab	P						
Angelina Martinez		P		P							P	P				P				P		P					P	
Lillian Martinez	P	P					P			P	P						P	P	P	P						P		
Caroline Mitchell					P								Ab			P							Ab				A	
Ana Laura Quiles	P	P					P		P	P							P	P	P	P						P	P	
Jeremy Sunderland	P	P		Ab					P	P		P				P			Ab	Ab		P					P	
David Coe			P	P							P	P									P	P						
Alma Rodriguez			P	P							P	P									P	P						
Rocio Sigala			P	P							P	P									P	P						
Curtis Wang							P										P	P								P		

**NLACRC 2021-22 Board of Trustees
Committee Attendance**

12-Month Attendance Board Members	Mar-22								Apr-22							Total Absences	
	AA	EC	CS	GCR	CAC	VAC	SPC	NC	AA	EC	CS	GCR	CAC	VAC	PRMT		NC
Nicholas Abrahms			P	P													2
Cathy Blin			P	P													0
Sylvia Brooks Griffin				Ab													2
Marianne Davis	Ab	Ab					Ab										11
Leticia Garcia	P	P					P	Ab								P	4
Gabriela Herrera			P	P													4
Sharoll Jackson			P	P		P	P							P			1
Jennifer Koster			P	P													1
Angelina Martinez		P		P				P								P	1
Lillian Martinez	P	P					P										0
Caroline Mitchell					P			P								P	6
Ana Laura Quiles	P	P					P	P								P	2
Jeremy Sunderland	P	P		Ab				Ab								P	7
David Coe			P	P													0
Alma Rodriguez			P	P													0
Rocio Sigala			P	P													2
Curtis Wang							P										0

Board of Trustees Budget vs Expenditures

FY 2021-2022

Expenditures Paid through March 17, 2022 (February 2022 state claim)

No	A Description	B Approved FY 2021-22 Board Budget	C Budget Revision 1/26/2022	D Recommended Budget Revision 3/30/2022	E Recommended Revised Budget 3/30/2022	F YTD Expenses	G Budget Remaining (D-E)	H % of Budget Utilized (E/D)
1	Board Retreat, Board Dinner and CAC Holiday Party	\$ 20,000.00			\$ 20,000.00	\$ -	\$ 20,000.00	0.00%
2	NLACRC Legislative Events	\$ 10,000.00		\$ (5,000.00)	\$ 5,000.00	\$ -	\$ 5,000.00	0.00%
3	ARCA Meetings, Conferences, & Activities (includes airfare, hotels, cabs, meals, parking, etc.)	\$ 15,000.00	\$ (10,000.00)	\$ (5,000.00)	\$ -	\$ -	\$ -	
4	Board Member Support to Participate in Meeting and Events (ipads, jet packs, supplies, etc)	\$ 15,000.00	\$ 2,500.00	\$ 10,000.00	\$ 27,500.00	\$ 23,138.12	\$ 4,361.88	84.14%
5	Transportation for Board Members (Keolis)	\$ 4,000.00			\$ 4,000.00	\$ -	\$ 4,000.00	0.00%
6	Child Care/Attendant Care Support for Board Members	\$ 18,500.00			\$ 18,500.00	\$ 4,427.15	\$ 14,072.85	23.93%
7	Meals for Board and Board Committee Meetings	\$ 5,000.00		\$ (5,000.00)	\$ -	\$ -	\$ -	
8	Board & VAC Member Recruitment Expenses	\$ 2,000.00			\$ 2,000.00	\$ -	\$ 2,000.00	0.00%
9	Board Meeting Supplies (nameplates, flowers, greeting cards, paper goods)	\$ 1,000.00	\$ 7,500.00	\$ 5,000.00	\$ 13,500.00	\$ 8,738.16	\$ 4,761.84	64.73%
10	Sponsorships	\$ 3,000.00			\$ 3,000.00	\$ 350.00	\$ 2,650.00	11.67%
11	Translation Services	\$ -			\$ -	\$ -	\$ -	
12	Board Training	\$ 8,000.00			\$ 8,000.00	\$ -	\$ 8,000.00	0.00%
	Total	\$ 101,500.00	\$ -	\$ -	\$ 101,500.00	\$ 36,653.43	\$ 64,846.57	36.11%

Minutes
ARCA Board of Directors
January 21, 2022
Zoom Webinar

Board of Directors Members Present:

Lori Banales, Rita Walker, ACRC
Ed Araim, Randy Tellalian, CVRC
Gloria Wong, ELARC
Melissa Gruhler, FNRC
Eric Zigman, Audrey deChadenedes, GGRC
Patrick Ruppe, Joe Czarske, HRC
Lavinia Johnson, Joshua Souder, IRC
Michi Gates, KRC
Melinda Sullivan, Larry DeBoer, LRC
Gabriel Rogin, NBRC
Jesse Weller for Ruth Janka, Angelina Martinez, NLACRC
Kim Smalley, Tamera Leighton, RCRC
Larry Landauer, Liza Krassner, RCOG
Lisa Kleinbub, RCEB
Javier Zaldivar, Mary Le, SARC
Mark Klaus, Terri Colachis, SDRC
Anthony Hill, Penelope Fode, SG/PRC
Dexter Henderson, Jesus Murillo, SCLARC
Omar Noorzad, TCRC
Tony Anderson, VMRC
Mary Lou Weise-Stusser, WRC

Board of Directors Members Absent:

Adam Beals, FNRC
Angel Hixson, NBRC
Kathy Hebert, RCEB
Mark Wolfe, TCRC
Margaret Heinz, VMRC
Zoe Giesberg, WRC
NickoleRenee Mensch, KRC

ARCA Advisory Representatives

Michelle Rewerts, ACRC, Chair, ARCA Client Advisory Committee
Lop Hou, GGRC, Co-Chair, Chief Financial Officers
Judy Wada, HRC, Co-Chair, Chief Financial Officers
Don Meza, IRC, Co-Chair, Directors of Client Services
Pamela Crabaugh, TCRC, Co-Chair, Directors of Client Services
Diva Johnson, TCRC, Chair, Community Services Directors

Guests Present:

Nancy Bargmann, Brian Winfield, Carla Castañeda, Pete Cervinka, Julia Lowe, DDS
Kelly Pennington, ACRC
Ana Quiles, Lillian Martinez, NLACRC
Lisa Utsey, SAC6
Maureen Fitzgerald
Ami Sullivan

ARCA Staff Present:

Amy Westling, Darline Dupree, Daniel Savino, Vivian Umenei, Sally Williams, Christie Winston, Rick Rollens

Call to Order

The meeting was called to order at 10:00 AM by President Rita Walker.

Approval of Agenda

The Board of Directors agenda was presented.

M/S/C: To approve the agenda

Approval of Minutes

The minutes of the October 22, 2021 Board of Directors meeting were presented for approval.

M/S/C: To approve the minutes

Public Comment

-none-

President's Report

Rita Walker briefly described some of the recent work of the Association in supporting regional centers in their work generally, as well as specific responses to COVID during 2021.

Honoring the Voices of Self-Advocates

Lisa Utsey, of the Self Advocacy Council 6 (SAC6) gave a presentation describing the Council. The group is composed of self-advocates served by VMRC, and works to bring the perspectives of people with developmental disabilities to service and advocacy agencies, as well as the state. SAC6 has been holding weekly meetings covering a wide range of topics, with a more recent focus on COVID-related needs. They have also hosted PPE distributions, and volunteered at both COVID and flu vaccine clinics.

Tony Anderson added details about how VMRC works to actively promote and advance the voices of people served by the center in its operations, including through active collaboration with SAC6.

DDS Report

Nancy Bargmann (DDS) provided an overview of the HCBS spending plan including rate model implementation, social recreation and camp services, language access, coordinated family supports, an enhanced community integration program for children and adolescents, and IT modernization. It was noted that three of the initiatives have multi-year projections: rate model implementation, social recreation and camp and language access. Additionally, she provided updated detail for the Part C ARPA funding (\$24M) reflected in the enacted budget, to include increased outreach and transition support, IT initiatives and culturally and linguistically sensitive services.

Carla Castañeda provided an overview of current and budget year updates for both regional center OPS and POS funding in 2022-23, including caseload growth.

Director Bargmann described several new policy proposals, including RC operations to support reduced caseloads (1:40) for children through age 5, new communications assessments for consumers who are deaf, a pilot project in support of transformation of work activity programs, and funds for federal compliance work.

She also briefly noted several department-initiated changes (called “Budget Change Proposals”), as well as the basic roadmap of how service provider rate reform and quality incentives will be implemented.

Brian Winfield described the ongoing RC Performance Measure work and discussed data for individuals receiving services under provisional eligibility (~1,100 as of December 2021). The implicit bias curriculum and trainings are still under development, with an anticipated start date of later this calendar year. Lastly, enrollment in the Self-Determination Program (SDP) is ticking up on a month-over-month basis, with approximately 1,100 current participants. A letter on goods and services in SDP has been sent to the regional centers; another letter, on services that may be purchased outside the individual SDP budget, is expected in the future, and an FAQ that will specify regional centers may use one of their Participant Choice Specialist positions for accounting functions related to SDP.

Treasurer's Report – Gloria Wong

Gloria Wong reported that the Association's finances remain on track. The investment structure remains on track; minor short-term losses have been incurred due to changing market conditions.

M/S/C To accept the financial statements for December 2021

ARCA Executive Director's Report – Amy Westling

ARCA Return to In-Person Meetings

A board survey found general support for returning to in-person meetings as soon as March, with various safety protocols. The survey, taken in December, did not fully capture the ongoing Omicron strain. The Executive Committee discussed the matter at length. While there was strong interest in returning to in-person meetings, a majority of members expressed discomfort with such action at this time. As a result, they have recommended the Board defer a decision about when to return to in-person meetings until a later date.

M/S/C To defer a decision until a later date

Draft Comments on Proposed Early Intervention Services Regulations

Comments have been drafted on proposed Early Start regulations to more closely align them to federal regulations. Changes are being proposed that would clarify that the purchase of assistive technology is federally reimbursable, as well as to expand the definition of "health services" to note that this includes consultations with physicians. ARCA's draft comments support the prior change, and suggest modifying the latter to limit it to consultations that are not purely surgical or medical in nature.

M/S/C To approve the draft comments

ARCA Conservatorship Policy

Internal discussions with regional centers have been taking place to formalize an organizational policy on conservatorship. Consultation has been taken from relevant regional center staff in drafting this policy. Broadly speaking, the draft policy affirms the Association's support for individuals with developmental disabilities in making their own decisions, with *limited* conservatorship as the last option to consider after less restrictive alternatives, including Supported Decision-Making. The Board discussed the matter at length.

M/S/C To adopt the draft policy

[abstentions: Liza Krassner, Penelope Fode]

Implementation of Major FY 2021-22 Initiatives

Amy Westling briefly overviewed work to implement some of the major current policy initiatives.

ARCA Fiscal Year 2022-23 Budget Position Discussion

Amy Westling discussed the various main elements in the January Budget proposal, as well as proposed ARCA responses. Among the proposals are increased service coordination funds and service provider rate increases. The Lanterman Coalition suggests the timeline for rate increases be accelerated, which the Executive Committee recommends supporting. Others include funds for

communication assessments for those who are deaf, vendor enrollment as Medicaid providers, reduced caseloads for children from birth to age 5, and Early Start to school transitions.

M/S/C To adopt the positions outlined

Legislative Report – Eric Zigman

Eric Zigman noted the positive challenge that comes with the funding mandate to increase the number of service coordinators.

Legislative and Budget Update

Rick Rollens reported that the Legislature is in the second year of its two-year session. A variety of deadlines are fast approaching, for both old and new bills. Separately, due to term limits, a number of legislators will be retiring within the next two years. As a result, it will be increasingly important for regional centers to continue their local work developing relationships with elected officials to identify new champions for the developmental disabilities services system.

Grassroots Day

Grassroots Day is recommended for being held virtually.

M/S/C To hold a virtual Grassroots Day

Federal Legislation Recommended to Support

Two federal bills were reviewed; [S. 3213](#) (Van Hollen, D-MD) would fully fund IDEA, which ARCA has previously supported. The other, [S. 3301](#) (Rubio, R-TX), would ensure people with disabilities are not denied access to organ transplants due to a disability (unless the disability is medically significant to the success of the transplant).

M/S/C To support S. 3213 and S. 3301

ARCA Resolution Proposed Language

ARCA is working on a resolution honoring the inclusion of people with developmental disabilities and celebrating the value these individuals bring to their communities, while noting that work remains to be done to fully realize an inclusive society.

M/S/C To approve the proposed language

Bills with Operational Impact

Every year, staff develop a list of bills that affect regional centers (and service providers) as business entities. This list will be sent out to key regional center staff after this Board meeting concludes.

New Bills

The Legislative Committee has brought forward several bills for consideration of support positions. Separately, a number of other bills are on internal tracking lists, and were presented as an advisory.

M/S/C To support [AB 58](#) (Salas), [AB 682](#) (Bloom), [AB 741](#) (Bennett), [AB 1355](#) (Levine), [SB 387](#) (Portantino), and [SB 833](#) (Dodd)

Committee/Task Force Reports

Executive Committee – *Rita Walker*

The Committee met yesterday and discussed the items on today's agenda.

Board Delegates Group – *Larry DeBoer for Mark Wolfe*

The Board Delegates met on January 6th. The majority of the meeting was given over to a dialogue with Nancy Bargmann and several other DDS staff, which was well-received. The next meeting will be in March, prior to the Board of Directors' meeting.

Client Advisory Committee – *Michelle Rewerts*

The ARCA CAC met on January 14, 2022. Committee members shared the recent activities of their local centers and discussed the Governor's January Budget in great detail. As a next step for the CAC project, the CAC will be reaching out to ARCA statewide discipline groups for assistance with locating affordable housing opportunities for adults receiving regional center services. The next ARCA CAC meeting will be held via video conference on February 11, 2022.

Directors Group – *Javier Zaldivar*

The Group's major discussion has been about service provider staffing needs to ensure continuity of service in light of the latest COVID-19 spike. Regional centers' hiring of additional staffing was another significant topic, which will require a balance between client needs and the significant labor market interest in remote work. The Self-Determination Program remains a priority.

Finance Committee – *Lisa Kleinbub*

The Committee has not held a meeting since the Board last convened. The Core Staffing Formula remains a priority topic, as does cash flow.

Contract Negotiating Committee – *Larry Landauer*

The Committee has not met since the Board last convened.

Old Business

-none-

New Business

-none-

Information Sharing

-none-

Adjournment/Next Meeting

The meeting was adjourned at 12:01 PM. The next meeting will be held on March 18, 2022, at 10:00 a.m. via Zoom webinar.



Executive Director's Report March 17, 2022

I. Funding and Sustainability

a. Pursue rate reform for developmental services.

- i. Worked with ARCA's Board of Directors to develop its Budget position, including supporting the request of the Lanterman Coalition to accelerate the rate model implementation schedule.
- ii. Discussed short- and long-term Direct Support Professional staffing needs and strategies with The Arc California and California Supported Living Network.
- iii. Met with various members of the Administration and legislative staff to discuss the importance of accelerating the rate model implementation in order to enhance the direct services workforce and enable greater in-person service delivery.
- iv. Participated in the DDS Oversight, Accountability, and Transparency Workgroup meeting and noted the importance of obtaining baseline Direct Support Professional information to better assess the impact of rate increases on staff stability.
- v. Provided public comment during the Senate Subcommittee #3 hearing related to ARCA's support for acceleration of the implementation of the provider rate models.
- vi. Worked with DDS to answer regional centers' questions regarding efficient implementation of April 2022 rate increases.

b. Advocate for an equitable and sustainable regional center operations funding methodology.

- i. Continued refinements to the Core Staffing Formula Budget request.
- ii. Pursued allocation of funds for caseload ratio reduction in alignment with ARCA's proposed revisions to the Core Staffing Formula.
- iii. In order to inform ARCA's Core Staffing Formula proposal engaged in discussions with DDS regarding how to accurately capture intake information and the workload associated with it.
- iv. Obtained SEIU California's agreement to co-sponsor ARCA's request regarding modification to the Core Staffing Formula.

- v. Participated in discussions regarding the structure and contents of the regional center Performance Improvement Program.
- vi. Worked with a group of regional center Executive Directors to develop draft Performance Incentive Program measures that evolve with time for consideration by the ARCA Board of Directors.
- vii. Advocated for needed Core Staffing Formula revision with members of the Administration and legislators and their key staff.
- viii. Testified during the Assembly Subcommittee #1 hearing regarding the need to reform the Core Staffing Formula in order to avoid losing ground in caseload ratios going forward.
- ix. Worked with various advocacy organizations to secure support for ARCA's request for Core Staffing Formula reform and discussed potential outcomes of the additional funding with them.

II. Inclusive Communities

a. **Encourage and empower community members to participate in the legislative process.**

- i. Provided a training to the SG/PRC Vendor Advisory Committee on Budget advocacy.
- ii. Coordinated a speaker to come in and discuss advocacy for housing with the ARCA Client Advisory Committee.
- iii. Spoke with autism organizations' representatives about getting engaged in the process of advocacy for developmental services funding.

b. **Increase integrated employment opportunities.**

- i. Participated in the employment workgroup facilitated by DDS, which met to gather stakeholder input for the \$10 million in employment grant opportunities.
- ii. Explored ways to create pathways for Competitive Integrated Employment (CIE) going forward.
- iii. Facilitated a conversation between DDS and the Employment Specialists on recent employment data as well as the proposal in the Governor's Budget related to transitioning individuals out of work activity programs (WAPs).
- iv. Provide public comment during the DDS Quality Incentives Workgroup about the need for ensuring the availability of employment support for those with varying levels of support need.

- v. Discuss with Disability Rights California and a service provider strategies to support employment outcomes for individuals with more intensive support needs.
- vi. Participated in discussions regarding the role non-disability agencies (e.g., community colleges and EDD) could play in increasing employment for people served by regional centers.

c. Increase affordable integrated housing options.

- i. Discussed with the Lanterman Housing Alliance how the Client Development Evaluation Report (CDER) could be modified to capture housing needs data to support grant applications for the development of housing to support people with developmental disabilities.
- ii. Working with the ARCA Client Advisory Committee on organizing and supporting members in collaboration with regional center staff to advocate for affordable housing at the local level.

d. Enhance regional centers' responses to the needs of individuals and families from culturally and ethnically diverse communities.

- i. Discussed with the regional center Cultural Specialists their recommendations for improving the DDS Service Access and Equity Grant process.
- ii. Engaged a contractor to support ARCA staff work on detailed analysis of statewide POS expenditure data to support regional centers' local meetings on this topic.
- iii. Advocated for DDS to approve fewer large projects with available grant funds to enable greater study and replication of effective projects.
- iv. During the Assembly Budget Subcommittee #1 hearing, urged the identification of consistent measures that will be used to ascertain success in service access and equity as those will drive targeted intervention.
- v. In consultation with regional center staff, developed a recommendation for the pre- and post-intervention survey for the Enhanced Service Coordination project to measure its success.
- vi. Drafted and submitted Senate and Assembly Budget requests on repealing the Family Cost Participation Program and the Annual Family Program Fee, as both create barriers to service access.

III. Flexible and Sustainable Service Models

- a. Increase regional centers' capacity to meet the individual needs of people with developmental disabilities through strategic resource development.**

- i. Jointly hosted discussions with the California Welfare Directors Association on how to collaborate in supporting families caring for multi-agency youth and consulted with the Family Resource Center Network of California regarding this same population.
- ii. Met with several service providers, a regional center representative, and DDS to discuss future person-centered nonresidential service delivery as Alternative Services are phased out in coming months.
- iii. Met with DDS to discuss the new investments in Early Start made possible by the American Rescue Plan Act funds.
- iv. Engaged in collaborative planning with The Arc California regarding hosting a joint webinar on the development of integrated social recreational opportunities.

b. Increase community understanding of the value of person-centered thinking and planning.

- i. Obtained agreement from Disability Rights California to support ARCA's draft resolution related to community inclusion.
- ii. Participated in discussions regarding delaying the implementation of the transition of Intermediate Care Facility residents into Medi-Cal Managed Care to ensure individual choice is respected.
- iii. Met with the Health and Human Services Agency to discuss ARCA's commitment to achieving and measuring individual outcomes.

c. Implementation of the Self-Determination Program (SDP).

- i. Met with regional center representatives, DDS, and Financial Management Service organizations to talk about how to strengthen this service to support SDP implementation.
- ii. Worked with DDS to obtain the flexibility for each regional center to use one of its Participant Choice Specialists to support the accounting work associated with program administration.

Implementation of Major Initiatives

ISSUE: Informational update on the current status of policies enacted for Fiscal Year 2021-22

BACKGROUND: Governor Newsom signed the final Fiscal Year 2021-22 Budget ([SB 129](#)) on July 12, 2021. This year's Budget combined with the developmental services trailer bill ([AB 136](#)) contain an unusually high number of policy items to be implemented in the coming year. Additionally, the state [received federal approval](#) for a number of other [one-time and short-term investments](#) in September 2021 through the American Rescue Plan Act. Most of the initiatives are consistent with positions ARCA has supported over time, such as the movement towards financially incentivizing good service outcomes. Each policy will require thoughtful implementation, much of which will fall to the regional centers.

On October 19, 2021, DDS released a [comprehensive letter](#) to regional centers and their boards regarding implementation of the various policies included in the Fiscal Year 2021-22 Budget.

On January 10, 2022, Governor Newsom released his proposed Budget for Fiscal Year 2022-23, which frames discussions with the Legislature about policy and funding initiatives for the fiscal year beginning July 1, 2022. This proposal provides insight into the Administration's longer-term strategy, and is informing some of the work related to implementation of approved initiatives from Fiscal Year 2021-22.

The Senate and Assembly Budget Subcommittees both held their initial round of Budget hearings in February 2022. During that time, they asked about the status of many of the initiatives included in the attached chart, further highlighting their commitment to maximizing the impact of these policies.

ANALYSIS/DISCUSSION: The attached chart is intended to provide members of the Board of Directors with information about the implementation status of various major policy items and anticipated next steps in these areas.

Consistent with ARCA's core mission, the work of the organization and its staff will be focused on supporting the regional centers to effectively implement these changes for the benefit of individuals with developmental disabilities and their families.

RECOMMENDATIONS: *none*

ATTACHMENT(S): *Major Fiscal Year 2021-22 Policy Items – March 2022 Update*

Major Fiscal Year 2021-22 Policy Items – March 10, 2022 Update

Policy	Status	Next Steps
Provisional Eligibility	<ul style="list-style-type: none"> • Initial DDS Directive issued 8/5/21 with information included in the 10/19/21 DDS TBL letter • Funds allocated in C-1 	<ul style="list-style-type: none"> • Work with DDS and regional centers to capture the volume of clinical work associated with this policy and explore its financing
Self-Determination Program (SDP)	<ul style="list-style-type: none"> • DDS established the Office of the SDP Ombudsperson and continues work to finalize its structure • DDS directive issued 11/4/21 related to the role of Participant Choice Specialists and later clarity regarding their ability to support fiscal functions • DDS directive issued 1/13/22 related to allowable purchases • Available funding for Participant Choice Specialists allocated in C-1 and C-2 with equal resources for each regional center 	<ul style="list-style-type: none"> • Continued participation in DDS focus groups on various Self-Determination Program topics to advance program implementation • Continued staff support for those implementing the Self-Determination Program at the local level • Additional conversations with DDS about maintaining an adequate Financial Management Service provider network
Enhanced Service Coordination for Individuals with No or Low POS	<ul style="list-style-type: none"> • Contract language formalizing rules • Provided DDS with recommendations for pre- and post-intervention surveys • Funds allocated in C-1 based on overall size of regional center 	<ul style="list-style-type: none"> • Ongoing discussions with DDS on needed program guidance, particularly around timelines, training, and tracking outcomes
Planning for Replacement of Technology	<ul style="list-style-type: none"> • Shared ARCA’s prior work related to replacement of the regional center accounting system with DDS • DDS updates to various ARCA groups regarding timelines for systems replacement • Discussions with DDS regarding ensuring the UFS replacement moves as quickly as possible 	<ul style="list-style-type: none"> • Work with DDS to ensure regional center input on current and future needs informs its work at various phases in the Project Approval Lifecycle • Discuss with DDS the expected outcomes of these projects, regional center resources needed to carry them out, and any interim steps that need to be taken prior to project completion

Policy	Status	Next Steps
Performance Incentive Program	<ul style="list-style-type: none"> • Discussions with DDS regarding the structure of the Performance Incentive Program and participation in broader stakeholder discussions on this topic • Discussions with Agency and various advocacy organizations regarding ARCA's commitment to measuring outcomes • In consultation with the Directors Group, development of proposed performance measures for the short- and longer-term • 68% of available funds allocated in C-2 with equal resources for each regional center 	<ul style="list-style-type: none"> • Discussion scheduled for 3/11 with the Client Advisory Committee and 3/17 with the Board Delegates on the draft proposed measures for consideration by the ARCA Board of Directors at its March 2022 meeting • Discussions with DDS regarding allocation of remaining funds consistent with ARCA's recommendation for this to be based on regional center relative size, while ensuring all regional centers have a base level of resource • Discussion with DDS regarding the amount, structure, and timing of the incentives
Rate Increases and Rate Model Implementation	<ul style="list-style-type: none"> • Obtained clarity from DDS and Health Management Associates (formerly Burns and Associates) regarding the phases of rate implementation, including standards related to assumed staff training and expertise • Ongoing discussions with service providers about flaws in specific rate models and strategies to address those • 60% of available funding for rate reform implementation allocated in C-1 	<ul style="list-style-type: none"> • Ongoing discussion with DDS, service providers, and stakeholders regarding the incentivization of outcomes • Discussions with DDS regarding allocation of remaining available funds • Ongoing discussions with DDS regarding the need for additional service provider outreach and information as the rate model implementation begins
Service Restoration	<ul style="list-style-type: none"> • DDS letter on this topic issued 10/7 • Discussion with DDS regarding the need to approve RC POS policies in this area to support implementation. • Participated in conversations with DDS regarding Enhanced Community Integration for Children and Adolescents 	<ul style="list-style-type: none"> • Continued discussions with DDS regarding implementation and challenges in rebuilding the service provider network in this area • ARCA and The Arc California webinar scheduled for March 30 to support RC and service provider staff with developing integrated social recreation service options

Bill Tracking – Action Items

ISSUE: ARCA normally tracks ~100 bills each year. The Legislative Committee recommends formal positions, and reviews others that are tracked informally. Formal positions, including “support,” “oppose,” and others need the approval of the Board or Executive Committee. All other positions are taken via ministerial action, and are not a formal position of the Association.

BACKGROUND: The bills listed below have been reviewed and examined by staff, then given consideration by the Legislative Committee. The entirety of this list may be approved by a single motion, or individual bills may be pulled if so desired. Once adopted, formal positions will be communicated to the bills’ authors, and shared online, in the usual fashion. The ARCA bill list, including formal positions, is provided online at www.arcanet.org/about-arca/legislation.

COMMENTS

- [AB 2017](#) (Mathis) – Heresay – So, certain types of statements are inadmissible in a court process because they’re heresay. But there are exceptions, and this bill would expand that list of exceptions to include the statements of a victim of child abuse/neglect when that victim is either under 12 years of age or the court finds them to have a mental age under 12 years due to a developmental disability.
- [AB 2410](#) (Chen) – School transport – Mandates the hiring of only insured and licensed bus drivers/firms to take kids to/from school.

BILLS – SUPPORT, CO-SPONSOR

- [AB 2378](#) (Irwin) – Employer tax credits and disabilities – Basically a re-run of Frazier’s 2019 bill, which we supported. Creates tax credits for businesses that hire someone who is either a vocational rehabilitation referral, receives SSI, or receives SSD.

BILLS – SUPPORT IF AMENDED

- [SB 870](#) (Portantino) (and Wilk) – RC age of eligibility – Once again, we’re back at trying to raise the age of eligibility to <22.

BILLS – SUPPORT

- [SB 987](#) (Portantino) – Medi-Cal time and distance standards – There are requirements for network adequacy that speak to how far away services can be. Those requirements expire at the end of this year. This would extend them until the end of 2027.
- [SB 1019](#) (Gonzalez) – Medi-Cal plans and mental health – Would make those plans do annual outreach to let enrollees know about mental health benefits.
- [SB 1093](#) (Hurtado) – CCF background checks – So, you can transfer a criminal record clearance from one facility to another. This would let that be done online instead of by mail.
- [SB 1238](#) (Eggman) – Behavioral health service needs – Requires DHCS to figure out current and future behavioral health service needs for regions around the state. Local governments would have to cough up a range of enumerated data to let this analysis happen.

- [SB 1421](#) (Jones) – CA Interagency Council on Homelessness – Would add to this council “a current or formerly homeless person with a developmental disability.”
- [SB 1480](#) (Glazer) – Vote-by-mail – Would let a person with a disability use certified remote accessible voting.
- [SCR 71](#) (Bates) – TBI Awareness Month – Names March as that month.
- [AB 1900](#) (Arambula) – Medi-Cal income levels – This would raise the threshold for people to get share-of-cost Medi-Cal by a bit.
- [AB 1914](#) (Davies) – Resource family trainings – Would let a resource family member skip CPR training if that family member has one of a number of health care licenses; presumably, CPR training is a part of getting/maintaining those licenses.
- [AB 1962](#) (Voepel) – Phone supports – Would create an unfunded pilot to have the AAAs and ILCs do phone support for seniors and people with disabilities.
- [AB 1982](#) (Santiago) – Dental telemedicine – Would make insurers disclose how using a third-party teledentistry service affects their insurance (*e.g.*, annual max).
- [AB 1995](#) (Arambula) – Medi-Cal premium elimination – Just that; an end to premiums charged to Medi-Cal recipients.
- [AB 2023](#) (Bennett) – Jail discharge plans – We just did this, as AB 741 (Bennett, support). That one died on deadlines. This one is basically the same thing.
- [AB 2077](#) (Calderon) – Personal and incidentals – Would raise the allocation to individuals in care facilities from \$35 to \$50. We’ve supported this in the past.
- [AB 2145](#) (Davies) – Dental care in SNFs and ICF/DDs – Expands scope-of-practice to let dental hygienists serve patients in those facilities.
- [AB 2164](#) (Lee) – Disability access funding – Would expand financial support, from an existing program, to small businesses trying to improve physical accessibility. Also, some mechanical tinkering with the way that program’s funds are obtained and administered.
- [AB 2175](#) (B. Rubio) – Wandering Prevention Task Force – This task force shall come up with recommendations by June 30, 2024. Among its members will be a representative of the RCs, and people connected to both autism and Alzheimer’s communities.
- [AB 2216](#) (Irwin) – ABLE accounts – Ties the contribution limits to US Code. More importantly, fixes an issue to allow an estate to transfer an account to a new beneficiary after death. Also, some cleanup to ensure continued protection of all accounts from clawbacks related to Medicaid.
- [AB 2262](#) (Calderon) – IHSS needs assessment – Annual IHSS reassessment would transition to allow an alternative approach for recipients with “stable needs” (*i.e.*, not changing more than 25% between assessments). This alternative assessment could be done by phone or video. Basically, easing up on how heavy the county has to roll on someone who’s not really going to need significantly different services any time soon.
- [AB 2402](#) (Rubio) – Medi-Cal continuous eligibility – Changes things up to make it so that all children, up to age 5, are Medi-Cal-eligible without regard to income and without annual eligibility review.
- [AB 2458](#) (Weber) – CCS rates – A 25% increase to the CCS physician rates, starting next calendar year, assuming the doctor’s pediatric caseload is at least 30% Medi-Cal. Also creates a recurring triennial CCS rate review mandate, starting 2026.
- [AB 2546](#) (Nazarian) – SNF, ICF, RCFE visitation rights – So during the pandemic, the right of residents to have visitors was basically ended. This would give residents the right to two named regular “designated support person” during public health emergencies, when

normal visitation rights are curtailed. Said person's nominal role is in-person, onsite support. Safety protocols would apply, on the facility's dime.

- [AB 2547](#) (Nazarian) – Housing fund – New special program to fund grants to alleviate housing insecurity for people who are homeless or at risk of such. Our population is specifically among the eligible groups. However, this takes effect “upon appropriation.”
- [AB 2645](#) (Rodriguez) – Community resilience centers – Would require counties to integrate a new idea into their emergency plans; this idea is a “local community resilience center,” and it could meet basic needs during a variety of disasters.
- [AB 2680](#) (Arambula) – Community Health Navigators – Creates said program to, by grants, help underserved get access to Medi-Cal.
- [AB 2750](#) (Bonta) – Digital equity – Would have the state come up with a way to get more, and more affordable, internet access out there. “Individuals with disabilities” are a target group.
- [AB 2786](#) (Stone) – Children’s Crisis Continuum Pilot expansion – We have said pilot, to stop putting foster kids with complex needs in out-of-state facilities and get them a range of services in-state. This would expand the concept to Medi-Cal-eligible youth, as long as they meet the medical eligibility criteria that already exist for this pilot.
- [AB 2827](#) (Quirk-Silva) – Inclusive Ed expenses – There’s already a program to support inclusive early education. This lets that program spend money on adaptive and universal design playground renovations.
- [ACR 135](#) (Seyarto) – Suicide Prevention Week – September 4-10th.

Bill Tracking – Informational

ISSUE: ARCA normally tracks ~100 bills each year. The Legislative Committee recommends formal positions, and reviews others that are tracked informally. Formal positions, including “support,” “oppose,” and others need the approval of the Board or Executive Committee. All other positions are taken via ministerial action, and are not a formal position of the Association.

BACKGROUND: The bills are currently being tracked. The varying number of plus signs is an internal indication of how direct of an impact a bill might have on our system. Those designations are used only as a private tool for staff, and are not shared publicly. The ARCA bill list, including formal positions, is provided online at www.arcanet.org/about-arca/legislation.

BILLS ON CONSERVATORSHIP – WATCH+++

- [SB 965](#) (Eggman) – LPS conservatorship spot – One of many placeholders!
- [SB 1005](#) (Wieckowski) – Conservatorship and sale of homes – Would reform how a conservator can sell a conservatee’s current/former home.
- [SB 1143](#) (Roth) – Conservatorship pilot spot bill – There’s an existing three-county pilot allowing conservatorships for a person with both serious mental illness and a substance use disorder. This spot bill is about that.
- [SB 1227](#) (Eggman) – LPS holds spot – Placeholder in 5150.
- [SB 1279](#) (Ochoa Bogh) – Guardian ad litem – Courts can appoint a guardian *ad litem* to various people. “A person with a disability” would be added to that list. And the way that’s defined, our population is explicitly included.
- [SB 1394](#) (Eggman) – Gravely disabled and conservatorship – Current law allows temporary conservatorships for someone who is gravely disabled. Max period is 6 months; this makes it 180 days.
- [AB 1927](#) (Nazarian) – DD guardian/conservatorship spot – TBD, in the Lanterman Act section about the role of the DDS Director as a guardian or conservator.
- [AB 2020](#) (Gallagher) – Definition of gravely disabled – Redefines it to mean unable to make informed decisions about basic needs without significant supervision and assistance, so as to create a serious risk to personal well-being. Also ties that new definition to the ability of general hospitals to hold someone for 24h.
- [AB 2165](#) (Carrillo) – DD conservatorship spot – Yet another empty vessel.
- [AB 2242](#) (Santiago) – LPS conservatorship spot – One of the many spot bills on this general subject.
- [AB 2841](#) (Low) – Conservatorship and voting spot – In the section about how voting rights are affected by conservatorship.
- [AB 2853](#) (Lackey) – LPS holds – Requires DHCS to create guidelines on how, at a minimum, counties determine if someone is gravely disabled, a danger to self/others, and how long they can be detained for evaluation.

BILLS – WATCH+++

- [SB 861](#) (Limón) – Dementia care navigator pilot – Creates, within Dept. of Aging, a program for developing personalized care plans and connecting families to community services and supports.
- [SB 979](#) (Dodd) – Health facility licensing waivers – Would let CDPH waive a range of licensing requirements during an emergency. Would also let out-of-state health care personnel come in, license/certification notwithstanding.
- [SB 988](#) (Hueso) – Medical cannabis – A new relaxation! Removes requirement that hospice facilities permitting medical cannabis comply with certain federal requirements as relate to marijuana.
- [SB 1092](#) (Hurtado) – Fair Hearings – The big bill on fair hearing reform.
- [SB 1354](#) (Jones) – Design-build for ADA – Would let local governments use design-build contracting to meet ADA requirements.
- [SB 1416](#) (Eggman) – Gravely disabled definition – Would expand it to include a mental disorder that makes a person unable to provide not just for their food/clothing shelter needs, but also personal or medical care, or self protection and safety.
- [SB 1418](#) (Newman) – Early Start spot - 🧑🏻
- [SB 1446](#) (Stern) – Right to treatment – Would mandate that people without supportive housing and behavioral health services have a right to those things, as well as a facilitator to help them get them.
- [AB 1684](#) (Voepel) – Alzheimer’s awareness – Would have Dept. of Aging run an awareness campaign.
- [AB 1907](#) (Bauer-Kahan) – LTC facility inspections – Would extend how long a facility can go without inspection from 2 years to 30 months.
- [AB 1915](#) (Lackey) – RC/DD intent language – Truly, a study in emptiness.
- [AB 1947](#) (Ting) – Hate crimes – The Arc bill, which will make law enforcement agencies adopt hate crimes policies and gets into a huge slew of details about what hate crimes are.
- [AB 1975](#) (Nazarian) – RCFE ownership – Spot bill to prohibit an RCFE owner from being the facility’s operator?
- [AB 1986](#) (Nazarian) – SNF spot – Placeholder for something SNF-related.
- [AB 1993](#) (Wicks) – Vaccine mandates – Here it is; the vaccine mandate. Applies to all employers, employees, and independent contractors. Vaccination is defined as the two-dose vaccine, with shot two happening within 45 days of shot one. Medical and “sincerely held religious belief” exemptions apply. There will be a financial penalty (\$ TBD) on employers.
- [AB 1994](#) (Nazarian) – LTSS spot – Placeholder related to long-term supports and services.
- [AB 1999](#) (Arambula) – Mental health for vision loss – Intent language for a pilot to provide mental health care to people who are blind/low vision. DOR talked about this during their Sub 1 hearing.
- [AB 2003](#) (L. Rivas) – DHCS spot – Placeholder related to the Department of Health Care Services.
- [AB 2036](#) (Stone) – Resource family approval spot – Placeholder bill on resource families.
- [AB 2063](#) (Berman) – Affordable housing impact fee prohibition – Just that; no more affordable housing impact fees (on density bonus units).

- [AB 2079](#) (Wood) – Care facility spending – SNFs would have to spend at least 85% of their revenue on direct care (like the ACA’s medical loss ratio).
- [AB 2092](#) (Weber) – Health facility spot – Placeholder on the definition of a health facility (including the subdivisions on SNFs, ICFs, and ICF/DDs).
- [AB 2182](#) (Wicks) – Discrimination and family responsibilities – Would add “family responsibilities” to the list of protected classes in various parts of statute.
- [AB 2249](#) (Carrillo) – Higher ed and disabilities spot bill - 😞
- [AB 2256](#) (Quirk Silva) – Fairview DC spot bill – Intent to do something with/about the property.
- [AB 2275](#) (Wood) – 5150 holds – Clarification of when the clock starts for 72h holds, and when certification reviews happen. Data collection and publication requirements added.
- [AB 2317](#) (Ramos) – Children’s residential psych treatment – Creates, under DHCS, psychiatric residential treatment facilities for serving youth under 21 years who are on Medi-Cal.
- [AB 2427](#) (Rubio) – IEPs and age – IEP notifications and a couple other benchmarks in the whole IEP thing use the student age of 16 as a cutoff for various things; this makes the age 14.
- [AB 2511](#) (Irwin) – SNF backup power spot – Intent language do make SNFs have backup power. We’ve supported this concept (in the form of real bill language) before.
- [AB 2634](#) (Davies) – RC clients and data reporting – DDS and CDSS have to report biannually on RC-served children who also get AFDC-FC, ARC, or Kin-GAP benefits. This would require that report thrice yearly.
- [AB 2665](#) (Carrillo) – DC spot bill – Empty bill, touching the empty DCs.
- [AB 2693](#) (Reyes) – COVID and workplace safety – CalOSHA has a lot of powers related to COVID-19 that expire in 2023. This adds two years to those powers.
- [AB 2751](#) (E. Garcia) – State contracts and cheaper internet – Would prevent CA from working with ISPs unless they offer decent internet for no more than \$20/month to all Californians enrolled in certain state benefit programs (*e.g.*, TANF, Medi-Cal, SSI) or living in groups homes/congregate care facilities.
- [AB 2776](#) (Patterson) – Children and residential care spot – State law discusses placing children in residential care. Patterson has an eye on that.
- [AB 2806](#) (Rubio) – Expulsion from preschool and family childcare – Changes the way this can happen.
- All the Budget bills. These are not listed, as there are dozens of them, all are placeholders, and anything related to us will be caught, flagged, and tracked at W+++ in the usual fashion.

BILLS – WATCH+

- [SB 1016](#) (Portantino) – FASD and special ed – Would add fetal alcohol spectrum disorder to the regulations defining eligibility for special education.
- [SB 1298](#) (Ochoa Bogh) – Behavioral health crisis infrastructure – Would prioritize, for grants to develop mobile crisis infrastructure, plans that propose to use recently closed hospitals or SNFs, as well as unused government property and other places.
- [AB 1733](#) (Quirk) – Open meetings – Modifies Bagley-Keene to let covered meetings be done *entirely* via teleconference, removing the mandate that at least one person be on-

site. Also requires all meetings to be done via teleconference. In-person public testimony location is required.

- [AB 2727](#) (Wood) – Medi-Cal benefits spot – 🧑🏻

BILLS – WATCH+

- [SB 1033](#) (Pan) – Health care disparities – Would have DMHC and Insurance Commissioner require health plans to assess the *cultural, linguistic, and health-related social needs* of enrollees (currently, this is a thing, but only for linguistic needs). There’s a callout for assessing disparities for a wide range of populations, including *persons with disabilities, including cognitive and functional, as well as accommodation needs*.
- [AB 2394](#) (Reyes) – LTSS Board – Creates said board, to manage a new LTSS Trust, to fund services and supports. Developmental disabilities are mentioned in findings/declarations. See AB 2813 (Santiago) below.
- [AB 2616](#) (Low) – Conservatorship reform and court requirements – There’s a whole slew of things courts are supposed to do related to conservatorship/guardianship, but statute specifically cuts them a pass on those mandates unless the state ponies up the money. That pass is being revoked. Also, this would explicitly required a guardian/conservator to avoid conflicts of interest, or the appearance thereof.
- [AB 2619](#) (Patterson) – RCFE capacity – RCFEs of 6 or fewer residents are considered a “residential use of property.” Which makes their life easier, one imagines. This would extend that to higher-capacity RCFEs in residential zones, as long as they’re big enough to serve that higher capacity (per various code standards).
- [AB 2813](#) (Santiago) – LTSS benefits fund – This looks to work directly adjacent to AB 2394 (Reyes). It creates an LTSS Benefit, which uses paid-in money to pay out benefits, kinda like Social Security.

North Los Angeles County Regional Center
Executive Director's Report
April 13, 2022

I. Legislation

ARCA Support and CoSponsor

AB 2378 – Irwin – Employer tax credits – created tax credits for businesses that hire someone who is either a vocational rehabilitation referral, receives SSI, or receives SSD.

ARCA Support If Amended

SB870 – Portantino – Regional center age of eligibility – seeks to raise the age of eligibility to 22 and adds individuals with a traumatic brain injury to the eligibility criteria. ARCA supports if amended to address median rates and provide regional centers with the ability to authorize startup funds to develop the additional services that will be needed to support individuals.

II. State/Local Updates

Department of Developmental Services (DDS)

Rate Adjustment Implementation

DDS has been meeting with various service provider groups to review the rate adjustment schedule, the quality incentive payments that will be implemented July 1, 2025 and answer service provider questions.

Quality Incentives Workgroup

DDS does not have a report posted regarding the last Quality Incentives Workgroup Meeting on 3/1/22. The next meeting is scheduled for April 12, 2022 from 1:30 to 3:00 pm.

Regional Center Performance Measures Workgroup Meeting

This group met on 3/30/22 to continue discussions on performance measures. DDS reviewed draft performance measures that include a report on the primary language of people the regional center supports (over 18 years old) and families (for children under 18), the percentage of Service Coordinators demonstrating competency in cultural and linguistic diversity, through participation in and completion of 20 or more training and exploration hours related to cultural competency, linguistic competency, and in recognizing and addressing implicit bias, an assessment of annual feedback from individuals receiving regional center services and family members, with 8 or more common components across all 21 regional centers, a reporting structure to report the total number of children screened in proportion to the total number of children enrolled in Part C, reported by race and ethnicity and the types of outreach/child find activities supported by regional center staff or funding. Due to time constraints performance measures regarding person centered planning and service coordination were not reviewed; they will be reviewed at the next meeting in April.

Association of Regional Center Agencies (ARCA)

Legislative Priorities

Modernizing Core Staffing Formula which is a tool that calculates most funding for regional center operations, but has not been updated in many years

Repeal of fees on families - The Annual Family Program Fee and Family Cost Participation Program

SB 882 (Eggman) will create an advisory council to look at ways to improve interactions between law enforcement and people with developmental disabilities

AB 2378 (Irwin) which will provide a meaningful incentive (tax credit) to hire a person with a developmental disability

Provider rate reform acceleration - ARCA is urging acceleration of planned rate increases from July 1, 2023 to July 1, 2022

System Priorities

Fundings and Sustainability: this includes pursuit of rate reform for developmental services and advocacy for an equitable and sustainable regional center operations funding methodology. ARCA also continues to advocate for the acceleration of the rate model implementation to support service providers in meeting the needs of our community statewide.

Inclusive Communities: this includes increased integrated employment opportunities and affordable, integrated housing options through participation in DDS employment workgroup, collaboration with Disability Rights California and Lanterman Housing Alliance (on the issues of employment and housing respectively), and discussions with community colleges and the EDD regarding the role of non-disability agencies can play in increasing employment opportunities. Also, this includes enhancing regional centers' responses to the needs of individual and families from culturally and ethnically diverse communities.

Flexible and Sustainable Service Models: this includes collaboration with DDS on new investments in Early Start, collaboration with the Arc California regarding a joint webinar on the development of integrated social recreational opportunities and support the implementation of the Self Determination Program.

State Council on Developmental Disabilities (SCDD)

SCDD is facilitating Community Conversations regarding the fading out of sub-minimum wage employment for individuals with disabilities (pursuant to SB639) and the transition to competitive integrated employment. Meetings will be held in English with translation into other languages and in Spanish throughout the state. A Community Conversation in Spanish will be held April 8th at 10:00 a.m. <https://bit.ly/3KDr8j3>, Meeting ID is 839-5228-5461, Code: 123902. More information can be found on their website or call Sofia Cervantes at 818/543-4636.

SCDD administers grants to community-based organizations to fund new and innovative program development projects. They are seeking proposals for regional projects in the areas of education, employment, health and safety and housing; proposals are due to SCDD by May 17, 2022 and more information can be found on SCDD's grants webpage at scdd.ca.gov.

COVID

1. Statistics

LA County Public Health COVID Update as of Tuesday, March 22, 2022 <http://publichealth.lacounty.gov>

Current Hospitalizations: 321 (down 955 as compared to last month at this time)

Positivity Rate: .67% (7-day average)

2. Masking Requirement Adjustment

LA County Public Health revised the public health order to align with the State of California and terminated the universal masking requirement for school and childcare settings; however, continued to require indoor masking for indoor settings with higher risks for transmission including: public transit, transportation hubs, all healthcare settings, correctional facilities, homeless shelters and emergency shelters.

LA County Public Health also has clarified that service provider sites are considered healthcare settings as direct care workers are considered healthcare workers under the public health order and work with a vulnerable population. As such, any site where staff work directly with individuals with developmental disabilities must continue the indoor masking requirement.

3. Second Booster Vaccine Availability

The CDC has issued guidance regarding eligibility for the second booster dose, which includes the following groups who received their first booster dose at least 4 months ago and are 1) 50 and older, 2) 12 and older who are moderately to severely immunocompromised, or 3) 18 to 49 who received the Johnson & Johnson COVID-19 vaccine and first booster dose.

4. DDS Directive 03-22-2022 Extends Former Directives

Extends expiration dates of former directives to various dates in May; the main difference in this directive is the sunset of the authority for regional centers to use presumptive eligibility effective April 15, 2022. This directive is available on the Center's website.

Non-COVID Related

1. HCBS Provider Funding Concepts

Five NLACRC providers were awarded funding to implement strategies to support compliance with the Home and Community Based Services federal regulations, such as implementing sustainable person-centered practices, increasing employment opportunities for consumers, creating person centered plans for participants and working with community partners to develop best practices for inclusion. NLACRC will be working with providers to develop contracts by June 30, 2022.

2. Strategic Planning

The board, staff and Strategic Planning Committee members participated in the retreat on March 11th and 12th resulting in draft values, vision, mission and focused priority areas for NLACRC's next strategic plan. Workgroups have been formed to finalize the values, vision and mission, as well as the goals, outcomes, and plans for each priority area and will begin meeting this month.

3. FY21-22 Service Access and Equity Grants

NLACRC has been awarded \$90,000 to implement a Workforce and Employment Project; the Center is currently recruiting for a Workforce Employment Specialist who will do active outreach and establish relationships with existing businesses, including small business owners, to promote job opportunities; promote employment incentive programs and advocate the benefits of hiring individuals with developmental disabilities, provide community trainings and manage the Workforce and Employment Hotline to respond to questions, resources and for consumers who express an interest in employment.

4. Diversity, Equity and Inclusion Initiative

The Diversity, Equity, Inclusion and Belonging Policy Steering Committee met on March 24th to review a proposed DEIB policy, resulting in many revisions. This committee works between meetings and will continue to refine the policy, with the goal of a final draft by April 30.

The majority of NLACRC staff have completed the second phase of training regarding microaggressions and implicit bias; with a make-up training session and a board training scheduled for April.

5. California State Auditor's Office

The CA State Auditor's Office fieldwork is wrapping up in the next few weeks and will be providing NLACRC with preliminary findings; it is not yet known when the public report will be available.

6. Staffing

As of March 31, the Center has 681 authorized positions and 609 filled, 32 vacant Consumer Service Coordinator positions (including Bilingual, On Duty Specialists, Floater Specialists, Participant Choice Specialists and Enhanced Caseload Specialists) and 45 non-case management positions open. NLACRC is pleased to announce Clarence Foster at the new Chief Human Resources Officer.

7. Community Engagement

Town Halls

On Thursday, March 17, 2022, Elisa Hill, Consumer Services Manager and Cathy Robinson Learn, Consumer Services Supervisor presented "Early Start and Provisional Eligibility". There were **14 attendees** for this event. The April Town Hall is regarding Camp, Social Recreational, and Nonmedical Alternative Therapy Services scheduled for 04/21/22 1:30 – 3:00 pm.

Upcoming Support and Consumer Advocacy Group Meetings include:

Cafecito Entre Nos (04/14/22 @ 11:00 a.m.), Filipino Support Group (04/18/22 @ 6:30 p.m.), Self-Advocacy Group Meeting (04/19/22 @ 10:45 a.m.), Aprendiendo Entre Nos (04/21/22 @ 10:00 a.m.), Virtual Town Hall: Social Recreation, Camp, and non-Medical Therapies (04/21/22 @ 1:30 p.m.), and Cultivar y Crecer (04/22/22 @ 6:30 p.m.). Additionally, the **Family Focus Resource Center** coordinates several support groups including "Black & African American Family Focus Support Group", "Men's Roundtable" and the "Parent Check-In and Chat" (as well as some of the groups noted above). Please see **NLACRC's Calendar of Events**, which includes a **link** for the **Family Focus Resource Center**, for information regarding more support groups, training opportunities, dates, times and links.

8. Upcoming Educational Training Opportunities

Family Focus Resource Center is presenting "**Advanced IEP Workshop**" on 04/19/22/Spanish and 04/20/22/English at 11:00 a.m., "**Autism: What is it? What treatments are effective**" on 04/20/22 @ 3:30 p.m., "**Sexuality in People with Intellectual Disabilities**" on 04/26/22 @ 5:00 p.m. Additional training and support groups are offered as well! Please see **NLACRC's Calendar of Events**, which includes a **link** for the **Family Focus Resource Center**, for information regarding dates, times and links for these trainings and more.

9. Quality Assurance

For the month of March, Community Services conducted 106 residential visits, 54 unannounced visits (Community Care Facilities (CCF), Intermediate Care Facilities (ICFs), and Family Home Agencies); 33 Annual Reviews, and 8 "other" in-person and virtual meetings. There were two (2) Corrective Action Plans issued in March.

10. **Consumer Statistics**

As of March 31, 2022, the Center served 30,844 consumers and applicants, including 4,593 (increase of 102 over last month) in Early Start and 24,739 (increase of 163) in the Lanterman program. The Center's San Fernando Valley Office serves (Lanterman and Early Start) a total of 18,402 individuals, Antelope Valley serves 7,423 and the Santa Clarita Office serves 3,507.

Residential and Day Program Quality Assurance Monitoring Activities
January 2022 - December 2022

Month	Jan	Feb	March	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Totals
# of Res'l & Day QA Staff	7	8	8										
# Annual Facility Monitoring Visits	10	16	33										59
# Unannounced Visits	11	24	54										89
# Corrective Action Plans Issued	0	0	2										2
*Substantial Inadequacies Cited:													
1.Threat to Health or Safety													
2.Provision of fewer staff hours than req'd													
3.Violations of Rights													
4.Failure to implement consumer's IPP													
5.Failure to comply with Admission Agreement			6										
6.Deficiencies handling consumers' cash resources													
7.Failure to comply with staff training reqs			1										
8.L4 fails to use methods per program design													
9.L4 fails to measure consumer progress													
10.Failure to take action per CAP													
11.Failure to use rate increase for purposes authorized													
12.Failure to ensure staff completes DSP requirements.													
13.Failure to submit Special Incident Report													
*per Title 17 §56054(a)	0	0	7										

**NORTH LOS ANGELES COUNTY REGIONAL CENTER
MONTHLY STATISTICS RECAP
As of March 2022**

	April 2021 Total	March 2022 Total	Increase/ Decrease	% Change
ALL VALLEYS				
Total Non-Early Start	23,748	24,739	991	4.17%
Total Early Start	4,001	4,593	592	14.80%
Unit Supervisor Cases (*)	77	120	43	55.84%
Self Determination Specialist (*)	47	63	16	34.04%
Prenatal Services	0	0	0	#DIV/0!
Provisional Eligibility	0	303	303	#DIV/0!
Development Center	15	13	-2	-13.33%
Enhanced Case Mgmt	29	37	8	27.59%
Specialized 1:25 Caseloads	7	25	18	257.14%
Pending Transfer	58	91	33	56.90%
Intake Services	646	860	214	33.13%
TOTAL ALL VALLEYS	28,628	30,844 (**)	2,216	7.74%
SAN FERNANDO VALLEY				
Adult Services	6,144	6,266	122	1.99%
Adult Unit Supervisor (*)	6	13	7	116.67%
Transition Services	2,928	3,182	254	8.67%
Transition Unit Supervisor (*)	16	29	13	81.25%
School Age Services	5,843	5,938	95	1.63%
School Age Unit Supervisor (*)	21	48	27	128.57%
Early Start Services	2,588	3,016	428	16.54%
Early Start Unit Supervisor (*)	1	11	10	1000.00%
Early Start Intake Unit Supervisor (*)	0	0	0	#DIV/0!
Prenatal Services	0	0	0	#DIV/0!
Provisional Eligibility	0	303	303	#DIV/0!
Development Center	15	13	-2	-13.33%
Enhanced Case Mgmt	29	37	8	27.59%
Specialized 1:25 Caseloads	7	25	18	257.14%
Pending Transfer	58	91	33	56.90%
Intake Services	406	609	203	50.00%
Self Determination Specialist (*)	23	30	7	30.43%
TOTAL	18,085	19,611	1,526	8.44%
ANTELOPE VALLEY				
Self Determination Specialist (*)	10	19	9	90.00%
Adult Services	2,290	2,492	202	8.82%
Adult Unit Supervisor (*)	3	3	0	0.00%
Transition Unit	1,803	1,939	136	7.54%
Transition Unit Supervisor (*)	17	1	-16	-94.12%
School Age Services	2,022	2,066	44	2.18%
School Age Unit Supervisor (*)	13	8	-5	-38.46%
Early Start Unit Supervisor (*)	0	7	7	#DIV/0!
Early Start Services	869	926	57	6.56%
Intake Services	240	251	11	4.58%
TOTAL	7,224	7,674	436	6.04%
SANTA CLARITA VALLEY				
Self Determination Specialist (*)	14	14	0	0.00%
Adult Services	888	946	58	6.53%
Transition Services	640	631	-9	-1.41%
School Age Services	1,190	1,279	89	7.48%
Early Start Services	544	651	107	19.67%
TOTAL	3,262	3,507	245	7.51%

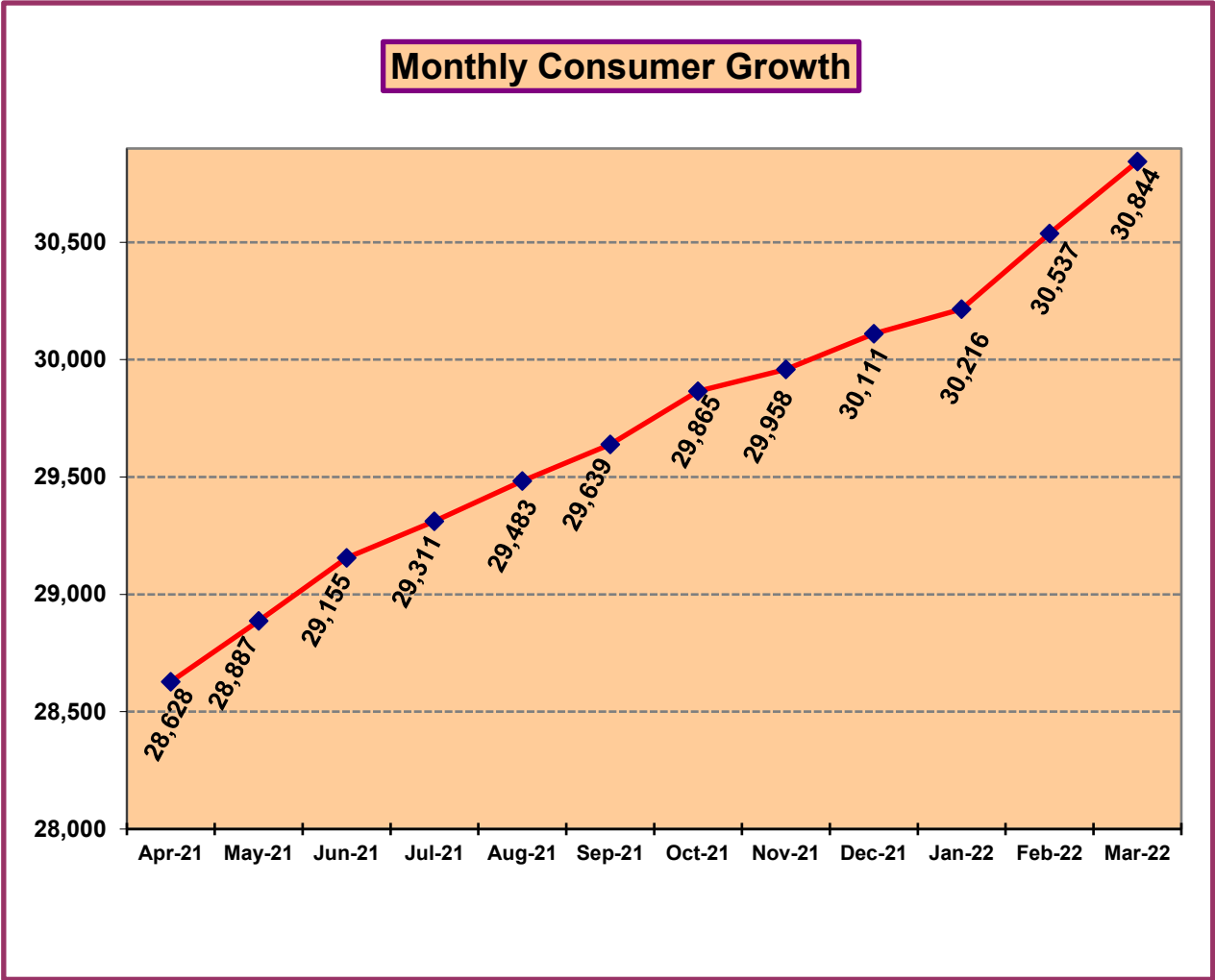
* Numbers not part of ratio count, but counted on Total All Valleys

**This number is our total number of consumers as of March 2022 (Early Start, Lanterman and others: Intake services, pending transfers, DC, enhanced case management, etc)

NLACRC TOTAL (ALL SERVICES) MONTHLY CONSUMER GROWTH ALL VALLEYS

Monthly Consumer Growth

Month	Consumers	Growth	% Change
Apr-21	28,628	259	0.90%
May-21	28,887	268	0.93%
Jun-21	29,155	156	0.54%
Jul-21	29,311	172	0.59%
Aug-21	29,483	156	0.53%
Sep-21	29,639	226	0.76%
Oct-21	29,865	93	0.31%
Nov-21	29,958	153	0.51%
Dec-21	30,111	105	0.35%
Jan-22	30,216	321	1.06%
Feb-22	30,537	307	1.01%
Mar-22	30,844		
Total		2,216	
Average		201	
Percent Chg		7.74%	



March 2022 CSC Caseload Ratio

San Fernando Valley

Adult Services		Consumers	Ser. Coord.	Case Ratio	Opening	Hold	Floater	OD	Assoc.
Adult Unit I		819	10	81.9					
Adult Unit II		782	9	86.9			1		
Adult Unit III		10							
Adult Unit IV		935	11	85.0					
Adult Unit V		876	10	87.6				2	
Adult Unit VI		842	10	84.2					
Adult Unit VII		1013	11	92.1	1				
Adult Unit VIII		989	10	98.9	2				
Total		6,266	71	88.3	3		1	2	
Transition Services		Consumers	Ser. Coord.	Case Ratio	Opening	Hold	Floater	OD	Assoc.
Transition Unit I		995	11	90.5			1		
Transition Unit II		1,015	11	92.3				1	
Transition Unit III		1,172	13	90.2					
Total		3,182	35	90.9			1	1	
School Age Services		Consumers	Ser. Coord.	Case Ratio	Opening	Hold	Floater	OD	Assoc.
School Age III		1,110	12	92.5					
School Age IV		1,063	11	96.6	1				1
School Age V		1,053	10	105.3	2				
School Age VI		1,067	12	88.9					
School Age VII		935	12	77.9					
School Age VIII		710	10	71.0					
Total		5,938	67	88.6	3				1
Early Start Services		Consumers	Ser. Coord.	Case Ratio	Opening	Hold	Floater	OD	Assoc.
Early Start 1 (Status 1 & 2)		657							
Early Start 1 Intake		120							
Early Start 1 Total		777	11	70.6	1				3
Early Start 2 (Status 1 & 2)		665							
Early Start 2 Intake		104							
Early Start 2 Total		769	11	69.9	1				
Early Start 3 (Status 1 & 2)		636							
Early Start 3 Intake		98							
Early Start 3 Total		734	10	73.4	1				
Early Start 4 (Status 1 & 2)		621							
Early Start 4 Intake		115							
Early Start 4 Total		736	10	73.6	1				
Status 1 Over 36 mo.		65							
Total		3,016	42	71.8	4				3
Total Non-Early Start		Consumers	Ser. Coord.	Case Ratio	Opening	Hold	Floater	OD	Assoc.
Total Non-Early Start		15,386	173	88.9	6		2	4	
Total Early Start		Consumers	Ser. Coord.	Case Ratio	Opening	Hold	Floater	OD	Assoc.
Total Early Start		3,016	42	71.8	4				3
Total		18,402	215	85.6	10		2	4	
SFV Self Determination Specialist*		30	1	30.0	1				
Intake Services		609	6	101.5					2
Antelope Valley		Consumers	Ser. Coord.	Case Ratio	Opening	Hold	Floater	OD	Assoc.
Adult Unit I		1,028	11	93.5					
Adult Unit II		1,052	11	95.6	1				
Adult Unit III		412	5	82.4					
Total		2,492	27	92.3	1				
Transition Unit I		1,103	11	100.3	2				
Transition Unit II		836	8	104.5	2				
Total		1,939	19	102.1	4				
School Age I		886	10	88.6	1				
School Age II		988	10	98.8	2			2	
School Age III		192	2	96.0			2		
Total		2,066	22	93.9	3		2	2	
AV Early Start 1 (Status 1 & 2)		594							
AV Early Start 1 Intake		183							
AV Early Start 1 Total		777	9	86.3	2				
AV Early Start 2 (Status 1 & 2)		99							
AV Early Start 2 Intake		50							
AV Early Start 2 Total		149	3	49.7	1				
Status 1 Over 36 mo.		19							
Total Non-Early Start		Consumers	Ser. Coord.	Case Ratio	Opening	Hold	Floater	OD	Assoc.
Total Non-Early Start		6,497	68	95.5	8		2	2	
Total Early Start		Consumers	Ser. Coord.	Case Ratio	Opening	Hold	Floater	OD	Assoc.
Total Early Start		926	12	77.2	3				
Total		7,423	80	92.8	11		2	2	
AV Self Determination Specialist*		19			1				
AV Intake Services		251	4	62.8					2
Santa Clarita Valley		Consumers	Ser. Coord.	Case Ratio	Opening	Hold	Floater	OD	Assoc.
Adult Unit		946	10	94.6	1				1
Transition Unit I		166	2	83.0					
Transition Unit II		465	5	93.0					
Transition Units Total		631	7	90.1					
School Age Unit I		960	11	87.3					
School Age Unit II		319	3	106.3	1				
Total		1,279	14	91.4	1				
Early Start (status 1 & 2)		555							
Early Start Intake		96							
Early Start Total		651	10	65.1	1		1		
Status 1 Over 36 mo.		5							
Total Non-Early Start		Consumers	Ser. Coord.	Case Ratio	Opening	Hold	Floater	OD	Assoc.
Total Non-Early Start		2,856	31	92.1	2				1
Total Early Start		Consumers	Ser. Coord.	Case Ratio	Opening	Hold	Floater	OD	Assoc.
Total Early Start		651	10	65.1	1		1		
Total		3,507	41	85.5	3		1	1	
SCV Self Determination Specialist*		14	1						

March 2022 CSC Caseload Ratio

All Valleys	Consumers	Ser. Coord.	Case Ratio	Opening	Hold	Floater	OD	Assoc.
Total Non-Early Start	24,739	272	91.0	16		4	7	
Total Early Start	4,593	64	71.8	8		1		3
Sub-total	29,332	338	86.8	26		5	7	
*Self Determination Specialist	63	2		2				
*Total Non Early Start Supervisor	102							
*Total Early Start Supervisor Status 1&2	18							
*Total Early Start Supervisor Intake								
Intake Services	860	10	86.0					4
Prenatal Services								
Provisional Eligibility	303	5	60.6			1		
Enhanced Caseloads				6				
Development Center	13							
Enhanced Case Management	37	1						
Specialized 1:25 Caseloads	25	2		1				
Pending Transfer	91							
Total	30,844	356	86.6	33		6	7	7

* Numbers not part of ratio count, but counted on Total Summary section	
SFV Adult Unit Supervisor*	13
SFV Transition Unit Supervisor*	29
SFV School Age Unit Supervisor*	48
SFV Early Start Unit Supervisor*	11
SFV Early Start Intake Unit Supervisor*	
AV Adult Unit Supervisor*	3
AV Transition Supervisor*	1
AV School Age Supervisor*	8
AV Early Start Unit Supervisor*	7
AV Early Start Intake Unit Supervisor*	

FOR REFERENCE			
Cases included in Sub-Total above			
(1) Total Status 1 Over 36 mo.	89	Medicaid Waiver by Office:	
(2) Shared-in	5	SFVO	6389
(3) Shared-out	26	SCVO	1353
Total Early Start (Status 1 & 2)	3,845	AVO	2399
Total Early Start Intake	766	IRT	13
		Total	10154

Notes

- (1) These are individuals transitioning from Early Start
- (2) Share-in: NLACRC provides case management
- (3) Share-out: NLACRC provides funding

Special Incident Reports in March 2022

Special Incidents	Children	Adults	Total
Other	1	62	63
Death	1	9	10
			73

Special Incident Reports From Prior Months Reported in March 2022

Special Incidents	Children	Adults	Total
Other	0	10	10
Death	0	1	1
			11
TOTAL			84

Special Incident Types Report
January 2022 through March 2022 & March 2021

Reasonably Suspected Abuse	22-Mar	22-Feb	22-Jan	21-Mar
Physical Abuse/Exploitation	4	2	4	4
Sexual Abuse/Exploitation	0	0	2	0
Fiduciary Abuse/Exploitation	0	0	1	1
Emotional/Mental Abuse/Exploitation	3	1	3	4
Physical and/or Chemical Restraint	0	2	1	2
Total:	7	5	11	11
Neglect				
Failure to Provide Care to Elderly/Adult	2	4	3	3
Failure to Provide Medical Care	2	0	2	0
Failure to Prevent Malnutrition	0	0	0	0
Failure to Prevent Dehydration	0	0	0	0
Failure to Protect from H/S Hazards	0	0	2	8
Failure to Assist w/ Personal Hygiene	0	1	0	0
Failure to Provide Food/Cloth/Shelter	0	0	0	0
Total:	4	5	7	11
Serious Injuries/Accidents				
Lacerations	4	2	3	7
Puncture wounds	0	0	0	0
Fractures	5	3	8	11
Dislocations	0	1	0	1
Bites	0	1	0	0
Internal Bleeding	3	1	3	4
Medication Errors	15	12	10	17
Medication Reactions	0	1	0	0
Burns	0	0	0	0
Total:	27	21	24	40
Unplanned/Unscheduled Hospitalization				
Respiratory Illness	7	11	10	9
Seizure Related	6	0	4	4
Cardiac Related	3	3	3	2
Internal Infections	9	11	8	12
Diabetes	0	0	0	3
Wound/Skin Care	1	2	2	3
Nutritional Deficiencies	3	1	5	4
Involuntary Psych Admission	6	1	2	4
Total:	35	29	34	41
Victim of Crime				
Robbery	0	0	0	1
Aggravated Assault	7	8	0	4
Larceny	3	0	0	3
Burglary	0	0	0	0
Rape or Attempted Rape	1	0	0	0
Total:	11	8	0	8
Other				
Missing Person-Law Notified	3	0	2	3
Death	11	15	11	12
Total:	14	15	13	15
Total Incidents*	98	83	89	126

***Please note that some Special Incident Reports include multiple reportable incident types and thus, this summary reflects the total number of incident types received for the timeframe indicated.**

INCIDENTS REPORTED TO DDS

March 2022

Incidents of Death Children		Incidents from prior months and reported in March	
Age:			
Inc. Date:			

Incidents of Death Adults		Incidents from prior months and reported in March	
Age: 48	Consumer received Independent Living services. Her boyfriend reported that she was killed in a motorcycle accident. She was declared DOA at the scene of the accident.	CSC to follow up and request a copy of the death certificate. This case will be forwarded to the Mortality Review Committee for record review. Law Enforcement and NLACRC Community Services was notified of this incident.	
Inc. Date: 2/27/22			

Other Incidents Children		Incidents from prior months and reported in March	
Age:			
Inc. Date:			

	Description	Action	Final Disposition
Other Incidents Adults		Incidents from prior months and reported in March	
Age: 29	Consumer resides in a CCF. She wanted to lie on the concrete. When staff told her that it was too hot, she became upset and knocked her dresser over, injuring her toe. Staff called 911. She was taken to the hospital, diagnosed with a fracture, and received stitches to close the wound.	CSC to follow up. Community Care Licensing, NLACRC Community Services and Nurse Consultant were notified of this incident.	
Inc. Date: 2/28/22			

***Please note that highlighted incidents involve allegations of abuse and/or neglect, or crime victimization.**

INCIDENTS REPORTED TO DDS

March 2022

	Description	Action	Final Disposition
Age: 31 Inc. Date: 2/28/22	Consumer lives with family. He reported an authorized transaction in his bank account. All of the money in his account was gone. Police were contacted.	CSC to follow up. Law Enforcement and NLACRC Community Services were notified of this incident.	
Age: 32 Inc. Date: 2/28/22	Consumer resides in a CCF. She was in pain and not feeling well. She was taken to the ER, and admitted to the hospital for treatment of a colon infection, as well as low magnesium and potassium levels.	CSC to follow up. Community Care Licensing, NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 33 Inc. Date: 2/25/22	Consumer resides in an ICF/DD-H. He reported that staff members yelled at him in an aggressive manner.	CSC to follow up. NLACRC Community Services was notified of this incident.	
Age: 47 Inc. Date: 5/5/21	Consumer receives Supported Living services. CSC was notified that she had been taken to the hospital, and received stitches, due to a fall.	CSC to follow up. NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 50 Inc. Date: 2/27/22	Consumer resides in a CCF. CSC was notified that he had been admitted to the hospital due to seizures.	CSC to follow up. NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 61 Inc. Date: 2/26/22	Consumer resides in a CCF. She missed her daily supplement drink for three days due to non-delivery of supplier.	CSC to follow up. Community Care Licensing, NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 62 Inc. Date: 2/28/22	Consumer lives with family. Her sister reported that she had four seizures in the morning. 911 was called. She was taken to the ER, and admitted to the hospital for evaluation and treatment.	CSC to follow up. NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 70 Inc. Date: 2/28/22	Consumer resides in an ICF/DD-H. She had a fever, and low oxygen saturation. Staff called 911. She was taken to the hospital, and admitted for treatment of sepsis and anemia.	CSC to follow up. NLACRC Community Services and Nurse Consultant were notified of this incident.	

***Please note that highlighted incidents involve allegations of abuse and/or neglect, or crime victimization.**

INCIDENTS REPORTED TO DDS

March 2022

	Description	Action	Final Disposition
Age: 83 Inc. Date: 2/23/22	Consumer resides in a Skilled Nursing facility. He complained of chest pain and difficulty breathing. Staff called 911. He was taken to the hospital, and admitted for treatment of hypertension.	CSC to follow up. NLACRC Community Services and Nurse Consultant were notified of this incident.	

	Description	Action	Final Disposition
Incidents of Death Children			
Age: 6 Inc. Date: 3/15/22	Consumer lived in a Sub-Acute Pediatric facility. His oxygen level dropped sharply. 911 was called. No resuscitation was done due to DNR status. He passed away.	CSC to follow up and request a copy of the death certificate. This case will be forwarded to the Mortality Review Committee for record review. Department of Children and Family Services and NLACRC Community Services were notified of this incident.	

	Description	Action	Final Disposition
Incidents of Death Adults			
Age: 30 Inc. Date: 3/19/22	Consumer lived with family. Her father took her to the ER due to abdominal pain. She was admitted to the hospital for treatment of a urinary tract infection. She became septic and passed away.	CSC to follow up and request a copy of the death certificate. This case will be forwarded to the Mortality Review Committee for record review. NLACRC Community Services was notified of this incident.	

***Please note that highlighted incidents involve allegations of abuse and/or neglect, or crime victimization.**

INCIDENTS REPORTED TO DDS

March 2022

	Description	Action	Final Disposition
Age: 30 Inc. Date: 3/21/22	Consumer lived with family. He left home in the morning but did not return when expected, so staff tried to track him down. He was found deceased near a homeless encampment with a pipe next to him.	CSC to follow up and request a copy of the death certificate. This case will be forwarded to the Mortality Review Committee for record review. NLACRC Community Services was notified of this incident.	
Age: 33 Inc. Date: 3/24/22	Consumer received Supported Living services. His health care worker found him unresponsive on the floor, and called 911. Fire department arrived and pronounced him already deceased. Coroner reported that he passed away from an overdose.	CSC to follow up and request a copy of the death certificate. This case will be forwarded to the Mortality Review Committee for record review. Law Enforcement, Coroner, and NLACRC Community Services were notified of this incident.	
Age: 37 Inc. Date: 3/1/22	Consumer lived with family. He went to the ER, and was admitted to the hospital for treatment of pneumonia. He passed away due to kidney failure.	CSC to follow up and request a copy of the death certificate. This case will be forwarded to the Mortality Review Committee for record review. NLACRC Community Services was notified of this incident.	
Age: 37 Inc. Date: 3/15/22	Consumer lived with family. Her sister reported that she passed away in her sleep.	CSC to follow up and request a copy of the death certificate. This case will be forwarded to the Mortality Review Committee for record review. NLACRC Community Services was notified of this incident.	
Age: 57 Inc. Date: 3/8/22	Consumer lived in an ICF/DD-H. She was on hospice care, and passed away due to natural causes.	CSC to follow up and request a copy of the death certificate. This case will be forwarded to the Mortality Review Committee for record review. Law Enforcement and NLACRC Community Services were notified of this incident.	
Age: 59 Inc. Date: 3/8/22	Consumer lived in a CCF. She was asleep in bed, and stable. Minutes later, staff noticed her complexion had turned gray. She was not breathing. 911 was called. CPR was attempted, but she could not be revived. She passed away.	CSC to follow up and request a copy of the death certificate. This case will be forwarded to the Mortality Review Committee for record review. Community Care Licensing, Law	

***Please note that highlighted incidents involve allegations of abuse and/or neglect, or crime victimization.**

INCIDENTS REPORTED TO DDS

March 2022

	Description	Action	Final Disposition
		Enforcement, and NLACRC Community Services were notified of this incident.	
Age: 64 Inc. Date: 3/9/22	Consumer lived in an ICF/DD-H. She was in the hospital for treatment of pneumonia and a urinary tract infection. After several rounds of treatment, she was placed in palliative care. She was taken off oxygen and passed away.	CSC to follow up and request a copy of the death certificate. This case will be forwarded to the Mortality Review Committee for record review. Department of Health Services and NLACRC Community Services were notified of this incident.	
Age: 65 Inc. Date: 3/9/22	Consumer lived with family. He had spinal surgery last week to relieve pressure in his neck. He had additional buildup of fluid on his spine and was losing his ability to swallow, which caused pneumonia. He passed away.	CSC to follow up and request a copy of the death certificate. This case will be forwarded to the Mortality Review Committee for record review. NLACRC Community Services was notified of this incident.	

	Description	Action	Final Disposition
Other Incidents Children			
Age: 7 Inc. Date: 3/7/22	Consumer lives in a Foster home. His abdomen was distended, and his heart rate and blood pressure were high. His doctor ordered him to the ER. He was admitted to the hospital for treatment of pneumonia and a urinary tract infection.	CSC to follow up. Department of Children and Family Services, Child Protective Services, NLACRC Community Services and Nurse Consultant were notified of this incident.	

	Description	Action	Final Disposition
Other Incidents Adults			

*Please note that highlighted incidents involve allegations of abuse and/or neglect, or crime victimization.

INCIDENTS REPORTED TO DDS

March 2022

	Description	Action	Final Disposition
Age: 18 Inc. Date: 3/21/22	Consumer resides in a CCF. He reported that he was in an argument with a staff member because she would not let him call his grandmother, and that she hit him. Other staff was present and did not report any physical incident.	CSC to follow up. Community Care Licensing, Long Term Care Ombudsman, Law Enforcement, and NLACRC Community Services were notified of this incident.	
Age: 18 Inc. Date: 3/26/22	Consumer resides in a CCF. He reported that he had been kicked in the shin by a staff member.	CSC to follow up. Community Care Licensing, Long Term Care Ombudsman, and NLACRC Community Services were notified of this incident.	
Age: 20 Inc. Date: 3/13/22	Consumer resides in a Foster home. Police informed staff that a 911 call was placed because she had been physically assaulted by an unknown male, who also attempted to sexually assault her. She was taken to the hospital, and left on her own before being discharged.	CSC to follow up. Department of Children and Family Services, Law Enforcement, and NLACRC Community Services were notified of this incident.	
Age: 20 Inc. Date: 3/27/22	Consumer resides in a Foster home. After she said she was going to bed for the night, she exited the front door with a backpack, and ran out of sight of staff. Police were called. Sheriff picked her up and she was admitted overnight to a behavioral health urgent care center.	CSC to follow up. Community Care Licensing, Law Enforcement, and NLACRC Community Services were notified of this incident.	
Age: 21 Inc. Date: 3/1/22	Consumer resides in a CCF. Her medication was not administered due to communication stating that a new vendor was taking over her care who would use a different doctor. Staff clarified that she is still with her current doctor so the medication was picked up and administered the next day.	CSC to follow up. NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 22 Inc. Date: 3/13/22	Consumer resides in a CCF (RCFE). He became angry with another resident and hit him on the shoulder. He then walked out the front door and out of sight. Police	CSC to follow up. Law Enforcement and NLACRC Community Services were notified of this incident.	

***Please note that highlighted incidents involve allegations of abuse and/or neglect, or crime victimization.**

INCIDENTS REPORTED TO DDS

March 2022

	Description	Action	Final Disposition
	were called, but the call was canceled when he was found at the train station.		
Age: 25 Inc. Date: 3/1/22	Consumer lives with family. He fainted while waiting for the bus. Staff helped him up, and then got on the phone to report the incident. He fainted again, hitting his forehead on the bench. His father was called to pick him up.	CSC to follow up. NLACRC Community Services was notified of this incident.	
Age: 26 Inc. Date: 3/6/22	Consumer resides in a CCF. He got upset and threw his phone at staff. The staff member was bleeding. 911 was called. He tried to attack the responding officer. He was handcuffed, and taken to the hospital for psychiatric hold.	CSC to follow up. Community Care Licensing, Law Enforcement, NLACRC Community Services and Psychiatry Consultant were notified of this incident.	
Age: 26 Inc. Date: 3/14/22	Consumer lives with family. A new medication was received and administered, but the discontinued medication was still given as well for three days due to staff overlooking the updated instructions.	CSC to follow up. Community Care Licensing, NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 26 Inc. Date: 3/25/22	Consumer resides in a CCF. His 1:1 staff had just left, and remaining staff was assisting another consumer, when he climbed up on the couch, reaching for the ceiling, and fell down. He scraped his knee and hit his mouth on the floor, causing a fat lip.	CSC to follow up. Community Care Licensing and NLACRC Community Services were notified of this incident.	
Age: 27 Inc. Date: 3/5/22	Consumer resides in a CCF. She missed her morning doses of medication. Staff discovered them during the morning shift exchange.	CSC to follow up. Community Care Licensing, NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 27 Inc. Date: 3/8/22	Consumer resides in a Family Home agency. She was unable to ingest food or fluids. Staff called 911 due to concern she would have seizures without fluids and medication. She was admitted to the	CSC to follow up. NLACRC Community Services and Nurse Consultant were notified of this incident.	

***Please note that highlighted incidents involve allegations of abuse and/or neglect, or crime victimization.**

INCIDENTS REPORTED TO DDS

March 2022

	Description	Action	Final Disposition
	hospital for treatment of a blood infection and seizure activity.		
Age: 27 Inc. Date: 3/13/22	Consumer resides in a Family Home agency. She received an extra dose of medication for several days due to confusing medication instructions and inability to reach the prescribing doctor.	CSC to follow up. NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 28 Inc. Date: 3/17/22	Consumer lives with family. He was verbally and physically attacked by a homeless woman while emptying the trash outside of his job site. A co-worker saw what happened and told managers, who called the police.	CSC to follow up. Law Enforcement and NLACRC Community Services were notified of this incident.	
Age: 28 Inc. Date: 3/25/22	Consumer receives Independent Living services. Her therapist had concerns of self harm so she was taken to the ER. She was admitted to the hospital for a psychiatric hold.	CSC to follow up. NLACRC Community Services and Psychiatry Consultant were notified of this incident.	
Age: 29 Inc. Date: 3/3/22	Consumer lives in a Sub-Acute facility. She was noted with thick secretions and increased respirations. Her doctor ordered tests, which showed pulmonary infiltrate in her lung consistent with pneumonia. She was admitted to the hospital for treatment.	CSC to follow up. NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 29 Inc. Date: 3/25/22	Consumer lives with family. She had a post-surgery follow-up appointment with her doctor. Upon assessing her condition, the doctor decided she should be admitted to the hospital for treatment of urosepsis.	CSC to follow up. NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 32 Inc. Date: 3/26/22	Consumer receives Supported Living services. She walked out of the house, out of sight, when staff went into the bathroom. Police were called. They	CSC to follow up. Law Enforcement and NLACRC Community Services were notified of this incident.	

***Please note that highlighted incidents involve allegations of abuse and/or neglect, or crime victimization.**

INCIDENTS REPORTED TO DDS

March 2022

	Description	Action	Final Disposition
	located her near a freeway, walking and talking to herself, and brought her home.		
Age: 32 Inc. Date: 3/29/22	Consumer receives Independent Living services. He reported that he got into an argument with his girlfriend, and that she punched him, damaging his glasses, and he pushed her. He went to the police station, but did not file a report.	CSC to follow up. Law Enforcement and NLACRC Community Services were notified of this incident.	
Age: 34 Inc. Date: 3/1/22	Consumer resides in a CCF. She was on a home visit when her medication was delivered to the facility. She did not come back to the home in time to receive her morning medication.	CSC to follow up. Community Care Licensing, NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 34 Inc. Date: 3/13/22	Consumer receives Independent Living services. Her boyfriend became verbally and physically aggressive. She called police, and he was taken to jail. Her instructor assisted her in completing a court-ordered restraining order.	CSC to follow up. Law Enforcement and NLACRC Community Services were notified of this incident.	
Age: 37 Inc. Date: 3/3/22	Consumer resides in a CCF. He was being verbally abusive toward staff and residents. He became destructive of property, and threatened to hurt himself and others. Staff called 911. Police came, and he was transported to the hospital for a psychiatric hold.	CSC to follow up. Community Care Licensing, Law Enforcement, NLACRC Community Services and Psychiatry Consultant were notified of this incident.	
Age: 37 Inc. Date: 3/29/22	Consumer receives Independent Living services. She reported that she got into an argument with her boyfriend, and he pushed her and took her phone away. The bus driver let her use her phone to call police, but she did not file a report.	CSC to follow up. Law Enforcement and NLACRC Community Services were notified of this incident.	
Age: 38 Inc. Date: 3/4/22	Consumer resides in a CCF. He took an unknown quantity of pills so his girlfriend called 911. He was taken to the hospital, and admitted due to attempted suicide.	CSC to follow up. NLACRC Community Services and Psychiatry Consultant were notified of this incident.	

***Please note that highlighted incidents involve allegations of abuse and/or neglect, or crime victimization.**

INCIDENTS REPORTED TO DDS

March 2022

	Description	Action	Final Disposition
Age: 39 Inc. Date: 3/24/22	Consumer resides in an ICF. She was at a doctor appointment longer than expected, causing her to miss her noon medications.	CSC to follow up. Department of Health Services, NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 39 Inc. Date: 3/24/22	Consumer resides in a CCF. Pharmacy did not have refills remaining on a prescribed supplement. In-person medical visit was required to authorize another refill. This has caused her to miss several days of the prescription.	CSC to follow up. Community Care Licensing, NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 40 Inc. Date: 3/3/22	Consumer resides in an ICF-DD/N. Staff reported skin discoloration and increased size of her leg. Doctor recommended her to the ER. She was admitted to the hospital for treatment of seizure disorder and fracture in the leg.	CSC to follow up. Department of Health Services, NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 40 Inc. Date: 3/31/22	Consumer resides in an ICF-DD/N. Staff noticed that she had labored breathing, a fever, and high heart rate. 911 was called. She was taken to the hospital, and admitted for treatment of a urinary tract infection, and possible sepsis.	CSC to follow up. Department of Health Services, NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 40 Inc. Date: 3/25/22	Consumer resides in a CCF. She was agitated, and became verbally aggressive with staff. Her doctor advised her to go to the behavioral unit. She was taken to the hospital, and admitted for a psychiatric hold.	CSC to follow up. Law Enforcement and NLACRC Community Services were notified of this incident.	
Age: 40 Inc. Date: 3/26/22	Consumer resides in a CCF. She became verbally aggressive toward staff, and walked out of the home, down the street, and laid down toward the curb. 911 was called. Paramedics took her to the hospital for a psychiatric hold.	CSC to follow up. Community Care Licensing, Department of Health Services, NLACRC Community Services and Psychiatry Consultant were notified of this incident.	
Age: 45 Inc. Date: 3/8/22	Consumer resides in an ICF/DD-H. Staff administered his roommate's medication	CSC to follow up. Department of Health Services, NLACRC Community	

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INCIDENTS REPORTED TO DDS

March 2022

	Description	Action	Final Disposition
	to him in liquid form. Staff realized the error midway through administration and attempted to pull the spoon back, but half of the medication was ingested.	Services and Nurse Consultant were notified of this incident.	
Age: 46 Inc. Date: 3/4/22	Consumer resides in a CCF. She had a dental appointment that had to be canceled due to her vital signs being out of normal range. She was taken to the ER, and admitted to the hospital for treatment of atrial fibrillation.	CSC to follow up. Community Care Licensing, NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 46 Inc. Date: 3/15/22	Consumer lives with family. He called 911 because his cousin was in a physical altercation with his girlfriend. The cousin was arrested. As a result, the cousin's family members became verbally aggressive and stole some of his items.	CSC to follow up. Adult Protective Services, Law Enforcement, and NLACRC Community Services were notified of this incident.	
Age: 46 Inc. Date: 3/18/22	Consumer lives with family. He called 911 because his cousin threatened to slap him after being released from jail. When police arrived, the cousin was no longer at the home.	CSC to follow up. Adult Protective Services, Law Enforcement, and NLACRC Community Services were notified of this incident.	
Age: 48 Inc. Date: 3/15/22	Consumer receives Supported Living services. He had a behavior episode and poured water on a week's worth of his medication. He was taken to the hospital to get a refill of his medication because his doctor would not refill it due to his behaviors.	CSC to follow up. NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 48 Inc. Date: 3/23/22	Consumer receives Supported Living services. She found a pill in her bed but did not know when it should have been taken. She refused to give the medication to staff and said she was going to flush it.	CSC to follow up. NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 48 Inc. Date: 3/25/22	Consumer resides in an ICF-DD/N. At a follow-up appointment with her surgeon to examine the healing of her baclofen	CSC to follow up. Department of Health Services, NLACRC Community	

***Please note that highlighted incidents involve allegations of abuse and/or neglect, or crime victimization.**

INCIDENTS REPORTED TO DDS

March 2022

	Description	Action	Final Disposition
	pump replacement procedure, persistent oozing was noted. She was admitted to the hospital for treatment.	Services and Nurse Consultant were notified of this incident.	
Age: 49 Inc. Date: 3/20/22	Consumer receives Supported Living services. He would not let staff have his keys to leave. They had a physical struggle over the keys, and consumer called 911. His thumb was fractured as a result of the altercation. He was scheduled to have surgery on the hand.	CSC to follow up. Adult Protective Services, Law Enforcement, and NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 49 Inc. Date: 3/20/22	Consumer resides in an ICF/DD-H. He was agitated, and angrily banged his head on the window. He got a laceration on his head. He was taken to the ER, and received staples to close the wound.	CSC to follow up. Department of Health Services, NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 51 Inc. Date: 3/17/22	Consumer resides in an ICF-DD/N. He had a high heart rate, elevated temperature, and blood in urine. He was taken to the ER, and admitted to the hospital for treatment of a urinary tract infection.	CSC to follow up. Department of Health Services, NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 52 Inc. Date: 3/15/22	Consumer resides in a CCF. His foot was bruised around his toes, and he did not want to talk due to pain. He had tripped and fallen the night before. He was taken to the hospital. X-ray showed fractures in his toes.	CSC to follow up. Department of Health Services, NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 53 Inc. Date: 3/9/22	Consumer resides in a CCF. She was agitated and hit her hand on the wall. Her hand was swollen so her doctor ordered an x-ray. She was diagnosed with a fractured finger.	CSC to follow up. NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 55 Inc. Date: 3/17/22	Consumer receives Supported Living services. She was having difficulty breathing, and had a low oxygen level. She was taken to the ER, and admitted to	CSC to follow up. NLACRC Community Services and Nurse Consultant were notified of this incident.	

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INCIDENTS REPORTED TO DDS

March 2022

	Description	Action	Final Disposition
	the hospital for treatment of pneumonia and dehydration.		
Age: 57 Inc. Date: 3/5/22	Consumer resides in a CCF. Night staff reported finding his morning medications on his dresser.	CSC to follow up. NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 57 Inc. Date: 3/9/22	Consumer resides in an ICF/DD-H. When staff passed afternoon meds, her noon medication was found and given.	CSC to follow up. Department of Health Services, NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 59 Inc. Date: 3/7/22	Consumer receives Supported Living services. She complained of stomach pain, and threw up black emesis. 911 was called. She was taken to the ER, and scans showed a fecal infection. She was admitted to the hospital for treatment.	CSC to follow up. NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 60 Inc. Date: 3/2/22	Consumer receives Supported Living services. Her doctor expressed concerns regarding her caregiver. She has not been taking her medications on a timely basis, and has lost a significant amount of weight in the last several months.	CSC to follow up. Adult Protective Services, Long Term Care Ombudsman, and NLACRC Community Services were notified of this incident.	
Age: 62 Inc. Date: 3/3/22	Consumer resides in an ICF-DD/N. He was having instances of diarrhea and vomiting that were dark in color. He was taken to the ER, and admitted to the hospital for treatment of possible gastrointestinal bleeding.	CSC to follow up. Department of Health Services, NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 64 Inc. Date: 3/3/22	Consumer resides in an ICF/DD-H. She had labored breathing, wheezing, and low oxygen saturation. 911 was called. She was taken to the ER, and admitted to the hospital for treatment of pneumonia and a urinary tract infection.	CSC to follow up. Department of Health Services, NLACRC Community Services and Nurse Consultant were notified of this incident.	

***Please note that highlighted incidents involve allegations of abuse and/or neglect, or crime victimization.**

INCIDENTS REPORTED TO DDS

March 2022

	Description	Action	Final Disposition
Age: 64 Inc. Date: 3/9/22	Consumer receives Independent Living services. A homeless person asked for his phone, then punched him in the stomach when he refused to give it to him. There was a struggle, which resulted in the phone being smashed.	CSC to follow up. Law Enforcement and NLACRC Community Services were notified of this incident.	
Age: 64 Inc. Date: 3/10/22	Consumer resides in a CCF. She hit her head on a window near her chair. She had a cut on her head. Staff took her to the ER, and she received staples to close the wound.	CSC to follow up. Community Care Licensing, NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 65 Inc. Date: 3/3/22	Consumer receives Independent Living services. His nighttime medication from the previous day was found still in the bubble pack. Staff had forgotten because she normally does not administer medication, and he fell asleep early.	CSC to follow up. NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 65 Inc. Date: 3/4/22	Consumer resides in an ICF/DD-H. Staff found her nighttime medication from the previous day still in the bubble pack, though it had been signed for as given.	CSC to follow up. Department of Health Services, NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 65 Inc. Date: 3/9/22	Consumer receives Supported Living services. She fell while getting out of bed, and hit her hip on the bed post. Staff took her to see her doctor. An x-ray showed a possible fracture in the hip.	CSC to follow up. NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 65 Inc. Date: 3/12/22	Consumer resides in a CCF. He had a long-lasting seizure, and was confused and unresponsive. 911 was called. He was taken to the ER, and had another seizure. He was admitted to the hospital for evaluation and treatment.	CSC to follow up. Community Care Licensing, NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 65 Inc. Date: 3/26/22	Consumer resides in a CCF. He had a long-lasting seizure. Staff was instructed to call 911. He was taken to the ER, and had another seizure while in the ER. He	CSC to follow up. Community Care Licensing, NLACRC Community Services and Nurse Consultant were notified of this incident.	

***Please note that highlighted incidents involve allegations of abuse and/or neglect, or crime victimization.**

INCIDENTS REPORTED TO DDS

March 2022

	Description	Action	Final Disposition
	was admitted to the hospital for evaluation and treatment.		
Age: 67 Inc. Date: 3/28/22	Consumer receives Supported Living services. Staff noticed that he was pale and unable to talk. 911 was called. He was taken to the hospital, and admitted for treatment of respiratory failure and hypercapnia.	CSC to follow up. NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 68 Inc. Date: 3/10/22	Consumer resides in an ICF-DD/N. He reported that a staff member punched him in the leg.	CSC to follow up. Department of Health Services, Adult Protective Services, Long Term Care Ombudsman, and NLACRC Community Services were notified of this incident.	
Age: 68 Inc. Date: 3/27/22	Consumer resides in a CCF. He vomited, and blood was observed in the vomit. Due to having a recent surgery, staff called 911. He was taken to the hospital, and admitted for treatment of fluid in the lungs and high heart rate.	CSC to follow up. Community Care Licensing, NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 70 Inc. Date: 3/14/22	Consumer resides in an ICF/DD-H. He had a low oxygen level. Staff took him to the ER. He was admitted to the hospital for treatment of pneumonia.	CSC to follow up. Department of Health Services, NLACRC Community Services and Nurse Consultant were notified of this incident.	
Age: 71 Inc. Date: 3/10/22	Consumer resides in an ICF-DD/N. The driver observed a staff member become angry that she had touched her and raise her voice at her.	CSC to follow up. NLACRC Community Services was notified of this incident.	
Age: 74 Inc. Date: 3/15/22	Consumer resides in an ICF-DD/N. Director observed a staff member taunting him with the ball while they were on the basketball court, which caused him to flinch and frown.	CSC to follow up. Community Care Licensing, Adult Protective Services, and NLACRC Community Services were notified of this incident.	

***Please note that highlighted incidents involve allegations of abuse and/or neglect, or crime victimization.**

North Los Angeles County Regional Center
Administrative Affairs Committee Meeting Minutes
February 23, 2022

Present: Ana Quiles, Marianne Davis, Leticia Garcia and Lillian Martinez -
Committee Members

Angelina Martinez, Tom Huey/Windes, Jeffrey Ehlers/Windes- Guests

Ruth Janka, Michele Marra Alan Darby, Dr. Jesse Weller, Vini
Montague, Liz Chavez, Liliana Windover– Staff Members

Nancy Gallardo – Interpreter
Isabel Romero - Interpreter
Christianah Adeyemi - Minute Solutions

Absent: Jeremy Sunderland, Committee Member
Kevin Shields – VAC Representative

I. Call to Order & Introductions

Ana Quiles, Chair for this committee, called the meeting to order at 6:00 p.m.
and called for introductions.

II. Public Input

No public input was received.

III. Consent Items

- A. Approval of Agenda
To add a new agenda item under Section VI, H – Respite Billing
M/S/C (L. Garcia/L. Martinez) To approve agenda as amended.
- B. Approval of Minutes from the January 26, 2022 Meeting

M/S/C (L. Garcia/L. Martinez) To approve the minutes from January 26, 2022 meeting.

IV. Windes Presentation of NLACRC's FY 2020-21 Audited Financial Statements – Tom Huey

Tom Huey, Windes Auditor, presented the annual audited financial statements presentation for the fiscal year ended June 30, 2020 and 2021.

Tom highlighted vital variances in the statement of financial position. He stated that receivables and prepaid expenses increased from \$1,827,933 in 2020 to \$16,296,707 in 2021 due to the post-retirement benefit income and pension plans. He indicated that the Corporation had obtained a loan of \$1,301,694 in 2021 to finance Antelope Valley facility equipment and the receivables from DDS would offset the loan.

The deferred revenue of \$116,914 is the remainder of a grant utilized to purchase laptops for employees. Tom Huey reported a gain of \$40,621,119 in post-retirement benefit income and pension plans due to a favorable investment portfolio. This is the last year that services would be provided for the next 5 years as this term has expired and per DDS a new CPA must be obtained.

Tom Huey reported no deficiencies in the financial statements.

V. Executive Session

A. Windes Meeting with Committee Members – Tom Huey

M/S/C (L. Martinez/M. Davis) To go into executive session at 6:34 p.m.

M/S/C (M. Davis/L. Martinez) To end executive session at 6:42 p.m.

VI. Committee Business

A. FY2021-22 Reports

1. FY2021-2022 Financial Report – Alan Darby

Alan presented the financial statements for the service month of January 2022.

Alan noted that total monthly expenses for the month of January was \$51,440,167. In that number, Purchase of Service (POS) expenses totaled \$47,126,234 and Operations (OPS) expenses totaled \$4,313,935.

Total year-to-date expenditures, from July 1, 2021 to January 31, 2022 have totaled \$359,854,437. That is a POS total of \$327,000,000 and an OPS total of \$32,790,000.

As a reminder, the annual percentage of Administrative expenses versus Direct expenses must be below 15%. As of February 17, 2022, the percentage of Administrative expenses versus Direct allocation expenses stood was 14.2%. This is a slight decrease (.1%) from the last report in January when the percentage was 14.3%

2. Summary of Regional Centers PEP Report – Vini Montague

Vini reported that the Corporation has a projected surplus of \$40,676,157, ranking twelfth (12th) among other regional centers. The per capita allocation and expenditure are \$22,896 and \$21,467 ranking number eleventh (11th). She added that the original PEP projection had decreased slightly by 0.40%.

3. COVID-19 Related Expenditures Report as of February 3, 2022 – Vini Montague

Vini noted that the projected COVID-19 related expenditures for the fiscal year 2020 for operations were \$171,696.98, and the purchase of services (POS) was at \$19,959,331.20. For 2021, the projected expenditure was \$653,346.75 and the POS was at \$72,320,323.84. The projected expenditure for the current fiscal year of 2022 is \$462,450.00, and the projections for POS is at \$47,699,153.10.

4. Statewide Regional Center COVID-19 Related Expenses & CARES Act Funding – Vini Montague

The Corporation Provider Relief Funds received and spent by December 31st is totaling \$991,273.

B. Update on Personnel & Administrative Services Report – Vini Montague

Vini reported that the Executive Director Compensation report was due on January 28, 2022 and has been completed and submitted to the Department of Developmental Services (DDS).

C. Approval of Contracts – Alan Darby

There are three (3) contracts to present. All three (3) contracts are for new POS services. The first two (2) are for Independent Living Services (ILS) as per Title 17

1. Beyond Expectations LLC (HL0985, HL0986, HL0987)

The first vendor provides (ILS) pursuant to Title 17.

These services are for community-based day programs providing functional skills training necessary to foster self-sustaining & independent living for adult consumers

This is a (5) year contract beginning March 1st, 2022 – February 28, 2027. The projected Annual Cost is \$103,750 per year which totals out to \$518,750 over (5) years. The Contract term will be retro-active to the vendorization & rate approval of March 1st.

This vendor is expected to serve 11 consumers per month. The rates will be established by DDS based on the current temporary rate for service code 520. These rates include the rate increase as per AB 79 8.2%. The rate schedule is as follows:

1. 1:1 @ \$38.77 per hour
2. 1:2 @ \$25.33 per hour
3. 1:3 @ \$17.55 per hour

2. Integrated Resources Institute (HL0982)

The 2nd contract is also for an ILS service vendor under Title 17 – the vendor is Integrated Resources Institute (HL0982) These services are also for community-based day programs - for adult consumers - providing functional skills training necessary to have self-sustaining & independent living.

This is a (5) year contract, beginning March 1st, 2022 – February 28, 2027. The projected Annual Cost totals \$103,750 per year, which is \$518,750 over (5) years.

This vendor is projected to serve 11 consumers per month. The rates will be established by DDS based on the current temporary payment Rate for services code 520 & includes AB 79 8.2% rate increase. These will be 1:1s @ \$38.77 per hour

3. Skills LLC (PL2086)

The third contract is for vendor Skills LLC that provides socialization training program services pursuant to Title 17 – section 54356. This is a five (5) year contract beginning on March 1, 2022 and will end on February 28, 2027. The projected annual cost is \$70,876.08, which is \$354,380.40 over the five-year term. The vendor is projected to serve 33 consumers per month.

The hourly rate will be \$29.83. This rate is a negotiated hourly rate based on a cost statement which includes the SB 81 8.2% rate increase. This rate complies with WIC Section 4691.9(b)

M/S/C (M. Davies/ L. Garcia) To approve contracts for Beyond Expectations, Integrated Resource Institute, and Skills LLC.

D. Executed Contracts by NLACRC – Alan Darby

1. Minimum Wage Increase

Alan Darby reported that the Board executed two contracts. The first contract was a fourth (4th) amendment to an existing contract. This amendment increases the minimum wage payment for vendor Community Option Integrated Services. This contract began July 1, 2017 and ends on June 30, 2022.

The second signed contract was to add CIE and PIP services to 11 existing POS contracts. This action was approved by Board resolution on September 9, 2021.

2. POS Contract Renewal(s)

No Report

3. Addition of New Sub-Code to Existing POS Contact

No Report

4. Health & Safety Exemptions approved by DDS

No Report

5. Addition of CIE & PIP Services to Existing POS Contract(s)

No Report

6. New POS Service Contracts related to COVID-19 (Page 81)

No Report

7. Addition of New COVID-19 Sub-Code to Existing POS

No Report

8. Service Provider Revision to Existing Program Design

No Report

E. Intermediate Care Facility (ICF) State Plan Amendment (SPA) Summary
– Vini Montague

1. ICF/SPA Billing Summary

Vini Montague reported that the negative ICF cash impact for 2022 is \$2,984,375.87. There are outstanding receivables from 2021 with a negative cash impact of \$142,872.64. The negative cash impacts for fiscal year 2020 and 2019 are \$37,922.71 and \$3,166,177.68.

2. ICF/SPA Receivables

As of February 17, 2022, the receivables had decreased by 24.9% timing on payments received.

F. Human Resources – Michele Marra

1. Monthly HR Report

Michele reported 77 vacancies, 604 filled positions, and 677 authorized positions. She indicated 7 new roles for an, Chief Information Officer, Consumer and Community Services Officer, IT Support Manager,

Placement Supervisor, Employment Supervisor, School Age Manager and Adult Manager. There were 10 new hires, 4 promotions, 1 voluntary demotion, and 4 transfers. There were 6 separations as of February 28, 2022, leading to an annual turnover rate of 0.08%.

NLA is in a partnership with AJCC for a job fair on February 24, 2022 from 2-4:30pm in the Antelope Valley. She added that she had made arrangements with other organizations such as Loud and Proud, and the College of the Canyons to participate in their job fairs.

Michele reported that resumes are being received for the Chief Human Resources Officer position. Two candidates were provided with a written assessment, three were scheduled for phone screening, and one was in the interview process. She had also contacted an external recruiting firm Stanton Chase to develop a job posting for the position.

Ana Quiles suggested organizing hiring fairs where potential candidates are screened for vacant placements.

Leticia Garcia inquired about the Resources Development Specialist position, which had been vacant for over two years. Michele explained that the role was unique and could not be contracted out. She clarified that she was working with Community Services to fill the position.

2. Organizational Restructure Proposal

Michele highlighted the need to create additional positions for a Chief Consumer and Community Services Officer and Chief Information Officer at the executive level to disburse the various operational functions that are currently assigned to the Deputy Director and Chief Financial Officer. Additionally, she commented that Silvia Renteria-Haro had been promoted to a Consumer Services Manager for the Santa Clarita Valley office, and Jazmin Zinnerman would be repositioned. She explained that a School Age Manager and Adult Manager were required to support case management functions in School Age and Adult units respectively.

Michele noted that the Center needed an Employment Supervisor to support employment initiatives and collaborate with the Employment Specialist.

Ruth emphasized the need for the additional positions to reduce management staff workloads and allow for effective oversight of the various operations.

M/S/C (M. Davies/L. Martinez) To present the revised organizational chart to the Board for approval.

3. Employee Referral Bonus Policy

Michele stated that the employee referral bonus program had been amended to incorporate the recommendations made at the previous Committee meeting and to include more consistent language.

M/S/C (M. Davies/L. Garcia) To recommend the employee referral policy and procedure as revised and presented to the Board for approval.

4. Project Plan for NLACRC Salary Schedules Posted on Website

Michele reported that by March 31, 2022, the HR department would compile a list of job advertisements for which the IT department could generate links.

G. Update on Request for Proposal for new CPA Firm (WIC 4639) – Alan Darby

1. Review RFP for CPA Timeline

Alan Darby reported that the selection committee had unanimously agreed to recommend Lindquist von Husen & Joyce LLP to the Board due to their expertise with regional centers.

Under current law – Regional Centers must change accounting firms every 5 years

The ‘CPA Search Committee’ interviewed two firms and scored – out of 100 - based on

- o Overall Firm Experience & Qualifications

- Staff Qualifications
- Peer Review
- Project Description, Approach & Timeline
- Project Pricing

After conducting interviews – the selection committee has agreed to recommend the firm of Lindquist von Husen & Joyce LLP. Lindquist received a score of 93.80 out of 100. The other firm (AGT) – received a score of 89.80 out of 100

Lindquist has worked with many non-profits – and more specifically with other Regional Centers

- Tri-Counties
- East Bay
- Golden Gate

M/S/C (M. Davies/L. Garcia) To recommend Lindquist von Husen & Joyce LLP to the Board for tax and audit services.

H. Board Respite Policy

Ana Quiles discussed best practices to new board members for the submission, deadline, and processing of the board support policy invoices for childcare/attendant care services. The Board agreed to limit submission of billing to a twelve-month period, except in deserving circumstances, where the CFO or Executive Director can grant an exception. It was noted that the preference was for monthly submissions. Additionally, it was recommended to include a timeline for submission of billing and the expected payment date in the Board Support Policy.

ACTION: Ruth Janka will coordinate with the CFO to outline the submission timeframe and exception clauses for the respite policy.

VII. **Items for the Next Board Meeting**

- A. Minutes of the February 23rd Meeting
- B. FY 2021-22 Financial Report

- C. Approval of Contracts and CPA
- D. Monthly Human Resources Report
- E. Organizational Restructure Proposal
- F. Employee Referral Policy

VIII. Announcements / Information / Public Input

- A. Next Meeting: Wednesday, March 30, 2022 at 6:00 p.m.

IX. Adjournment

The meeting was adjourned at 7:36 PM.

Submitted by:

(*) *Lizeth Chavez*

Executive Administrative Assistant

() The majority of these minutes are taken from the Minutes Service submission and reviewed/edited as presented herein by NLACRC staff.*

**NORTH LOS ANGELES COUNTY REGIONAL CENTER
FINANCIAL REPORT-MONTHLY RECAP
FISCAL YEAR 2021-2022
February 2022**

BUDGET CATEGORY	Projected Annual C-2 Budget	Month Exp	Y-T-D Expenditures	Projected Annual Expenditures	Projected Annual Surplus/(Deficit)	Percent Under(Over) Budget
Operations						
Salaries & Benefits	\$51,712,377	\$3,595,797	\$29,305,406	\$51,712,377	\$0	0.00%
Operating Expenses	\$14,356,724	\$1,040,777	\$7,628,360	\$14,356,724	\$0	0.00%
Subtotal OPS General	\$66,069,101	\$4,636,574	\$36,933,766	\$66,069,101	\$0	0.00%
Salaries & Benefits - CPP Regular	\$457,650	\$42,388	\$353,887	\$457,650	\$0	0.00%
Operating Expenses - CPP Regular	\$117,700	\$0	\$0	\$117,700	\$0	0.00%
Subtotal OPS CPP Regular	\$575,350	\$42,388	\$353,887	\$575,350	\$0	0.00%
Salaries & Benefits - DC Closure/Ongoing Workload	\$406,980	\$26,418	\$216,173	\$406,980	\$0	0.00%
Operating Expenses - DC Closure/Ongoing Workload	\$15,300	-\$46	\$0	\$15,300	\$0	0.00%
Subtotal OPS DC Closure/Ongoing Workload	\$422,280	\$26,372	\$216,173	\$422,280	\$0	0.00%
Family Resource Center (FRC)	\$207,187	\$0	\$0	\$207,187	\$0	0.00%
Self Determination Program (SDP) Participant Supports	\$149,331	\$0	\$0	\$149,331	\$0	0.00%
Subtotal OPS Projects	\$356,518	\$0	\$0	\$356,518	\$0	0.00%
Total Operations:	\$67,423,249	\$4,705,334	\$37,503,825	\$67,423,249	\$0	0.00%
Purchase of Services						
Purchase of Services ("POS") (General)	\$660,205,155	\$51,043,375	\$377,894,263	\$619,714,647	\$40,490,508	6.13%
CPP Regular and DC Closure/Ongoing Workload	\$250,000	\$326,148	\$531,205	\$1,089,801	(\$839,801)	-335.92%
Total Purchase of Services:	\$660,455,155	\$51,369,523	\$378,425,468	\$620,804,448	\$39,650,707	6.00%
Total NLACRC Budget:	\$727,878,404	\$56,074,857	\$415,929,293	\$688,227,697	\$39,650,707	5.45%

**North Los Angeles County Regional Center
Administrative vs. Direct Allocation Report
Consolidated
Fiscal Year 2021-2022 (February 2022 Service Month as of March 18, 2022 State Claim)**

Description	Current Month		
	Administrative Operating Expenses	Direct Operating Expenses	Total Operating Expenses
Salaries & Wages	395,790.06	2,218,902.56	2,614,692.62
Benefits **	89,144.67	695,616.32	784,760.99
ABX2-1 Salaries & Wages	27,584.95	209,677.35	237,262.30
ABX2-1 Benefits	2,977.18	24,909.44	27,886.62
Subtotal Salaries & Benefits	515,496.86	3,149,105.67	3,664,602.53
Salaries & Benefits Allocation	14.1%	85.9%	100.0%
Equipment Rental	1,866.81	20,121.62	21,988.43
Equipment Maintenance	0.00	Not Allowable	0.00
Facility Rent	33,932.01	368,165.76	402,097.77
Facility Maintenance-AV	10,987.00	Not Allowable	10,987.00
Facility Maintenance-Van Nuys	27,802.68	Not Allowable	27,802.68
Facility Maintenance-SCV	11,381.34	Not Allowable	11,381.34
Communication	3,075.75	32,523.47	35,599.22
General Office Expenses	2,397.50	19,547.54	21,945.04
Printing	459.84	12,444.23	12,904.07
Insurance	0.00	0.00	0.00
Insurance-Deductible	0.00	0.00	0.00
Utilities-AV	592.06	6,381.55	6,973.61
Data Processing-Payroll Fees	17,719.64	Not Allowable	17,719.64
Data Processing-Outside Svcs	0.00	Not Allowable	0.00
Data Processing-Misc	0.00	Not Allowable	0.00
Data Processing Maint.	38,940.24	Not Allowable	38,940.24
Interest Expense	3,752.18	0.00	3,752.18
Bank Fees	0.00	0.00	0.00
Bank Fees-PRMT	0.00	0.00	0.00
Legal Fees	27,514.04	226,554.42	254,068.46
Legal Fees-Insurance Deductible	0.00	0.00	0.00
Brd. of Director Exp.	9,800.52	0.00	9,800.52
ARCA Dues	0.00	0.00	0.00
Accounting Fees	0.00	0.00	0.00
Equipment Purchases	973.66	10,494.68	11,468.34
Software and Licenses	430.61	4,641.41	5,072.02
Equipment - AV Loan Principle Payments	0.00	14,636.95	14,636.95
Contractor/Consultant	3,938.92	42,455.82	46,394.74
Contr./Consult.: FFRC Library	0.00	0.00	0.00
Contr./Consult.: CPP	0.00	0.00	0.00
Mileage	1,205.42	3,290.61	4,496.03
Travel	0.00	4.00	4.00
General Expenses	3,668.11	28,263.54	31,931.65
General Expenses-Remodel AV	0.00	0.00	0.00
General Expenses-Remodel SCV	0.00	12,780.00	12,780.00
General Expenses-Remodel SFV	2,252.20	24,275.44	26,527.64
ABX2-1 Admin Expenses	11,460.00	0.00	11,460.00
Equity/Disparity Projects	0.00	0.00	0.00
Restricted Project:	0.00	0.00	0.00
Restricted Project:SDP-Participants Support	0.00	0.00	0.00
Subtotal Operating Expenses	214,150.53	826,581.04	1,040,731.57
Operating Expenses Allocation	20.6%	79.4%	100.0%
Total Salaries & Operating Expenses	729,647.39	3,975,686.71	4,705,334.10
Salaries & Operating Exp. Allocation	15.5%	84.5%	100.0%
Project Funds: Family Resource Center	0.00	0.00	0.00
Income Not from DDS (i.e. Interest)	(2,124.72)	0.00	(2,124.72)
Total Expenses Less Other Income	727,522.67	3,975,686.71	4,703,209.38
Total Expenses Admin vs Direct Allocation	15.47%	84.53%	100.0%

YTD		
Administrative Operating Expenses	Direct Operating Expenses	Total Operating Expenses
3,069,320.56	17,668,081.65	20,737,402.21
815,572.28	6,307,925.4	7,123,497.72
190,205.15	1,657,139.58	1,847,344.73
26,472.77	140,747.59	167,220.36
4,101,570.76	25,773,894.26	29,875,465.02
13.7%	86.3%	100.0%
14,574.76	169,725.24	184,300.00
17,929.93	Not Allowable	17,929.93
301,151.76	3,325,707.31	3,626,859.07
62,116.96	Not Allowable	62,116.96
95,301.50	Not Allowable	95,301.50
72,566.70	Not Allowable	72,566.70
25,490.73	279,198.23	304,688.96
9,832.78	106,873.44	116,706.22
2,169.91	36,451.38	38,621.29
127,948.28	314,095.72	442,044.00
0.00	0.00	0.00
6,827.91	74,719.44	81,547.35
95,530.18	Not Allowable	95,530.18
0.00	Not Allowable	0.00
0.00	Not Allowable	0.00
122,631.69	Not Allowable	122,631.69
45,772.00	0.00	45,772.00
0.00	0.00	0.00
43,240.38	0.00	43,240.38
39,809.05	287,692.16	327,501.21
0.00	0.00	0.00
36,653.43	0.00	36,653.43
0.00	0.00	0.00
0.00	0.00	0.00
39,238.02	423,157.54	462,395.56
31,645.80	348,936.05	380,581.85
0.00	101,341.04	101,341.04
52,255.02	470,914.73	523,169.75
0.00	0.00	0.00
0.00	20,775.88	20,775.88
7,404.40	39,240.03	46,644.43
0.00	2,553.11	2,553.11
26,872.01	248,757.82	275,629.83
0.00	3,501.92	3,501.92
0.00	42,740.00	42,740.00
2,920.84	31,504.93	34,425.77
20,590.00	0.00	20,590.00
0.00	0.00	0.00
0.00	0.00	0.00
0.00	0.00	0.00
1,300,474.04	6,327,885.97	7,628,360.01
17.0%	83.0%	100.0%
5,402,044.80	32,101,780.23	37,503,825.03
14.4%	85.6%	100.0%
0.00	0.00	0.00
(36,334.42)	0.00	(36,334.42)
5,365,710.38	32,101,780.23	37,467,490.61
14.3%	85.7%	100.0%

NORTH LOS ANGELES COUNTY REGIONAL CENTER
FISCAL YEAR 2021-2022
February 2022

TOTAL BUDGET SOURCES Fiscal Year 2021-2022	
Prelim from DDS for OPS	\$51,469,243
C-1 from DDS for OPS, Projects, and CRDP/CPP	\$14,143,635
C-2 from DDS for OPS, Projects, and CRDP/CPP	\$1,648,820
C-3 from DDS for OPS, Projects, and CRDP/CPP	
C-4 from DDS for OPS, Projects, and CRDP/CPP	
C-5 from DDS for OPS, Projects, and CRDP/CPP	
C-6 from DDS for OPS, Projects, and CRDP/CPP	
Prelim from DDS for POS	\$507,005,727
C-1 from DDS for POS and POS-CRDP/CPP	\$144,946,938
C-2 from DDS for POS-CRDP/CPP	\$150,000
C-3 from DDS for POS-CRDP/CPP	
C-4 from DDS for POS-CRDP/CPP	
C-5 from DDS for POS-CRDP/CPP	
C-6 from DDS for POS-CRDP/CPP/HCBSW	
Subtotal - Total Budget received from DDS	\$719,364,363
Projected Revenue	\$161,551
Subtotal - Projected Revenue Operations	\$161,551
Projected ICF/SPA Transportation/Day Program Revenue	\$8,352,490
Subtotal - Projected Revenue Purchase of Services	\$8,352,490
Total Budget	\$727,878,404

OPERATIONS BUDGET SOURCES Fiscal Year 2021-2022	
GENERAL OPERATIONS (Excludes Projects, CPP Regular, CRDP/CPP)	
Preliminary, General Operations (OPS)	51,469,243
C-1, OPS Allocation	13,787,117
C-2, OPS Allocation	651,190
C-3, OPS Allocation	
C-4, OPS Allocation	
C-5, OPS Allocation	
Total General OPS	65,907,550
Projected Interest Income	\$6,701
Projected Other Income	\$24,850
Projected ICF/SPA Admin Fee	\$130,000
Total Other Revenue	161,551
TOTAL GENERAL OPS	66,069,101
Preliminary, Community Resource Development Plan ("CRDP") /Community Placement Plan ("CPP")	\$0
C-1, OPS CRDP/CPP	\$0
C-2, OPS CRDP/CPP	\$575,350
Total CRDP/CPP Regular	\$575,350
Preliminary, Developmental Center ("DC") Closure/Ongoing Workload	\$0
C-1, OPS DC Closure/Ongoing Workload	\$0
C-2, OPS DC Closure/Ongoing Workload	\$422,280
Total CPP DC Closure/Ongoing Workload	\$422,280
Family Resource Center ("FRC")	\$207,187
SDP Participant Supports	\$149,331
Total OPS PROJECTS	\$356,518
Total Operations Budget	\$67,423,249

PURCHASE OF SERVICES (POS) BUDGET SOURCES Fiscal Year 2021-2022	
General POS (Excludes CPP-POS Regular, CRDP/CPP)	
Preliminary, POS	\$507,005,727
C-1, POS Allocation	\$144,846,938
C-2, POS Allocation	\$0
C-3, POS Allocation	\$0
C-4, POS Allocation	\$0
Total General POS Allocation	\$651,852,665
ADD:	
Projected ICF SPA Revenue	\$8,352,490
Total Budget, General POS	\$660,205,155

**NORTH LOS ANGELES COUNTY REGIONAL CENTER
CONSOLIDATED LINE ITEM REPORT
FISCAL YEAR 2021-2022
February 2022**

	Projected Annual C-2 Budget	Net Month	Expended Y-T-D	Projected Remaining Expenses	Proj Annual Expenses	Projected Surplus/ (Deficit)
PURCHASE OF SERVICE						
POS (General)						
3.2 Out of Home	117,883,689	9,488,002	67,126,135	43,527,725	110,653,860	7,229,829
4.3 Day Programs	84,132,375	5,983,245	49,201,535	29,770,985	78,972,520	5,159,855
4.3 Habilitation Programs	4,498,570	299,313	2,388,298	1,834,374	4,222,672	275,898
5.4 Transportation	23,061,237	1,749,966	13,789,098	7,857,789	21,646,887	1,414,350
6.5 Other Services	430,629,284	33,522,848	245,389,195	158,829,513	404,218,708	26,410,576
Total POS (General):	660,205,155	51,043,375	377,894,263	241,820,384	619,714,647	40,490,508
CRDP & CPP						
CRDP & CPP Placements	100,000	325,798	530,505	541,204	1,018,301	(918,301)
CRDP & CPP Assessments	0	350	700	70,800	71,500	(71,500)
CRDP & CPP Start Up	150,000	0	0	0	0	150,000
Deflection CRDP & CPP	0	0	0	0	0	0
Total CRDP & CPP:	250,000	326,148	531,205	612,004	1,089,801	(839,801)
HCBS Compliance Funding	0	0	0	0	0	0
Total HCBS:	0	0	0	0	0	0
Total Purchase of Service:	660,455,155	51,369,523	378,425,468	242,432,388	620,804,448	39,650,707
OPERATIONS						
25010 Salaries/Benefits	49,461,460	3,399,454	27,860,900	21,600,560	49,461,460	0
25010 ABX2-1	3,115,547	265,149	2,014,565	1,100,982	3,115,547	0
Total Salaries/Benefits:	52,577,007	3,664,603	29,875,465	22,701,542	52,577,007	0
OPERATING EXPENSE						
30010 Equipment Rental	449,184	21,988	184,300	264,884	449,184	0
30020 Equipment Maint	87,499	0	17,930	69,569	87,499	0
30030 Facility Rent	5,024,907	402,098	3,626,859	1,398,048	5,024,907	0
30040 Facility.Maint. AV	261,820	10,987	62,117	199,703	261,820	0
30041 Facility Maint. SFV	149,087	27,803	95,302	53,786	149,087	0
30042 Facility Maint. SCV	97,220	11,381	72,567	24,653	97,220	0
30050 Communication	819,708	35,599	304,689	515,019	819,708	0
30060 General Office Exp	308,015	21,945	116,706	191,309	308,015	0
30070 Printing	36,302	12,904	38,621	(2,319)	36,302	0
30080 Insurance	469,879	0	442,044	27,835	469,879	0
30090 Utilities	156,398	6,974	81,547	74,851	156,398	0
30100 Data Processing	157,248	17,720	95,530	61,718	157,248	0
30110 Data Proc. Maint	305,700	38,940	122,632	183,068	305,700	0
30120 Interest Expense	71,682	3,752	45,772	25,910	71,682	0
30130 Bank Fees	185,156	0	43,240	141,916	185,156	0
30140 Legal Fees	935,500	254,068	327,501	607,999	935,500	0
30150 Board of Trustees Exp	101,500	9,801	36,653	64,847	101,500	0
30151 ARCA Dues	109,598	0	0	109,598	109,598	0
30160 Accounting Fees	99,050	0	0	99,050	99,050	0
30170 Equipment Purchases	1,400,283	31,177	944,318	455,965	1,400,283	0
30180 Contr/Consult-Adm	1,319,970	46,395	543,946	776,024	1,319,970	0
30220 Mileage/Travel	232,140	4,500	49,198	182,942	232,140	0
30240 General Expenses	1,570,474	71,239	356,298	1,214,176	1,570,474	0
30240 ABX2-1	141,404	11,460	20,590	120,814	141,404	0
Total Operating Expenses:	14,489,724	1,040,732	7,628,360	6,861,364	14,489,724	0
Total Operations:	67,066,731	4,705,334	37,503,825	29,562,906	67,066,731	0
Total Gross Budget :	727,521,886	56,074,857	415,929,293	271,995,294	687,871,179	39,650,707
OPS Projects:	356,518	0	0	356,518	356,518	0
Total Gross Budget with Projects:	727,878,404	56,074,857	415,929,293	272,351,812	688,227,697	39,650,707

NORTH LOS ANGELES COUNTY REGIONAL CENTER
GENERAL OPERATIONS (OPS) and PURCHASE OF SERVICES (POS) LINE ITEM REPORT
FISCAL YEAR 2021-2022
February 2022

	Projected Annual C-2 Budget	Net Month	Expended Y-T-D	Projected Remaining Expenses	Projected Annual Expenses	Projected Surplus/(Deficit)
PURCHASE OF SERVICE						
POS (General)						
3.2 Out of Home	117,883,689	9,488,002	67,126,135	43,527,725	110,653,860	7,229,829
4.3 Day Programs	84,132,375	5,983,245	49,201,535	29,770,985	78,972,520	5,159,855
4.3 Habilitation Programs	4,498,570	299,313	2,388,298	1,834,374	4,222,672	275,898
5.4 Transportation	23,061,237	1,749,966	13,789,098	7,857,789	21,646,887	1,414,350
6.5 Other Services	430,629,284	33,522,848	245,389,195	158,829,513	404,218,708	26,410,576
Total POS (General):	660,205,155	51,043,375	377,894,263	241,820,384	619,714,647	40,490,508
OPERATIONS						
25010 Salaries/Benefits	48,596,830	3,330,648	27,290,840	21,305,989	48,596,830	0
25010 ABX2-1	3,115,547	265,149	2,014,565	1,100,982	3,115,547	0
Total Salaries:	51,712,377	3,595,797	29,305,406	22,406,971	51,712,377	0
OPERATING EXPENSE						
30010 Equipment Rental	449,184	21,988	184,300.00	264,884	449,184	0
30020 Equipment Maint	87,499	0	17,929.93	69,569	87,499	0
30030 Facility Rental	5,024,907	402,098	3,626,859.07	1,398,048	5,024,907	0
30040 Facility Maint. AV	261,820	10,987	62,116.96	199,703	261,820	0
30041 Facility Maint. SFV	149,087	27,803	95,301.50	53,786	149,087	0
30042 Facility Maint. SCV	97,220	11,381	72,566.70	24,653	97,220	0
30050 Communication	819,708	35,599	304,688.96	515,019	819,708	0
30060 General Office Exp	308,015	21,945	116,706.22	191,309	308,015	0
30070 Printing	36,302	12,904	38,621.29	(2,319)	36,302	0
30080 Insurance	469,879	0	442,044.00	27,835	469,879	0
30090 Utilities	156,398	6,974	81,547.35	74,851	156,398	0
30100 Data Processing	157,248	17,720	95,530.18	61,718	157,248	0
30110 Data Proc. Maint	305,700	38,940	122,631.69	183,068	305,700	0
30120 Interest Expense	71,682	3,752	45,772.00	25,910	71,682	0
30130 Bank Fees	185,156	0	43,240.38	141,916	185,156	0
30140 Legal Fees	935,500	254,068	327,501.21	607,999	935,500	0
30150 Board of Trustees Exp	101,500	9,801	36,653.43	64,847	101,500	0
30151 ARCA Dues	109,598	0	0.00	109,598	109,598	0
30160 Accounting Fees	99,050	0	0.00	99,050	99,050	0
30170 Equipment Purchases	1,400,283	31,177	944,318.45	455,965	1,400,283	0
30180 Contr/Consult	1,220,970	46,395	543,945.63	677,024	1,220,970	0
30220 Mileage/Travel	232,140	4,546	49,197.54	182,942	232,140	0
30240 General Expenses	1,536,474	71,239	356,297.52	1,180,176	1,536,474	0
30240 ABX2-1 Admin	141,404	11,460	20,590.00	120,814	141,404	0
Total Operating Expenses:	14,356,724	1,040,777	7,628,360.01	6,728,364	14,356,724	0
Total Operations:	66,069,101	4,636,574	36,933,765.53	29,135,335	66,069,101	0
Gross Budget:	726,274,256	55,679,949	414,828,028.71	270,955,719	685,783,748	40,490,508
% of Budget:	100.00%	7.67%	57.12%	37.31%	94.42%	5.58%

NORTH LOS ANGELES COUNTY REGIONAL CENTER
Community Resource Development Plan ("CRDP") & Community Placement Plan ("CPP") Line Item Report
Regular CPP
FISCAL YEAR 2021-2022
February 2022

	Projected Annual C-2 Budget	Net Month	Expended Y-T-D	Projected Remaining Expenses	Projected Annual Expenses	Projected Surplus/(Deficit)
PURCHASE OF SERVICE						
CPP Regular						
CPP Placements	100,000	31,632	192,607	541,204	733,811	(633,811)
CPP Assessments	0	350	700	70,800	71,500	(71,500)
CPP Start Up	150,000	0	0	0	0	150,000
Deflection CPP	0	0	0	0	0	0
Total CPP Regular:	250,000	31,982	193,307	612,004	805,311	(555,311)
OPERATIONS						
25010 Salaries/Benefits	457,650	42,388	353,887	103,763	457,650	0
Total Salaries:	457,650	42,388	353,887	103,763	457,650	0
OPERATING EXPENSE						
30010 Equipment Rental	0	0	0	0	0	0
30020 Equipment Maint	0	0	0	0	0	0
30030 Facility Rental	0	0	0	0	0	0
30040 Facility Maint. AV	0	0	0	0	0	0
30041 Facility Maint. SFV	0	0	0	0	0	0
30042 Facility Maint. SCV	0	0	0	0	0	0
30050 Communication	0	0	0	0	0	0
30060 General Office Exp	0	0	0	0	0	0
30070 Printing	0	0	0	0	0	0
30080 Insurance	0	0	0	0	0	0
30090 Utilities	0	0	0	0	0	0
30100 Data Processing	0	0	0	0	0	0
30110 Data Proc. Maint	0	0	0	0	0	0
30120 Interest Expense	0	0	0	0	0	0
30130 Bank Fees	0	0	0	0	0	0
30140 Legal Fees	0	0	0	0	0	0
30150 Board of Trustees Exp	0	0	0	0	0	0
30151 ARCA Dues	0	0	0	0	0	0
30160 Accounting Fees	0	0	0	0	0	0
30170 Equipment Purchases	0	0	0	0	0	0
30180 Contr/Consult CPP	99,000	0	0	99,000	99,000	0
30220 Mileage/Travel	0	0	0	0	0	0
30240 General Expenses	18,700	0	0	18,700	18,700	0
Total Operating Expenses:	117,700	0	0	117,700	117,700	0
Total Operations:	575,350	42,388	353,887	221,463	575,350	0
Gross Budget:	825,350	74,370	547,194	833,467	1,380,661	(555,311)

NORTH LOS ANGELES COUNTY REGIONAL CENTER
Community Resource Development Plan ("CRDP") & Community Placement Plan ("CPP") Line Item Report
Developmental Center ("DC") Closure/Ongoing Workload
FISCAL YEAR 2021-2022
February 2022

	Projected Annual C-2 Budget	Net Month	Expended Y-T-D	Projected Remaining Expenses	Projected Annual Expenses	Projected Surplus/(Deficit)
PURCHASE OF SERVICE						
CRDP/CPP						
CRDP & CPP Placements	0	294,166	337,898	(53,408)	284,490	(284,490)
CRDP & CPP Assessments	0	0	0	0	0	0
CRDP & CPP Start Up	0	0	0	0	0	0
Deflection CRDP & CPP	0	0	0	0	0	0
Total CRDP/CPP:	0	294,166	337,898	(53,408)	284,490	(284,490)
OPERATIONS						
25010 Salaries/Benefits	406,980	26,418	216,173	190,807	406,980	0
Total Salaries:	406,980	26,418	216,173	190,807	406,980	0
OPERATING EXPENSE						
30010 Equipment Rental	0	0	0	0	0	0
30020 Equipment Maint	0	0	0	0	0	0
30030 Facility Rental	0	0	0	0	0	0
30040 Facility Maint. AV	0	0	0	0	0	0
30041 Facility Maint. SFV	0	0	0	0	0	0
30042 Facility Maint. SCV	0	0	0	0	0	0
30050 Communication	0	0	0	0	0	0
30060 General Office Exp	0	0	0	0	0	0
30070 Printing	0	0	0	0	0	0
30080 Insurance	0	0	0	0	0	0
30090 Utilities	0	0	0	0	0	0
30100 Data Processing	0	0	0	0	0	0
30110 Data Proc. Maint	0	0	0	0	0	0
30120 Interest Expense	0	0	0	0	0	0
30130 Bank Fees	0	0	0	0	0	0
30140 Legal Fees	0	0	0	0	0	0
30150 Board of Trustees Exp	0	0	0	0	0	0
30151 ARCA Dues	0	0	0	0	0	0
30160 Accounting Fees	0	0	0	0	0	0
30170 Equipment Purchases	0	0	0	0	0	0
30180 Contr/Consult CPP	0	0	0	0	0	0
30220 Mileage/Travel	0	(46)	0	0	0	0
30240 General Expenses	15,300	0	0	15,300	15,300	0
Total Operating Expenses:	15,300	(46)	0	15,300	15,300	0
Total Operations:	422,280	26,372	216,173	206,107	422,280	0
Gross Budget:	422,280	320,538	554,071	152,699	706,770	(284,490)

NORTH LOS ANGELES COUNTY REGIONAL CENTER
Operations ("OPS") Project Line Item Report
FISCAL YEAR 2021-2022
February 2022

	Projected Annual C-2 Budget	EXPENDED MONTH	EXPENDED Y-T-D	BALANCE REMAINING	PROJECTED EXPENDITURES	SURPLUS/ (DEFICIT)
Family Resource Center ("FRC")	\$207,187	\$0	\$0	\$207,187	\$207,187	\$0
Self Determination Program ("SDP") Participant Support	\$149,331	\$0	\$0	\$149,331	\$149,331	\$0
TOTAL:	\$356,518	\$0	\$0	\$356,518	\$356,518	\$0

Family Resource Center: Family Resource Center provides services and support for families and infants and toddlers, under the age of three years, that have a developmental delay, disability, or condition that places them at risk of a disability. Services include, as specified in Government Code 95024(d)(2), parent-to-parent support, information dissemination, public awareness, and family-professional collaboration activities; and per Government Code 95001(a)94), family-to-family support to strengthen families' ability to participate in service planning.

Self Determination Program Participant Support: The SDP allows for regional center consumers and their families more freedom, control, and responsibility in choosing services, supports, and providers to help meet the objectives in their individual program plans. The SDP Participant Support is for regional centers, in collaboration with the local volunteer advisory committees, to assist selected participants in their transition to SDP.

POS Late Bill Report for FY 2021-2022: Regular
Payments through February 2022 State Claim (3/17/2022)

Description	July 2021 22	August 2021 23	September 2021 20	October 2021 23	November 2021 22	December 2021 21	January 2022 23	February 2022 20	March 2022 21	April 2022 22	May 2022 23	June 2022 20	Total Claims FY2019-2020 260	Average 1st Pymnt & Late Bills
Payment #1	\$ 38,602,459.12	38,150,084.48	39,151,415.21	39,959,543.18	39,763,246.18	38,961,339.02	37,760,763.29	39,373,202.70					311,722,053.18	38,965,256.65
Payment #2	7,758,384.01	8,014,425.36	6,607,523.17	6,401,166.38	7,026,399.91	6,972,173.26	7,026,271.89						49,806,343.98	7,115,192.00
Payment #3	1,606,759.75	1,549,214.84	1,413,580.38	1,708,769.22	1,137,608.95	2,371,053.12							9,786,986.26	1,631,164.38
Payment #4	591,347.79	436,680.41	1,003,138.22	390,238.82	671,835.51								3,093,240.75	618,648.15
Payment #5	205,235.71	505,989.21	304,467.43	518,432.09									1,534,124.44	383,531.11
Payment #6	401,075.85	246,632.80	459,163.49										1,106,872.14	368,957.38
Payment #7	221,226.67	356,027.82											577,254.49	288,627.25
Payment #8	267,387.94												267,387.94	267,387.94
Payment #9														
Payment #10														
Payment #11														
Payment #12														
Total Paid	49,653,876.84	49,259,054.92	48,939,287.90	48,978,149.69	48,599,090.55	48,304,565.40	44,787,035.18	39,373,202.70	0.00	0.00	0.00	0.00	377,894,263.18	49,638,764.85
Total Late	11,051,417.72	11,108,970.44	9,787,872.69	9,018,606.51	8,835,844.37	9,343,226.38	7,026,271.89	0.00	0.00	0.00	0.00	0.00	66,172,210.00	10,673,508.20
Percent Late	28.63%	29.12%	25.00%	22.57%	22.22%	23.98%	18.61%	0.00%						27.39%

377,894,263.18
0.00

Description	July 2021	August 2021	September 2021	October 2021	November 2021	December 2021	January 2022	February 2022	March 2022	April 2022	May 2022	June 2022	Average %Late Per Month	Cummulative % LATE
Payment #1	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Payment #2	20.10%	21.01%	16.88%	16.02%	17.67%	17.90%	18.61%						18.31%	18.31%
Payment #3	4.16%	4.06%	3.61%	4.28%	2.86%	6.09%							4.18%	22.49%
Payment #4	1.53%	1.14%	2.56%	0.98%	1.69%								1.58%	24.07%
Payment #5	0.53%	1.33%	0.78%	1.30%									0.98%	25.05%
Payment #6	1.04%	0.65%	1.17%										0.95%	26.00%
Payment #7	0.57%	0.93%											0.75%	26.76%
Payment #8	0.69%												0.69%	27.45%
Payment #9														
Payment #10														
Payment #11														
Payment #12														
Total Late	28.63%	29.12%	25.00%	22.57%	22.22%	23.98%	18.61%	0.00%	0.00%	0.00%	0.00%	0.00%	27.45%	27.45%

0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%

FY2021 Average Late Bill%:	30.45%
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POS Late Bill Report for FY 2020-2021: Regular

Payments through June 2021 State Claim (3/17/2022)

Description	July 2020	August 2020	September 2020	October 2020	November 2020	December 2020	January 2021	February 2021	March 2021	April 2021	May 2021	June 2021	Total Claims FY2019-2020	Average 1st Pymnt & Late Bills
Payment #1	\$ 38,596,908.29	36,291,114.02	34,717,045.35	36,043,583.93	35,066,776.08	34,909,618.51	33,850,488.85	34,286,888.80	39,827,734.41	39,933,099.61	39,380,445.55	39,807,908.41	442,711,611.81	36,892,634.32
Payment #2	5,757,508.60	6,935,893.30	8,111,486.24	7,679,142.20	6,959,575.65	8,479,398.78	8,363,675.81	8,796,619.51	8,112,560.86	6,892,880.40	7,713,343.05	6,231,639.00	90,033,723.40	7,502,810.28
Payment #3	853,216.93	873,723.83	749,774.25	1,265,692.52	1,603,690.59	1,040,757.01	1,765,572.71	1,499,230.83	998,064.34	1,175,724.77	850,137.68	2,357,769.14	15,033,354.60	1,252,779.55
Payment #4	359,863.27	558,551.02	483,477.91	539,743.92	534,019.06	483,347.71	970,757.09	454,927.05	433,599.68	263,899.63	561,525.90	769,751.82	6,413,464.06	534,455.34
Payment #5	410,324.39	205,488.92	246,458.27	415,195.34	384,046.40	682,037.04	338,231.01	392,891.68	166,518.71	258,439.77	207,312.80	272,683.06	3,979,627.39	331,635.62
Payment #6	429,776.33	298,992.06	408,945.29	390,155.80	257,037.80	152,052.88	419,810.79	139,976.02	185,630.63	151,636.58	166,924.11	144,551.83	3,145,490.12	262,124.18
Payment #7	134,007.73	266,527.08	350,113.61	277,754.10	89,743.12	207,725.77	150,727.17	100,066.50	114,135.93	211,288.58	93,174.88	183,675.01	2,178,939.48	181,578.29
Payment #8	258,402.10	288,695.24	164,349.37	102,187.49	429,732.51	85,148.67	112,348.14	106,797.28	144,130.56	77,597.36	123,173.16	139,769.70	2,032,331.58	169,360.97
Payment #9	247,245.48	150,156.55	83,144.72	135,748.80	113,056.67	96,018.22	96,490.98	117,138.60	55,445.95	120,773.10	101,996.31	98,606.30	1,415,821.68	117,985.14
Payment #10	114,448.25	70,473.83	126,969.58	103,384.69	30,249.17	82,728.04	72,659.73	47,785.69	109,585.42	130,755.95	72,772.46		961,812.81	87,437.53
Payment #11	71,063.07	102,024.27	78,536.19	49,818.47	27,139.61	78,464.13	38,758.52	85,482.34	111,447.11	89,514.68			732,248.39	73,224.84
Payment #12	90,000.79	294,489.71	49,705.13	46,537.82	66,574.74	31,515.85	54,629.77	105,398.85	113,536.56				852,389.22	94,709.91
Payment #13	42,579.50	57,239.27	45,848.92	67,092.63	19,898.01	51,557.62	133,730.03	89,695.97					507,641.95	63,455.24
Payment #14	40,133.97	61,847.89	66,517.20	10,890.18	41,493.93	105,392.14	128,111.73						454,387.04	64,912.43
Payment #15	26,141.31	76,397.67	19,638.41	41,745.42	73,580.65	88,738.01							326,241.47	54,373.58
Payment #16	83,881.00	24,029.43	42,924.08	65,439.22	84,994.30								301,268.03	60,253.61
Payment #17	27,317.59	58,614.14	54,969.01	120,934.49									261,835.23	65,458.81
Payment #18	41,497.49	60,946.62	64,767.33										167,211.44	55,737.15
Payment #19	79,188.21	83,796.41											162,984.62	81,492.31
Payment #20	84,547.54												84,547.54	84,547.54
Payment #21														
Payment #22														
Payment #23														
Payment #24														
Total Paid	47,748,051.84	46,759,001.26	45,864,670.86	47,355,047.02	45,781,608.29	46,574,500.38	46,495,992.33	46,222,899.12	50,372,390.16	49,305,610.43	49,270,805.90	50,006,354.27	571,756,931.86	48,030,966.62
Total Late	9,151,143.55	10,467,887.24	11,147,625.51	11,311,463.09	10,714,832.21	11,664,881.87	12,645,503.48	11,936,010.32	10,544,655.75	9,372,510.82	9,890,360.35	10,198,445.86	129,045,320.05	11,138,332.31
Percent Late	23.71%	28.84%	32.11%	31.38%	30.56%	33.41%	37.36%	34.81%	26.48%	23.47%	25.11%	25.62%		30.19%

571,756,931.86
0.00

Description	July 2020	August 2020	September 2020	October 2020	November 2020	December 2020	January 2021	February 2021	March 2021	April 2021	May 2021	June 2021	Average %Late Per Month	Cummulative % LATE
Payment #1	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Payment #2	14.92%	19.11%	23.36%	21.31%	19.85%	24.29%	24.71%	25.66%	20.37%	17.26%	19.59%	15.65%	20.51%	20.51%
Payment #3	2.21%	2.41%	2.16%	3.51%	4.57%	2.98%	5.22%	4.37%	2.51%	2.94%	2.16%	5.92%	3.41%	23.92%
Payment #4	0.93%	1.54%	1.39%	1.50%	1.52%	1.38%	2.87%	1.33%	1.09%	0.66%	1.43%	1.93%	1.46%	25.38%
Payment #5	1.06%	0.57%	0.71%	1.15%	1.10%	1.95%	1.00%	1.15%	0.42%	0.65%	0.53%	0.68%	0.91%	26.30%
Payment #6	1.11%	0.82%	1.18%	1.08%	0.73%	0.44%	1.24%	0.41%	0.47%	0.38%	0.42%	0.36%	0.72%	27.02%
Payment #7	0.35%	0.73%	1.01%	0.77%	0.26%	0.60%	0.45%	0.29%	0.29%	0.53%	0.24%	0.46%	0.50%	27.51%
Payment #8	0.67%	0.80%	0.47%	0.28%	1.23%	0.24%	0.33%	0.31%	0.36%	0.19%	0.31%	0.35%	0.46%	27.98%
Payment #9	0.64%	0.41%	0.24%	0.38%	0.32%	0.28%	0.29%	0.34%	0.14%	0.30%	0.26%	0.25%	0.32%	28.30%
Payment #10	0.30%	0.19%	0.37%	0.29%	0.09%	0.24%	0.21%	0.14%	0.28%	0.33%	0.18%		0.24%	28.54%
Payment #11	0.18%	0.28%	0.23%	0.14%	0.08%	0.22%	0.11%	0.25%	0.28%	0.22%			0.20%	28.74%
Payment #12	0.23%	0.81%	0.14%	0.13%	0.19%	0.09%	0.16%	0.31%	0.29%				0.26%	29.00%
Payment #13	0.11%	0.16%	0.13%	0.19%	0.06%	0.15%	0.40%	0.26%					0.18%	29.18%
Payment #14	0.10%	0.17%	0.19%	0.03%	0.12%	0.30%	0.38%						0.18%	29.36%
Payment #15	0.07%	0.21%	0.06%	0.12%	0.21%	0.25%							0.15%	29.51%
Payment #16	0.22%	0.07%	0.12%	0.18%	0.24%								0.17%	29.68%
Payment #17	0.07%	0.16%	0.16%	0.34%									0.18%	29.86%
Payment #18	0.11%	0.17%	0.19%										0.15%	30.02%
Payment #19	0.21%	0.23%											0.22%	30.23%
Payment #20	0.22%												0.22%	30.45%
Payment #21														
Payment #22														
Payment #23														
Payment #24														
Total Late	23.71%	28.84%	32.11%	31.38%	30.56%	33.41%	37.36%	34.81%	26.48%	23.47%	25.11%	25.62%	30.45%	30.45%

0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%

FY2020 Average Late Bill%: 22.54%

POS Late Bill Report for FY 2019-2020: Regular
Payments through June 2020 State Claim (3/17/2022)

Description	July 2019 22	August 2019 23	September 2019 20	October 2019 23	November 2019 22	December 2019 21	January 2020 23	February 2020 20	March 2020 21	April 2020 22	May 2020 23	June 2020 20	Total Claims FY2019-2020 260	Average 1st Pymnt & Late Bills
Payment #1	35,561,294.59	35,076,660.89	34,650,496.67	36,318,296.48	33,554,216.19	32,752,179.52	35,851,675.60	34,843,947.24	35,478,179.69	34,344,043.22	35,159,600.33	37,160,675.75	420,751,266.17	35,062,605.51
Payment #2	4,195,100.15	4,292,631.69	3,307,710.94	3,655,134.85	3,982,918.50	4,153,748.06	5,193,975.55	4,859,005.63	5,579,877.91	7,617,417.20	6,028,706.22	6,207,363.34	59,073,590.04	4,922,799.17
Payment #3	509,088.39	383,987.11	655,846.25	880,129.94	777,415.82	750,311.89	862,222.64	1,050,853.66	2,551,243.90	1,599,886.62	1,350,639.69	1,174,959.20	12,546,585.11	1,045,548.76
Payment #4	218,098.58	448,579.77	248,299.76	321,834.01	347,054.67	369,158.96	528,836.35	519,858.17	317,592.96	317,179.32	454,889.81	423,691.45	4,515,073.81	376,256.15
Payment #5	225,485.54	237,069.80	204,063.90	217,539.53	132,224.64	156,580.67	337,107.54	251,282.95	175,263.50	209,349.23	277,814.41	341,270.02	2,765,051.73	230,420.98
Payment #6	150,095.50	307,977.33	115,401.15	102,295.45	75,961.96	106,146.08	148,209.19	63,772.37	207,304.49	266,355.29	263,685.35	153,394.57	1,960,598.73	163,383.23
Payment #7	245,945.55	28,794.16	59,504.75	92,780.12	65,383.27	70,025.02	73,784.36	103,244.44	166,030.19	247,038.17	136,283.11	201,932.35	1,490,745.49	124,228.79
Payment #8	36,301.92	59,175.28	65,696.74	37,194.27	72,979.97	47,824.21	88,769.69	58,097.63	160,933.37	116,687.32	100,983.31	110,375.43	955,019.14	79,584.93
Payment #9	52,590.25	38,968.79	108,278.36	65,556.70	30,362.24	41,677.96	83,706.67	116,478.03	55,626.43	105,032.29	100,898.10	327,058.06	1,126,233.88	93,852.82
Payment #10	39,522.59	33,087.75	76,467.54	33,982.22	18,851.28	33,716.55	101,319.12	23,147.87	75,394.02	84,811.76	143,807.94	163,443.76	827,552.40	68,962.70
Payment #11	45,672.25	56,352.15	30,456.95	36,452.23	21,025.27	94,522.51	7,333.69	58,849.05	66,589.65	138,566.12	145,612.01	215,716.27	917,148.15	76,429.01
Payment #12	71,184.86	24,295.82	15,918.63	24,605.52	10,140.07	7,787.79	44,033.01	43,854.41	116,700.14	149,705.69	122,005.73	(19,827.20)	610,404.47	50,867.04
Payment #13	22,611.08	16,402.90	22,361.21	4,351.89	17,398.41	20,194.84	46,370.38	66,938.31	94,827.94	116,062.27	25,203.45	25,983.21	478,705.89	39,892.16
Payment #14	2,272.12	15,800.79	6,191.83	14,559.17	20,204.34	28,724.34	55,513.83	48,082.27	67,856.98	(11,116.83)	26,404.88	33,829.47	308,323.19	25,693.60
Payment #15	10,300.13	14,165.73	4,180.23	34,124.33	16,562.96	39,466.14	52,091.80	36,008.75	(26,209.83)	24,192.55	31,285.41	140,086.79	376,254.99	31,354.58
Payment #16	21,175.71	6,923.26	11,551.06	4,460.63	21,898.75	7,083.88	40,383.67	(55,431.92)	19,507.89	26,744.25	56,956.06	132,334.56	293,587.80	24,465.65
Payment #17	11,994.53	9,605.23	12,137.58	32,522.86	4,696.99	8,286.28	(62,437.86)	14,857.27	27,338.73	55,305.27	44,009.70	87,386.76	245,703.34	20,475.28
Payment #18	10,579.11	5,989.74	21,656.68	1,106.36	9,747.41	(63,190.46)	11,588.22	16,667.81	52,728.74	52,287.79	38,138.32	50,824.34	208,124.06	17,343.67
Payment #19	4,747.69	25,196.28	(904.39)	4,405.29	3,005.62	16,364.02	13,682.94	31,662.18	46,070.52	23,356.51	45,187.68	271,051.64	483,825.98	40,318.83
Payment #20	24,386.66	(903.49)	1,191.76	2,085.90	10,525.69	2,203.93	26,976.66	24,935.57	22,390.05	46,312.45	61,694.53	170,635.60	392,435.31	32,702.94
Payment #21	(303.73)	755.11	1,742.17	10,709.73	2,558.57	17,820.24	13,673.84	18,461.00	38,744.83	65,187.19	149,139.63	74,440.86	392,929.44	32,744.12
Payment #22	445.61	900.17	9,480.30	3,600.86	15,843.33	9,970.64	42,665.44	22,362.35	65,085.24	133,052.41	74,246.23	154,766.44	532,419.02	44,368.25
Payment #23	1,389.05	9,480.30	10,730.29	18,537.71	8,889.29	1,167.81	22,737.90	59,944.26	101,136.87	101,631.80	164,019.94		499,665.22	45,424.11
Payment #24	9,480.30	8,112.00	15,110.05	7,318.42	1,426.60	10,612.97	48,171.73	98,644.12	45,666.39	170,105.01			414,647.59	41,464.76
Payment #25	5,947.17	9,954.94	5,889.25	1,169.11	9,470.60	44,690.01	92,502.65	10,209.30	167,974.46				347,807.49	38,645.28
Payment #26	345.48	7,011.05	8,039.62	7,105.67	42,110.76	74,371.13	10,132.41	57,055.68					206,171.80	25,771.48
Payment #27	13,960.31	8,372.84	2,798.87	35,789.54	47,822.38	10,643.07	48,065.50						167,452.51	23,921.79
Payment #28	8,860.50	1,910.62	37,336.02	64,062.55	7,098.66	30,412.44							149,680.79	24,946.80
Payment #29	2,407.73	35,153.91	64,422.74	7,034.42	28,782.95								137,801.75	27,560.35
Payment #30	39,506.65	51,993.39	7,079.85	17,263.75									115,843.64	28,960.91
Payment #31	36,958.66	1,078.45	19,994.98										58,032.09	19,344.03
Payment #32	756.31	82,945.03											83,701.34	41,850.67
Payment #33	55,576.11												55,576.11	55,576.11
Payment #34														
Payment #35														
Payment #36														
Total Paid	41,633,777.35	41,298,428.79	39,799,131.74	42,056,009.51	39,356,577.19	38,842,500.50	43,783,092.52	42,442,788.40	45,673,855.06	45,999,192.90	45,001,211.84	47,601,392.67	513,487,958.47	42,977,764.46
Total Late	6,072,482.76	6,221,767.90	5,148,635.07	5,737,713.03	5,802,361.00	6,090,320.98	7,931,416.92	7,598,841.16	10,195,675.37	11,655,149.68	9,841,611.51	10,440,716.92	92,736,692.30	7,915,158.94
Percent Late	17.08%	17.74%	14.86%	15.80%	17.29%	18.60%	22.12%	21.81%	28.74%	33.94%	27.99%	28.10%		22.57%

513,487,958.47
0.00

POS Late Bill Report for FY 2019-2020: Regular
Payments through June 2020 State Claim (3/17/2022)

Description	July 2019	August 2019	September 2019	October 2019	November 2019	December 2019	January 2020	February 2020	March 2020	April 2020	May 2020	June 2020	Average %Late Per Month	Cummulative % LATE
Payment #1	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Payment #2	11.80%	12.24%	9.55%	10.06%	11.87%	12.68%	14.49%	13.95%	15.73%	22.18%	17.15%	16.70%	14.03%	14.03%
Payment #3	1.43%	1.09%	1.89%	2.42%	2.32%	2.29%	2.40%	3.02%	7.19%	4.66%	3.84%	3.16%	2.98%	17.01%
Payment #4	0.61%	1.28%	0.72%	0.89%	1.03%	1.13%	1.48%	1.49%	0.90%	0.92%	1.29%	1.14%	1.07%	18.08%
Payment #5	0.63%	0.68%	0.59%	0.60%	0.39%	0.48%	0.94%	0.72%	0.49%	0.61%	0.79%	0.92%	0.65%	18.74%
Payment #6	0.42%	0.88%	0.33%	0.28%	0.23%	0.32%	0.41%	0.18%	0.58%	0.78%	0.75%	0.41%	0.47%	19.20%
Payment #7	0.69%	0.08%	0.17%	0.26%	0.19%	0.21%	0.21%	0.30%	0.47%	0.72%	0.39%	0.54%	0.35%	19.55%
Payment #8	0.10%	0.17%	0.19%	0.10%	0.22%	0.15%	0.25%	0.17%	0.45%	0.34%	0.29%	0.30%	0.23%	19.78%
Payment #9	0.15%	0.11%	0.31%	0.18%	0.09%	0.13%	0.23%	0.33%	0.16%	0.31%	0.29%	0.88%	0.26%	20.04%
Payment #10	0.11%	0.09%	0.22%	0.09%	0.06%	0.10%	0.28%	0.07%	0.21%	0.25%	0.41%	0.44%	0.19%	20.24%
Payment #11	0.13%	0.16%	0.09%	0.10%	0.06%	0.29%	0.02%	0.17%	0.19%	0.40%	0.41%	0.58%	0.22%	20.46%
Payment #12	0.20%	0.07%	0.05%	0.07%	0.03%	0.02%	0.12%	0.13%	0.33%	0.44%	0.35%	-0.05%	0.15%	20.60%
Payment #13	0.06%	0.05%	0.06%	0.01%	0.05%	0.06%	0.13%	0.19%	0.27%	0.34%	0.07%	0.07%	0.11%	20.72%
Payment #14	0.01%	0.05%	0.02%	0.04%	0.06%	0.09%	0.15%	0.14%	0.19%	-0.03%	0.08%	0.09%	0.07%	20.79%
Payment #15	0.03%	0.04%	0.01%	0.09%	0.05%	0.12%	0.15%	0.10%	-0.07%	0.07%	0.09%	0.38%	0.09%	20.88%
Payment #16	0.06%	0.02%	0.03%	0.01%	0.07%	0.02%	0.11%	-0.16%	0.05%	0.08%	0.16%	0.36%	0.07%	20.94%
Payment #17	0.03%	0.03%	0.04%	0.09%	0.01%	0.03%	-0.17%	0.04%	0.08%	0.16%	0.13%	0.24%	0.06%	21.00%
Payment #18	0.03%	0.02%	0.06%	0.00%	0.03%	-0.19%	0.03%	0.05%	0.15%	0.15%	0.11%	0.14%	0.05%	21.05%
Payment #19	0.01%	0.07%	0.00%	0.01%	0.01%	0.05%	0.04%	0.09%	0.13%	0.07%	0.13%	0.73%	0.11%	21.16%
Payment #20	0.07%	0.00%	0.00%	0.01%	0.03%	0.01%	0.08%	0.07%	0.06%	0.13%	0.18%	0.46%	0.09%	21.25%
Payment #21	0.00%	0.00%	0.01%	0.03%	0.01%	0.05%	0.04%	0.05%	0.11%	0.19%	0.42%	0.20%	0.09%	21.35%
Payment #22	0.00%	0.00%	0.03%	0.01%	0.05%	0.03%	0.12%	0.06%	0.18%	0.39%	0.21%	0.42%	0.13%	21.47%
Payment #23	0.00%	0.03%	0.03%	0.05%	0.03%	0.00%	0.06%	0.17%	0.29%	0.30%	0.47%		0.13%	21.60%
Payment #24	0.03%	0.02%	0.04%	0.02%	0.00%	0.03%	0.13%	0.28%	0.13%	0.50%			0.12%	21.72%
Payment #25	0.02%	0.03%	0.02%	0.00%	0.03%	0.14%	0.26%	0.03%	0.47%				0.11%	21.83%
Payment #26	0.00%	0.02%	0.02%	0.02%	0.13%	0.23%	0.03%	0.16%					0.08%	21.91%
Payment #27	0.04%	0.02%	0.01%	0.10%	0.14%	0.03%	0.13%						0.07%	21.97%
Payment #28	0.02%	0.01%	0.11%	0.18%	0.02%	0.09%							0.07%	22.04%
Payment #29	0.01%	0.10%	0.19%	0.02%	0.09%								0.08%	22.12%
Payment #30	0.11%	0.15%	0.02%	0.05%									0.08%	22.21%
Payment #31	0.10%	0.00%	0.06%										0.05%	22.26%
Payment #32	0.00%	0.24%											0.12%	22.38%
Payment #33	0.16%												0.16%	22.54%
Payment #34														
Payment #35														
Payment #36														
Total Late	17.08%	17.74%	14.86%	15.80%	17.29%	18.60%	22.12%	21.81%	28.74%	33.94%	27.99%	28.10%	22.54%	22.54%
	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%		

FY2019 Average Late Bill%:	17.61%
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North Los Angeles County Regional Center
POS Expenditures By GL
Fiscal Year 2021 - 2022

GL ACCOUNT NAME	Exp Plan Category	GL ACCT #	A PEP Forecast 9/10/2021 FY 2021-22	B N1B113 8/19/2021 Jul-21	C N1B113 9/22/2021 Aug-21	D N1B113 10/21/2021 Sep-21	E N1B113 11/18/2021 Oct-21	F N1B113 12/17/2021 Nov-21	G N1B113 1/20/2022 Dec-21	H N1B113 2/18/2022 Jan-22	I N1B113 3/18/2022 Feb-22	J N1B113 Mar-22	K N1B113 Apr-22	L N1B113 May-22	M N1B113 Jun-22	N Total YTD (B to M)	O Remaining Forecast (A-N)	P % Expended (N/A)	
Community Care Facility			01-00-0-32010																
Out of State Residential	Residential	32010-058	36,531	-	-	-	36,531	-	-	-	(2,673)					33,858	2,673	92.68%	
Crisis Intervention	Residential	32010-090	503,736	-	-	-	-	-	209,434	-	-					209,434	294,302	41.58%	
Geriatric Facility	Residential	32010-096	683,252	44,249	44,249	46,546	53,439	44,298	48,504	42,865	69,123					393,273	289,979	57.56%	
Supplemental Residential	Residential	32010-109	21,813,195	1,221,686	1,228,839	1,509,534	1,784,730	1,527,719	2,085,273	1,731,708	1,582,233					12,671,721	9,141,473	58.09%	
Specialized Residential	Residential	32010-113	21,613,999	1,668,122	1,714,559	1,757,333	1,709,630	1,589,309	2,046,970	1,859,349	2,059,063					14,404,336	7,209,663	66.64%	
ENH Behav Supports	Residential	32010-900	1,596,383	58,935	-	58,935	58,935	117,870	58,935	58,935	464,920					877,465	718,918	54.97%	
ENH Behav Supports	Residential	32010-901	1,794,258	77,433	-	77,433	77,433	154,866	77,433	77,433	507,381					1,049,412	744,846	58.49%	
Family Home Agency	Residential	32010-904	3,265,412	260,044	260,044	257,280	245,698	251,098	318,060	262,672	298,071					2,152,965	1,112,447	65.93%	
Res. Facility Adult- OO	Residential	32010-905	2,830,231	220,777	220,777	220,777	220,777	201,621	221,881	208,408	200,854					1,715,824	1,114,407	60.62%	
Res. Facility Child -OO	Residential	32010-910	1,109,156	91,030	91,030	91,030	84,244	110,235	120,255	101,565	88,625					778,015	331,141	70.14%	
Res. Facility Adult- SO	Residential	32010-915	50,491,833	3,711,414	3,867,449	3,730,226	3,772,406	3,902,346	4,129,408	4,162,987	4,075,083					31,351,319	19,140,514	62.09%	
Res. Facility Child- SO	Residential	32010-920	1,305,470	52,857	131,673	77,972	76,755	76,755	125,553	81,147	92,193					714,905	590,565	54.76%	
Subtotal			107,043,454	7,406,547	7,558,570	7,827,066	8,120,578	7,967,598	9,441,706	8,587,069	9,434,873	-	-	-	-	66,344,006	40,699,448	61.98%	
ICF/SNF Facility			01-00-0-32020																
Specialized Residential	Residential	32020-114	561,397	28,309	28,309	27,310	19,789	27,339	101,698	29,310	30,433					292,498	268,899	52.10%	
ICF/DD	Residential	32020-925	39,576	-	-	-	-	-	-	-	-					-	39,576	0.00%	
ICF/DDH	Residential	32020-930	1,942,155	15,732	85,858	53,731	81,855	63,362	35,203	16,271	15,810					367,821	1,574,334	18.94%	
ICF/DDN	Residential	32020-935	866,391	1,337	1,337	1,242	41,401	-	2,483	1,476	1,476					50,751	815,640	5.86%	
Nursing Facility	Residential	32020-940	86,648	7,214	-	14,428	7,214	7,214	-	29,578	5,411					71,059	15,589	82.01%	
Subtotal			3,496,167	52,592	115,504	96,711	150,260	97,915	139,384	76,634	53,130	-	-	-	-	782,129	2,714,038	22.37%	
Day Care			01-00-0-43010																
Day Care Family Member	Day Care	43010-405	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!	
Day Care Pd-Family	Day Care	43010-455	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!	
Child Day Care	Day Care	43010-851	12,575	903	946	834	588	532	476	560	532					5,371	7,204	42.71%	
Adult Day Care	Day Care	43010-855	463,299	31,746	27,963	34,493	35,072	30,338	28,367	31,877	30,455					250,310	212,989	54.03%	
Subtotal			475,873	32,649	28,909	35,327	35,660	30,870	28,843	32,437	30,987	-	-	-	-	255,681	220,193	53.73%	
Day Training			01-00-0-43020																
Mobile Day Program	Day Prog	43020-091	646,658	40,067	39,221	11,646	64,387	41,620	53,152	42,548	37,917					330,558	316,101	51.12%	
Supplemental Day Svc.	Day Prog	43020-110	689,136	35,885	23,931	41,712	83,416	52,047	33,212	39,571	123,801					433,576	255,560	62.92%	
Activity Center	Day Prog	43020-505	4,326,713	344,148	357,326	360,516	354,035	349,380	337,601	375,420	321,912					2,800,339	1,526,374	64.72%	
Adult Dev Center	Day Prog	43020-510	16,656,198	1,217,362	1,232,109	1,248,074	1,382,657	1,349,984	695,681	1,954,690	1,277,682					10,358,239	6,297,960	62.19%	
Behavior Mgmt Program	Day Prog	43020-515	10,005,536	794,592	756,155	846,587	783,141	663,649	855,053	825,380	798,653					6,323,210	3,682,326	63.20%	
Independent Living	ILS	43020-520	10,136,413	701,435	693,064	861,174	812,460	723,887	753,896	811,092	760,976					6,117,985	4,018,428	60.36%	
Infant Dev. Program	ES	43020-805	36,894,189	2,409,511	2,877,060	2,908,028	3,133,648	2,937,611	2,452,904	3,231,872	2,631,317					22,581,950	14,312,240	61.21%	
Subtotal			79,354,843	5,543,000	5,978,866	6,277,737	6,613,743	6,118,177	5,181,500	7,280,573	5,952,258	-	-	-	-	48,945,855	30,408,988	61.68%	
Supported Employment			01-00-0-43030																
Employment Supports(SDP)	Hab	43030-335	13,651	-	651	-	1,300	-	550	-	7,039					9,540	4,111	69.88%	
SEP-Group Placement	Hab	43030-950	1,312,669	60,697	134,708	100,210	5,743	129,974	90,176	46,860	95,080					663,448	649,221	50.54%	
SEP-Individual Placement	Hab	43030-952	2,950,688	187,543	171,793	178,697	308,116	191,498	228,980	181,544	197,195					1,645,367	1,305,321	55.76%	
Subtotal			4,277,008	248,240	307,153	278,907	315,159	321,473	319,705	228,405	299,313	-	-	-	-	2,318,355	1,958,653	54.21%	
Work Activity Program			01-00-0-43040																
Work Activity Program	Hab	43040-954	208,682	17,869	13,748	5,309	5,483	9,699	8,415	9,421	-					69,943	138,739	33.52%	
Subtotal			208,682	17,869	13,748	5,309	5,483	9,699	8,415	9,421	-	-	-	-	-	69,943	138,739	33.52%	

North Los Angeles County Regional Center
 POS Expenditures By GL
 Fiscal Year 2021 - 2022

GL ACCOUNT NAME	Exp Plan Category	GL ACCT #	A PEP Forecast 9/10/2021 FY 2021-22	B N1B113 8/19/2021 Jul-21	C N1B113 9/22/2021 Aug-21	D N1B113 10/21/2021 Sep-21	E N1B113 11/18/2021 Oct-21	F N1B113 12/17/2021 Nov-21	G N1B113 1/20/2022 Dec-21	H N1B113 2/18/2022 Jan-22	I N1B113 3/18/2022 Feb-22	J N1B113 Mar-22	K N1B113 Apr-22	L N1B113 May-22	M N1B113 Jun-22	N Total YTD (B to M)	O Remaining Forecast (A-N)	P % Expended (N/A)
Transportation By Client			01-00-0-65050															
Travel Reimbursement	Trans	65050-105	5,723	116	116	636	116	116	116	116	110					1,439	4,284	25.14%
Non-Medical Transportation(SDP)	Trans	65050-338	25,404	-	1,427	2,204	1,668	5,915	1,616	3,419	2,674					18,923	6,481	74.49%
Trans. Family Member	Trans	65050-425	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!
PD Transportation Svc	FMS	65050-470	134,498	8,956	6,863	15,271	10,331	8,348	14,027	12,596	13,931					90,324	44,174	67.16%
Trans. Companies	Trans	65050-875	4,474	-	-	-	-	-	-	-	-					-	4,474	0.00%
Trans. Additional Com.	Trans	65050-880	3,501,369	254,669	258,258	274,276	267,170	252,461	175,319	328,130	258,909					2,069,192	1,432,176	59.10%
Trans. Assist	Trans	65050-882	120,712	-	-	-	-	-	-	-	-					-	120,712	0.00%
Trans. Broker	Trans	65050-883	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!
Trans. Med.	Trans	65050-885	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!
Trans Parent/Auto Driver	Trans	65050-890	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!
Trans. Public Transit	Trans	65050-895	127,640	-	623	267	39,560	9,200	10,120	9,200	8,740					77,710	49,930	60.88%
Subtotal			3,919,819	263,741	267,286	292,654	318,845	276,039	201,198	353,461	284,365	-	-	-	-	2,257,588	1,662,231	57.59%
Transportation By Contract			01-00-0-65051															
Trans. Companies	Trans	65051-875	15,084,021	-	2,045,694	1,250,138	1,269,465	1,290,154	1,684,925	1,224,686	1,280,638					10,045,699	5,038,322	66.60%
Trans. Assistant	Trans	65051-882	1,648,074	-	250,852	135,088	135,088	135,088	154,412	135,088	135,088					1,080,704	567,370	65.57%
Trans. Broker	Trans	65051-883	604,610	49,876	49,876	49,876	55,973	49,876	49,876	49,876	49,876					405,107	199,503	67.00%
Trans. Public Transit	Trans	65051-895	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!
Subtotal			17,336,705	49,876	2,346,422	1,435,102	1,460,526	1,475,118	1,889,213	1,409,650	1,465,602	-	-	-	-	11,531,510	5,805,194	66.52%
Total Transportation			21,256,524	313,617	2,613,708	1,727,756	1,779,371	1,751,157	2,090,411	1,763,111	1,749,966	-	-	-	-	13,789,098	7,467,425	64.87%
Non-Medical Serv.-Prof.			01-00-0-65010															
Tutor Services-Group	Other	65010-025	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!
Interdisciplinary Assist.	Other	65010-056	293,458	20,773	17,760	19,136	15,718	22,366	21,475	16,999	15,911					150,138	143,320	51.16%
Educational Svc.	Other	65010-107	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!
Live-In Caregiver(SDP)	Other	65010-312	78,971	-	2,376	1,697	10,035	5,474	-	14,489	14,328					48,399	30,572	61.29%
FMS Fiscal Agent(SDP)	FMS	65010-315	7,750	100	525	475	425	1,450	925	1,650	1,725					7,275	475	93.87%
FMS Co-Employer(SDP)	FMS	65010-316	33,194	965	1,320	2,615	3,275	2,145	5,890	5,090	4,845					26,145	7,049	78.76%
FMS Fiscal / Employer(SDP)	FMS	65010-317	21,720	-	575	2,245	2,160	3,360	900	2,300	2,750					14,290	7,430	65.79%
Technology Supports(SDP)	Other	65010-336	4,737	319	-	314	83	13,705	1,119	2,786	292					18,618	(13,882)	393.08%
Independent Facilitator(SDP)	Other	65010-340	198,580	120	1,440	12,554	16,842	4,160	8,898	22,904	18,447					85,365	113,215	42.99%
Behavioral Intervention(SDP)	Behavior	65010-364	137,355	-	2,201	15,930	2,387	14,862	2,289	110,411	84,361					232,441	(95,086)	169.23%
FMS F/EA	FMS	65010-490	55,509	1,514	5,114	2,478	2,827	1,973	2,765	2,161	2,432					21,263	34,245	38.31%
FMS Co-Employer	FMS	65010-491	202,731	2,650	7,193	16,091	1,944	15,230	21,643	11,423	9,354					85,528	117,203	42.19%
Adaptive Skills Training	Behavior	65010-605	27,043,692	1,815,700	1,626,548	2,236,107	2,169,881	1,938,049	2,126,737	1,881,960	1,649,856					15,444,839	11,598,853	57.11%
Behavior Analyst	Behavior	65010-612	4,549,173	201,918	286,275	397,314	313,064	371,016	390,490	368,198	365,280					2,693,554	1,855,619	59.21%
Behavior Mgmt. Assist	Behavior	65010-615	6,697,828	218,328	293,798	597,244	381,881	513,112	484,663	419,652	344,477					3,253,154	3,444,674	48.57%
Behavior Mgmt. Consul	Behavior	65010-620	389,870	6,819	15,252	33,257	14,705	14,072	30,813	24,928	23,013					162,860	227,010	41.77%
Counseling Services.	Other	65010-625	417,915	27,437	29,727	27,912	29,613	25,871	21,702	30,717	31,607					224,586	193,329	53.74%
Independent Living Spec.	ILS	65010-635	244,623	19,820	19,757	-	19,725	40,349	-	20,226	20,935					140,812	103,811	57.56%
Mobility Trng. Svc.	Trans	65010-645	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!
Dev. Specialist	ES	65010-670	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!
Ed. Psychologist	Other	65010-672	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!
Teacher's Aide	Other	65010-676	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!
Teacher of Spec. Ed.	Other	65010-678	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!
Tutor	Other	65010-680	223,111	16,134	16,899	13,576	12,438	12,875	11,958	11,749	11,616					107,245	115,867	48.07%
Music Therapist	Other	65010-693	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!
Infant Dev Special	ES	65010-810	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!
Subtotal			40,600,217	2,332,599	2,326,760	3,378,944	2,997,001	3,000,071	3,132,267	2,947,643	2,601,228	-	-	-	-	22,716,513	17,883,704	55.95%

North Los Angeles County Regional Center
POS Expenditures By GL
Fiscal Year 2021 - 2022

GL ACCOUNT NAME	Exp Plan Category	GL ACCT #	A PEP Forecast 9/10/2021 FY 2021-22	B N1B113 8/19/2021 Jul-21	C N1B113 9/22/2021 Aug-21	D N1B113 10/21/2021 Sep-21	E N1B113 11/18/2021 Oct-21	F N1B113 12/17/2021 Nov-21	G N1B113 1/20/2022 Dec-21	H N1B113 2/18/2022 Jan-22	I N1B113 3/18/2022 Feb-22	J N1B113 Mar-22	K N1B113 Apr-22	L N1B113 May-22	M N1B113 Jun-22	N Total YTD (B to M)	O Remaining Forecast (A-N)	P % Expended (N/A)
Non-Medical Serv. Prog.		01-00-0-65020																
Sports Club	Other	65020-008	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	#DIV/0!
Crisis Team-Eval Beh	Behavior	65020-017	2,945,762	207,662	186,495	225,775	212,218	211,534	232,151	221,710	230,303					1,727,847	1,217,915	58.66%
Socialization Trng.	Other	65020-028	690,631	19,536	30,557	62,152	43,976	57,668	33,253	49,728	51,066					347,935	342,696	50.38%
Client/Parent Support	Behavior	65020-048	118,478	-	135	2,108	6,912	4,387	10,151	4,486	1,658					29,837	88,640	25.18%
Comm'ty Integration	Day Prog	65020-055	41,009,853	2,181,896	3,437,823	3,200,532	3,792,443	3,499,578	2,948,399	3,292,646	3,711,940					26,065,258	14,944,595	63.56%
Parent Coordinate Ho	Behavior	65020-077	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	#DIV/0!
Creative Art Program	Day Prog	65020-094	5,959,445	265,288	360,160	335,373	578,076	418,815	393,097	378,358	424,517					3,153,684	2,805,761	52.92%
Specialized Hlth	Other	65020-103	307,258	14,086	12,058	19,858	19,294	6,286	21,418	15,550	7,378					115,925	191,333	37.73%
Parenting Support	Other	65020-108	1,865,550	142,806	137,730	137,493	127,957	87,828	132,944	156,016	114,916					1,037,689	827,861	55.62%
Communit Integation(SDP)	Day Prog	65020-331	812,629	3,932	28,802	109,711	79,022	116,303	96,140	101,239	144,640					679,790	132,839	83.65%
Prevocational Supports(SDP)	Day Prog	65020-339	38,299	-	333	1,100	846	1,441	2,120	2,390	172					8,402	29,898	21.94%
PD Community-Based Training	Day Prog	65020-475	1,363	-	-	-	-	-	191	-	-					191	1,172	14.01%
Subtotal			53,749,267	2,835,206	4,194,090	4,094,103	4,860,743	4,403,840	3,869,862	4,222,122	4,686,591	-	-	-	-	33,166,558	20,582,709	61.71%
Home Care Services-Prog.		01-00-0-65040																
Homemaker Program	Other	65040-860	79,448	5,617	1,124	8,033	4,921	1,124	6,250	5,899	4,256					37,225	42,224	46.85%
Subtotal			79,448	5,617	1,124	8,033	4,921	1,124	6,250	5,899	4,256	-	-	-	-	37,225	42,224	46.85%
Prevention Services		01-00-0-65060																
Early Start Spec	ES	65060-116	157,360	-	-	-	-	-	-	-	-					-	157,360	0.00%
Subtotal			157,360	-	-	-	-	-	-	-	-	-	-	-	-	-	157,360	0.00%
Other Authorized Svc.		01-00-0-65070																
Transition Expenses	Other	65070-020	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!
Veh. Modification	Other	65070-021	344,272	-	6,223	21,550	58,990	-	25,360	-	68,536					180,658	163,614	52.48%
Purchase Reimb.	Other	65070-024	458,763	10,691	18,773	20,580	23,372	7,851	54,365	24,757	35,867					196,255	262,509	42.78%
Intensive Transition	Other	65070-026	86,505	-	-	-	15,889	8,827	8,827	8,827	8,827					51,197	35,308	59.18%
Money Mgmt.	CF / MM	65070-034	1,631,486	130,358	109,858	147,893	59,148	211,517	129,711	124,946	127,029					1,040,460	591,026	63.77%
Repair Services	Other	65070-042	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!
Lifeline Emergency	Other	65070-051	6,213	-	-	-	1,901	504	504	-	-					2,910	3,304	46.83%
Personal Assistance	Per Assist	65070-062	122,362,592	8,071,147.49	9,056,005.12	9,907,859.31	9,427,656.51	9,240,924.72	10,123,850	7,635,529	10,815,277					74,278,249	48,084,343	60.70%
Community Activities	Other	65070-063	92,813	-	4,346	4,346	13,317	9,095	5,041	5,092	14,791					56,029	36,784	60.37%
SSP Restoration	CF / MM	65070-065	710,000	171,698	(341)	171,590	622	171,124	1,354	1,365	-					517,412	192,589	72.87%
Parent Coordinator	SL	65070-073	328,843	19,600	27,349	19,600	19,600	19,600	19,600	19,600	19,600					164,548	164,295	50.04%
Professional Copy	Other	65070-100	17,911	300	-	960	710	560	350	585	510					3,975	13,936	22.19%
Housing Services	Other	65070-101	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!
Individual or Family	Behavior	65070-102	1,223,369	83,607	87,979	89,494	101,346	82,926	119,624	101,193	131,505					797,673	425,696	65.20%
Environmental Access	Other	65070-104	98,775	-	-	-	10,975	1,250	-	28,000	-					40,225	58,550	40.72%
Specialized Rec.	Other	65070-106	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!
Parenting Support Svcs.	Other	65070-108	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!
Supp. Program Support	Other	65070-111	57,253	3,528	1,038	-	3,965	999	3,567	2,300	3,846					19,243	38,011	33.61%
Communication Aides	Other	65070-112	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!
Housing Access Support(SDP)	Other	65070-314	11,445	-	-	-	1,090	545	545	-	1,090					3,269	8,176	28.56%
Community Living Support(SDP)	Other	65070-320	1,768,178	22,189	41,488	157,343	118,004	83,590	78,955	95,711	126,012					723,291	1,044,887	40.91%
Participant Directed Goods(SDP)	Other	65070-333	321,853	-	23,887	27,232	25,646	24,640	24,127	27,077	28,043					180,651	141,201	56.13%
Individual Training(SDP)	Other	65070-334	89,622	2,547	5,023	5,951	9,564	-	735	20,502	14,389					58,712	30,910	65.51%
Environmental Access(SDP)	Other	65070-356	-	-	-	-	-	1,200	-	-	-					1,200	(1,200)	#DIV/0!
Communication Support(SDP)	Other	65070-360	20,250	-	-	-	1,800	600	450	450	900					4,200	16,050	20.74%
Fiscal Management Svcs: FE/A	FMS	65070-490	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!
Fiscal Management Svcs: Co-ER	FMS	65070-491	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!
Attorney/Legal Svc.	Other	65070-610	-	-	-	-	-	-	1,746	-	-					1,746	(1,746)	#DIV/0!
Diaper Svc.	Other	65070-627	224,297	14,266	17,441	15,610	19,470	15,248	21,406	-	20,528					123,969	100,328	55.27%
Driver Trng.	Trans	65070-630	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!
Interpreter	Other	65070-642	70,319	3,004	3,710	1,849	2,869	2,823	2,637	2,911	2,622					22,425	47,894	31.89%
Translator	Other	65070-643	378,181	21,695	29,941	25,693	25,195	25,544	26,921	20,315	32,876					208,179	170,003	55.05%

North Los Angeles County Regional Center
POS Expenditures By GL
Fiscal Year 2021 - 2022

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Out-Of-State Manufacturer	Other	65070-655	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	#DIV/0!
Retail/Wholesale	FMS	65070-660	12,666	-	2,085	832	796	532	1,128	353	532	-	-	-	-	6,260	6,406	49.42%
Training/Habilitative.	SL	65070-892	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	#DIV/0!
SLS Adm.	SL	65070-894	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	#DIV/0!
Supported Living	SL	65070-896	69,045,680	5,074,034	5,110,201	5,270,628	5,606,868	5,271,332	5,581,451	5,411,762	5,185,638	-	-	-	-	42,511,915	26,533,765	61.57%
Start-Up Funding	Other	65070-999	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	#DIV/0!
Subtotal			199,361,287	13,628,664	14,545,005	15,889,010	15,548,792	15,181,232	16,232,252	13,531,277	16,638,418	-	-	-	-	121,194,649	78,166,639	60.79%
P&I Expenses			01-00-0-65080															
P&I	CF / MM	65080-400	410,033	62,143	30,399	30,424	30,006	29,745	32,753	31,569	33,437	-	-	-	-	280,476	129,557	68.40%
Subtotal			410,033	62,143	30,399	30,424	30,006	29,745	32,753	31,569	33,437	-	-	-	-	280,476	129,557	68.40%
Hospital Care			01-00-0-65090															
Acute Care Hospital	Other	65090-700	40,000	-	-	-	-	-	-	-	-	-	-	-	-	-	40,000	0.00%
Subtotal			40,000	-	-	-	-	-	-	-	-	-	-	-	-	-	40,000	0.00%
Medical Equipment			01-00-0-65100															
Specialized Med Equipment(SDP)	Other	65100-365	5,206	-	-	-	207	178	-	500	1,330	-	-	-	-	2,216	2,990	42.57%
Diaper & Nutr. Supply	Other	65100-410	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	#DIV/0!
Durable Med. Equipment	Other	65100-725	143,973	293	2,955	292	18,848	16,934	2,475	5,015	25,409	-	-	-	-	72,222	71,751	50.16%
Other Medical Equipment	Other	65100-755	2,520	-	-	-	-	-	-	-	-	-	-	-	-	-	2,520	0.00%
Subtotal			151,700	293	2,955	292	19,056	17,112	2,475	5,515	26,739	-	-	-	-	74,438	77,261	49.07%
Medical Care Prof.			01-00-0-65110															
Medicare Part D	Other	65110-009	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	#DIV/0!
Special Therapeutic	Other	65110-115	112,361	9,300	8,670	6,562	8,010	6,606	6,780	-	13,429	-	-	-	-	59,358	53,002	52.83%
Spec. Therapeutic Svc	Other	65110-117	5,033,126	269,129	391,521	486,498	364,501	342,306	335,422	395,414	737,878	-	-	-	-	3,322,669	1,710,457	66.02%
Acupuncture Services(SDP)-new	Other	65110-357	-	-	-	-	-	-	-	-	300	-	-	-	-	300	(300)	#DIV/0!
Nutritional Consultation(SDP)	Other	65110-362	11,110	-	-	660	450	1,750	600	-	750	-	-	-	-	4,210	6,900	37.89%
Dental Services(SDP)	Other	65110-367	8,000	-	-	-	-	-	-	-	14,615	-	-	-	-	14,615	(6,615)	182.69%
Lenses and Frames(SDP)	Other	65110-368	2,632	-	-	-	-	330	-	260	-	-	-	-	-	590	2,042	22.42%
Psychology Services(SDP)	Other	65110-370	22,050	-	-	1,200	450	-	-	-	-	-	-	-	-	1,650	20,400	7.48%
Train/couns for unpa(SDP)	Other	65110-371	-	-	-	-	-	-	-	325	-	-	-	-	-	325	(325)	#DIV/0!
Speech Hearing Language(SDP)	Other	65110-372	32,108	960	2,680	2,160	3,052	2,580	2,837	1,500	3,600	-	-	-	-	19,370	12,738	60.33%
Occupational Therapy(SDP)	Other	65110-375	3,264	-	-	-	544	272	181	181	-	-	-	-	-	1,180	2,085	36.14%
Physical Therapy(SDP)	Other	65110-376	3,000	-	300	-	-	-	-	-	-	-	-	-	-	300	2,700	10.00%
Audiology	ES	65110-706	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	#DIV/0!
Speech Pathology	ES	65110-707	2,487,627	169,346	180,780	182,376	198,137	148,586	152,284	136,180	137,819	-	-	-	-	1,305,509	1,182,119	52.48%
Dentistry	Other	65110-715	2,134,798	124,339	156,316	169,898	191,352	147,050	151,710	190,830	188,021	-	-	-	-	1,319,517	815,282	61.81%
Dietary Services	Other	65110-720	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	#DIV/0!
Orthoptic Services	Other	65110-745	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	#DIV/0!
Orthodic/Prosthetic	Other	65110-750	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	#DIV/0!
Physical Therapy	ES	65110-772	382,927	26,645	29,036	31,031	25,407	27,299	27,098	22,517	22,014	-	-	-	-	211,048	171,880	55.11%
Occupational Therapy	ES	65110-773	242,483	14,091	16,454	14,070	10,314	9,175	9,766	8,360	9,584	-	-	-	-	91,815	150,668	37.86%
Physicians/Surgeons	Other	65110-775	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	#DIV/0!
Psychiatrist	Other	65110-780	492,451	39,288	39,638	-	42,613	78,925	39,988	37,188	38,413	-	-	-	-	316,050	176,401	64.18%
Clinical Psychologist	Other	65110-785	1,495,814	11,771	32,405	146,158	127,919	88,324	173,692	127,508	267,368	-	-	-	-	975,145	520,669	65.19%
Subtotal			12,463,752	664,870	857,800	1,040,613	972,750	853,203	900,358	920,263	1,433,791	-	-	-	-	7,643,649	4,820,102	61.33%
Medical Care Program			01-00-0-65120															
Adult Day Health Ctr.	Day Prog	65120-702	1,910,706	146,515	152,235	147,049	106,168	132,405	193,878	135,913	135,837	-	-	-	-	1,149,999	760,707	60.19%
Day Treatment Center	Day Prog	65120-710	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	#DIV/0!
Audiology Facility	ES	65120-730	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	#DIV/0!
Lab/Radiological Svc.	Other	65120-735	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	#DIV/0!
Pharmaceutical Svc.	Other	65120-765	252,207	10,340	7,271	27,781	19,834	8,911	19,717	25,117	12,171	-	-	-	-	131,142	121,066	52.00%
Subtotal			2,162,913	156,854	159,506	174,829	126,002	141,316	213,595	161,030	148,008	-	-	-	-	1,281,141	881,773	59.23%
Total Others			309,175,977	19,686,247	22,117,639	24,616,249	24,559,271	23,627,644	24,389,812	21,825,319	25,572,467	-	-	-	-	186,394,648	122,781,329	60.29%

North Los Angeles County Regional Center
 POS Expenditures By GL
 Fiscal Year 2021 - 2022

GL ACCOUNT NAME	Exp Plan Category	GL ACCT #	A PEP Forecast 9/10/2021 FY 2021-22	B N1B113 8/19/2021 Jul-21	C N1B113 9/22/2021 Aug-21	D N1B113 10/21/2021 Sep-21	E N1B113 11/18/2021 Oct-21	F N1B113 12/17/2021 Nov-21	G N1B113 1/20/2022 Dec-21	H N1B113 2/18/2022 Jan-22	I N1B113 3/18/2022 Feb-22	J N1B113 Mar-22	K N1B113 Apr-22	L N1B113 May-22	M N1B113 Jun-22	N Total YTD (B to M)	O Remaining Forecast (A-N)	P % Expended (N/A)	
Respite-In Home		01-00-0-65130																	
Respite In-Home(SDP)	Respite	65130-310	189,736	205	9,784	15,988	16,946	28,482	25,198	43,007	27,278					166,888	22,848	87.96%	
Skilled Nursing(SDP)-new	Respite	65130-361	-	-	-	-	-	-	-	-	16,120					16,120	(16,120)	#DIV/0!	
Respite Service Family	Respite	65130-420	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!	
PD Respite Svc-Family	FMS	65130-465	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!	
LVN	Respite	65130-742	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!	
Nurse Aide/Asst	Respite	65130-743	-	-	-	-	-	-	-	-	-					-	-	#DIV/0!	
Registered Nurse	Respite	65130-744	16,007	-	1,278	1,339	-	3,773	-	1,217	-					7,608	8,399	47.53%	
Home Health Agency	Respite	65130-854	18,135,365	853,208	1,434,308	1,361,095	1,641,134	1,178,109	1,233,637	1,702,101	1,351,870					10,755,463	7,379,902	59.31%	
In-Home Respite Svc.	Respite	65130-862	77,223,480	4,448,284	5,729,001	6,525,134	5,461,504	7,085,013	6,747,866	5,480,991	6,549,157					48,026,950	29,196,530	62.19%	
Subtotal			95,564,588	5,301,697	7,174,371	7,903,557	7,119,584	8,295,377	8,006,701	7,227,316	7,944,425	-	-	-	-	58,973,029	36,591,559	61.71%	
Respite Out of Home		01-00-0-65140																	
Respite Facility (SDP)	Respite	65140-311	-	-	-	-	-	-	235	-	-					235	(235)	#DIV/0!	
Out of Home Respite	Respite	65140-868	91,972	-	-	3,982	8,520	-	-	2,826	5,955					21,283	70,689	23.14%	
Subtotal			91,972	-	-	3,982	8,520	-	235	2,826	5,955	-	-	-	-	21,518	70,454	23.40%	
Camps		01-00-0-65150																	
Camping Svc.	Camp	65150-850	500,000	-	-	-	-	-	-	-	-					-	500,000	0.00%	
Subtotal			500,000	-	-	-	-	-	-	-	-	-	-	-	-	-	500,000	0.00%	
Total Respite			96,156,560	5,301,697	7,174,371	7,907,539	7,128,105	8,295,377	8,006,936	7,230,142	7,950,381	-	-	-	-	58,994,547	37,162,013	61.35%	
GRAND TOTAL - Reg POS			621,445,089	38,602,459	45,908,468	48,772,600	48,707,629	48,219,909	49,606,711	47,033,111	51,043,375	-	-	-	-	377,894,263	243,550,826	60.81%	

North Los Angeles County Regional Center
 POS Expenditures By GL
 Fiscal Year 2021 - 2022

GL ACCOUNT NAME	Exp Plan Category	GL ACCT #	A PEP Forecast 9/10/2021 FY 2021-22	B N1B113 8/19/2021 Jul-21	C N1B113 9/22/2021 Aug-21	D N1B113 10/21/2021 Sep-21	E N1B113 11/18/2021 Oct-21	F N1B113 12/17/2021 Nov-21	G N1B113 1/20/2022 Dec-21	H N1B113 2/18/2022 Jan-22	I N1B113 3/18/2022 Feb-22	J N1B113 Mar-22	K N1B113 Apr-22	L N1B113 May-22	M N1B113 Jun-22	N Total YTD (B to M)	O Remaining Forecast (A-N)	P % Expended (N/A)
TRIAL BALANCE			SOAR Forecast 9/10/2021	GL03701 8/19/2021	GL03701 9/22/2021	GL03701 10/21/2021	GL03701 11/18/2021	GL03701 12/17/2021	GL03701 1/20/2022	GL03701 2/18/2022	GL03701 3/18/2022	GL03701 -	GL03701 -	GL03701 -	GL03701 -			
Community Care Facility		01-00-0-32010	107,043,454	7,406,547	7,558,570	7,827,066	8,120,578	7,967,598	9,441,706	8,587,069	9,434,873					66,344,006	40,699,448	61.98%
ICF/SNF Facility		01-00-0-32020	3,496,167	52,592	115,504	96,711	150,260	97,915	139,384	76,634	53,130					782,129	2,714,038	22.37%
Day Care		01-00-0-43010	475,873	32,649	28,909	35,327	35,660	30,870	28,843	32,437	30,987					255,681	220,193	53.73%
Day Training		01-00-0-43020	79,354,843	5,543,000	5,978,866	6,277,737	6,613,743	6,118,177	5,181,500	7,280,573	5,952,258					48,945,855	30,408,988	61.68%
Supported Employment		01-00-0-43030	4,277,008	248,240	307,153	278,907	315,159	321,473	319,705	228,405	299,313					2,318,355	1,958,653	54.21%
Work Activity Program		01-00-0-43040	208,682	17,869	13,748	5,309	5,483	9,699	8,415	9,421	-					69,943	138,739	33.52%
Non-Medical Services-Prof.		01-00-0-65010	40,600,217	2,332,599	2,326,760	3,378,944	2,997,001	3,000,071	3,132,267	2,947,643	2,601,228					22,716,513	17,883,704	55.95%
Non-Medical Services-Prog.		01-00-0-65020	53,749,267	2,835,206	4,194,090	4,094,103	4,860,743	4,403,840	3,869,862	4,222,122	4,686,591					33,166,558	20,582,709	61.71%
Home Care Services-Prog.		01-00-0-65040	79,448	5,617	1,124	8,033	4,921	1,124	6,250	5,899	4,256					37,225	42,224	46.85%
Transportation		01-00-0-65050	3,919,819	263,741	267,286	292,654	318,845	276,039	201,198	353,461	284,365					2,257,588	1,662,231	57.59%
Transportation-Contracts		01-00-0-65051	17,336,705	49,876	2,346,422	1,435,102	1,460,526	1,475,118	1,889,213	1,409,650	1,465,602					11,531,510	5,805,194	66.52%
Prevention Services		01-00-0-65060	157,360	-	-	-	-	-	-	-	-					-	157,360	0.00%
Other Authorized Services		01-00-0-65070	199,361,287	13,628,664	14,545,005	15,889,010	15,548,792	15,181,232	16,232,252	13,531,277	16,638,418					121,194,649	78,166,639	60.79%
P&I Expense		01-00-0-65080	410,033	62,143	30,399	30,424	30,006	29,745	32,753	31,569	33,437					280,476	129,557	68.40%
Hospital Care		01-00-0-65090	40,000	-	-	-	-	-	-	-	-					-	40,000	0.00%
Medical Equipment		01-00-0-65100	151,700	293	2,955	292	19,056	17,112	2,475	5,515	26,739					74,438	77,261	49.07%
Medical Care - Prof.		01-00-0-65110	12,463,752	664,870	857,800	1,040,613	972,750	853,203	900,358	920,263	1,433,791					7,643,649	4,820,102	61.33%
Medical Care - Prog.		01-00-0-65120	2,162,913	156,854	159,506	174,829	126,002	141,316	213,595	161,030	148,008					1,281,141	881,773	59.23%
Respite - In Home		01-00-0-65130	95,564,588	5,301,697	7,174,371	7,903,557	7,119,584	8,295,377	8,006,701	7,227,316	7,944,425					58,973,029	36,591,559	61.71%
Respite - Out of Home		01-00-0-65140	91,972	-	-	3,982	8,520	-	235	2,826	5,955					21,518	70,454	23.40%
Camps		01-00-0-65150	500,000	-	-	-	-	-	-	-	-					-	500,000	0.00%
GRAND TOTAL-Trial Bal.			621,445,089	38,602,459	45,908,468	48,772,600	48,707,629	48,219,909	49,606,711	47,033,111	51,043,375	-	-	-	-	377,894,263	243,550,826	60.81%
			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

**North Los Angeles County Regional Center
POS Expenditures By Category
Fiscal Year 2021 - 2022**

GL ACCOUNT NAME	Exp Plan Category	GL ACCT #	A PEP Forecast 9/10/2021 FY 2021-22	B N1B113 8/19/2021 Jul-21	C N1B113 9/22/2021 Aug-21	D N1B113 10/21/2021 Sep-21	E N1B113 11/18/2021 Oct-21	F N1B113 12/17/2021 Nov-21	G N1B113 1/20/2022 Dec-21	H N1B113 2/18/2022 Jan-22	I N1B113 3/18/2022 Feb-22	J N1B113 1/0/1900 Mar-22	K N1B113 1/0/1900 Apr-22	L N1B113 1/0/1900 May-22	M N1B113 1/0/1900 Jun-22	N Total YTD (B to M)	O Remaining Forecast (A-N)	P % Expended (N/A)
Day Program																		
Mobile Day Program	Day Prog	43020-091	646,658	40,067	39,221	11,646	64,387	41,620	53,152	42,548	37,917	0	0	0	0	330,558	316,101	51.12%
Supplemental Day Svc.	Day Prog	43020-110	689,136	35,885	23,931	41,712	83,416	52,047	33,212	39,571	123,801	0	0	0	0	433,576	255,560	62.92%
Communit Integration(SDP)	Day Prog	65020-331	812,629	3,932	28,802	109,711	79,022	116,303	96,140	101,239	144,640	0	0	0	0	679,790	132,839	83.65%
Prevocational Supports(SDP)	Day Prog	65020-339	38,299	0	333	1,100	846	1,441	2,120	2,390	172	0	0	0	0	8,402	29,898	21.94%
PD Community-Based Training	Day Prog	65020-475	1,363	0	0	0	0	0	191	0	0	0	0	0	0	191	1,172	14.01%
Activity Center	Day Prog	43020-505	4,326,713	344,148	357,326	360,516	354,035	349,380	337,601	375,420	321,912	0	0	0	0	2,800,339	1,526,374	64.72%
Adult Dev Center	Day Prog	43020-510	16,656,198	1,217,362	1,232,109	1,248,074	1,382,657	1,349,984	695,681	1,954,690	1,277,682	0	0	0	0	10,358,239	6,297,960	62.19%
Behavior Mgmt Program	Day Prog	43020-515	10,005,536	794,592	756,155	846,587	783,141	663,649	855,053	825,380	798,653	0	0	0	0	6,323,210	3,682,326	63.20%
Comm'ty Integration	Day Prog	65020-055	41,009,853	2,181,896	3,437,823	3,200,532	3,792,443	3,499,578	2,948,399	3,292,646	3,711,940	0	0	0	0	26,065,258	14,944,595	63.56%
Creative Art Program	Day Prog	65020-094	5,959,445	265,288	360,160	335,373	578,076	418,815	393,097	378,358	424,517	0	0	0	0	3,153,684	2,805,761	52.92%
Adult Day Health Ctr.	Day Prog	65120-702	1,910,706	146,515	152,235	147,049	106,168	132,405	193,878	135,913	135,837	0	0	0	0	1,149,999	760,707	60.19%
Day Treatment Center	Day Prog	65120-710	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Sub-Total			82,056,536	5,029,686	6,388,095	6,302,300	7,224,190	6,625,221	5,608,524	7,148,155	6,977,073	0	0	0	0	51,303,244	30,753,292	62.52%
Early Start																		
Infant Dev. Program	ES	43020-805	36,894,189	2,409,511	2,877,060	2,908,028	3,133,648	2,937,611	2,452,904	3,231,872	2,631,317	0	0	0	0	22,581,950	14,312,240	61.21%
Dev. Specialist	ES	65010-670	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Infant Dev Special	ES	65010-810	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Early Start Spec	ES	65060-116	157,360	0	0	0	0	0	0	0	0	0	0	0	0	0	157,360	0.00%
Audiology	ES	65110-706	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Speech Pathology	ES	65110-707	2,487,627	169,346	180,780	182,376	198,137	148,586	152,284	136,180	137,819	0	0	0	0	1,305,509	1,182,119	52.48%
Physical Therapy	ES	65110-772	382,927	26,645	29,036	31,031	25,407	27,299	27,098	22,517	22,014	0	0	0	0	211,048	171,880	55.11%
Occupational Therapy	ES	65110-773	242,483	14,091	16,454	14,070	10,314	9,175	9,766	8,360	9,584	0	0	0	0	91,815	150,668	37.86%
Audiology Facility	ES	65120-730	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Sub-Total			40,164,587	2,619,593	3,103,330	3,135,505	3,367,507	3,122,671	2,642,053	3,398,929	2,800,733	0	0	0	0	24,190,321	15,974,266	60.23%
Habilitation																		
Employment Supports(SDP)	Hab	43030-335	13,651	0	651	0	1,300	0	550	0	7,039	0	0	0	0	9,540	4,111	69.88%
SEP-Group Placement	Hab	43030-950	1,312,669	60,697	134,708	100,210	5,743	129,974	90,176	46,860	95,080	0	0	0	0	663,448	649,221	50.54%
SEP-Individual Placement	Hab	43030-952	2,950,688	187,543	171,793	178,697	308,116	191,498	228,980	181,544	197,195	0	0	0	0	1,645,367	1,305,321	55.76%
Work Activity Program	Hab	43040-954	208,682	17,869	13,748	5,309	5,483	9,699	8,415	9,421	0	0	0	0	0	69,943	138,739	33.52%
Sub-Total			4,485,690	266,109	320,901	284,216	320,642	331,171	328,120	237,826	299,313	0	0	0	0	2,388,298	2,097,392	53.24%
Independeng Living Serv.																		
Independent Living	ILS	43020-520	10,136,413	701,435	693,064	861,174	812,460	723,887	753,896	811,092	760,976	0	0	0	0	6,117,985	4,018,428	60.36%
Independent Living Spec.	ILS	65010-635	244,623	19,820	19,757	0	19,725	40,349	0	20,226	20,935	0	0	0	0	140,812	103,811	57.56%
Sub-Total			10,381,036	721,256	712,820	861,174	832,185	764,236	753,896	831,319	781,911	0	0	0	0	6,258,797	4,122,239	60.29%
Supported Living Serv.																		
Parent Coordinator	SL	65070-073	328,843	19,600	27,349	19,600	19,600	19,600	19,600	19,600	19,600	0	0	0	0	164,548	164,295	50.04%
Training/Habilitative.	SL	65070-892	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
SLS Adm.	SL	65070-894	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Supported Living	SL	65070-896	69,045,680	5,074,034	5,110,201	5,270,628	5,606,868	5,271,332	5,581,451	5,411,762	5,185,638	0	0	0	0	42,511,915	26,533,765	61.57%
Sub-Total			69,374,524	5,093,634	5,137,549	5,290,228	5,626,468	5,290,932	5,601,051	5,431,362	5,205,238	0	0	0	0	42,676,463	26,698,061	61.52%

North Los Angeles County Regional Center
POS Expenditures By Category
Fiscal Year 2021 - 2022

GL ACCOUNT NAME	Exp Plan Category	GL ACCT #	A PEP Forecast 9/10/2021 FY 2021-22	B N1B113 8/19/2021 Jul-21	C N1B113 9/22/2021 Aug-21	D N1B113 10/21/2021 Sep-21	E N1B113 11/18/2021 Oct-21	F N1B113 12/17/2021 Nov-21	G N1B113 1/20/2022 Dec-21	H N1B113 2/18/2022 Jan-22	I N1B113 3/18/2022 Feb-22	J N1B113 1/0/1900 Mar-22	K N1B113 1/0/1900 Apr-22	L N1B113 1/0/1900 May-22	M N1B113 1/0/1900 Jun-22	N Total YTD (B to M)	O Remaining Forecast (A-N)	P % Expended (N/A)
Other																		
Tutor Services-Group	Other	65010-025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Interdisciplinary Assist.	Other	65010-056	293,458	20,773	17,760	19,136	15,718	22,366	21,475	16,999	15,911	0	0	0	0	150,138	143,320	51.16%
Educational Svc.	Other	65010-107	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Live-In Caregiver(SDP)	Other	65010-312	78,971	0	2,376	1,697	10,035	5,474	0	14,489	14,328	0	0	0	0	48,399	30,572	61.29%
Counseling Services.	Other	65010-625	417,915	27,437	29,727	27,912	29,613	25,871	21,702	30,717	31,607	0	0	0	0	224,586	193,329	53.74%
Ed. Psychologist	Other	65010-672	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Teacher's Aide	Other	65010-676	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Teacher of Spec. Ed.	Other	65010-678	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Tutor	Other	65010-680	223,111	16,134	16,899	13,576	12,438	12,875	11,958	11,749	11,616	0	0	0	0	107,245	115,867	48.07%
Music Therapist	Other	65010-693	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Sports Club	Other	65020-008	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Socialization Trng.	Other	65020-028	690,631	19,536	30,557	62,152	43,976	57,668	33,253	49,728	51,066	0	0	0	0	347,935	342,696	50.38%
Homemaker Program	Other	65040-860	79,448	5,617	1,124	8,033	4,921	1,124	6,250	5,899	4,256	0	0	0	0	37,225	42,224	46.85%
Specialized Hlth	Other	65020-103	307,258	14,086	12,058	19,858	19,294	6,286	21,418	15,550	7,378	0	0	0	0	115,925	191,333	37.73%
Parenting Support	Other	65020-108	1,865,550	142,806	137,730	137,493	127,957	87,828	132,944	156,016	114,916	0	0	0	0	1,037,689	827,861	55.62%
Transition Expenses	Other	65070-020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Veh. Modification	Other	65070-021	344,272	0	6,223	21,550	58,990	0	25,360	0	68,536	0	0	0	0	180,658	163,614	52.48%
Purchase Reimb.	Other	65070-024	458,763	10,691	18,773	20,580	23,372	7,851	54,365	24,757	35,867	0	0	0	0	196,255	262,509	42.78%
Intensive Transition	Other	65070-026	86,505	0	0	0	15,889	8,827	8,827	8,827	8,827	0	0	0	0	51,197	35,308	59.18%
Repair Services	Other	65070-042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Lifeline Emergency	Other	65070-051	6,213	0	0	0	1,901	504	504	0	0	0	0	0	0	2,910	3,304	46.83%
Community Activities	Other	65070-063	92,813	0	4,346	4,346	13,317	9,095	5,041	5,092	14,791	0	0	0	0	56,029	36,784	60.37%
Professional Copy	Other	65070-100	17,911	300	0	960	710	560	350	585	510	0	0	0	0	3,975	13,936	22.19%
Housing Services	Other	65070-101	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Environmental Access	Other	65070-104	98,775	0	0	0	10,975	1,250	0	28,000	0	0	0	0	0	40,225	58,550	40.72%
Specialized Rec.	Other	65070-106	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Parenting Support Svcs.	Other	65070-108	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Supp. Program Support	Other	65070-111	57,253	3,528	1,038	0	3,965	999	3,567	2,300	3,846	0	0	0	0	19,243	38,011	33.61%
Communication Aides	Other	65070-112	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Housing Access Support(SD	Other	65070-314	11,445	0	0	0	1,090	545	545	0	1,090	0	0	0	0	3,269	8,176	28.56%
Community Living Support(S	Other	65070-320	1,768,178	22,189	41,488	157,343	118,004	83,590	78,955	95,711	126,012	0	0	0	0	723,291	1,044,887	40.91%
Participant Directed Goods(S	Other	65070-333	321,853	0	23,887	27,232	25,646	24,640	24,127	27,077	28,043	0	0	0	0	180,651	141,201	56.13%
Individual Training(SDP)	Other	65070-334	89,622	2,547	5,023	5,951	9,564	0	735	20,502	14,389	0	0	0	0	58,712	30,910	65.51%
Environmental Access(SDP)	Other	65070-356	0	0	0	0	0	1,200	0	0	0	0	0	0	0	1,200	-1,200	#DIV/0!
Communication Support(SDP)	Other	65070-360	20,250	0	0	0	1,800	600	450	450	900	0	0	0	0	4,200	16,050	20.74%
Technology Supports(SDP)	Other	65010-336	4,737	319	0	314	83	13,705	1,119	2,786	292	0	0	0	0	18,618	-13,882	393.08%
Independent Facilitator(SDP)	Other	65010-340	198,580	120	1,440	12,554	16,842	4,160	8,898	22,904	18,447	0	0	0	0	85,365	113,215	42.99%
Acupuncture Services(SDP)	Other	65110-357	0	0	0	0	0	0	0	0	300	0	0	0	0	300	-300	#DIV/0!
Nutritional Consultation(SDP)	Other	65110-362	11,110	0	0	660	450	1,750	600	0	750	0	0	0	0	4,210	6,900	37.89%
Dental Services(SDP)	Other	65110-367	8,000	0	0	0	0	0	0	0	14,615	0	0	0	0	14,615	-6,615	182.69%
Lenses and Frames(SDP)	Other	65110-368	2,632	0	0	0	0	330	0	260	0	0	0	0	0	590	2,042	22.42%
Psychology Services(SDP)	Other	65110-370	22,050	0	0	1,200	450	0	0	0	0	0	0	0	0	1,650	20,400	7.48%
Train/couns for unpa(SDP)	Other	65110-371	0	0	0	0	0	0	0	325	0	0	0	0	0	325	-325	#DIV/0!
Speech Hearing Language(S	Other	65110-372	32,108	960	2,680	2,160	3,052	2,580	2,837	1,500	3,600	0	0	0	0	19,370	12,738	60.33%
Occupational Therapy(SDP)	Other	65110-375	3,264	0	0	0	544	272	181	181	0	0	0	0	0	1,180	2,085	36.14%
Physical Therapy(SDP)	Other	65110-376	3,000	0	300	0	0	0	0	0	0	0	0	0	0	300	2,700	10.00%
Attorney/Legal Svc.	Other	65070-610	0	0	0	0	0	0	1,746	0	0	0	0	0	0	1,746	-1,746	#DIV/0!
Diaper Svc.	Other	65070-627	224,297	14,266	17,441	15,610	19,470	15,248	21,406	0	20,528	0	0	0	0	123,969	100,328	55.27%
Interpreter	Other	65070-642	70,319	3,004	3,710	1,849	2,869	2,823	2,637	2,911	2,622	0	0	0	0	22,425	47,894	31.89%
Translator	Other	65070-643	378,181	21,695	29,941	25,693	25,195	25,544	26,921	20,315	32,876	0	0	0	0	208,179	170,003	55.05%
Out-Of-State Manufacturer	Other	65070-655	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Acute Care Hospital	Other	65090-700	40,000	0	0	0	0	0	0	0	0	0	0	0	0	0	40,000	0.00%
Specialized Med Equipment	Other	65100-365	5,206	0	0	0	207	178	0	500	1,330	0	0	0	0	2,216	2,990	42.57%

North Los Angeles County Regional Center
POS Expenditures By Category
Fiscal Year 2021 - 2022

GL ACCOUNT NAME	Exp Plan Category	GL ACCT #	A PEP Forecast 9/10/2021 FY 2021-22	B N1B113 8/19/2021 Jul-21	C N1B113 9/22/2021 Aug-21	D N1B113 10/21/2021 Sep-21	E N1B113 11/18/2021 Oct-21	F N1B113 12/17/2021 Nov-21	G N1B113 1/20/2022 Dec-21	H N1B113 2/18/2022 Jan-22	I N1B113 3/18/2022 Feb-22	J N1B113 1/0/1900 Mar-22	K N1B113 1/0/1900 Apr-22	L N1B113 1/0/1900 May-22	M N1B113 1/0/1900 Jun-22	N Total YTD (B to M)	O Remaining Forecast (A-N)	P % Expended (N/A)
Diaper & Nutr. Supply	Other	65100-410	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Durable Med. Equipment	Other	65100-725	143,973	293	2,955	292	18,848	16,934	2,475	5,015	25,409	0	0	0	0	72,222	71,751	50.16%
Other Medical Equipment	Other	65100-755	2,520	0	0	0	0	0	0	0	0	0	0	0	0	0	2,520	0.00%
Medicare Part D	Other	65110-009	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Special Therapeutic	Other	65110-115	112,361	9,300	8,670	6,562	8,010	6,606	6,780	0	13,429	0	0	0	0	59,358	53,002	52.83%
Spec. Therapeutic Svc	Other	65110-117	5,033,126	269,129	391,521	486,498	364,501	342,306	335,422	395,414	737,878	0	0	0	0	3,322,669	1,710,457	66.02%
Dentistry	Other	65110-715	2,134,798	124,339	156,316	169,898	191,352	147,050	151,710	190,830	188,021	0	0	0	0	1,319,517	815,282	61.81%
Dietary Services	Other	65110-720	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Orthoptic Services	Other	65110-745	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Orthodic/Prosthetic	Other	65110-750	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Physicians/Surgeons	Other	65110-775	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Psychiatrist	Other	65110-780	492,451	39,288	39,638	0	42,613	78,925	39,988	37,188	38,413	0	0	0	0	316,050	176,401	64.18%
Clinical Psychologist	Other	65110-785	1,495,814	11,771	32,405	146,158	127,919	88,324	173,692	127,508	267,368	0	0	0	0	975,145	520,669	65.19%
Lab/Radiological Svc.	Other	65120-735	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Pharmaceutical Svc.	Other	65120-765	252,207	10,340	7,271	27,781	19,834	8,911	19,717	25,117	12,171	0	0	0	0	131,142	121,066	52.00%
Start-Up Funding	Other	65070-999	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Sub-Total			18,000,931	790,468	1,043,294	1,425,049	1,391,413	1,114,800	1,247,953	1,347,202	1,931,936	0	0	0	0	10,292,115	7,708,816	57.18%
Residential																		
Out of State Residential	Residential	32010-058	36,531	0	0	0	36,531	0	0	0	-2,673	0	0	0	0	33,858	2,673	92.68%
Crisis Intervention	Residential	32010-090	503,736	0	0	0	0	0	209,434	0	0	0	0	0	0	209,434	294,302	41.58%
Geriatric Facility	Residential	32010-096	683,252	44,249	44,249	46,546	53,439	44,298	48,504	42,865	69,123	0	0	0	0	393,273	289,979	57.56%
Supplemental Residential	Residential	32010-109	21,813,195	1,221,686	1,228,839	1,509,534	1,784,730	1,527,719	2,085,273	1,731,708	1,582,233	0	0	0	0	12,671,721	9,141,473	58.09%
Specialized Residential	Residential	32010-113	21,613,999	1,668,122	1,714,559	1,757,333	1,709,630	1,589,309	2,046,970	1,859,349	2,059,063	0	0	0	0	14,404,336	7,209,663	66.64%
ENH Behav Supports	Residential	32010-900	1,596,383	58,935	0	58,935	58,935	117,870	58,935	58,935	464,920	0	0	0	0	877,465	718,918	54.97%
ENH Behav Supports	Residential	32010-901	1,794,258	77,433	0	77,433	77,433	154,866	77,433	77,433	507,381	0	0	0	0	1,049,412	744,846	58.49%
Family Home Agency	Residential	32010-904	3,265,412	260,044	260,044	257,280	245,698	251,098	318,060	262,672	298,071	0	0	0	0	2,152,965	1,112,447	65.93%
Res. Facility Adult- OO	Residential	32010-905	2,830,231	220,777	220,727	220,777	220,777	201,621	221,881	208,408	200,854	0	0	0	0	1,715,824	1,114,407	60.62%
Res. Facility Child -OO	Residential	32010-910	1,109,156	91,030	91,030	91,030	84,244	110,235	120,255	101,565	88,625	0	0	0	0	778,015	331,141	70.14%
Res. Facility Adult- SO	Residential	32010-915	50,491,833	3,711,414	3,867,449	3,730,226	3,772,406	3,902,346	4,129,408	4,162,987	4,075,083	0	0	0	0	31,351,319	19,140,514	62.09%
Res. Facility Child- SO	Residential	32010-920	1,305,470	52,857	131,673	77,972	76,755	76,755	125,553	81,147	92,193	0	0	0	0	714,905	590,565	54.76%
Specialized Residential	Residential	32020-114	561,397	28,309	28,309	27,310	19,789	27,339	101,698	29,310	30,433	0	0	0	0	292,498	268,899	52.10%
ICF/DD	Residential	32020-925	39,576	0	0	0	0	0	0	0	0	0	0	0	0	0	39,576	0.00%
ICF/DDH	Residential	32020-930	1,942,155	15,732	85,858	53,731	81,855	63,362	35,203	16,271	15,810	0	0	0	0	367,821	1,574,334	18.94%
ICF/DDN	Residential	32020-935	866,391	1,337	1,337	1,242	41,401	0	2,483	1,476	1,476	0	0	0	0	50,751	815,640	5.86%
Nursing Facility	Residential	32020-940	86,648	7,214	0	14,428	7,214	7,214	0	29,578	5,411	0	0	0	0	71,059	15,589	82.01%
Sub-Total			110,539,621	7,459,140	7,674,074	7,923,777	8,270,837	8,065,513	9,581,090	8,663,703	9,488,002	0	0	0	0	67,126,135	43,413,486	60.73%
Transportation																		
Mobility Trng. Svc.	Trans	65010-645	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Travel Reimbursement	Trans	65050-105	5,723	116	116	636	116	116	116	116	110	0	0	0	0	1,439	4,284	25.14%
Non-Medical Transportation	Trans	65050-338	25,404	0	1,427	2,204	1,668	5,915	1,616	3,419	2,674	0	0	0	0	18,923	6,481	74.49%
Trans. Family Member	Trans	65050-425	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Trans. Companies	Trans	65050-875	4,474	0	0	0	0	0	0	0	0	0	0	0	0	0	4,474	0.00%
Trans. Additional Com.	Trans	65050-880	3,501,369	254,669	258,258	274,276	267,170	252,461	175,319	328,130	258,909	0	0	0	0	2,069,192	1,432,176	59.10%
Trans. Assist	Trans	65050-882	120,712	0	0	0	0	0	0	0	0	0	0	0	0	0	120,712	0.00%
Trans. Broker	Trans	65050-883	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Trans. Med.	Trans	65050-885	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Trans Parent/Auto Driver	Trans	65050-890	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Trans. Public Transit	Trans	65050-895	127,640	0	623	267	39,560	9,200	10,120	9,200	8,740	0	0	0	0	77,710	49,930	60.88%
Trans. Companies	Trans	65051-875	15,084,021	0	2,045,694	1,250,138	1,269,465	1,290,154	1,684,925	1,224,686	1,280,638	0	0	0	0	10,045,699	5,038,322	66.60%
Trans. Assistant	Trans	65051-882	1,648,074	0	250,852	135,088	135,088	135,088	154,412	135,088	135,088	0	0	0	0	1,080,704	567,370	65.57%
Trans. Broker	Trans	65051-883	604,610	49,876	49,876	49,876	55,973	49,876	49,876	49,876	49,876	0	0	0	0	405,107	199,503	67.00%
Trans. Public Transit	Trans	65051-895	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Driver Trng.	Trans	65070-630	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!

North Los Angeles County Regional Center
POS Expenditures By Category
Fiscal Year 2021 - 2022

GL ACCOUNT NAME	Exp Plan Category	GL ACCT #	A PEP Forecast 9/10/2021 FY 2021-22	B N1B113 8/19/2021 Jul-21	C N1B113 9/22/2021 Aug-21	D N1B113 10/21/2021 Sep-21	E N1B113 11/18/2021 Oct-21	F N1B113 12/17/2021 Nov-21	G N1B113 1/20/2022 Dec-21	H N1B113 2/18/2022 Jan-22	I N1B113 3/18/2022 Feb-22	J N1B113 1/0/1900 Mar-22	K N1B113 1/0/1900 Apr-22	L N1B113 1/0/1900 May-22	M N1B113 1/0/1900 Jun-22	N Total YTD (B to M)	O Remaining Forecast (A-N)	P % Expended (N/A)
Sub-Total			21,122,025	304,661	2,606,846	1,712,485	1,769,040	1,742,809	2,076,384	1,750,515	1,736,035	0	0	0	0	13,698,774	7,423,251	64.86%
Day Care																		
Day Care Family Member	Day Care	43010-405	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Day Care Pd-Family	Day Care	43010-455	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Child Day Care	Day Care	43010-851	12,575	903	946	834	588	532	476	560	532	0	0	0	0	5,371	7,204	42.71%
Adult Day Care	Day Care	43010-855	463,299	31,746	27,963	34,493	35,072	30,338	28,367	31,877	30,455	0	0	0	0	250,310	212,989	54.03%
Sub-Total			475,873	32,649	28,909	35,327	35,660	30,870	28,843	32,437	30,987	0	0	0	0	255,681	220,193	53.73%
Respite																		
Respite In-Home(SDP)	Respite	65130-310	189,736	205	9,784	15,988	16,946	28,482	25,198	43,007	27,278	0	0	0	0	166,888	22,848	87.96%
Skilled Nursing(SDP)-new	Respite	65130-361	0	0	0	0	0	0	0	0	16,120	0	0	0	0	16,120	-16,120	#DIV/0!
Respite Service Family	Respite	65130-420	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
LVN	Respite	65130-742	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Nurse Aide/Asst	Respite	65130-743	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Registered Nurse	Respite	65130-744	16,007	0	1,278	1,339	0	3,773	0	1,217	0	0	0	0	0	7,608	8,399	47.53%
Home Health Agency	Respite	65130-854	18,135,365	853,208	1,434,308	1,361,095	1,641,134	1,178,109	1,233,637	1,702,101	1,351,870	0	0	0	0	10,755,463	7,379,902	59.31%
In-Home Respite Svc.	Respite	65130-862	77,223,480	4,448,284	5,729,001	6,525,134	5,461,504	7,085,013	6,747,866	5,480,991	6,549,157	0	0	0	0	48,026,950	29,196,530	62.19%
Respite Facility (SDP)	Respite	65140-311	0	0	0	0	0	0	235	0	0	0	0	0	0	235	-235	#DIV/0!
Out of Home Respite	Respite	65140-868	91,972	0	0	3,982	8,520	0	0	2,826	5,955	0	0	0	0	21,283	70,689	23.14%
Sub-Total			95,656,560	5,301,697	7,174,371	7,907,539	7,128,105	8,295,377	8,006,936	7,230,142	7,950,381	0	0	0	0	58,994,547	36,662,013	61.67%
Personal Assistance																		
Personal Assistance	Per Assist	65070-062	122,362,592	8,071,147	9,056,005	9,907,859	9,427,657	9,240,925	10,123,850	7,635,529	10,815,277	0	0	0	0	74,278,249	48,084,343	60.70%
Sub-Total			122,362,592	8,071,147	9,056,005	9,907,859	9,427,657	9,240,925	10,123,850	7,635,529	10,815,277	-	-	-	-	74,278,249	48,084,343	60.70%
Camp																		
Camping Svc.	Camp	65150-850	500,000	0	0	0	0	0	0	0	0	0	0	0	0	0	500,000	0.00%
Sub-Total			500,000	0	0	0	0	0	0	0	0	0	0	0	0	0	500,000	0.00%
Behavior Programs																		
Behavioral Intervention(SDP)	Behavior	65010-364	137,355	0	2,201	15,930	2,387	14,862	2,289	110,411	84,361	0	0	0	0	232,441	-95,086	169.23%
Adaptive Skills Training	Behavior	65010-605	27,043,692	1,815,700	1,626,548	2,236,107	2,169,881	1,938,049	2,126,737	1,881,960	1,649,856	0	0	0	0	15,444,839	11,598,853	57.11%
Behavior Analyst	Behavior	65010-612	4,549,173	201,918	286,275	397,314	313,064	371,016	390,490	368,198	365,280	0	0	0	0	2,693,554	1,855,619	59.21%
Behavior Mgmt. Assist	Behavior	65010-615	6,697,828	218,328	293,798	597,244	381,881	513,112	484,663	419,652	344,477	0	0	0	0	3,253,154	3,444,674	48.57%
Behavior Mgmt. Consul	Behavior	65010-620	389,870	6,819	15,252	33,257	14,705	14,072	30,813	24,928	23,013	0	0	0	0	162,860	227,010	41.77%
Crisis Team-Eval Beh	Behavior	65020-017	2,945,762	207,662	186,495	225,775	212,218	211,534	232,151	221,710	230,303	0	0	0	0	1,727,847	1,217,915	58.66%
Client/Parent Support	Behavior	65020-048	118,478	0	135	2,108	6,912	4,387	10,151	4,486	1,658	0	0	0	0	29,837	88,640	25.18%
Parent Coordinate Ho	Behavior	65020-077	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Individual or Family	Behavior	65070-102	1,223,369	83,607	87,979	89,494	101,346	82,926	119,624	101,193	131,505	0	0	0	0	797,673	425,696	65.20%
Sub-Total			43,105,527	2,534,034	2,498,682	3,597,229	3,202,393	3,149,959	3,396,917	3,132,537	2,830,454	0	0	0	0	24,342,205	18,763,322	#DIV/0!
Consumer Funds / MM																		
Money Mgmt.	CF / MM	65070-034	1,631,486	130,358	109,858	147,893	59,148	211,517	129,711	124,946	127,029	0	0	0	0	1,040,460	591,026	63.77%
SSP Restoration	CF / MM	65070-065	710,000	171,698	-341	171,590	622	171,124	1,354	1,365	0	0	0	0	0	517,412	192,589	72.87%
P&I	CF / MM	65080-400	410,033	62,143	30,399	30,424	30,006	29,745	32,753	31,569	33,437	0	0	0	0	280,476	129,557	68.40%
Sub-Total			2,751,519	364,199	139,916	349,906	89,776	412,386	163,818	157,880	160,466	0	0	0	0	1,838,348	913,172	66.81%

North Los Angeles County Regional Center
 POS Expenditures By Category
 Fiscal Year 2021 - 2022

GL ACCOUNT NAME	Exp Plan Category	GL ACCT #	A PEP Forecast 9/10/2021 FY 2021-22	B N1B113 8/19/2021 Jul-21	C N1B113 9/22/2021 Aug-21	D N1B113 10/21/2021 Sep-21	E N1B113 11/18/2021 Oct-21	F N1B113 12/17/2021 Nov-21	G N1B113 1/20/2022 Dec-21	H N1B113 2/18/2022 Jan-22	I N1B113 3/18/2022 Feb-22	J N1B113 1/0/1900 Mar-22	K N1B113 1/0/1900 Apr-22	L N1B113 1/0/1900 May-22	M N1B113 1/0/1900 Jun-22	N Total YTD (B to M)	O Remaining Forecast (A-N)	P % Expended (N/A)
FMS																		
FMS Fiscal Agent(SDP)	FMS	65010-315	7,750	100	525	475	425	1,450	925	1,650	1,725	0	0	0	0	7,275	475	93.87%
FMS Co-Employer(SDP)	FMS	65010-316	33,194	965	1,320	2,615	3,275	2,145	5,890	5,090	4,845	0	0	0	0	26,145	7,049	78.76%
FMS Fiscal / Employer(SDP)	FMS	65010-317	21,720	0	575	2,245	2,160	3,360	900	2,300	2,750	0	0	0	0	14,290	7,430	65.79%
FMS F/EA	FMS	65010-490	55,509	1,514	5,114	2,478	2,827	1,973	2,765	2,161	2,432	0	0	0	0	21,263	34,245	38.31%
FMS Co-Employer	FMS	65010-491	202,731	2,650	7,193	16,091	1,944	15,230	21,643	11,423	9,354	0	0	0	0	85,528	117,203	42.19%
PD Transportation Svc	FMS	65050-470	134,498	8,956	6,863	15,271	10,331	8,348	14,027	12,596	13,931	0	0	0	0	90,324	44,174	67.16%
Fiscal Management Svcs: C	FMS	65070-490	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Fiscal Management Svcs: C	FMS	65070-491	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Retail/Wholesale	FMS	65070-660	12,666	0	2,085	832	796	532	1,128	353	532	0	0	0	0	6,260	6,406	49.42%
PD Respite Svc-Family	FMS	65130-465	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	#DIV/0!
Sub-Total			468,067	14,186	23,675	40,007	21,758	33,038	47,278	35,574	35,569	0	0	0	0	251,085	216,982	53.64%
GRAND TOTAL - Reg POS			621,445,089	38,602,459	45,908,468	48,772,600	48,707,629	48,219,909	49,606,711	47,033,111	51,043,375	0	0	0	0	377,894,263	243,550,826	60.81%

North Los Angeles County Regional Center
Comparison of Original PEP or Budget with YTD Expenditures and Late Bills
Regular POS Only (Excludes CPP)
Fiscal Year 2021 - 2022

Original PEP Forecast dated 9/10/2021 (Excludes CPP)

EXPENDITURE PLAN CATEGORY	A PEP Forecast 9/10/2021 FY 2021-22	B N1B113 8/19/2021 Jul-21	C N1B113 9/22/2021 Aug-21	D N1B113 10/21/2021 Sep-21	E N1B113 11/18/2021 Oct-21	F N1B113 12/17/2021 Nov-21	G N1B113 1/20/2022 Dec-21	H N1B113 2/18/2022 Jan-22	I N1B113 3/18/2022 Feb-22	J N1B113 1/0/1900 Mar-22	K N1B113 1/0/1900 Apr-22	L N1B113 1/0/1900 May-22	M N1B113 1/0/1900 Jun-22	N Total YTD (B to M)	O Projected Late Bills Based on 3/10/22 PEP	P Remaining Forecast (A-N-O)	Q % Expended (N/A)	R % Expended + Late Bills (N+O/A)
Day Program	82,056,536	5,029,686	6,388,095	6,302,300	7,224,190	6,625,221	5,608,524	7,148,155	6,977,073	0	0	0	0	51,303,244	2,424,026	28,329,266	62.52%	65.48%
Early Start	40,164,587	2,619,593	3,103,330	3,135,505	3,367,507	3,122,671	2,642,053	3,398,929	2,800,733	0	0	0	0	24,190,321	1,142,968	14,831,297	60.23%	63.07%
Habilitation	4,485,690	266,109	320,901	284,216	320,642	331,171	328,120	237,826	299,313	0	0	0	0	2,388,298	112,845	1,984,547	53.24%	55.76%
ILS	10,381,036	721,256	712,820	861,174	832,185	764,236	753,896	831,319	781,911	0	0	0	0	6,258,797	295,722	3,826,517	60.29%	63.14%
SL	69,374,524	5,093,634	5,137,549	5,290,228	5,626,468	5,290,932	5,601,051	5,431,362	5,205,238	0	0	0	0	42,676,463	2,016,420	24,681,641	61.52%	64.42%
Other	18,000,931	790,468	1,043,294	1,425,049	1,391,413	1,114,800	1,247,953	1,347,202	1,931,936	0	0	0	0	10,292,115	486,292	7,222,524	57.18%	59.88%
Residential	110,539,621	7,459,140	7,674,074	7,923,777	8,270,837	8,065,513	9,581,090	8,663,703	9,488,002	0	0	0	0	67,126,135	3,171,642	40,241,844	60.73%	63.60%
Transportation	21,122,025	304,661	2,606,846	1,712,485	1,769,040	1,742,809	2,076,384	1,750,515	1,736,035	0	0	0	0	13,698,774	647,253	6,775,998	64.86%	67.92%
Day Care	475,873	32,649	28,909	35,327	35,660	30,870	28,843	32,437	30,987	0	0	0	0	255,681	12,081	208,112	53.73%	56.27%
Respite	95,656,560	5,301,697	7,174,371	7,907,539	7,128,105	8,295,377	8,006,936	7,230,142	7,950,381	0	0	0	0	58,994,547	2,787,433	33,874,581	61.67%	64.59%
Personal Assist	122,362,592	8,071,147	9,056,005	9,907,859	9,427,657	9,240,925	10,123,850	7,635,529	10,815,277	0	0	0	0	74,278,249	3,509,572	44,574,771	60.70%	63.57%
Camp	500,000	0	0	0	0	0	0	0	0	0	0	0	0	0	0	500,000	0.00%	0.00%
Behavior Prog	43,105,527	2,534,034	2,498,682	3,597,229	3,202,393	3,149,959	3,396,917	3,132,537	2,830,454	0	0	0	0	24,342,205	1,150,145	17,613,177	56.47%	59.14%
CF / MM	2,751,519	364,199	139,916	349,906	89,776	412,386	163,818	157,880	160,466	0	0	0	0	1,838,348	86,860	826,311	66.81%	69.97%
FMS	468,067	14,186	23,675	40,007	21,758	33,038	47,278	35,574	35,569	0	0	0	0	251,085	11,864	205,119	53.64%	56.18%
GRAND TOTAL Regular POS	621,445,089	38,602,459	45,908,468	48,772,600	48,707,629	48,219,909	49,606,711	47,033,111	51,043,375	0	0	0	0	377,894,263	17,855,121	225,695,705	60.81%	63.68%

Projected C-2 POS Budget (Excludes CPP)

EXPENDITURE PLAN CATEGORY	A Projected C-2 Budget FY 2020-22	B N1B113 8/19/2021 Jul-21	C N1B113 9/22/2021 Aug-21	D N1B113 10/21/2021 Sep-21	E N1B113 11/18/2021 Oct-21	F N1B113 12/17/2021 Nov-21	G N1B113 1/20/2022 Dec-21	H N1B113 2/18/2022 Jan-22	I N1B113 3/18/2022 Feb-22	J N1B113 1/0/1900 Mar-22	K N1B113 1/0/1900 Apr-22	L N1B113 1/0/1900 May-22	M N1B113 1/0/1900 Jun-22	N Total YTD (B to M)	O Projected Late Bills Based on 3/10/22 PEP	P Remaining Budget (A-N-O)	Q % Expended (N/A)	R % Expended + Late Bills (N+O/A)
Day Program	87,174,473	5,029,686	6,388,095	6,302,300	7,224,190	6,625,221	5,608,524	7,148,155	6,977,073	0	0	0	0	51,303,244	2,424,026	33,447,203	58.85%	61.63%
Early Start	42,669,687	2,619,593	3,103,330	3,135,505	3,367,507	3,122,671	2,642,053	3,398,929	2,800,733	0	0	0	0	24,190,321	1,142,968	17,336,397	56.69%	59.37%
Habilitation	4,765,467	266,109	320,901	284,216	320,642	331,171	328,120	237,826	299,313	0	0	0	0	2,388,298	112,845	2,264,324	50.12%	52.48%
ILS	11,028,510	721,256	712,820	861,174	832,185	764,236	753,896	831,319	781,911	0	0	0	0	6,258,797	295,722	4,473,991	56.75%	59.43%
SL	73,701,473	5,093,634	5,137,549	5,290,228	5,626,468	5,290,932	5,601,051	5,431,362	5,205,238	0	0	0	0	42,676,463	2,016,420	29,008,590	57.90%	60.64%
Other	19,123,665	790,468	1,043,294	1,425,049	1,391,413	1,114,800	1,247,953	1,347,202	1,931,936	0	0	0	0	10,292,115	486,292	8,345,258	53.82%	56.36%
Residential	117,434,073	7,459,140	7,674,074	7,923,777	8,270,837	8,065,513	9,581,090	8,663,703	9,488,002	0	0	0	0	67,126,135	3,171,642	47,136,295	57.16%	59.86%
Transportation	22,439,424	304,661	2,606,846	1,712,485	1,769,040	1,742,809	2,076,384	1,750,515	1,736,035	0	0	0	0	13,698,774	647,253	8,093,397	61.05%	63.93%
Day Care	505,554	32,649	28,909	35,327	35,660	30,870	28,843	32,437	30,987	0	0	0	0	255,681	12,081	237,793	50.57%	52.96%
Respite	101,622,742	5,301,697	7,174,371	7,907,539	7,128,105	8,295,377	8,006,936	7,230,142	7,950,381	0	0	0	0	58,994,547	2,787,433	39,840,763	58.05%	60.80%
Personal Assist	129,994,452	8,071,147	9,056,005	9,907,859	9,427,657	9,240,925	10,123,850	7,635,529	10,815,277	0	0	0	0	74,278,249	3,509,572	52,206,631	57.14%	59.84%
Camp	531,185	0	0	0	0	0	0	0	0	0	0	0	0	0	0	531,185	0.00%	0.00%
Behavior Prog	45,794,056	2,534,034	2,498,682	3,597,229	3,202,393	3,149,959	3,396,917	3,132,537	2,830,454	0	0	0	0	24,342,205	1,150,145	20,301,706	53.16%	55.67%
CF / MM	2,923,134	364,199	139,916	349,906	89,776	412,386	163,818	157,880	160,466	0	0	0	0	1,838,348	86,860	997,926	62.89%	65.86%
FMS	497,261	14,186	23,675	40,007	21,758	33,038	47,278	35,574	35,569	0	0	0	0	251,085	11,864	234,312	50.49%	52.88%
GRAND TOTAL Regular POS	660,205,156	38,602,459	45,908,468	48,772,600	48,707,629	48,219,909	49,606,711	47,033,111	51,043,375	0	0	0	0	377,894,263	17,855,121	264,455,772	57.24%	59.94%

North Los Angeles County Regional Center
 Comparison of Original PEP or Budget with YTD Expenditures and Late Bills
 Regular POS Only (Excludes CPP)
 Fiscal Year 2021 - 2022

Difference (Projected C-2 POS Budget less PEP Forecast dated 9/10/2021)

EXPENDITURE PLAN CATEGORY	A PEP Forecast vs C-2 Budget FY 2020-22	B N1B113 8/19/2021 Jul-21	C N1B113 9/22/2021 Aug-21	D N1B113 10/21/2021 Sep-21	E N1B113 11/18/2021 Oct-21	F N1B113 12/17/2021 Nov-21	G N1B113 1/20/2022 Dec-21	H N1B113 2/18/2022 Jan-22	I N1B113 3/18/2022 Feb-22	J N1B113 1/0/1900 Mar-22	K N1B113 1/0/1900 Apr-22	L N1B113 1/0/1900 May-22	M N1B113 1/0/1900 Jun-22	N Total YTD (B to M)	O Projected Late Bills	P Remaining (A-N-O)	Q % Expended (C2 - PEP)	R % Expended + Late Bills (C2 - PEP)
Day Program	5,117,937	0	0	0	0	0	0	0	0	0	0	0	0	0	0	5,117,937	-3.67%	-3.84%
Early Start	2,505,100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2,505,100	-3.54%	-3.70%
Habilitation	279,776	0	0	0	0	0	0	0	0	0	0	0	0	0	0	279,776	-3.13%	-3.27%
ILS	647,474	0	0	0	0	0	0	0	0	0	0	0	0	0	0	647,474	-3.54%	-3.71%
SL	4,326,949	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4,326,949	-3.61%	-3.78%
Other	1,122,734	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1,122,734	-3.36%	-3.52%
Residential	6,894,452	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6,894,452	-3.57%	-3.73%
Transportation	1,317,399	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1,317,399	-3.81%	-3.99%
Day Care	29,681	0	0	0	0	0	0	0	0	0	0	0	0	0	0	29,681	-3.15%	-3.30%
Respite	5,966,182	0	0	0	0	0	0	0	0	0	0	0	0	0	0	5,966,182	-3.62%	-3.79%
Personal Assist	7,631,860	0	0	0	0	0	0	0	0	0	0	0	0	0	0	7,631,860	-3.56%	-3.73%
Camp	31,185	0	0	0	0	0	0	0	0	0	0	0	0	0	0	31,185	0.00%	0.00%
Behavior Prog	2,688,529	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2,688,529	-3.32%	-3.47%
CF / MM	171,615	0	0	0	0	0	0	0	0	0	0	0	0	0	0	171,615	-3.92%	-4.11%
FMS	29,194	0	0	0	0	0	0	0	0	0	0	0	0	0	0	29,194	-3.15%	-3.30%
GRAND TOTAL Regular POS	38,760,067	0	0	0	0	0	0	0	0	0	0	0	0	0	0	38,760,067	-3.57%	-3.74%

North Los Angeles County Regional Center
 Comparison of Original PEP or Budget with YTD Expenditures and Late Bills
 Regular POS Only (Excludes CPP)
 Fiscal Year 2021 - 2022

Notes

Description	Best Case 9/10/2021 PEP	Worst Case 9/10/2021 PEP	Original 9/10/2021 PEP	Allocation C-2
YTD Expenses	377,894,263	377,894,263	377,894,263	377,894,263
Projected Late Bills	17,855,121	17,855,121	17,855,121	17,855,121
Total YTD + Late Bills	395,749,384	395,749,384	395,749,384	395,749,384
Annual SOAR Projection/Allocation	611,362,156	611,362,156	621,445,089	660,205,156
Percent Paid	64.73%	64.73%	63.68%	59.94%
# of Months Paid (8 mos / 12 mos)	66.67%	66.67%	66.67%	66.67%
Percent Difference	1.93%	1.93%	2.98%	6.72%
Difference	11,825,386	11,825,386	18,547,342	44,387,386

HUMAN RESOURCES REPORT

Open Positions on Hold	Open Positions Vacant	Positions Filled as of March 31st	FY21/22 Authorized Positions	New Hires as of March 31st	Separations as of March 31st	Annualized Turnover Rate
1	80	605	682	15	11	0.15%

FY21/22 Authorized Positions	Positions Added Based on FY 21/22 Growth
682	68

Open SC Positions:

34

Service Coordinators	Department/ Location	Open as of Date
CSC-BIL-SPECIALIZED SPECL	AD - SFV	Nov-20
CSC - BIL OD SPECL ^	CON SVCS - SCV	Oct-21
CSC - BIL ENH CASELOAD SPECL ^	CON SVCS - AV	Oct-21
CSC - BIL ENH CASELOAD SPECL	AD - SFV	Oct-21
CSC	ES - SFV	Nov-21
CSC ^	TRANS - AV	Nov-21
CSC	SA - SFV	Jan-22
CSC - BIL	TRANS - AV	Jan-22
CSC - BIL	SA - SCV	Jan-22
CSC ^	ES - SFV	Jan-22
CSC - BIL ^	ES - SFV	Jan-22
CSC - BIL ^	ES - AV	Feb-22
CSC - BIL	SA - AV	Feb-22
CSC - BIL ENH CASELOAD SPECL	EC - SFV	Feb-22
CSC - ENH CASELOAD SPECL ^	EC - SFV	Feb-22
CSC - BIL ENH CASELOAD SPECL	EC - AV	Feb-22
CSC - ENH CASELOAD SPECL ^	EC - AV	Feb-22
CSC - BIL	ES - AV	Feb-22
CSC ^	AD - SFV	Feb-22
CSC - SDP SPECL	SD - SFV	Feb-22
CSC - BIL	ES - SFV	Mar-22
CSC ^	TRANS - AV	Mar-22
CSC	AD - SCV	Mar-22
CSC - BIL	AD - SFV	Mar-22
CSC - BIL	ES - AV	Mar-22
CSC	SA - AV	Mar-22
CSC	AD - AV	Mar-22
CSC	SA - SFV	Mar-22
CSC	TRANS - AV	Mar-22
CSC - BIL	ES - SFV	Mar-22
CSC - BIL	SA - AV	Mar-22
CSC	AD - SFV	Mar-22
CSC - BIL SD SPECL	SD - AV	Mar-22
CSC - BIL	SA - SFV	Mar-22

*Projected April New Hires/Promotions/Transfers/Demotions

*Temporary Support Provided

Open Other Positions:

46

All Other Positions	Department/ Location	Open as of Date
Resource Development Specialist	Comm Svcs - SFV	Jan-20
Executive Administrative Assistant	Executive Admin - SFV	Apr-21
Consumer Svcs Specialist-HCBS	Community Svcs - SFV	May-21
Payroll Specialist ^	Payroll - SFV	Jun-21
Consumer Svcs Supervisor	AD - SFV	Jul-21
Resource Developer	Community Svcs - SFV	Sep-21
Psychologist	Clinical - SFV	Oct-21
Community Living Specialist	AD - SFV	Oct-21
Emergency Management Coord	Public Information - SFV	Oct-21
Office Assistant II - Bil	Recs & Doc Mgmt	Nov-21
Office Assistant II - Bil	Intake - AV	Nov-22
Office Assistant II ^	Support - AV	Nov-21
Office Assistant II - Bil	Intake - SFV	Nov-21
Accounting Specialist	Accounting - SFV	Nov-21
Jr Accountant	Accounting - SFV	Nov-21
Participant Choice Specialist	Consumer Svcs SD - AV	Nov-21
Vendor Coordinator	Community Svcs - SFV	Nov-21
Contract and Compliance Specl ^	Community Svcs - SFV	Nov-21
Deaf Services Specialist	Community Svcs - SFV	Nov-21
Public Information Manager	Public Information - SFV	Nov-21
Intake Associate	Intake - SFV	Dec-21
IT Specialist II	IT - SFV	Dec-21
IT Specialist II	IT - AV	Dec-21
Due Process Officer	Contract Admin - SFV	Jan-22
Accounting Specialist*	Accounting - SFV	Jan-22
Executive Administrative Assistant*	Finance Admin - SFV	Jan-22
Parent & Family Support Specialist ^	Consumer Svcs Suppt - SFV	Feb-22
Consumer Services Supervisor	Placement - SFV	Feb-22
IT Support Manager	Information Technology	Feb-22
Accounting Specialist	Accounting - SFV	Feb-22
Parent & Family Support Specialist	Consumer Svcs Suppt - AV	Feb-22
Administrative Assistant	Consumer Svcs Spt - AV	Feb-22
Office Assistant II	Intake - AV	Feb-22
Consumer Services Supervisor	Self Determination - SFV	Feb-22
Consumer Services Supervisor	Trans - SFV	Feb-22
Office Assistant II	Accounting - SFV	Feb-22
Family Advocate	Public Information - AV	Feb-22
Office Assisnat II	Consumer Svcs Spt - AV	Mar-22
Intake Associate	Intake - SFV	Mar-22
IT Specialist I	HR - SFV	Mar-22
Office Assistant I	Office Services - SFV	Mar-22
Workforce and Employment Specialist	Trans - SFV	Mar-22
Consumer & Community Svcs Officer	Executive Admin - SFV	Mar-22
Administrative Assistant	HR - SFV	Mar-22
Accounting Specialist	Accounting - SFV	Mar-22
Parent & Family Support Specialist	Consumer Svcs Spt - SFV	Mar-22

Total Terms:

11

Position	Separation Reason	Term Month
CSC	Personal	Mar-22
CSC	Personal	Mar-22
CSC	Relocation	Mar-22
CSC	Personal	Mar-22
Office Assistant II	Relocation	Mar-22
CSC	Personal	Mar-22
CSC	Personal	Mar-22
CSC	Personal	Mar-22
CSC	Other	Mar-22
CSC	Personal	Mar-22
Administrative Assistant	Other	Mar-22

On Hold Positions FY 21/22

1

Hold Positions	Dept/ Location	Hold as of Date
TBD: HR Manager/HR Director	HR- SFV	Mar-22

Release of Positions From Hold-

0

Month FY 21/22	Positions Released From Hold
July	0
August	0
September	0
October	0
November	0
December	0
January	0
February	0
March	0
April	0
May	0
June	0

CALCULATION

FY 21/21 Authorized Positions	682
Open Positions On Hold	-1
Open Positions Vacant	-80
Separations as of March 31, 2022	-11
Sub Total	590
Add - New Hires as of March 31, 2022	15
Positions Filled as of March 31, 2022	605

Positions Filled as of March 31, 2022	605
New Hires as of March 31, 2022	-15
Sub Total	590
Add - Open Positions On Hold	1
Add - Open Positions Vacant	80
Add - Separations as of March 31, 2022	11
FY 21/22 Authorized Positions	682

PROMOTIONS & TRANSFER TRACKING

Mar-22

PROMOTIONS

Intake Associate	Administrative Assistnat
IT Spec I	IT Spec II
Accounting Specialist	Sr Accounting Specialist
CSC	Consumer Services Supervisor
CSC	Consumer Services Supervisor
CSC	Risk Assessment SpecI

LATERAL TRANSFERS

CSC	CSC
CSC	Participant Choice SpecI
CSC	CSC

DEMOTIONS

North Los Angeles County Regional Center

FY 2021/2022

3rd Quarter Human Resources Report

Quarter FY 21/22	Hold	New Hires	Promotions	Separations	Quarterly Turnover Rate
1st Quarter	0	36	10	32	0.16%
2nd Quarter	0	51	6	24	0.12%
3rd Quarter	0	44	14	26	0.12%
4th Quarter	0	0	0	0	0

Quarter FY 20/21	Separation Reasons	Totals
Jul - Sep	Retire	4
	School	1
	Relocation	5
	Personal	8
	Other	14
Oct - Dec	Retire	6
	School	0
	Relocation	0
	Personal	8
	Other	10
Jan - Mar	Retire	1
	School	0
	Relocation	2
	Personal	16
	Other	7
Apr - Jun	Retire -	0
	School -	0
	Relocation -	0
	Personal -	0
	Other -	0

North Los Angeles County Regional Center
Consumer Advisory Committee Meeting Minutes (Via Zoom)
February 2, 2022

Present: Bill Abramson, Pamela Aiona, Lesly Forbes, Susan Good, Suzanne Paggi, and Cynthia Samano, – Committee Members

Juan Miranda/Metro Presenter, Mary Hylan/Roman Empire(Susan), Lucy Paz/Spanish Interpreter - Guests

Silvia Bonilla, Juan Hernandez, Ana Maria Parthenis-Rivas, Jose Rodriguez, and Jennifer Williamson – Staff

Absent: Caroline Mitchell, Chair, Destry Walker

I. Call to Order & Introductions

In the absence of the Chair, S. Paggi called the meeting to order at 11:07 am.

II. Consent Items

- A. Approval of Agenda
M/S/C (L. Forbes/S. Paggi) to approve the agenda as presented.
- B. Approval of Minutes January 5th Meeting
M/S/C (S. Paggi/C. Samano) to approve the minutes as present.

III. Committee Business

- A. Presentation – Metro Service Representative Juan Miranda
J. Miranda provided a slide presentation and overview of Metro services and answered questions.
- B. Training/Presentation Calendar
J. Rodriguez provided an overview of the upcoming Training/Presentation Calendar.
- C. FFRC’s Generic Services Workshops
J. Rodriguez provided an overview of the upcoming workshops.
- D. February Virtual Town Hall
J. Williamson provided the link to NLACRC’s YouTube channel in the chat and informed the committee that they could view the previously recorded Town Halls by accessing the channel.

IV. Identify Agenda Items for the Next Board Meeting

- A. Minutes from the February 2nd Meeting

V. Announcements / Information / Public Input

A. Next meeting: March 2nd 2022

S. Paggi expressed her concern regarding the Chair's absence in recent committee meetings.

B. Abramson suggested having a presentation about legal and the constitutional rights.

Action: J. Rodriguez will reach out to the Client Rights Advocate to present to the committee and also to the assembly representative to speak about constitutional rights.

VI. Adjournment

S. Paggi adjourned the meeting at 12:02 pm.

Submitted by,

Ana Maria Parthenis-Rivas

Executive Administrative Assistant

[camin_feb2_2022]



North Los Angeles County Regional Center
Consumer Advisory Committee Meeting Minutes (Via Zoom)
March 2, 2022

Present: Caroline Mitchell, Chair, Bill Abramson, Pamela Aiona, Lesly Forbes, Suzanne Paggi, and Cynthia Samano, – Committee Members

Linda Butler, Desiree Boykin, Amparo Dallas, Esther Kelsey, J. Koster, Todd Rubien, Alex Phuong, Kristine Choulakian/PASC Representative, Yael Hagen/PASC Representative, Isabel Romero/Spanish Interpreter - Guests

Silvia Bonilla, Juan Hernandez, Ana Maria Parthenis-Rivas, Jose Rodriguez, and Jennifer Williamson – Staff

Absent: Susan Good, Destry Walker – Note: Chair was no longer in the meeting after approximately 45 minutes.

I. Call to Order & Introductions

Chair was delayed in joining the meeting due to technical issues, therefore, S. Paggi called the meeting to order at 11:03 am.

II. Consent Items

A. Approval of Agenda

M/S/C (S. Paggi/P. Aiona) to approve the agenda as presented.

B. Approval of Minutes February 2nd Meeting

M/S/C (S. Paggi/L. Forbes) to approve the minutes as presented.

III. Committee Business

A. Presentation – IHSS (PASC Representative)

Y. Hagen provided an overview of PASC services and answered questions.

Action: J. Rodriguez will email the committee members with the information regarding PASC webinars.

B. Human Interest Stories

J. Williamson informed the committee that a communication would be sent to the community on Friday, March 4, 2022, requesting Human Interest Stories from members of the community for posting on the agency's social media sites and answered questions regarding the process for posting these stories. There was discussion by the Committee about the requirements and suggestions.

D. Boykin suggested that the agency have a spotlight on NLACRC staff, i.e., years' of service, or consumer's passion, i.e., art, starting a business.

C. IHSS Issues/Concerns

J. Williamson asked for feedback:

Number of IHSS hours

C. Samano – sufficient hours

A. Dallas – lack of service providers, partially due to lack of adequate compensation, new staff so they don't know how to properly assess for the number of hours, particularly in AV.

S. Paggi – perhaps the question should be how the RC can help, i.e., additional transportation, tokens, Access coupons.

J. Hernandez – in the past RC provided taxi vouchers, that may be what S. Paggi was referring to.

D. Regional Center Service Recommendations

J. Williamson asked the committee for recommendations about services or supports.

J. Rodriguez: AV needs to have more services and supports.

A. Dallas: Increase the pay of new CSCs so that they will stay. Fix the benefit package.

S. Paggi: Reach out to vendors to see if can give reasons why they do not have staff available to provide services.

C. Samano: Since there is a shortage of CSCs, they have more cases resulting in it being stressful for consumers.

J. Hernandez: IPPs sent to consumers to sign without having a meeting.

S. Paggi: When a CSC leaves the agency she has not been notified.

S. Paggi – has felt that RC was against consumers, need for RC to work together with consumers and families.

E. Training/Presentation Calendar

J. Rodriguez: Still working on Housing, stimulus check, Covid update, and budget.

Action: J. Rodriguez to email A. Dallas name of Self Determination doctor.

F. Abilities Expo

J. Rodriguez answered questions about the Abilities Expo.

G. March Virtual Town Hall

J. Williamson provided the date for the next Virtual Town Hall and reminded committee members that these meetings are recorded and posted on the YouTube page.

IV. Identify Agenda Items for the Next Board Meeting

- A. Minutes from the March 2nd Meeting

V. Announcements / Information / Public Input

- A. Next meeting: April 6, 2022

S. Paggi: Expressed her continued concern about the Chair's lack of attendance and asked if the committee could make a motion to remove Chair. As those present in the meeting were not aware of the process to remove a committee/board member, J. Williamson agreed to reach out to the Executive Director, R. Janka for guidance.

Action: J. Williamson to reach out to R. Janka and provide feedback at next meeting as to the process to address this concern.

Action: J. Williamson to check on the status of S. Paggi's board application.

VI. Adjournment

S. Paggi adjourned the meeting at 1:18 pm.

Submitted by,

Ana Maria Parthenis-Rivas

Executive Administrative Assistant

[camin_mar2_2022]



North Los Angeles County Regional Center
Consumer Services Committee Meeting Minutes

Virtual meeting via Zoom

Wednesday, February 16, 2022, 6:00 p.m.

Present: Gabriela Herrera, Alma Rodriguez, David Coe, Rocio Sigala, Nicholas Abrahms, Cathy Blin, Sharoll Jackson, Rocio Sigala – **Committee Members**

Ana Quiles, Angelina Martinez, Lety Garcia, Lillian Martinez, Jeremy Sunderland – **Board Members/Guests**

Erica Beall, Kimberly Bermudez, Suad Bisogno, Michelle Heid - **Guests**

Lizeth Chavez, Lilianna Windover, Dr.Carlo DeAntonio, Dr.Jesse Weller, Ruth Janka, Alan Darby, Cristina Preuss, Dr.Michael Fernandez, Evan Ingber, Gabriela Eshrati, Jazmin Zinnerman, Jennifer Williamson, Michele Marra, Dr.Sandi Fischer – **Staff Members**

Nancy Gallardo, Isabel Romero - **Interpreter**
Richard Brown - **Minute Services**

Absent: Jennifer Koster, Deshawn Turner, Jennifer Siguenza

I. Call to Order & Introductions

Gabriella Herrera, Chair, called the meeting to order at 6:03 p.m. She welcomed the Committee and participants to the meeting. Lizeth Chavez recorded the attendance of the Committee members; quorum established.

II. Public Input

There was no public input provided during the meeting.

III. Consent Items

A. Approval of Agenda

M/S/C (N. Abrahms / C.Blin) To accept the agenda as presented.

B. Approval of Minutes of the January 19th Meeting

M/S/C (C.Blin / A.Rodriguez) To approve the January 19, 2022 minutes as presented in the packet.

IV. Committee Business

A. 2nd Quarter Exceptions Report Update

Report reviewed with the committee. Jesse Weller confirmed that there was a previously identified error in data reporting on the exceptions spreadsheet from last month and would be corrected in the next quarterly report.

B. 2nd Quarter Notice of Action Report Update on Ethnicity of Appeals

Report reviewed with the committee. The ethnicity of consumers filing a notice of appeal will be reported and available for review in the next quarterly report.

C. Consumer Diagnostic Report Status Updates

Report reviewed with the committee. The variances in report totals were a result of the different methodologies used to build the reports and noted that work was underway to add a description of what data is reflected in each report.

D. Purchase of Services Public Meeting Format

In response to feedback received from consumers and the Disparity Committee, the Purchase of Services public meeting will be conducted in the virtual meeting platform that allows participants to see each other.

Ana Quiles noted that some participants had been unable to ask questions due to the duration and format of previous virtual meetings. Jesse Weller confirmed that structure of the meeting as well as the move away from the previous webinar format will better accommodate the needs of participants who wish to be more involved in the Zoom meeting.

E. Self-Determination Program Report (SDP)

As of February 1st, there is 81 individuals fully enrolled in the program. There are 394 individuals that have completed Orientation, 95 certified budgets, 21 budgets in process, and 81 spending plans approved. Counts of individuals in the various stages of the program were also listed. NLACRC is still recruiting for two new bi-lingual, participant choice specialist to help support participant directed services and SDP that is funded by and a requirement for each Regional Center to have. Orientation Meetings are being held monthly. The Local Volunteer Advisory Committee (LVAC) is meeting tomorrow and will be going over the FY2021-22 priorities for the allocations of \$149,331. There are still funds available from FY2019-20 and asking for an extension from the Department for the projects to continue from that year. There is a Support Group by Claudia Wegner the first Wednesday of every month. Disability Voices United (DVU) will continue to work with the LVAC with the committee charter process. Rosie is the new board liaison and board representative.

Rocio noted that Claudia Wagner was concerned about the extension of her contracts and not receiving enough referrals, a recommendation to promote the services on NLA website was made. Jesse responded that an extension has been requested to the Department to extend the services.

1. Self-Determination Spending Plan:

NLA is assessing the process with spending plans and how to streamline to make it more accessible with feedback from the LVAC Chair, Community, and the Team. One of the more focused areas is how to get the plan approved to get more individuals approved to get through the process and in the program.

Rosie Sigala noted that the extended duration of the current process may seem slow and daunting to consumers and their families. Jesse Weller acknowledged the concern and discussed the efforts being made to engage with consumers during the process.

2. FMS Rates:

Jesse Weller confirmed that work is underway to verify how FMS providers assign additional percentage charges to the standard rates for the services they provide. Additional information will be provided in March.

F. Monthly Consumer Competitive Employment Report - Alan

The Consumer Competitive Employment Report is sorted by Residence Type and by Ethnicity for age range 18-77-year-old and working age consumers with no employment ages 18-59.

The Consumer Competitive Employment Report as of the end of January 2022 shows every individual that is competitively employed.

For the Month of January 2022, the total number of all competitively employed consumers and working age consumers within NLACRC's area = 11,800.

Of that total, the number of 'Competitively Employed Consumers' = 2,090, which is 17.71%. The number of 'Working Age Consumers with No Employment' = 9,710.

Alan Darby reported that there had been a small increase in employment rates versus prior months. Gabriella Herrera suggested modifying the age ranges for reporting the data to assist in identifying additional needs or opportunities for increasing employment.

It was agreed that the age ranges for reporting consumer employment will be:

- 14-17 years
- 18-25 years
- 26-45 years
- 46-59 years
- 60 years and older

G. Participant Directed Services – FMS Providers Update

Jesse updated the Committee that the PowerPoint had been revised to include the vendor's participant directed rates as well as other service code offerings and rates. Staff will revise and will seek to send to the community by Friday, January 21, 2022.

H. Service Standard Discussion – Case Finding/Public Information/Intake Timelines

During the process of adding provisional eligibility to the standard, feedback regarding the timeline had been received. To improve service and reduce stress to consumers, language was suggested to streamline those denied under a first application via an expedited process. Assessment was going forward to see the impact of such a change – in terms of staffing – from Lanterman’s 120-day initial timeframe to a triggered 60-day exception timeline. The committee received a revised draft of the NLACRC Service Standards document. Jesse Weller highlighted NLACRC’s willingness to assess within a 45-day timeframe any individual found to be ineligible for regional center services after an initial evaluation that returns within a 24-month timeframe, with a qualifying regional center diagnosis based on evaluation from a third party.

The committee discussed concerns how service standards will be communicated to the community, the supports available to consumers who need early start services, and the support available to early start families with children approaching three years of age who must transition to a new program.

M/S/C (C. Blin / R. Sigala) To amend the Case Finding & Public Information Service Standard as presented by Dr. Weller and recommend approval by the Board of Trustees.

I. Presentation – NLACRC Intake Process – Dr. DeAntonio and Dr. Fischer

Jesse introduced Dr. Carlo DeAntonio and Dr. Sandi Fischer.

Dr. DeAntonio presented the Intake Process: Lanterman Eligibility Determination. In response to questions from the Committee, it was noted that:

- The eligibility assessment timeline begins when a consumer is assigned to an intake service coordinator.
- For children under the age of three years, an early-start service coordinator rather than intake service coordinator will be the first point of contact.
- Clinical psychologists conduct autism-specific testing.
- Within 15 days of an initial referral, a consumer determined to be not appropriate for assessment by NLACRC is advised of the finding and directed to agencies better able to assist them.
- In addition to a standard letter, families of ineligible consumers receive a copy of the assessment report with personalized recommendations for access to generic resources.
- Where time and staffing resources permit, a staff psychologist may speak with the family to discuss concerns, except in those cases where a foster parent is not a guardian or does not hold educational rights. The Intake Service Coordinators discuss the availability of appropriate generic resources
- With the intent of being inclusive and accessible, all information sources including verbal attestations from family members and close friends are considered when determining eligibility.

J. Board Audit: Has the Board properly referred service standard issues to this committee

Gabriella Herrera supported Jesse Weller's statement that the Board of Trustees has properly referred service standard issues to the committee.

V. Deputy Director Report - Jesse

- NLA is in the process of recruiting a new Placement Supervisor to oversee vacancies, placements, admission agreements, and centralizing processes.
- Shelly Briggs is the new Risk Assessment Supervisor who will be responsible for processing Special Incident Reports that are both reportable and non-reportable as well as provide training to Staff.
- Both parent mentors have departed from NLA. The positions have been reclassified from advocate level to a specialist level to attract interest. He wanted to acknowledge their great work and contributions in launching the program.
- Diversity, Equity, and Inclusion completed foundational training for all NLA employees in December 2021. Next training is scheduled at the end of March for all staff on implicit bias and microaggressions.
- First meeting held for the Diversity, Equity, and Inclusion belonging policy on behalf of the Board of Trustees to develop template on timelines to have policy completed in April. The goal is to have presented to the executive committee and board of trustees by June 8th for approval. Disparity committee is discussing early start referrals and how to get more families referred to Family Focus Resource Center.
- NLA checked in with community-based organizations representing underserved areas about unmet needs around Covid testing and vaccines.
- Camp, social recreation services standard submitted to DDS with no tentative response time but confirmed receipt, once received NLA can implement outreach plan.
- Service Equity and Access Grant – no response yet regarding NLACRC's proposals which include funding to hire an outreach specialist and employment specialist.
- Aprendiendo Entre Nos is scheduled for tomorrow at 10:00am with a presentation on alternatives to conservatorship, in collaboration with Integrated Community Collaborative and Disability Voices United.
- Townhall is scheduled for tomorrow at 1:30pm on social, emotional, development for children with autism spectrum disorder by Dr. Spector.
- Purchase of Services stakeholder on March 10th and March 15th at 7:00pm.
- NLA is seeking to partner with AV Seed and Grow to host a clinic with Dr. Solomon from USC and other public health entities for individuals to access COVID19 vaccinations, boosters, and testing in the Antelope Valley.

VI. Board Meeting Agenda Items

- A. Minutes of the February 16th Meeting
- B. Revised Service Standards

VII. Announcements / Information Items / Public Input

- A. Next Meeting: Wednesday, March 16th at 6:00 p.m.

VIII. ADJOURNMENT

Gabriela Herrera adjourned the meeting at 7:34 p.m.

Submitted by:

(*) *Lizeth Chavez*

Executive Administrative Assistant

() The majority of these minutes are taken from the Minutes Service submission and reviewed/edited as presented herein by NLACRC staff.*





North Los Angeles County Regional Center

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North Los Angeles County Regional Center Executive Committee Meeting Minutes February 23, 2022

Present: Leticia Garcia, Lillian Martinez, Marianne Davis, Ana Quiles, Angelina Martinez - **Committee Members**

Ruth Janka, Michele Marra, Dr. Jesse Weller, Alan Darby, Liliana Windover, and Liz Chavez – **Staff Members**

Guest: David Coe, Board Member
Christianah Adeyemi - Minutes Solutions
Nancy Gallardo & Isabel Romero - Interpreters

Absent: Jeremy Sunderland, Committee Member

I. Call to Order

Leticia Garcia, Chair called the meeting to order at 7:37 p.m.

II. Public Input

No public input.

III. Consent Items

A. Approval of Agenda

M/S/C (A. Quiles/A. Martinez) To approve the agenda as presented.

B. Approval of Minutes from the January 26th Meeting

M/S/C (A. Martinez/M. Davis) To approve the minutes as presented.

IV. **Executive Session**

A. Executive Session

1. Executive Director Performance

M/S/C (A. Quiles/M. Davis) To go into executive session at 7:38 p.m.

M/S/C (L. Martinez/A. Martinez) To end executive session at 8:16 p.m.

V. **Committee Business**

A. Executive Director Evaluation Process – Michelle Marra

1. Timeline

Michele highlighted the revisions made to the executive director's performance evaluation timeline. She explained that capitalization errors had been fixed and format corrected to include verbiage taken directly from Executive Committee policy that identifies the individuals who comprise the Negotiating Committee.

She discussed the composition of the Negotiating Committee and Legal Counsel Leah Rangel meeting with the Board President to review the Performance Evaluation and compensation process.

She advised that failure to submit a signed evaluation to Lea Rangel may lead to resignation from the Board unless a prior agreement has been made with the Board President.

M/S/C (A. Martinez/A. Quiles) To present the Executive Director Evaluation to the board for approval.

ACTION: Michele Marra will draft a weekly reminder notice for Board members to sign and submit their evaluation forms.

2. Executive Director Evaluation Policy Revision – Michele Marra

Michele Marra advised that legal counsel will review the forms and create a summary report upon receipt of evaluation forms.

ACTION: Michele Marra will amend the executive director evaluation policy to reflect when the Board President meets with the Executive Director.

M/S/C (A. Martinez/A. Quiles) To present the Executive Director Evaluation Policy to the board with revisions as indicated by Lety.

3. Executive Director Evaluation – Michele Marra

Michele Marra advised that the evaluation form was edited per Leah Rangel's recommendations.

M/S/C (A. Quiles/A. Martinez) To present the Executive Director Evaluation Policy to the board for approval.

B. Strategic Planning Update – Ruth Janka

Ruth shared a proposed Agenda from Ami Sullivan and indicated that the agenda will be further developed prior to the strategic planning retreat scheduled for March 11 to 12, 2022. Ruth confirmed that the current priorities for the strategic planning committee were provided to Ami Sullivan and will be discussed at the next strategic planning committee meeting on Monday, February 28th. Ana Quiles suggested using breakout groups during the retreat to enhance conversations. Lety responded and suggested that topic be added to the strategic committee agenda for further discussion.

ACTION: Ruth will discuss using breakout groups at the next Strategic Planning Committee meeting.

C. Board Meeting Packets – Content and Timeline – Ruth Janka

Ruth reported that the Center will seek to provide all reports and documents in one meeting packet for Board meetings, though explained that the special incident report data may not be ready and available for the Executive Director's Report and thus, sought feedback regarding excluding this information from the Executive Director's Report so that the report may be provided in Packet 1 on Friday (and then the Special Incident Report will be provided in Packet 2 the following Tuesday). The Committee agreed to exclude SIR information from the director's report in favor of having the report provided on the Friday before the board meeting. The committee also agreed that first version of the meeting packet may be sent electronically, and the revised copy will be sent the following Tuesday as both hardcopy and softcopy (electronic copy).

Also, Ruth clarified that the highlighted items in the special incident data are for incidents of alleged abuse, neglect and victims of crime.

ACTION: The Center's Risk Assessment Unit to include footnotes regarding which incident type is highlighted.

ACTION: The Center's Risk Assessment Specialist will highlight items

consistently in the SIR report.

ACTION: All committees will be notified of the change in the schedule for providing committee meeting packets.

D. Draft Policy Development Process – Ruth Janka

The Draft Policy Development Process was reviewed with the committee; suggestions were solicited from the Committee on the draft policy development process. Ana Quiles recommended including notes about each committee in the draft policy. David Coe noted that a staff from each committee should serve as a primary point of contact to confirm the item or issue is listed for the appropriate Committee. All issues should be emailed to Liz and the board support email.

M/S/C (A. Quiles/A. Martinez) To approve the Policy Development Process as amended.

E. Diversity, Equity, Inclusion, and Belonging Equity Report & Executive Summary – Jesse Weller

Dr. Weller emphasized the relevance of the DEIB report in promoting an inclusive and respectful environment. He stated that the report highlighted areas of improvement which will help with project plans and policy development and advised on conversations with the different committees to determine priority areas. Goal is to take the equity report and assess all policy project plans as applicable and capture all areas identified to prioritize and develop the timeline of completion for those areas.

F. Board Budget vs Expenditures for FY 2021-22 – Alan Darby

Alan Darby reported that NLACRC's the Board's total expenditure Budget for the current FY is \$101,500. As of February 17th, 2022, the Board had spent a total of \$26,852.91 - which is 26.46% of the total expenditure budget. The remaining amount available is \$74,647.09.

The Committee discussed organizing an in-person Board dinner for the summer of 2022.

The Committee discussed opening a leadership book club for Board members and executive staff members that would like to join. Book club will be held twice a month on a Friday afternoon for 1 hour. Ana Quiles welcomed all suggestions.

M/S/C (A. Martinez/A. Quiles) To approve an allocation budget for the book club and present to the board.

ACTION: The Center will obtain possible dates of availability and locations for the Annual Board of Trustees Dinner.

VI. Center Operations

1. COVID Related

- Ruth informed the Committee that California had modified its masking rule to no longer require masks in outdoor spaces effective February 16, 2022.
- NLACRC had secured COVID-19 home testing kits for its employees. NLACRC employees would transition to working on-site once a week, effective March 14, 2022, and then two days per week, effective April 11, 2022.
- Additionally, employers in California are requested to offer workers up to 80 hours of COVID-19-related paid sick leave as a result of recent legislation; retroactive to January 1 and effective through September 30, 2022.
- 01/21/2022 Directive: Extension of Waivers, Modifications, and Directors due to COVID-19: Directive extends the provisions within several former directives into March of 2022. The extensive of timelines allow for continued virtual intake assessments and presumptive eligibility; the continued provision of PA, SEP, and ILS under PDS, extension of Early Start services for kids aging out and transitioning to special education preschool, waiver of the half day billing requirement for day programs, and continued repurposing of waived FMS fees toward the purchase of additional self-determination services.

2. Non-COVID-Related

- Supporting Living Providers: Supportive living providers are struggling with staffing issues which impacts their ability to serve individuals. A meeting with a group of supportive living providers has been coordinated to address their concerns.
- Workforce and Employment Project: NLACRC has successfully been awarded \$90,000 for the workforce and employment project.
- Self-Determination: 81 individuals fully transitioned into the program (signed

IPPs, completed spending plans and FMS services in place). 394 individuals have completed orientation since the program became available; this is an increase of 158 individuals since our last meeting in January. 95 Certified Budgets, and additional 21 in progress. 81 approved spending plans with an additional 14 in progress.

- Individual Budget Development and Certification Tool and Spending Plan FAQs: DDS updated the SDP Individual Budget Development and Certification Tool and the Individual Budget and Spending Plan FAQs, which identify those services that can be authorized separate from the SDP Individual Budget and Spending Plan. This includes SSI and SSP payments, CIE, PIP, costs for insurance copayments, deductibles, rental assistance consistent with 4689.
- Awardee Partnership Meetings: NLACRC staff and the awardees (DVU, ICC, ASLA, Claudia Wenger) to discuss referrals and the status of their programs. First meeting was today.
- Self Determination Support Group – meets 1st Wednesday of every month, facilitated by Claudia Wenger (a contractor supporting implementation of SDP)
- Purchase of Services Expenditure Data Meetings: DDS issued guidance today to ensure regional centers comply with the statutory requirement for presenting Purchase of Service Expenditure Data; NLACRC has posted our data and notified the department of our public meetings, we are also promoting the meetings through emails and social media posts, the meetings are scheduled for March 10th at 12 noon, and March 15 at 7:00 PM. Our report to DDS is due May 31, 2022 and must be posted on our website by August 31.
- Cultural Competency/Diversity Equity & Inclusion Initiative: Diversity Equity Inclusion and Belonging Policy Steering Committee met on January 27th and agreed to be a working committee, that will meet monthly and work between meetings via email. At the initial meeting, the committee reviewed norms of engagement, and established April 30 as the timeline for completing the draft policy, for review by EC at the May 25 and presentation to the board in June. Subsequent to the meeting, Dr. Weller submitted a proposed committee charter that outlines the purpose of the committee as well as proposed mission,

vision and values, and also provided the committee with a sample DEI policy. The next policy committee meeting is tomorrow, February 24th.

- Community Engagement
 - Saturday, February 12, 2022 – Dr. Weller and I volunteered for Superfest, an event sponsored by the Matthew Foundation, was an inclusive cheerleading and football clinic facilitated by the LA Rams, Rams and Bengal cheerleaders conducted the cheerleading clinic. Sponsors included our community partner ICC and DRLC. I was able to meet the Executive Director of DRLC who has expressed interest in doing advocacy in our area, including reviewing IHSS.
 - Thursday, February 17, 2022 – Social Emotional Development in Children with ASD – by Dr. Reina Factor, a Postdoctoral Clinical Psychology Fellow at the Geffen School of Medicine at UCLA. She has expertise working with individuals with autism across the lifespan. We had 6 attendees for this event.
 - Office of Clients Rights Advocacy – Bebo Saab, and NLACRC’s CRA, Stephanie Hou, have agreed to provide a IHSS Training for our community, in a two-part series. It is being coordinated now.

VII. Board Meeting Agenda Items

- A. Minutes of the February 23rd Meeting
- B. Board Budget Leadership Book Club
- C. Amended Policy Development Process
- D. Executive Directors Evaluation Timeline, Policy and Evaluation

VIII. Announcements / Information Items

- A. Next Meeting: Wednesday, March 30th at 7:30 pm
- B. Cafecito Entre Nos: Thursday, March 10, 2022, at 9:30 a.m.
- C. Purchase of Service Data Public Meeting: Thursday, March 10, 2022, at 12 p.m.
- D. Purchase of Service Data Public Meeting: Tuesday, March 15, 2022, at 7:00 p.m.
- E. Family Focus Resource Center: Generic Services Workshop Series, CalABLE: Wednesday, March 16, 2022, at 10:00 a.m.

IX. Adjournment

Meeting was adjourned at 9:46 pm.

Submitted by,

Liliana Windover

Executive Administrative Assistant

() The majority of these minutes are taken from the Minutes Solutions submission and reviewed/edited as presented herein by NLACRC staff.*



North Los Angeles County Regional Center
Government & Community Relations Committee Meeting Minutes

Virtual meeting via Zoom
Wednesday, February 16, 2022
7:00 p.m. PST

Present: Jeremy Sunderland, Nicholas Abrahms, Cathy Blin, David Coe, Gabriela Herrera, Sharoll Jackson, Angelina Martinez, Alma Rodriguez, Rocio Sigala, Jennifer Koster, Suad Bisogno - Committee Members

Victoria Berrey, Erica Beall, Kimberly Bermudez, Leticia Garcia, Ana Quiles, Michelle Heid, Legucator, Shelly Hash, Interpreter, Nancy Gallardo, Interpreter and Richard Brown, Scribe – Guests

Ruth Janka, Michele Marra, Alan Darby, Dr. Jesse Weller, Jennifer Williamson, Evan Ingber, Gabriela Eshrati, Cristina Preuss, Jazmin Zinnerman, Dr. Michael Fernandez, Liliana Windover, Lizeth Chavez – Staff Members

Absent: Sylvia Brooks-Griffin

I. Call to Order & Introductions

At 7:40 p.m., Jeremy Sunderland Chair called the meeting to order. Lizeth Chavez Executive Administrative Assistant called attendance of committee members. Guests were asked to place name in the chat.

II. Public Input

No public input was provided.

III. Consent Items

A. Approval of Agenda

M/S/C (Unanimously made and carried) To approve the agenda.

B. Approval of Minutes of November 17 Meeting

Review and approval of the January 19, 2022, meeting minutes was deferred to the next Committee meeting.

IV. **Committee Business**

A. Social Media

1. Human Interest Stories

Jennifer W. shared that the required consents were approved by the Board and are being translated and finalized. A communication to the community about submitting human interest stories will be sent by March 4, 2022.

2. Cultural and Diversity and Inclusivity Celebrations

Jennifer W. indicated that NLACRC would like to expand its approved list of cultural and diversity & inclusivity celebrations for NLACRC to promote on its social media and newsletters. Additional celebrations were suggested by NLACRC staff and the Disparity Committee.

The Committee recommended adding Día De La Madre and New Year's Day. The Committee also determined that the religious events listed should be noted on NLACRC's website calendar of events, but not otherwise promoted by NLACRC.

Action: Jennifer W. will revise the list of celebrations for the next Committee meeting. The revised list will separate the religious events that will be noted on NLACRC's website calendar of events only, and the cultural and diversity & inclusivity events that will be promoted by NLACRC.

3. Twitter Spaces

Jennifer W. reported that Twitter Spaces is intended to host live events or add audio to Twitter. Since NLACRC conducts its town halls and other public events in Zoom, it might be appropriate to use Twitter

Spaces to provide brief audio about NLACRC’s recorded events and how to access the recorded events.

Action: NLACRC will assess resources and will provide an update at the next Committee meeting.

4. Facebook Analytics

Jennifer W. shared analytics for NLACRC’s Facebook, Instagram, and Twitter pages.

Leticia G. asked about how NLACRC can increase readership of its social media.

Ana Q. recommended that NLACRC update its News You Can Use header to be more inclusive and representative.

Actions:

NLACRC will meet with their media consultant for recommendations to increase readership.

NLACRC will develop an updated News You Can Use header.

B. Legislative Update

1. Legislative Bills

Jennifer W. shared that the last day for 2021 bills to pass their house was on January 30, 2022. This means that some bills are now inactive, which is shown on the legislative bill report. Jennifer W. also shared that the deadline to introduce new bills is February 18, 2022, so a list of new bills will be shared with the Committee at the next Committee meeting.

2. Local Legislative Grass Roots Visits

Michelle H. shared that grass roots visits with legislators are being scheduled, and that training was offered to participants.

3. Legucator Report

Michelle H. presented the Community and Legislative Educator report for February 2022.

C. NLACRC Consumer and Family Guide Update

The Committee was advised that the NLACRC Consumer and Family Guide had been released. A communication was sent to the community with information on how they can view an electronic copy or request a hard copy.

D. Local Grass Roots Marketing and Outreach Plan

1. PeachJar

Jennifer W. shared that NLACRC further assessed the Peachjar free flyer program based on the information provided at the last Committee meeting and met with a representative for the free flyer program to gather more information. This program allows for 1 free flyer distribution every 30 days. Peachjar does not offer any other free program. In order to be approved for the free distribution, the resource being promoted must meet certain criteria, including, but not limited to:

- Directly benefit children;
- Be no cost; and
- Not require participants to qualify.

Peachjar does not guarantee that flyers will be approved for this free flyer program. Flyers that are approved can be distributed to 1) 25 schools within multiple school districts; or B) All schools within a single school district, regardless of the number of schools within that district.

Action: NLACRC will create a flyer that will be shared in English and Spanish. The flyer will provide information about NLACRC and include links to NLACRC's calendar of events and other NLACRC publications.

2. Update on Local Grass Roots Marketing and Outreach Plan

J. Williamson and Dr. Fernandez shared a proposed alternate grassroots and marketing outreach plan due to the vacancy of both Parent Mentor (reclassified to Parent and Family Support Specialist) positions. In this plan:

- Dr. Fernandez will conduct virtual roundtables with the outreach agencies every 2 months.
- For those that cannot attend the virtual roundtables, Dr. Fernandez or other staff will work with them to either meet virtually or in person.
- We will also continue to send materials to these agencies and will ask the agencies to let us know when they would like us to restock the materials.

Action: At the next committee meeting, NLACRC will share a list of all agencies participating in this local grassroots marketing and outreach.

E. Information about Purchase of Service Data public meeting

Michele M. shared that in response to feedback received from the community regarding last year's Purchase of Service public meeting, this year's Purchase of Services public meeting would be conducted in a virtual meeting platform that allows participants to interact, rather than a webinar format.

V. Board Meeting Agenda Items

- A. Minutes of the January 19th Meeting
- B. Minutes of the February 16th Meeting

VI. Announcements / Information Items / Public Input

- A. Next Meeting: Wednesday, March 16, 2022, at 7:00 p.m.

VII. ADJOURNMENT

Jeremy Sunderland adjourned the meeting at 9:10 PM.

Submitted by:

(*) *Lizeth Chavez*

Executive Administrative Assistant

() The majority of these minutes are taken from the Minutes Service submission and reviewed/edited as presented herein by NLACRC staff.*

North Los Angeles County Regional Center
Nominating Committee Meeting Minutes

February 2, 2022

Present: Leticia Garcia, Angelina Martinez, Jeremy Sunderland, Ana Quiles -
Committee Members

Bob Erio – **Vendor Advisory Committee Representative**

Liliana Windover, Lizeth Chavez – **Staff Members**

Seth Tanner - Minutes Services

Absent: Caroline Mitchell

I. Call to Order

Angelina Martinez called the meeting to order at 5:33 p.m.

II. Consent Items

A. Approval of Agenda (Page 2)

Approval of the slate of officers needed to be added to the agenda as part B of committee business.

M/S/C (J. Sunderland / A. Quiles) To approve the amended January 3rd, 2022 agenda.

B. Approval of Minutes from the January 5th, 2022 Meeting (Page 3)

M/S/C (J. Sunderland / A. Quiles) To approve the minutes of the January 5th meeting as presented in the packet.

III. Committee Business

A. Prepare for Board and VAC Applicant Interviews

Bob Erio and the committee members reviewed the process for asking questions. Jeremy Sunderland took background questions, section one questions. Angelina Martinez took communication and interpersonal

relationships, section two questions. Bob Erio took commitment, section three questions. Ana Quiles took work management, section four questions.

B. Notification of the Slate of Officers

Lizeth Chavez presented the individuals nominated for each position.

Action Item: Lizeth Chavez to confirm that each nominee was interested in the position.

Jeremy Sunderland suggested that each candidate provide brief talking points to support their interest in the position. Leticia Garcia stated that the slate of officers would be presented in May. A short slot could be provided to each candidate during that meeting prior to voting.

C. Conduct Board and VAC Applicant Interviews

1. 6:00 p.m. - Participant A (Board)
2. 6:30 p.m. - Participant B (Board)
3. 7:00 p.m. - Participant C (Board)
4. 7:30 p.m. - Participant D (Board)
5. 8:00 p.m. - Participant E (VAC)
6. 8:30 p.m. - Participant F (VAC)

IV. Board Meeting Agenda Items

- A. Minutes of February 2nd Meeting

V. Announcements / Information / Public Input

- A. Next Meeting (for interviews): Wednesday, March 2nd, 2022 at 5:30 p.m.

The Committee recommended 20-minute interviews with a 5-minute break for the March interviews. Committee members provided positive feedback regarding the organization of the packets and interview questionnaires. After discussion, it was recommended that Ruth Janka be queried about when she wanted to meet with applicants.

VI. Adjournment

The meeting was adjourned at 8:44 p.m.

Submitted by:

(*) *Liliana Windover*

Executive Administrative Assistant

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North Los Angeles County Regional Center
Nominating Committee Meeting Redacted Minutes
March 2, 2022

Present: Angelina Martinez, Ana Quiles, Caroline Mitchell - Committee Members

Bob Erio – Vendor Advisory Committee Representative

Liliana Windover, Lizeth Chavez, Ruth Janka – Staff Members

Richard Brown, Minute Solutions

Absent: Jeremy Sunderland, Leticia Garcia

I. Call to Order

Angelina Martinez Chair called the meeting to order at 5:49 p.m.

II. Consent Items

A. Approval of Agenda

Approval of the March 2, 2022 Agenda as presented.

M/S/C (C.Mitchell/A.Quiles) To approve the Agenda.

B. Approval of Minutes from the January 5th, 2022 Meeting

M/S/C (C.Mitchell/A.Quiles) To approve the minutes of the January 5th meeting as presented in the packet.

III. Committee Business

A. Nominating Committee Meeting Minutes / Website Posting – Ruth Janka

Ruth indicated the conflict between the need to preserve the confidential information of applicants for Board or VAC positions and adhering to a standing Bylaw requirement that all Committee meeting minutes be posted on the **Center's** website pursuant to Article 7, Section 3 (c). Ana suggested to have agendas and minutes redacted, referring to the applicants as “applicant 1” **etc.** so that minutes may be posted per the bylaws. The

Committee considered the option to request that the Bylaws be amended to exempt the Nominating Committee from the requirement to post minutes, as well as the option to post appropriately redacted minutes that would allow the Committee to comply with the standing bylaws. The Committee expressed its preference to post appropriately redacted minutes and agreed that the change in practice be presented to the Board of Trustees.

M/S/C (C.Mitchell/A.Quiles) To Recommend compliance with the standing Bylaws by posting appropriately redacted Nominating Committee minutes on the website.

B. Prepare for Board and VAC Applicant Interviews – Angelina Martinez

The Committee discussed and agreed which interview questions would be asked by each committee member.

C. Conduct Board and VAC Interviews

1. 6:00 p.m. – Applicant 1 (Board)
2. 6:20 p.m. – Applicant 2 (Board) (Absent)
3. 6:40 p.m. – Applicant 3 (Board)
4. 7:00 p.m. – Applicant 4 (VAC)
5. 7:20 p.m. – Applicant 5 (VAC)
6. 7:30 p.m. – Applicant 6 (Board)

The Committee returned to the meeting at 8:17pm. at the conclusion of the interviews. The process to be followed in finalizing its recommended nominees, it was confirmed that Committee recommendations would be finalized during the April 6, 2022 Nominating Committee meeting. The **critical calendar calls for the Committee's recommendations to be presented** for approval at the May 8, 2022 Board of Trustees meeting. At this this time the Committee did not foresee the need to interview additional candidates. Staff will assist the Committee by collating the applicant information forms for each candidate and present them in the order that the candidates were interviewed.

ACTION: Liz will forward the Committee the applicant information forms for each candidate and present them in the order that the candidates were interviewed.

ACTION: Committee members will submit their qualification appraisal rating sheets to the board support email for collation.

ACTION: Staff will review past practices to confirm that a matrix has been used to compare the qualifications appraisal ratings of candidates interviewed for Board and VAC positions.

D. Discuss Slate of Officers for Next Fiscal Year

The Committee confirmed that volunteers had not yet been found to fill one Board of Trustees position and two ARCA CAC positions. The expectation that the Executive Director would meet with the successfully elected candidates during the onboarding and orientation process was discussed.

IV. Board Meeting Agenda Items

- A. Minutes of the March 2nd Meeting
- B. Nominating Committee Meeting Minutes/Website Posting

V. Announcements / Information / Public Input

- A. Next Meeting: Wednesday, April 6, 2022 at 5:30 p.m.

VI. Adjournment

The meeting was adjourned at 8:32 p.m.

Submitted by:

(*) *Lizeth Chavez*

Executive Administrative Assistant

() The majority of these minutes are taken from the Minutes Service submission and reviewed/edited as presented herein by NLACRC staff.*

North Los Angeles County Regional Center
Strategic Planning Committee Meeting Minutes
February 28, 2022

Present: Marianne Davis, Michael Fernandez, Lety Garcia, Sharoll Jackson, Ruth Janka, Lillian Martinez, Ana Quiles, Curtis Wang, Alan Darby, Orli Almog (VAC)
– Committee Members

Lizeth Chavez, Liliana Windover, Michele Marra, Evelyn McOmie, Jennifer Williamson,
– Staff Members

Ami Sullivan, Consultant, Kinetic Flow - Guest

Shelly Hash – Interpreter

Richard Brown – Minutes Solutions

Absent: Jesse Weller

I. Call to Order & Introductions

The meeting was called to order at 6:00 p.m. by Marianne Davis, committee chair. Ruth Janka called the attendance of the committee members.

II. Public Input

No public input received.

III. Consent Items

A. Approval of Agenda

Ruth Janka motioned to amend the February 23, 2022 agenda with addition of item IV.G “IHSS Update” under Committee Business.

M/S/C (R. Janka/A.Quiles) To approve the amended Agenda for February 28, 2022.

B. Approval of Amended Minutes from the January 31, 2022 Meeting

M/S/C (C. Wang/R.Janka) To approve the amended minutes from the January 31, 2022 meeting.

IV. Committee Business

A. Strategic Thinking Survey: Final Methodology Update – Ami Sullivan

The survey sample included individuals and families with or without an e-mail addresses, members of the Board of Trustees, Self-Determination, and Disparity Committees, Regional Center staff, and Service providers. All respondents were asked to answer 13 base questions that were either qualitative or open-ended and based on their perception of need, to prioritize each of 17 potential focus areas. Participants were offered the opportunity to respond in English, Spanish, or other languages as needed. Options for response included online, by telephone interview, or in print. Perspective-specific questionnaires contained baseline outcome metrics and demographic questions. Ami confirmed that the rate of response and the respondent profile compared favorably with the reported results of other Regional Center surveys. Surveys went out on Jan. 11th and February 5th to all groups with 3 reminders. There were 72 Board/Community members responses which includes English and Spanish. 207 Staff members/Service providers, 742 Individuals/Families. Total of 1,085 responses received altogether from the online and telephone surveys.

B. Strategic Planning Retreat

1. Draft Agenda:

Ami Sullivan suggested that the intensive information-sharing in the Friday night session of the virtual retreat's draft agenda was an essential first step to ensure that meeting participants, who may be unfamiliar with the strategic planning process and/or the work done previously by the Committee, will be ready to fully participate during the day-long session on Saturday. Core Value, Vision, and Mission will be addressed on Saturday along with the Strength, Weaknesses, Opportunities, and Challenges (SWOC) analysis from the Strategic thinking survey. This will narrow down the strategies to define the focus areas for those identified and then we will continue to finalize in focus work groups.

Ana Quiles and Lillian Martinez suggested the addition of an opportunity to build trust and a shared sense of purpose as the meeting opens would enhance participant engagement during the planned three-hour session that features more listening than speaking.

Leticia Garcia asked if or how the Committee's five current priorities would be addressed during the virtual meeting. Ami Sullivan stated that identifying how and when these current priorities will be addressed would be determined as the survey responses establish the priority of each focus area.

Action Item: Ami and Ruth will review team-building activities used successfully in past meetings or training sessions and suggest options to amend the agenda prior to the March 11, 2022, publication deadline.

2. Participant Packet:

Ruth acknowledged Marianne's request to receive key elements of the packet in hard copy in addition to the electronic copy to be sent to all participants.

C. Strategic Planning Committee Dates – Ruth Janka

Ruth led the committee's discussion of the process and timelines to be followed as the Strategic Planning Committee's report to the Board is prepared. The Committee noted that the timing of report finalization depends on the timely submission of reports by the focus area committee leads. The Meeting scheduled for May 30th needs to be rescheduled as NLACRC is closed for the Memorial Day holiday. The proposed strategic plan is to be presented during the June 8, 2022, Board of Trustees meeting. The Committee agreed to meet virtually on March 28th, May 2nd, May 23rd, and May 31st, 2022 to meet goal of presenting a plan at the June 8th board meeting.

D. Diversity, Equity & Inclusion Policy Steering Committee Update –
Dr. Michael Fernandez

Committee was informed that the first DEI Policy Steering Committee kick-off meeting was on Jan 27th. The Steering committee discussed the roles recommended for this committee and progress made since September 2021 pursuant to the blueprint. The next step is to develop charter, mission, and vision which will be at the forefront of policy development. The group expects the final draft will be presented to this committee no later than April 30, 2022. The draft policy will then go to the Executive Committee on May 25th to then be presented for final approval at the June 8, 2022, Board of Trustees meeting. The DEI Steering Committee will continue to meet monthly to achieve this goal within the proposed timeline.

E. Review Public Policy Performance Measure Year-end Data – Ruth Janka

Ruth Janka reported that no report was available as the required data was received on February 24, 2022 but had not yet been validated against NLACRC data as requested by DDS. Employment data has not been received from DDS. Report should be available by next meeting.

F. Strategic Plan – Quarterly Progress Report –

Michele Marra and Evelyn McOmie delivered the quarterly update report and stated that ARCA grass roots visits had been scheduled and will begin on April 5, 2022. Virtual grass roots visits to legislators are being scheduled in March and April.

The November 30, 2021, town hall meeting could be viewed on the NLACRC YouTube channel. Consultations were underway with the media consultant to measure the effectiveness of the current social media strategy and to identify opportunities to expand consumer engagement with NLACRC's social media. Evelyn McOmie reported CPP and CRDP award proposals were submitted. DDS response is pending. Contract discussions are underway with the selected recipient of an NLACRC funding award. Candidates have been identified to fill the vacant

parent/family support specialist positions. Recruiting for all positions approved in the current fiscal year budget has begun. Approved training and staff education activities are underway or completed.

Ruth Janka reported that the Annual Board Trainings have been scheduled or completed per the plan and that NLACRC has not implemented a standardized information packet as described in statute as DDS has not yet released their requirements for the standardized information packet – which is a statutory requirement as well. As such, this continues to be an objective within the current strategic plan. Ruth also reported that the Center has a draft Business Continuity plan from the consultant.

Alan Darby reported on the status of cost saving measures being implemented across NLACRC sites.

In response to questions from Leticia Garcia regarding the Center’s local grassroots outreach efforts, Dr. Michael Fernandez, Cristina Preuss, Jennifer Williamson, and Michele Marra noted that:

- Organizations being targeted for outreach efforts and NLACRC resource materials include schools, libraries, and special education local plan areas (SELPA) in the NLACRC catchment area.
- “Meet and greets” will be conducted with agencies that prefer to meet virtually. The meetings will provide NLACRC and the participants with a forum for information sharing and the identification of common interests, as well as the opportunity to identify other agencies that could be asked to join these networking sessions.
- Consumer Services staff are available to support face to face meetings that may be scheduled while the parent/family support specialist positions are vacant.

G. IHSS Update – Ruth Janka

Ruth was able to connect with Orli Almog after the discussion from the previous meeting where there was a case that the Regional Center was implementing a limiting policy on the number of hours and found that it did not apply to NLACRC. Ruth reached out to Bebo Saab and Stephanie Hou, Supervising Attorney and Clients Rights Advocate – Office of Clients Rights Advocacy, to provide an IHSS training to our community that does not conflict with Family Focus Resource Center’s recorded IHSS 3 part series. Ruth presented HIPPA-compliant redacted data extracted from a random sample of IPPs and confirmed that the sampled IPPs were equally distributed across the age groups of 3 to 13 years, 14 to 22 years, and 23 years and older. Geographically representative of NLACRC’s catchment area.

The Committee discussed the face validity of the random sample data and Ruth’s observation that there may be instances where the allocated IHSS hours are not appropriately aligned with the consumer’s need for support.

As the Committee discussed the recommendations made during its January meeting, Ruth Janka confirmed that the Executive Director of the Disability Rights Legal Center had expressed interest in an investigation of systemic issues that may result in an under-allocation of IHSS hours. NLACRC's Clients Rights Advocate will be invited to contribute to any investigation that may be undertaken. A concern was raised that service coordinators may not be disseminating accurate information regarding the number of hours a family should receive based on a consumer having a developmental disability that is characterized as "non-severe" and "severe"-as IHSS hours should be significant in each of these circumstances, up to 283 hours per month. Further, it was noted that families can request that a consumer be reassessed as they appeal an allocation of IHSS hours.

The Committee discussed a recommendation that Bebo Saab be invited to deliver an IHSS training session for consumers and their families who have entered or will enter the intake assessment process. It was confirmed that any session scheduled in the near future was likely to be virtual and that having caseworkers readily available to address participant questions and concerns would add value to the session.

H. Community Integrated Employment/Paid Internship Program (CIE/PIP) – Evelyn McOmie

1. 2nd Quarter CIE and PIP Activities:

Evelyn presented and reported that, in the second quarter, there were 11 consumer authorizations and seven payments made for the CIE with 41 consumer authorizations and 107 payments made for the PIP.

2. Statewide DDS CIE/PIP Summary Reports:

Evelyn presented and reported the year-to-date data summary reports and discussed the reasons that updated purchase of service data was not included in the report.

I. 2nd Quarter Report on Program Closures – Evelyn McOmie

There were no program closures.

J. 2nd Quarter Report on New Vendorizations – Evelyn McOmie

There are 14 new vendorizations reported from October 1st to December 31st for a variety of programs.

K. Update on Health and Safety Waiver Exemptions – Evelyn McOmie

1. Submissions:

There were no submissions made during this quarter.

2. Approvals:

There were a total of 68 vendorizations for the Health and Safety 1:1 services.

Evelyn confirmed that the authority delegated to Regional Centers by DDS to approve Health & Safety for supplemental residential support was ended on November 2, 2021. This would be the last time this report was presented to this committee as the Center no longer approves requests for rate increases under the Health and Safety Waiver process for the 1:1 service.

V. Board Meeting Agenda Items

- A. Minutes of the February 28, 2022 Meeting
- B. 2nd Quarter CIE and PIP Activities
- C. 2nd Quarter Report on Program Closures
- D. 2nd Quarter Report on New Vendorizations

VI. Announcements / Information Items

- A. Next Meeting: Monday, March 28, 2022 at 6:00 p.m.

VII. Adjournment

Marianne Davis adjourned the meeting at 8:10 p.m.

Submitted by:

(*) *Lizeth Chavez*

Executive Administrative Assistant

() The majority of these minutes are taken from the Minutes Service submission and reviewed/edited as presented herein by NLACRC staff.*



North Los Angeles County Regional Center
Vendor Advisory Committee Meeting Minutes

March 3, 2022

Present: Committee Members

Jodie Agnew-Navarro, Orli Almog, Erica Beall, Kimberly Bermudez, Catherine Carpenter, Bob Erio, Sharoll Jackson, Dana Kalek, Alex Kopilevich, Don Lucas, Daniel Ortiz, Kevin Shields, Jennie Moran, Nick Vukotic

Staff Members

Ruth Janka, Evelyn McOmie, Arpi Arabian, Dr. Michael Fernandez, Fred Rockwood, Cathy Robinson-Learn, Jennifer Williamson, Lizeth Chavez, Alan Darby, Chantelle Crown, Cristina Preuss, Donna Rentsch, Gabriela Eshrati, Josie Dauglash, Kirsten Fitzpatrick, Marlene Vargas, Silvia Haro, Venus R.Khorsani

Public

Approximately 85 Service Providers also participated on the Zoom call.

Administrative

Richard Brown – Minute Solutions
Shelley Hash – Interpreter

Absent: Olga Reyes, Kenny Ha, Suad Bisogno, Committee Members

I. Call to Order & Introductions

VAC Chair Sharoll Jackson called the meeting to order at 9:33 a.m. and welcomed committee members, and guests. Staff Liz Chavez confirmed a quorum via roll call.

II. Public Input

Wilda W. Tillman thanked NLACRC for the quality and scope of the content posted to their website in support of Black History month. Lois Kalmick announced the availability of a new app for autistic children that offers content with various levels of complexity. Nick Vukotic invited interested providers to contribute information or training resources to the development of an educational series which will address a wide range of medical and non-medical topics of interest to the community.

Victoria Berrey announced the availability and timing of new information-sharing workshops being presented by Family Focus Resource Center in English and Spanish and that efforts were being made to have these workshops recorded and posted to a YouTube channel. Yue LI announced the availability of early intervention services for autistic children from Comprehensive Autism Related Education (CARE) Inc. Jim Francis reported that a Self-determination community-centered planning session had been scheduled for March 7th, followed by a Committee meeting scheduled on March 17, 2022, at 6:30 p.m.

III. Consent Items

A. Approval of Agenda

Ruth asked that a discussion of the Department of Rehabilitation checklist be added to the Agenda under Committee Business 9.E.

M/S/C (J. Moran/K.Shields) To approve the agenda as amended.

B. Approval of Minutes from the February 3rd Meeting

M/S/C (J.Moran / N.Vukotic) To approve the minutes from the February 3rd Meeting as presented.

IV. Executive Director's Report (Ruth Janka)

Ruth addressed the following topics in her update report to the Committee:

- The status of five pieces of legislation of interest to the NLACRC community and its vendor partners. ARCA's support for each of these measures was confirmed.
- Evolving changes in COVID-19 precaution requirements. Vendors are strongly advised to review the requirements set forth by each county's public health unit that remain in place for healthcare and educational settings.
- The first tranche of new rates for the purchase of services (PoS) will take effect April 1, 2022. Some retroactive payments may need to be made. PoS rates may change as service codes are aligned with providers
- ARCA and the Lanterman Coalition are advocating for the next rate increases to take effect as of July 1, 2022. Vendor partners will be asked to send each of their elected representatives a personalized version of ARCA's template letter in support of this position.
- ARCA is working to remove barriers to access by seeking sponsors for the annual fees currently being paid by families to participate in two of its programs.
- Recruiting efforts to fill vacant positions are accelerating. Staff attrition and the effect of onboarding and initial training for new staff on ready access to NLACRC services are ongoing concerns.

- NLACRC currently has the highest intake rate in the state.

Harry Bruell confirmed that DDS was aware of staffing issues related to the return to a traditional service delivery model and that advance notice of decisions or actions would be given prior to implementation.

In response to questions and concerns from Committee Members and the service providers in attendance, Ruth Janka stated that:

- NLACRC had not yet received formal notification regarding changes to the provision of alternative services or a requirement to return to the traditional service delivery model.
- Until an update is provided, vendors should continue to deliver services as per the approved ISP or IPP.
- Maintaining the continuity of service as the traditional delivery model replaces the alternative model is a concern. The availability of day staff to provide services in a traditional model is unknown at this time.
- In the absence of a DDS directive, schools will decide which model will be used to deliver approved services.

V. Chief Financial Officer's Report (Alan Darby)

Alan gave an overview of the organization's current year financial position and confirmed that:

- Public meetings on Purchase of Service (POS) rates had been scheduled for March 10, 2022, from 12:00 p.m. to 2:00 p.m. and March 15, 2022, from 7:00 p.m. to 9:00 p.m.
- Los Angeles County minimum wage requirements may be viewed on the NLACRC website.
- The auditor had provided an unqualified opinion on the draft audited financial statements received by the Finance Committee.

VI. Chief of Program Services Report (Cristina Preuss)

Cristina addressed the following topics during her update report to the Committee:

- Recruiting for vacant positions is ongoing. Candidates for the vacant parent/family support specialist positions have been identified and interviewed.
- The DEI Policy Steering Committee had made progress during the three meetings held on January 22, February 24, and March 24.
- Staff training on implicit bias and micro-aggression has been scheduled.
- The Disparity Committee is seeking new members and is addressing issues related to early start referrals.
- Community Services is partnering with USC to provide in-home vaccination services to consumers. Dr. Jesse Weller will be the point of contact for consumers who are referred for support.

- DDS has not yet approved or provided a response to NLACRC’s proposed social recreation service standards.

Silvia Haro commented on the number of participants in the Self-Determination program as well as the status of orientation meetings, support groups available to consumers, and the volunteer Advisory Committee. A vendor encouraged NLACRC service coordinators to include financial institutions as they discuss self-determination plans with the family.

VII. Community Services Director’s Report (Venus Rodriguez-Khorasani)

Venus addressed the following topics during her update report to the Committee:

- Service Access and Equity Grants for the current fiscal year.
- DDS Electronic Visit Verification (EVV) stakeholder meeting scheduled for March 22, 2022, at 3:00 p.m. to 4:00 pm.
- PPE is available. Residential facilities will continue to receive PPE through NLACRC Transportation agencies.
- Rate letters will be distributed via the donotreply@dropbox.com e-mail address.
- Target dates for rate model implementation have been posted online.
- A Regulatory Requirements for Special Incident Reporting & Special Incident Report Writing Workshop will be held March 30, 2022, from 1:00 p.m. to 3:00 p.m.
- Registration for the Residential Services Orientation (RSO) will end March 4, 2022, with sessions to be held from March 14, 2022, to April 12, 2022.
- NLACRC’s Winter 2022 Open Proposal Period for Residential Service Providers has closed. Proposal evaluation is underway with responses to be sent out by April 1, 2022.
- New mileage rates effective January 1, 2022, for in-home respite workers is posted on the NLACRC website and was e-mailed to 862 providers.

VIII. Legislative Report (Michelle Heid).

The report was made available to the Committee but was not discussed.

IX. Committee Business

A. National Core Indicator Staff Stability Survey Update

Ruth stated that the survey responses were important information to be used in NLACRC’s long-range planning process and encouraged meeting participants to expedite the submission of their responses.

B. Grass Roots Week Update

Jennifer Williamson reported that ARCA will conduct a virtual training session on April 5, 2022, for those who have volunteered to participate in grass roots visits.

C. Annual Jynny Retzinger Award Recommendations -Ruth Janka

Submissions have been received and are being evaluated.

D. System Industry Issues

No issues were presented or discussed.

E. Department of Rehabilitation (DOR) Checklist

Ruth reported that to avoid having case files closed prematurely, work was underway to reduce the number of consumers being referred to DOR before they were ready to be evaluated. Service providers were invited to comment on an initial draft of a checklist that could be used to verify a consumer's readiness to undergo a DOR evaluation.

X. Reports from the VAC Priority Issue Work Groups

A. Early Start (Dana Kalek)

Dana discussed the following topics during her update report:

- As intake numbers continue to increase, the group is addressing known issues with the availability of therapists and support resources.
- Efforts are ongoing to recruit more speech and occupational therapists who will work in an in-home setting.
- The group is discussing issues related to provisional eligibility for children three to five years of age with developmental delays that have not been diagnosed.

B. School Age Services (Cal Enriquez)

Cal reported that recent discussions had centered on the recruiting process, the impact of rate changes on providers, and the evolving public health protocols for COVID-19 that apply to home- and office-based settings.

C. Adult Services (Erica Beall)

Erica discussed the following topics during her update report:

- The impact of recruiting and staffing challenges on service provision as well as the importance and availability of DSPs.
- ASPI is pushing back against efforts to delay the implementation of the revised minimum wage.
- Efforts to provide job coaching and other supports that are not presently covered by the DOR.
- Discussion of group concerns regarding the effect of realigned service codes and rate changes on services provided in 1:1 setting.

D. Legislative Issues and Advocacy (Sharoll Jackson)

Sharoll reinforced the importance of advocacy letters to be sent by vendors to their legislators in support of accelerating the pace of rate increases. Harry Buell reported that a legislative committee hearing on this topic had begun while the Committee meeting was in progress and provided a number to be called by interested parties wishing to provide comment on this issue.

Ruth reminded meeting participants of changes to the 401K requirements for small businesses that will take effect on June 1, 2022 and recommended that Los Angeles County-based vendors review the changes to minimum wage requirements that will take effect July 1, 2022.

XI. Reports on Board Committee Meetings

A. Administrative Affairs (Kevin Shields)

Kevin reported that the preparation of the audited financial statements was complete.

B. Board of Trustees (Sharoll Jackson)

Sharoll reported that the Board would review the strategic plan and the impact of changes to the minimum wage at its next meeting.

C. Consumer Services (Sharoll Jackson)

Sharoll reported on the Committee discussion of methods to decrease the time between program intake and implementation of a consumer's SDP.

D. Government & Community Relations (Sharoll Jackson)

Sharoll reported on the Committee's review of pending legislation and the impact of redistricting in the NLACRC catchment area.

E. Nominating Committee (Bob Erio)

Bob discussed the following topics during the update report:

- Two rounds of interviews were completed.
- The list of nominees for vacant Board and Vendor Advisory Committee positions will be finalized during the Committee’s April meeting.
- Nominees will be presented to the Board of Trustees in May.
- Elected candidates will be seated in July.
- Onboarding and training for newly-elected Trustees and Committee Members will begin no later than August.

F. Strategic Planning (Orli Almog)

Orli discussed the following topics during the update report:

- Status of the agenda for the virtual strategic planning retreat.
- Overview of the strategic planning survey responses.
- Based on a review of HIPPA-compliant redacted data extracted from a random sample of IPPs, there may be instances where the number of IHSS hours assigned may not be appropriately aligned with the consumer’s need for support.

XII. Agenda Items for the Next Board Meeting

Minutes of the March 3rd Meeting

XIII. Announcements / Public Input

Jessica Gould reported that she had been engaged by the Lanterman Housing Alliance to prepare a “plain language” version of its budgetary ask to DDS. Erica Beall invited interested vendors to attend the Adult Services work group meeting on March 7, 2022.

In response to questions from meeting participants, it was confirmed that:

- Due to data security concerns, NLACRC had temporarily stopped sharing staff contact information with service providers.
- Provision of contact information would resume when identifiers that may compromise the secure login to SANDIS are removed.
- Alan Darby is the point of contact for service providers with issues that arise during the transition to the new rates.
- Vendors with billing and liaison issues are encouraged to reach out to Consumer Services and to persist in their efforts to obtain approvals.

Next Meeting: Thursday, April 7, 2022, at 9:30 a.m. via Zoom

XIV. Adjournment

The meeting was adjourned at 11:27 a.m.

Submitted by:

(*) *Lizeth Chavez*

Executive Admin. Assistant

(*) *The majority of these minutes are taken from the Minute Service submission and reviewed/edited as presented herein by NLACRC staff.*

NLACRC 2021-22 Board of Trustees Board Meeting Attendance

12-Month Attendance Board Members	Jul-21 Board	Aug-21 Board	Sep-21 Board	Oct-21 Board	Nov-21 Board	Dec-21 Dark	Jan-22 Board	Feb-22 Board	Mar-22 Board	Apr-22 Board	May-22 Board	Jun-22 Board	Total Absences
Nicholas Abrahms		P	P	P	P		P	P	P				0
Cathy Blin		P	P	P	P		P	P	P				0
Sylvia Brooks Griffin		Ab	P	P	P		P	P	P				1
David Coe		P	P	P	P		P	P	P				0
Marianne Davis		P	P	P	P		P	P	P				0
Leticia Garcia		P	P	P	Ab		P	P	Ab				2
Gabriela Herrera		P	P	Ab	P		P	P	P				1
Sharoll Jackson		P	P	P	P		P	P	P				0
Jennifer Koster		P	P	P	Ab		P	P	P				1
Angelina Martinez		P	P	P	P		Ab	P	P				1
Lillian Martinez		P	Ab	P	P		P	P	P				1
Caroline Mitchell		P	Ab	P	P		Ab	P	P				2
Ana Laura Quiles		P	P	P	P		P	P	P				0
Alma Rodriguez		P	P	P	P		P	P	P				0
Rocio Sigala		P	P	P	P		P	P	P				0
Jeremy Sunderland		P	P	Ab	P		P	P	P				1
Curtis Wang		P	P	P	P		P	P	P				0

P = Present Ab = Absent

Attendance Policy: In the event a Trustee shall be absent from three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more committees on which he or she may be serving, or shall be absent from five (5) regularly-scheduled Board meetings or from five (5) meetings of any one or more Committees on which he or she may be serving during any twelve (12) month period, then the Trustee shall, without any notice or further action required of the Board, be automatically deemed to have resigned from the Board effective immediately. The secretary of the Board shall mail notice of each Trustee's absences during the preceding twelve (12) month period to each Board member following each regularly-scheduled Board meeting. (policy adopted 2-10-99)

**NLACRC 2021-22 Board of Trustees
Committee Attendance**

12-Month Attendance Board Members	Jul-21							Aug-21							Sep-21					Oct-21									
	AA	EC	CS	GCR	CAC	VAC	PRMT	AA	EC	CS	GCR	CAC	VAC	SPC	NC	AA	EC	CS	GCR	CAC	VAC	AA	EC	CS	GCR	CAC	NC	VAC	PRMT
Nicholas Abrahms			P	P						P	P	Ab								Ab					P	P			
Cathy Blin										P	P														P	P			
Sylvia Brooks Griffin			P	P						P	P														P	P			
Marianne Davis	Ab	Ab		P				P	P					P		Ab	Ab						P	P					
Leticia Garcia	P	P		P			P	P	P					P		P	P						P	P			P	P	
Gabriela Herrera			P	P						Ab	Ab														P	P			
Sharoll Jackson				P						P	P		P	P							P				P	P		P	
Jennifer Koster			P	P						P	P														P	P			
Angelina Martinez		P		P					Ab		P						P							P	P		P		
Lillian Martinez	P	P						P	P					P		P	P						P	P					
Caroline Mitchell												Ab								Ab						P	P		
Ana Laura Quiles	P	P		P			P	Ab	Ab					P		P	P						P	P				P	
Jeremy Sunderland	P	P		P			P	P	P		P					P	Ab						P	Ab		P		P	
David Coe			P	P						P	P														P	P			
Alma Rodriguez			P	P						P	P														P	P			
Rocio Sigala			P	P						Ab	Ab														P	P			
Curtis Wang														P															

P = Present Ab = Absent

Attendance Policy: In the event a Trustee shall be absent from three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more committees on which he or she may be serving, or shall be absent from five (5) regularly-scheduled Board meetings or from five (5) meetings of any one or more Committees on which he or she may be serving during any twelve (12) month period, then the Trustee shall, without any notice or further action required of the Board, be automatically deemed to have resigned from the Board effective immediately. The secretary of the Board shall mail notice of each Trustee's absences during the preceding twelve (12) month period to each Board member following each regularly-scheduled Board meeting. (policy adopted 2-10-99)

**NLACRC 2021-22 Board of Trustees
Committee Attendance**

12-Month Attendance Board Members	Nov-21							Dec-21	Jan-22									31-Jan	Feb-22									
	AA	EC	CS	GCR	CAC	VAC	SPC	All Dark	PRMT	AA	EC	CS	GCR	CAC	VAC	AHB	NC	SPC	SPC	AA	EC	CS	GCR	CAC	VAC	SPC	AHB	NC
Nicholas Abrahms			P	P							P	P										P	P					
Cathy Blin			P	P							P	P										P	P					
Sylvia Brooks Griffin				P								P											Ab					
Marianne Davis	P	P					P				P	P					Ab	P	P	P	P					P		
Leticia Garcia	Ab	Ab					P		P	P						P	P	P	P	P						P	P	
Gabriela Herrera			P	P							Ab	Ab										P	P					
Sharoll Jackson			P	P		P	P				P	P		P			Ab	P			P	P		P	P			
Jennifer Koster			P	P							P	P										Ab	P					
Angelina Martinez		P		P							P	P				P				P		P					P	
Lillian Martinez	P	P					P				P	P					P	P	P	P						P		
Caroline Mitchell					P								Ab			P							Ab				A	
Ana Laura Quiles	P	P					P		P	P							P	P	P	P						P	P	
Jeremy Sunderland	P	P		Ab					P	P		P				P			Ab	Ab		P					P	
David Coe			P	P							P	P										P	P					
Alma Rodriguez			P	P							P	P										P	P					
Rocio Sigala			P	P							P	P										P	P					
Curtis Wang							P										P	P								P		

**NLACRC 2021-22 Board of Trustees
Committee Attendance**

12-Month Attendance Board Members	Mar-22								Apr-22								May-22								Jun-22								Total Absences
	AA	EC	CS	GCR	CAC	VAC	SPC	NC	AA	EC	CS	GCR	CAC	VAC	PRMT	NC	AA	EC	CS	GCR	CAC	VAC	SPC	NC	AA	EC	CS	GCR	CAC	VAC	NC		
Nicholas Abrahms			P	P																												2	
Cathy Blin			P	P																												0	
Sylvia Brooks Griffin				Ab																												2	
Marianne Davis	Ab	Ab					Ab																									8	
Leticia Garcia	P	P					P	Ab								P																3	
Gabriela Herrera			P	P																												4	
Sharoll Jackson			P	P		P	P							P																		1	
Jennifer Koster			P	P																												1	
Angelina Martinez		P		P				P								P																1	
Lillian Martinez	P	P					P																									0	
Caroline Mitchell					P			P								P																4	
Ana Laura Quiles	P	P					P	P								P																2	
Jeremy Sunderland	P	P		Ab				Ab								P																7	
David Coe			P	P																												0	
Alma Rodriguez			P	P																												0	
Rocio Sigala			P	P																												2	
Curtis Wang							P																									0	

North Los Angeles County Regional Center
 FY 2021-22 Board of Trustees
 Board and Committee Time Report

Fiscal Year 2021-2022

(Rounded to the nearest quarter of an hour.)

Committee	Jul-21				Aug-21				Sep-21			
	Start	End	Total Time	Rounded	Start	End	Total Time	Rounded	Start	End	Total Time	Rounded
Ad Hoc Bylaws												
Administrative Affairs	6:24 PM	9:06 PM	02:42	2:45	6:02 PM	8:04 PM	02:02	2:00	6:00 PM	8:33 PM	2:33 AM	2:30
Board Meeting					6:31 PM	9:13 PM	02:42	2:45	6:32 PM	8:59 PM	2:27 AM	2:30
Consumer Services	6:03 PM	8:05 PM	02:02	2:00	6:02 PM	8:02 PM	02:00	2:00				
Executive	9:07 PM	11:08 PM	02:01	2:00	8:13 PM	9:50 PM	01:37	1:30	8:40 PM	11:00 PM	2:20 AM	2:15
Government and Community Relations	8:06 PM	10:30 PM	02:24	2:30	8:07 PM	10:42 PM	02:35	2:30				
Nominating												
Nominating												
Nominating												
Post Retirement Medical Trust	5:33 PM	6:23 PM	00:50	0:45								
Strategic Planning												
Strategic Planning					6:03 PM	8:24 PM	02:21	2:15				
Strategic Planning					6:03 PM	8:24 PM	02:21	2:15				
Vendor Advisory					9:32 AM	12:02 PM	02:30	2:30	9:32 AM	10:47 AM	1:15 AM	1:15
Total Hours/Month			09:59	10:00			18:08	17:45			8:35	8:30

North Los Angeles County Regional Center
 FY 2021-22 Board of Trustees
 Board and Committee Time Report

Fiscal Year 2021-2022

(Rounded to the nearest quarter of an hour.)

Committee	Oct-21				Nov-21				Dec-21			
	Start	End	Total Time	Rounded	Start	End	Total Time	Rounded	Start	End	Total Time	Rounded
Ad Hoc Bylaws												
Administrative Affairs	6:28 PM	9:45 PM	03:17	3:15	6:02 PM	7:41 PM	01:39	1:45				
Board Meeting	6:32 PM	8:43 PM	02:11	2:15	6:35 PM	9:50 PM	03:15	3:15				
Consumer Services	6:03 PM	7:33 PM	01:30	1:30	6:07 PM	7:53 PM	01:46	1:45				
Executive	9:45 PM	11:24 PM	01:39	1:45	7:42 PM	8:29 PM	00:47	0:45				
Government and Community Relations	7:35 PM	9:48 PM	02:13	2:15	7:54 PM	10:22 PM	02:28	2:30				
Nominating	5:37 PM	6:39 PM	01:02	1:00								
Nominating												
Nominating												
Post Retirement Medical Trust	5:31 PM	6:27 PM	00:56	1:00								
Strategic Planning												
Strategic Planning					6:02 PM	9:42 PM	3:40	3:45	6:00 PM	8:48 PM	02:48	2:45
Strategic Planning					6:02 PM	9:42 PM	3:40	3:45	6:00 PM	8:48 PM	02:48	2:45
Vendor Advisory	9:34 AM	11:27 AM	01:53	2:00	9:32 AM	11:19 AM	01:47	1:45				
Total Hours/Month			14:41	15:00			19:02	19:15			5:36	5:30

North Los Angeles County Regional Center
 FY 2021-22 Board of Trustees
 Board and Committee Time Report

Fiscal Year 2021-2022

(Rounded to the nearest quarter of an hour.)

Committee	Jan-22				Feb-22				Mar-22				Apr-22			
	Start	End	Total Time	Rounded	Start	End	Total Time	Rounded	Start	End	Total Time	Rounded	Start	End	Total Time	Rounded
Ad Hoc Bylaws																
Administrative Affairs	6:15 PM	7:36 PM	01:21	1:15	6:00 PM	7:36 PM	01:36	1:30	6:00 PM	7:16 PM	01:16	1:15				
Board Meeting	6:31 PM	9:09 PM	02:38	2:45	6:31 PM	9:07 PM	02:36	2:30	6:32 PM	9:08 PM	02:36	2:30				
Consumer Services	6:07 PM	8:16 PM	02:09	2:15	6:03 PM	7:34 PM	01:31	1:30	6:02 PM	7:22 PM	01:20	1:15				
Executive	7:37 PM	9:30 PM	01:53	2:00	7:37 PM	9:46 PM	02:09	2:15	7:23 PM	10:19 PM	02:56	3:00				
Government and Community Relations	8:19 PM	9:45 PM	01:26	1:30	7:40 PM	9:10 PM	01:30	1:30	7:36 PM	8:51 PM	01:15	1:15				
Nominating	5:34 PM	7:30 PM	01:56	2:00	5:33 PM	8:44 PM	03:11	3:15	5:49 PM	8:32 PM	02:43	2:45	5:30 PM	7:08 PM	1:38	1:45
Nominating																
Nominating																
Post Retirement Medical Trust	5:30 PM	6:10 PM	00:40	0:45												
Strategic Planning	6:05 PM	7:17 PM	01:12	1:15	6:01 PM	8:10 PM	02:09	2:15	6:02 PM	7:52 PM	01:50	1:45				
Strategic Planning	6:04 PM	7:21 PM	01:17	1:15												
Strategic Planning	6:04 PM	7:21 PM	01:17	1:15												
Vendor Advisory	9:30 AM	11:27 AM	01:57	2:00	9:30 AM	11:18 AM	01:48	1:45	9:33 AM	11:27 AM	01:54	2:00	9:32 AM	11:05 AM	1:33	1:30
Total Hours/Month			17:46	18:15			16:30	16:30			15:50	15:45			3:11	3:15

North Los Angeles County Regional Center

ALPHABET SOUP

AAIDD	- American Association on Intellectual and Developmental Disabilities
AAP	- Adoption Assistance Program
AB	- Assembly Bill (State)
ABLE Act	- The “Achieving a Better Life Experience” (ABLE) Act of 2014
ACRC	- Alta California Regional Center
ADA	- Americans with Disabilities Act
ADC	- Adult Development Center
AFPF	- Annual Family Program Fee
AIS	- ARCA Information Systems
ARCA	- Association of Regional Center Agencies
ARFPSHN	- Adult Residential Facility for Persons with Specialized Healthcare Needs
BCBA	- Board-Certified Behavior Analyst
CAC	- Consumer Advisory Committee
CAL-ARF	- California Association of Rehabilitation Facilities
CAL-TASH	- The Association for Persons with Severe Handicaps
CARF	- Commission on Accreditation of Rehabilitation Facilities
CASA	- Community Advocacy Services Association
CASHPCR	- California Association of State Hospitals-Parent Councils for the Retarded
CCF	- Community Care Facility
CCL	- Community Care Licensing
CCR	- California Code of Regulations
CCS	- California Children’s Services (State and County)
CDCAN	- California Disability Community Action Network
CDE	- Comprehensive Diagnostic Evaluation
CDER	- Client Development Evaluation Report
CIE	- Competitive Integrated Employment
CMS	- Centers for Medicare and Medicaid Services (formerly HCFA)
CMIS	- Client Management Information System
COEC	- Community Outreach and Education Committee (ARCA)
COLA	- Cost of Living Adjustment
CP	- Cerebral Palsy
CPES	- Community Provider of Enrichment Services
CPP	- Community Placement Plan
CRDP	- Community Resource Development Plan
CSC	- Consumer Service Coordinator

CSLA	- Community Supported Living Arrangement
CVRC	- Central Valley Regional Center
DAC	- Day Activity Center
DCFS	- Department of Children and Family Services (County)
DD	- Developmental Disabilities
DD Council	- State Council on Developmental Disabilities
DDS	- Department of Developmental Services (State)
DHCS	- Department of Health Care Services
DHS	- Department of Health Services (State)
DOE	- Department of Education (State and Federal)
DOF	- Department of Finance
DOH	- Department of Health
DOR/DR	- Department of Rehabilitation
DPSS	- Department of Public Social Services (County)
DRC	- Disability Rights California (formerly Protection & Advocacy, Inc.)
DSM	- Diagnostic and Statistical Manual of Mental Disorders
DSP	- Direct Support Professional
DSS	- Department of Social Services (State)
DOR	- Department of Rehabilitation (State)
DRC	- Disability Rights California (formerly Protection & Advocacy)
DTT	- Discrete Trial Training
DVU	- Disability Voices United
EBSH	- Enhanced Behavioral Support Home
ECF	- Exceptional Children's Foundation
EDD	- Employment Development Department (State)
EDMS	- Electronic Document Management System
ELARC	- Eastern Los Angeles Regional Center
EPSDT	- Early and Periodic Screening, Diagnosis, and Treatment
FACT	- Foundation for Advocacy, Conservatorship, and Trust of CA
FCPP	- Family Cost Participation Program
FDC	- Fairview Developmental Center
FEMA	- Federal Emergency Management Assistance
FETA	- Family Empowerment Team in Action
FHA	- Family Home Agency
FMS	- Financial Management Service
FNRC	- Far Northern Regional Center
FSA	- Flexible Spending Account

GGRC	- Golden Gate Regional Center
HCBS	- Home and Community Based Services (Waiver)
HCFA	- Health Care Financing Administration (now called CMMS)
HIPAA	- Health Insurance Portability and Accountability Act
HOPE	- Home Ownership for Personal Empowerment
HRC	- Harbor Regional Center
HUD	- Housing and Urban Development (Federal)
ICB Model	- Individualized Choice Budget Model
ICC	- Inter-agency Coordinating Council
ICC	- Integrated Community Collaborative/Intregadoras
ICF	- Intermediate Care Facility
ICF/DD	- Intermediate Care Facility/Developmentally Disabled
ICF/DD-H	- Intermediate Care Facility/Developmentally Disabled-Habilitative
ICF/DD-N	- Intermediate Care Facility/Developmentally Disabled-Nursing
ICF/SPA	- Intermediate Care Facility/State Plan Amendment
IDEA	- Individuals with Disabilities Education Act
IDEIA	- Individuals with Disabilities Education Improvement Act
IDP	- Individual Development Plan
IDT	- Inter-disciplinary Team
IEP	- Individual Educational Plan
IFSP	- Individual Family Service Plan
IHP	- Individual Habilitation Plan
IHSS	- In-Home Supportive Services
ILC	- Independent Living Center
ILS	- Independent Living Services
IMD	- Institutes of Mental Disease
IPP	- Individual Program Plan
IRC	- Inland Regional Center
ISP	- Individual Service Plan
KRC	- Kern Regional Center
LACHD	- Los Angeles County Health Department
LACDMH	- Los Angeles County Department of Mental Health
LACTC	- Los Angeles County Transportation Commission
LADOT	- Los Angeles Department of Transportation (City)
LAUSD	- Los Angeles Unified School District

LCSW	- Licensed Clinical Social Worker
LDC	- Lanterman Developmental Center
LEA	- Local Education Agency
LICA	- Local Interagency Coordination Area
LRC	- Lanterman Regional Center
MCH	- Maternal and Child Health
MFCC	- Marriage, Family and Child Counselor
MHRC	- Mental Health Rehabilitation Center
MMIS	- Medicaid Management Information System
MSW	- Masters in Social Work
NADD	- National Association for the Dually Diagnosed
NASDDDS	- National Association of State Directors of Developmental Disabilities Services
NBRC	- North Bay Regional Center
NLACRC	- North Los Angeles County Regional Center
OAH	- Office of Administrative Hearings
OCRA	- Office of Client Rights Advocacy
OPS	- Operations funds (for Regional Centers)
OSEP	- Office of Special Education Programs
OSERS	- Office of Special Education and Rehabilitative Services
OSHA	- Occupational Safety and Health Administration
OT	- Occupational Therapy
PAI	- Protection and Advocacy, Inc. (now called Disability Rights CA)
PDD	- Pervasive Developmental Disorder
PDC	- Porterville Developmental Center
PDF	- Program Development Fund
PEP	- Purchase of Service Expenditure Projection (formerly SOAR)
PEPRA	- Public Employees' Pension Reform Act
PERS	- Public Employees' Retirement System
PET	- Psychiatric Emergency Team
PIP	- Paid Internship Program
PL 94-142	- Public Law 94-142 (Right to Education Bill)
PMRT	- Psychiatric Mobile Response Team
POLST	- Physician Orders for Life-Sustaining Treatment
POS	- Purchase of Services funds (for Regional Centers)
PRMT	- Post-Retirement Medical Trust

PRRS	- Prevention Resources and Referral Services
PRUCOL	- Permanently Residing in the U.S. Under Color of the Law
PT	- Physical Therapy
QMRP	- Qualified Mental Retardation Professional
RC	- Regional Center
RCEB	- Regional Center of the East Bay
RCFE	- Residential Care Facility for the Elderly
RCOC	- Regional Center of Orange County
RCRC	- Redwood Coast Regional Center
RDP	- Resource Development Plan
RFP	- Request for Proposals
RRDP	- Regional Resource Development Project
RSST	- Residential Service Specialist Training
SARC	- San Andreas Regional Center
SB	- Senate Bill (State)
SCDD	- State Council on Developmental Disabilities
SCIHLP	- Southern CA Integrated Health and Living Project
SCLARC	- South Central Los Angeles Regional Center
SDRC	- San Diego Regional Center
SDC	- Sonoma Developmental Center
SDP	- Self-Determination Program
SDS	- Self-Directed Services
SEIU	- Service Employees' International Union
SELPA	- Special Education Local Plan Area
SG/PRC	- San Gabriel/Pomona Regional Center
SLS	- Supported Living Services
SMA	- Schedule of Maximum Allowances (Medi-Cal)
SNF	- Skilled Nursing Facility
SOAR	- Sufficiency of Allocation Report (see PEP)
SOCCO	- Society of Community Care Home Operators
SPA	- State Plan Amendment
SRF	- Specialized Residential Facility
SSA	- Social Security Administration
SSDI	- Social Security Disability Insurance
SSI	- Supplemental Security Income
SSP	- State Supplementary Program

- TASH - The Association for the Severely Handicapped
- TCRC - Tri-Counties Regional Center

- UAP - University Affiliated Program
- UCI - Unique Client Identifier
- UCP - United Cerebral Palsy
- UFS - Uniform Fiscal System

- VAC - Vendor Advisory Committee
- VIA - Valley Industry Association (Santa Clarita Valley)
- VICA - Valley Industry & Commerce Association (San Fernando Valley)
- VMRC - Valley Mountain Regional Center

- WAP - Work Activity Program
- WIOA - Workforce Innovation and Opportunity Act

[alphabetsoup] January 7, 2021

North Los Angeles County Regional Center
Board of Trustees

Meeting Evaluation

Name: _____

Comments: _____

1. Did the meeting follow the agenda? Yes ___ No ___

2. Did the meeting begin as scheduled? Yes ___ No ___

3. Did the meeting end as scheduled? Yes ___ No ___

4. Did you receive written or verbal information about the issues on the agenda? Yes ___ No ___

5. Did the information received enable you to make informed decisions? Yes ___ No ___

6. Did the issues concern:

a. Consumers? Yes ___ No ___

b. Board operations? Yes ___ No ___

c. Committee business? Yes ___ No ___

d. Center operations? Yes ___ No ___

e. None of the above? (please specify below)

7. Did you feel prepared to participate in the meeting? Yes ___ No ___

8. What would you like more information about?

